

Main features of capital instruments.

Appendix to the disclosure report 2018.

Key features required for disclosure purposes	Form		
1 Issuer	Free text	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation
3 Law governing the instrument	Free text	German law	German law
Regulatory treatment			
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	CET 1	CET 1
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	CET 1	CET 1
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Share capital	Share capital
8 Amount eligible for regulatory own funds	Free text	2942 313	541 600
9 Instrument's nominal value	Free text	2942 313	541 600
9a Issue price	Free text	varied; when issuing new share capital, amounts exceeding the nominal value were transferred to the capital reserve	varied; when issuing new share capital, amounts exceeding the nominal value were transferred to the capital reserve
9b Redemption price	Free text	n/s	n/s
10 Accounting classification	Share capital Liability (amortized cost) Liability (fair value) minority interest in consolidated subsidiary	Share capital	Share capital
11 Original issue date	Free text	Share capital was issued at various times, most recently on 1 January 2013	Share capital was issued in January 2005 and June 2009
12 Indefinite or with maturity date	Indefinite with maturity date	Indefinite	Indefinite
13 Original due date	Free text	n/s	n/s
14 Can be terminated by issuers with prior regulatory approval	Yes No	No	No
15 Optional call date, conditional call date and repayment amount	Free text	n/s	n/s
16 Later call date, where applicable	Free text	n/s	n/s
Coupons/dividends			
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	n/s	n/s
19 Is there a dividend stopper	Yes No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Completely discretionary	Completely discretionary
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Completely discretionary	Completely discretionary
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Not convertible	Not convertible
24 If convertible: trigger for the conversion	Free text	n/s	n/s
25 If convertible: fully or partially	Always fully Fully or partially Always partially	n/s	n/s
26 If convertible: conversion rate	Free text	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	n/s	n/s
29 If convertible: issuer of the instrument converted to	Free text	n/s	n/s
30 Write-down characteristics	Yes No	No	No
31 If write-down: trigger for the write-down	Free text	n/s	n/s
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	In event of liquidation subordinate to all other instruments	In event of liquidation subordinate to all other instruments
36 Incorrect features of the converted instruments	Yes No	No	No
37 List incorrect features as required	Free text	n/s	n/s

n/s = not specified

Key features required for disclosure purposes		Form									
1	Issuer	Free text	Sachsen LB	Sachsen LB	Sachsen LB	LBBW	LBBW	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference
3	Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law
Regulatory treatment											
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Not eligible	Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for regulatory own funds	Free text	10 000	30 000	30 000	4 739	8 913	30 000	5 000	30 000	5 000
9	Instrument's nominal value	Free text	10 000	30 000	30 000	4 739	8 913	30 000	5 000	30 000	5 000
9a	Issue price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
9b	Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost
11	Original issue date	Free text	15.11.1999	05.01.2000	26.04.1999	31.12.1993	15.02.1994	22.11.1999	12.04.2000	31.12.2025	31.12.2030
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	31.12.2019	31.12.2020	31.12.2019	31.12.2024	31.12.2025	31.12.2029	31.12.2030	31.12.2025	31.12.2030
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	At any time for taxation purposes	At any time for taxation purposes	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends											
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	7,87%	8,25%	5,05%	3,74%	3,93%	8,03%	8,05%	8,03%	8,05%
19	Is there a dividend stopper	Yes No	No	No	No	Yes	Yes	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27	If convertible: obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
36	Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form									
1 Issuer	Free text	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law
Regulatory treatment										
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8 Amount eligible for regulatory own funds	Free text	15 000	19 000	20 000	5 000	19 996	33 000	30 000	30 000	15 000
9 Instrument's nominal value	Free text	15 000	19 000	20 000	5 000	20 000	33 000	30 000	30 000	15 000
9a Issue price	Free text	100.00%	100.00%	100.00%	100.00%	99.98%	100.00%	100.00%	100.00%	100.00%
9b Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost
11 Original issue date	Free text	13.07.2001	01.10.1999	02.07.2001	10.03.2000	19.05.1999	17.12.2001	19.11.2001	19.11.2001	15.11.2001
12 Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	Indefinite	Indefinite	Indefinite	Indefinite
13 Original due date	Free text	31.12.2028	31.12.2029	31.12.2031	31.12.2030	31.12.2024	31.12.2099	31.12.2099	31.12.2099	31.12.2099
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends										
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Fixed	Fixed	Fixed	Variable	Variable	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	12 month EURIBOR + 2.10%	8,20%	8,46%	8,25%	7,11%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	Yes	Yes	Yes	Yes
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form									
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	LBBW	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law
Regulatory treatment											
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for regulatory own funds	Free text	36 000	32 500	19 680	0	25 000	4 000	5 000	5 000	2 500
9	Instrument's nominal value	Free text	36 000	32 500	19 680	89 437	25 000	4 000	5 000	5 000	2 500
9a	Issue price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
9b	Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost
11	Original issue date	Free text	22.11.2001	09.11.2001	27.09.2001	31.10.2001	23.11.2001	27.11.2001	26.11.2001	02.11.2001	31.10.2001
12	Indefinite or with maturity date	Indefinite with maturity date	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
13	Original due date	Free text	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	n/s	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period
16	Later call date, where applicable	Free text	n/s	n/s	n/s	2 year notice period from the end of the year	n/s	n/s	n/s	n/s	n/s
Coupons/dividends											
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable	Fixed	Variable	Variable	Variable	Variable	Variable
18	Nominal coupon and any benchmark index	Free text	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year Pfandbrief issue yield + 1.20%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27	If convertible: obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
36	Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	BW Bank
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	BW Bank
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for regulatory own funds	Free text	10 000	5 000	300 005	200 000
9	Instrument's nominal value	Free text	10 000	5 000	300 005	200 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost
11	Original issue date	Free text	11.10.2001	05.10.2001	26.04.2004	27.06.2002
12	Indefinite or with maturity date	Indefinite with maturity date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original due date	Free text	31.12.2099	31.12.2099	31.12.2099	31.12.2099
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	Extraordinary termination if regulatory treatment as Tier 1 capital no longer applies	n/s
16	Later call date, where applicable	Free text	n/s	n/s	31.12.2014	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	4,56%	5-year Pfandbrief issue yield + 1,50%
19	Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text				
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text				
3	Law governing the instrument	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
	<i>Regulatory treatment</i>		German law	German law	German law	German law
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	7 771	20 000	20 000	18 433
9	Instrument's nominal value	Free text	15 000	20 000	20 000	20 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	03.08.2006	15.09.2006	16.11.2007	09.08.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	03.08.2021	15.09.2026	16.11.2027	09.08.2023
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	No	No	Yes
15	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	n/s	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	<i>Coupons/dividends</i>					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,62%	4,51%	5,81%	4,17%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	5 000	1 000	69 866	8 000
9	Instrument's nominal value	Free text	5 000	1 000	75 000	8 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability - fair value option	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	16.08.2013	22.08.2013	28.08.2013	26.08.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	16.08.2033	22.08.2028	28.08.2023	26.08.2033
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Currently fixed, later variable	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	Currently: 5.45% From 2020: 100% of the 20-year EUR CMS Minimum interest 3.00%	4,75%	4,35%	5,00%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	6 628	19 014	75 000	2 000
9	Instrument's nominal value	Free text	7 000	20 000	75 000	2 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	25.09.2013	02.10.2013	27.10.2016	28.10.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	25.09.2023	02.10.2023	31.10.2035	02.11.2028
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,35%	4,27%	3,42%	3,07%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	7 000	1 500	5 971	12 000
9	Instrument's nominal value	Free text	7 000	1 500	6 000	12 000
9a	Issue price	Free text	100,00%	100,00%	99,52%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	04.11.2016	10.11.2016	07.12.2016	22.11.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	09.11.2026	14.11.2031	17.11.2031	24.11.2026
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	2,91%	3,40%	3,41%	3,03%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text				
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	10 000	5 100	13 000	6 130
9	Instrument's nominal value	Free text	10 000	5 100	13 000	25 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option
11	Original issue date	Free text	08.12.2016	16.12.2016	29.12.2016	23.03.2000
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	14.12.2026	22.12.2036	02.01.2030	23.03.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	No
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Variable
18	Nominal coupon and any benchmark index	Free text	3,15%	3,73%	3,34%	100%*10-year Sterling Gilt
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	DE000LB1P720	Registered bond	XS0113734379	XS0110606174
3	Law governing the instrument	Free text	German law	German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	276.763	50.000	95.000	16.000
9	Instrument's nominal value	Free text	277.435	50.000	95.000	16.000
9a	Issue price	Free text	99,76%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability - fair value option	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	24.08.2018	06.12.2018	30.06.2000	26.04.2000
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	17.05.2028	06.12.2028	30.06.2030	26.04.2030
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	At any time for taxation purposes	At any time for taxation purposes
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Variable
18	Nominal coupon and any benchmark index	Free text	5,00%	3,00%	6,44%	6-month EURIBOR + 0.38%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form			
1	Issuer	Free text	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0110834552	XS0111460159	XS0112473425
3	Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law
Regulatory treatment					
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	34 825	9 987	10 483
9	Instrument's nominal value	Free text	35 000	10 000	36 000
9a	Issue price	Free text	99.50%	99.87%	100.00%
9b	Redemption price	Free text	100.00%	100.00%	100.00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	28.04.2000	16.05.2000	15.06.2000
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	28.04.2030	16.05.2030	15.06.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No
15	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	At any time for taxation purposes
16	Later call date, where applicable	Free text	n/s	n/s	n/s
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	6-month EURIBOR + 0.35%	6.52%	6.00%
19	Is there a dividend stopper	Yes No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	XS0118303485	XS0118304392	XS0118476844
3	Law governing the instrument	Free text	German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	1 513	11 675	9 985	71 238
9	Instrument's nominal value	Free text	5 000	13 000	10 000	71 500
9a	Issue price	Free text	100,00%	99,69%	99,85%	99,63%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	06.07.2000	03.07.2000	04.10.2000	04.10.2000
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	06.07.2020	03.07.2023	04.10.2030	04.10.2030
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	Yes	No	Yes
15	Optional call date, conditional call date and repayment amount	Free text	n/s	At any time for taxation purposes	n/s	At any time for taxation purposes
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Variable	Variable
18	Nominal coupon and any benchmark index	Free text	6-month EURIBOR + 0.20%	6,29% 6-month EURIBOR + 0.29%	6-month EURIBOR + 0.28%	6-month EURIBOR + 0.28%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	DE0005873921	XS0122492332	DE0005940621	XS0121645138
3	Law governing the instrument	Free text	German law	Bond; English law Subordination regulation; German law	German law	Bond; English law Subordination regulation; German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	2 874	15 000	12 289	20 000
9	Instrument's nominal value	Free text	7 500	15 000	30 000	20 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	30.11.2000	08.01.2001	18.01.2001	05.02.2001
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	30.11.2020	05.01.2041	18.01.2021	05.02.2031
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	Yes	No	No
15	Optional call date, conditional call date and repayment amount	Free text	n/s	At any time for taxation purposes	n/s	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Variable
18	Nominal coupon and any benchmark index	Free text	100% of 10-year GBP CMS Maximum interest 8.0% Minimum interest 3.25%	6-month EURIBOR + 0.30%	6,50%	3-month EURIBOR + 0.30%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text				
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0124111385	XS0124166108	XS0124885210	XS0128704342
3	Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	30 000	40 000	9 406	3 274
9	Instrument's nominal value	Free text	30 000	40 000	22 000	7 000
9a	Issue price	Free text	100,00%	100,00%	99,83%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	01.02.2001	05.02.2001	22.02.2001	03.05.2001
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	01.02.2031	05.02.2041	22.02.2021	03.05.2021
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	At any time for taxation purposes	At any time for taxation purposes
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Variable	Fixed
18	Nominal coupon and any benchmark index	Free text	6-month EURIBOR + 0.30%	6,11% 3-month EURIBOR + 0.20%		6,06%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0131928391	XS0131928557	XS0131947854	DE0007062572
3	Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	7 000	6 000	2 002	30 000
9	Instrument's nominal value	Free text	7 000	6 000	4 000	30 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option
11	Original issue date	Free text	29.06.2001	29.06.2001	02.07.2001	06.07.2001
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	30.06.2031	30.06.2032	02.07.2021	08.07.2041
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	At any time for taxation purposes	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	06.07.2026
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Variable	Fixed
18	Nominal coupon and any benchmark index	Free text	6,19%	6,20%	6-month EURIBOR + 0.20%	6,40%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Borrower's note loan	DE000LBW9JL5	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	10 000	9 135	10 000	7 448
9	Instrument's nominal value	Free text	10 000	10 000	10 000	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost
11	Original issue date	Free text	29.06.2006	26.07.2006	25.08.2006	21.09.2006
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	29.06.2026	26.07.2023	25.08.2026	21.09.2022
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	No	No	Yes
15	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	n/s	n/s	At any time for taxation purposes
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Variable	Fixed
18	Nominal coupon and any benchmark index	Free text	4,81%	4,69%	100% of the 10-year GBPCMS Maximum interest 7.70%	4,47%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	DE0002978690	DE0002978608
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	12 000	857	15 000	9 980
9	Instrument's nominal value	Free text	12 000	5 000	15 000	10 000
9a	Issue price	Free text	100,00%	99,35%	100,00%	98,80%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	18.12.2007	11.11.1999	25.05.2001	06.06.2001
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	20.12.2027	11.11.2019	25.05.2031	06.06.2031
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	Yes	No	No
15	Optional call date, conditional call date and repayment amount	Free text	n/s	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	n/s	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Fixed
18	Nominal coupon and any benchmark index	Free text	6,00%	6-month EURIBOR + 0.30%	6-month EURIBOR + 0.38%	6,42%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	DE0002978624	XS0122525875	XS0122594921	XS0123536939
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	5 000	17 191	32 619	49 958
9	Instrument's nominal value	Free text	5 000	17 217	32 783	50 000
9a	Issue price	Free text	100,00%	99,85%	99,50%	99,92%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	04.07.2001	19.01.2001	22.01.2001	31.01.2001
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	04.07.2031	19.01.2031	22.01.2041	23.01.2031
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No
15	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable	Variable
18	Nominal coupon and any benchmark index	Free text	6-month EURIBOR + 0.38%	3-month EURIBOR + 0.40%	3-month EURIBOR + 0.40%	6-month EURIBOR + 0.395%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form				
1 Issuer	Free text	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0128200622	XS0129547948	XS0131731175	XS0105748205
3 Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment					
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds	Free text	50 000	20 000	35 000	75 631
9 Instrument's nominal value	Free text	50 000	20 000	35 000	75 631
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	25.04.2001	21.05.2001	27.06.2001	17.01.2000
12 Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	25.04.2031	21.05.2031	27.06.2031	17.01.2030
14 Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	Yes
15 Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	At any time for taxation purposes
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends					
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	3-month EURIBOR + 0.39%	6,20% 6-month EURIBOR + 0.39%	6-month EURIBOR + 0.39%	3-month EURIBOR + 0.38%
19 Is there a dividend stopper	Yes No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	50 027	758	9 200	920
9	Instrument's nominal value	Free text	200 000	5 000	10 000	1 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	31.03.2009	04.10.2006	07.08.2013	07.08.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	01.04.2020	04.10.2019	07.08.2023	07.08.2023
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3-month EURIBOR + 3.25%	4,28%	4,15%	4,16%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	921	9 211	5 000	10 000
9	Instrument's nominal value	Free text	1 000	10 000	5 000	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	08.08.2013	09.08.2013	12.08.2013	12.08.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	08.08.2023	09.08.2023	12.08.2026	12.08.2030
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,15%	4,18%	4,51%	4,71%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	5 000	924	10 000	10 000
9	Instrument's nominal value	Free text	5 000	1 000	10 000	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	12.08.2013	14.08.2013	15.08.2013	15.08.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	12.08.2032	14.08.2032	15.08.2028	15.08.2033
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Currently fixed, later variable
18	Nominal coupon and any benchmark index	Free text	4,76%	4,16%	4,65%	Currently: 5.00% From 2020: 130% of the 20-year EUR CMS
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text				
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	9 244	2 000	2 000	4 639
9	Instrument's nominal value	Free text	10 000	2 000	2 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	15.08.2013	15.08.2013	21.08.2013	21.08.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	15.08.2023	15.08.2025	21.08.2028	21.08.2023
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,25%	4,40%	4,75%	4,32%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	20 000	4 658	932	932
9	Instrument's nominal value	Free text	20 000	5 000	1 000	1 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	23.08.2013	28.08.2013	28.08.2013	28.08.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	23.08.2027	28.08.2023	28.08.2023	28.08.2023
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,73%	4,36%	4,36%	4,38%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text				
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text				
3	Law governing the instrument	Free text	Registered bond	Borrower's note loan	Registered bond	Registered bond
			German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	932	4 660	10 000	20 000
9	Instrument's nominal value	Free text	1 000	5 000	10 000	20 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost
11	Original issue date	Free text	29.08.2013	29.08.2013	30.08.2013	02.09.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	29.08.2023	29.08.2023	30.08.2033	02.09.2033
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Currently fixed, later variable	Fixed
18	Nominal coupon and any benchmark index	Free text	4,35%	4,32%	Currently: 4,85% From 2020: 100% of the 20-year EUR CMS Minimum interest 4,00%	4,96%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Registered bond	Borrower's note loan	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	935	5 000	9 388	9 403
9	Instrument's nominal value	Free text	1 000	5 000	10 000	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	04.09.2013	05.09.2013	12.09.2013	13.09.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	04.09.2023	05.09.2023	12.09.2023	13.09.2023
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,31%	4,70%	4,36%	4,48%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text				
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	5 000	5 000	5 681	4 734
9	Instrument's nominal value	Free text	5 000	5 000	6 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	16.09.2013	19.09.2013	25.09.2013	25.09.2013
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	16.09.2025	19.09.2033	25.09.2023	25.09.2023
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,64%	5,00%	4,34%	4,32%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form							
1	Issuer	Free text		LBBW	LBBW	L Bank	Landesbank Rheinland-Pfalz		
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text		Registered bond	XS1072249045	US514886AC47	XS0084863447		
3	Law governing the instrument	Free text		German law	Bond: English law Subordination regulation: German law	State of New York	German law		
Regulatory treatment									
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s		Tier 2	Tier 2	Tier 2	Tier 2		
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible		Tier 2	Tier 2	Tier 2	Tier 2		
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated		Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated		
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions		Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital		
8	Amount eligible for regulatory own funds	Free text		2 367	496 595	210 273	262 834		
9	Instrument's nominal value	Free text		2 500	500 000	262 000	262 000		
9a	Issue price	Free text		100,00%	99,32%	98,15%	100,35%		
9b	Redemption price	Free text		100,00%	100,00%	100,00%	100,00%		
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary		Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost		
11	Original issue date	Free text		25.09.2013	27.05.2014	01.02.1993	23.02.1998		
12	Indefinite or with maturity date	Indefinite with maturity date		With maturity date	With maturity date	With maturity date	With maturity date		
13	Original due date	Free text		25.09.2023	27.05.2026	01.02.2023	23.02.2028		
14	Can be terminated by issuers with prior regulatory approval	Yes No		Yes	Yes	Yes	Yes		
15	Optional call date, conditional call date and repayment amount	Free text		Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	At any time for taxation purposes	At any time for taxation purposes		
16	Later call date, where applicable	Free text		n/s	n/s	n/s	n/s		
Coupons/dividends									
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed		Fixed	Currently fixed, later variable	Fixed	Fixed		
18	Nominal coupon and any benchmark index	Free text		4,32%	Currently: 2.88% From 2021: 5-year EUR CMS + 1.77%	7,63%	6,88%		
19	Is there a dividend stopper	Yes No		No	No	No	No		
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text		Mandatory	Mandatory	Mandatory	Mandatory		
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory		Mandatory	Mandatory	Mandatory	Mandatory		
21	Is there a step-up clause or another incentive to redeem	Yes No		No	No	No	No		
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)		Not cumulative	Not cumulative	Not cumulative	Not cumulative		
23	Convertible or not convertible	Convertible Not convertible		Convertible	Convertible	Convertible	Convertible		
24	If convertible: trigger for the conversion	Free text		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		
25	If convertible: fully or partially	Always fully Fully or partially Always partially		Fully or partially	Fully or partially	Fully or partially	Fully or partially		
26	If convertible: conversion rate	Free text		n/s	n/s	n/s	n/s		
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide		n/s	n/s	n/s	n/s		
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other		CET 1	CET 1	CET 1	CET 1		
29	If convertible: issuer of the instrument converted to	Free text		LBBW	LBBW	LBBW	LBBW		
30	Write-down characteristics	Yes No		Yes	Yes	Yes	Yes		
31	If write-down: trigger for the write-down	Free text		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		
32	If write-down: full or partial	Always fully Fully or partially Always partially		n/s	n/s	n/s	n/s		
33	If write-down: permanent or temporary	Permanent Temporary n/s		n/s	n/s	n/s	n/s		
34	If temporary write-down: mechanism for reversal of write-down	Free text		n/s	n/s	n/s	n/s		
35	Position in hierarchy in case of liquidation	Free text		Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors		
36	Incorrect features of the converted instruments	Yes No		No	No	No	No		
37	List incorrect features as required	Free text		n/s	n/s	n/s	n/s		

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS1246732249	DE000LB1B2E5	Registered bond	Registered bond
3	Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	496 605	496 325	2 500	996
9	Instrument's nominal value	Free text	500 000	500 000	2 500	1 000
9a	Issue price	Free text	99.32%	99.27%	100.00%	99.55%
9b	Redemption price	Free text	100.00%	100.00%	100.00%	100.00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	16.06.2015	20.09.2016	19.10.2016	20.10.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	16.06.2025	28.09.2026	24.10.2036	24.10.2036
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3.63%	3.63%	3.34%	3.32%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text				
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text				
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	3 000	2 000	1 500	10 000
9	Instrument's nominal value	Free text	3 000	2 000	1 500	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	20.10.2016	20.10.2016	20.10.2016	20.10.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	28.11.2031	28.11.2029	25.10.2027	24.10.2029
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,15%	3,02%	2,85%	3,05%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text				
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	DE000LB1DP56	DE000LB1DP31
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	5 000	500	2 000	21 998
9	Instrument's nominal value	Free text	5 000	500	2 000	22 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	99,99%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	21.10.2016	21.10.2016	24.10.2016	24.10.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	25.10.2028	25.10.2028	27.10.2036	26.10.2028
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	2,95%	2,95%	3,30%	2,96%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	5 000	5 000	30 000	2 000
9	Instrument's nominal value	Free text	5 000	5 000	30 000	2 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	24.10.2016	24.10.2016	24.10.2016	25.10.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	26.10.2034	27.10.2031	27.10.2036	27.10.2026
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,24%	3,15%	3,33%	2,78%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	DE000LB1DQB9
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	1 000	5 000	5 000	5 000
9	Instrument's nominal value	Free text	1 000	5 000	5 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	26.10.2016	27.10.2016	28.10.2016	28.10.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	02.11.2034	03.11.2036	02.11.2026	03.11.2031
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,30%	3,42%	2,89%	3,21%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form		LBBW		LBBW		LBBW		LBBW	
1	Issuer	Free text		LBBW		LBBW		LBBW		LBBW	
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text		Registered bond		Registered bond		Registered bond		Registered bond	
3	Law governing the instrument	Free text		German law		German law		German law		German law	
Regulatory treatment											
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s		Tier 2		Tier 2		Tier 2		Tier 2	
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible		Tier 2		Tier 2		Tier 2		Tier 2	
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated		Solo and (partially) consolidated		Solo and (partially) consolidated		Solo and (partially) consolidated		Solo and (partially) consolidated	
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions		Subordinated capital		Subordinated capital		Subordinated capital		Subordinated capital	
8	Amount eligible for regulatory own funds	Free text	20 000	991		2 000		4 976			
9	Instrument's nominal value	Free text	20 000	1 000		2 000		5 000			
9a	Issue price	Free text	100,00%	99,11%		100,00%		99,50%			
9b	Redemption price	Free text	100,00%	100,00%		100,00%		100,00%			
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary		Liability- amortized cost		Liability- amortized cost		Liability- amortized cost		Liability- amortized cost	
11	Original issue date	Free text	03.11.2016	08.11.2016		09.11.2016		10.11.2016			
12	Indefinite or with maturity date	Indefinite with maturity date		With maturity date		With maturity date		With maturity date		With maturity date	
13	Original due date	Free text	10.11.2036	10.11.2036		11.11.2026		14.11.2036			
14	Can be terminated by issuers with prior regulatory approval	Yes No		Yes		Yes		Yes		Yes	
15	Optional call date, conditional call date and repayment amount	Free text		- Right of termination in event of regulatory withdrawal		- Right of termination in event of regulatory withdrawal		- Right of termination in event of regulatory withdrawal		- Right of termination in event of regulatory withdrawal	
16	Later call date, where applicable	Free text		n/s		n/s		n/s		n/s	
Coupons/dividends											
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed		Fixed		Fixed		Fixed		Fixed	
18	Nominal coupon and any benchmark index	Free text	3,47%	3,40%		2,85%		3,50%			
19	Is there a dividend stopper	Yes No		No		No		No		No	
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text		Mandatory		Mandatory		Mandatory		Mandatory	
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory		Mandatory		Mandatory		Mandatory		Mandatory	
21	Is there a step-up clause or another incentive to redeem	Yes No		No		No		No		No	
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)		Not cumulative		Not cumulative		Not cumulative		Not cumulative	
23	Convertible or not convertible	Convertible Not convertible		Convertible		Convertible		Convertible		Convertible	
24	If convertible: trigger for the conversion	Free text		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
25	If convertible: fully or partially	Always fully Fully or partially Always partially		Fully or partially		Fully or partially		Fully or partially		Fully or partially	
26	If convertible: conversion rate	Free text		n/s		n/s		n/s		n/s	
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide		n/s		n/s		n/s		n/s	
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other		CET 1		CET 1		CET 1		CET 1	
29	If convertible: issuer of the instrument converted to	Free text		LBBW		LBBW		LBBW		LBBW	
30	Write-down characteristics	Yes No		Yes		Yes		Yes		Yes	
31	If write-down: trigger for the write-down	Free text		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
32	If write-down: full or partial	Always fully Fully or partially Always partially		n/s		n/s		n/s		n/s	
33	If write-down: permanent or temporary	Permanent Temporary n/s		n/s		n/s		n/s		n/s	
34	If temporary write-down: mechanism for reversal of write-down	Free text		n/s		n/s		n/s		n/s	
35	Position in hierarchy in case of liquidation	Free text		Subordinate to all non-subordinated creditors		Subordinate to all non-subordinated creditors		Subordinate to all non-subordinated creditors		Subordinate to all non-subordinated creditors	
36	Incorrect features of the converted instruments	Yes No		No		No		No		No	
37	List incorrect features as required	Free text		n/s		n/s		n/s		n/s	

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	500	2 000	1 570	1 496
9	Instrument's nominal value	Free text	500	2 000	2 000	1 500
9a	Issue price	Free text	99,90%	100,00%	98,48%	99,72%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	15.12.2016	24.11.2016	24.11.2016	25.11.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	17.11.2036	01.12.2036	30.11.2026	30.11.2026
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,66%	3,48%	3,00%	3,02%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Borrower's note loan	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	1 000	996	5 000	5 000
9	Instrument's nominal value	Free text	1 000	1 000	5 000	5 000
9a	Issue price	Free text	100,00%	99,61%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	25.11.2016	29.11.2016	06.12.2016	14.12.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	01.12.2026	02.12.2027	09.12.2026	19.12.2028
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,03%	3,07%	3,00%	3,31%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	DE000LB1DRB7	Borrower's note loan	DE000LB1DUU1	DE000LB1DV90
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	3 000	1 000	191 649	184 199
9	Instrument's nominal value	Free text	3 000	1 000	192 419	184 957
9a	Issue price	Free text	100,00%	100,00%	99,60%	99,59%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost
11	Original issue date	Free text	15.12.2016	19.12.2016	15.05.2017	29.06.2017
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	19.12.2036	21.12.2026	18.05.2027	29.06.2027
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	18.05.2022	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,75%	3,13%	3,75%	4,90%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	DE000LB1P2W1	Registered bond	Borrower's note loan	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	159.061	10.000.000	5.000.000	1.000.000
9	Instrument's nominal value	Free text	161.572	10.000.000	5.000.000	1.000.000
9a	Issue price	Free text	98,45%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	28.02.2018	11.09.2018	13.09.2018	19.09.2018
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	28.02.2033	11.09.2028	13.09.2028	19.09.2028
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	5,00%	2,30%	2,32%	2,36%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	10.000.000	5.000.000	10.000.000	1.000.000
9	Instrument's nominal value	Free text	10.000.000	5.000.000	10.000.000	1.000.000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	20.09.2018	24.09.2018	28.09.2018	04.10.2018
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	20.09.2030	24.09.2038	28.09.2028	04.10.2028
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	2,53%	2,90%	2,43%	2,36%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Profit-participation rights capital	Profit-participation rights capital
8	Amount eligible for regulatory own funds	Free text	1.000.000	2.000.000	8.002	8.802
9	Instrument's nominal value	Free text	1.000.000	2.000.000	15.000	22.000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	30.11.2018	18.12.2018	01.03.2000	14.05.2001
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	30.11.2028	18.12.2028	31.12.2020	31.12.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	No	No
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	n/s	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	2,60%	2,66%	4,80%	7,11%
19	Is there a dividend stopper	Yes No	No	No	Yes	Yes
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Partially discretionary	Partially discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Cumulative	Cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text				
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text				
3	Law governing the instrument	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
	<i>Regulatory treatment</i>		German law	German law	German law	German law
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital
8	Amount eligible for regulatory own funds	Free text	2 001	16 002	9 201	18 001
9	Instrument's nominal value	Free text	5 000	20 000	11 500	45 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	99,99%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	06.06.2001	22.04.2002	07.03.2002	01.06.2001
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	31.12.2020	31.12.2022	31.12.2022	31.12.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No
15	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	<i>Coupons/dividends</i>					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	6,02%	6,70%	6,80%	7,13%
19	Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form		LBBW		LBBW		LBBW		LBBW	
1	Issuer	Free text		LBBW		LBBW		LBBW		LBBW	
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text		Borrower's note loan		Borrower's note loan		Borrower's note loan		Borrower's note loan	
3	Law governing the instrument	Free text		German law		German law		German law		German law	
Regulatory treatment											
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s		Tier 2		Tier 2		Tier 2		Tier 2	
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible		Tier 2		Tier 2		Tier 2		Tier 2	
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated		Solo and (partially) consolidated		Solo and (partially) consolidated		Solo and (partially) consolidated		Solo and (partially) consolidated	
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions		Profit-participation rights capital		Profit-participation rights capital		Profit-participation rights capital		Profit-participation rights capital	
8	Amount eligible for regulatory own funds	Free text	240		160		8 002		6 002		6 002
9	Instrument's nominal value	Free text	300		200		20 000		15 000		15 000
9a	Issue price	Free text	100,00%		100,00%		100,00%		100,00%		100,00%
9b	Redemption price	Free text	100,00%		100,00%		100,00%		100,00%		100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary		Liability- amortized cost		Liability- amortized cost		Liability- amortized cost		Liability- amortized cost	
11	Original issue date	Free text	08.03.2002		08.03.2002		07.03.2000		20.03.2000		20.03.2000
12	Indefinite or with maturity date	Indefinite with maturity date		With maturity date		With maturity date		With maturity date		With maturity date	
13	Original due date	Free text	30.06.2023		31.12.2022		31.12.2020		31.12.2020		31.12.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No		No		No		No		No	
15	Optional call date, conditional call date and repayment amount	Free text		n/s		n/s		n/s		n/s	
16	Later call date, where applicable	Free text		n/s		n/s		n/s		n/s	
Coupons/dividends											
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed		Fixed		Fixed		Fixed		Fixed	
18	Nominal coupon and any benchmark index	Free text	6,50%		6,50%		4,78%		4,78%		4,78%
19	Is there a dividend stopper	Yes No		Yes		Yes		Yes		Yes	
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text		Partially discretionary		Partially discretionary		Partially discretionary		Partially discretionary	
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory		Mandatory		Mandatory		Mandatory		Mandatory	
21	Is there a step-up clause or another incentive to redeem	Yes No		No		No		No		No	
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)		Cumulative		Cumulative		Cumulative		Cumulative	
23	Convertible or not convertible	Convertible Not convertible		Convertible		Convertible		Convertible		Convertible	
24	If convertible: trigger for the conversion	Free text		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
25	If convertible: fully or partially	Always fully Fully or partially Always partially		Fully or partially		Fully or partially		Fully or partially		Fully or partially	
26	If convertible: conversion rate	Free text		n/s		n/s		n/s		n/s	
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide		n/s		n/s		n/s		n/s	
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other		CET 1		CET 1		CET 1		CET 1	
29	If convertible: issuer of the instrument converted to	Free text		LBBW		LBBW		LBBW		LBBW	
30	Write-down characteristics	Yes No		Yes		Yes		Yes		Yes	
31	If write-down: trigger for the write-down	Free text		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
32	If write-down: full or partial	Always fully Fully or partially Always partially		n/s		n/s		n/s		n/s	
33	If write-down: permanent or temporary	Permanent Temporary n/s		n/s		n/s		n/s		n/s	
34	If temporary write-down: mechanism for reversal of write-down	Free text		n/s		n/s		n/s		n/s	
35	Position in hierarchy in case of liquidation	Free text		Subordinate to all non-subordinated creditors		Subordinate to all non-subordinated creditors		Subordinate to all non-subordinated creditors		Subordinate to all non-subordinated creditors	
36	Incorrect features of the converted instruments	Yes No		No		No		No		No	
37	List incorrect features as required	Free text		n/s		n/s		n/s		n/s	

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital
8	Amount eligible for regulatory own funds	Free text	4 001	4 001	8 002	2 001
9	Instrument's nominal value	Free text	10 000	10 000	20 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	08.05.2000	21.06.2000	21.08.2000	14.05.2001
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	31.12.2020	31.12.2020	31.12.2020	31.12.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No
15	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,83%	4,82%	4,83%	7,18%
19	Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	LBBW	LBBW	LBBW	LBBW
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital
8	Amount eligible for regulatory own funds	Free text	800	8 001	800	2 001
9	Instrument's nominal value	Free text	1 000	10 000	1 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	05.03.2002	18.11.2002	18.02.2004	21.08.2000
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	31.12.2022	31.12.2022	31.12.2022	31.12.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No
15	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	6,67%	6,20%	6,50%	4,83%
19	Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s