Breaking new ground

LB=BW

Appendix to chapter 5.3 of Disclosure Report 2021

Template EU CCA – Main features of capital instruments

	Key features required for disclosure purposes	Form		
1	Issuer Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	LBBV
2	identification)	Free text	Bilateral agreement with no external identification	Bilateral agreement with no externa identificatio
2a	Public placement or private placement	Public Private	Private	Privat
	Law governing the instrument	Free text	German law	German la
	Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Ye
	Regulatory treatment			
		CET 1 Additional Tier 1		
4	CRR transitional provisions	Tier 2 Not eligible		
		n/s CET 1	CET 1	CET
5	CRR regulations after transitional period	Additional Tier 1 Tier 2		
		Not eligible	CET 1	CET
6	Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated		
		Solo and (partially) consolidated Paid-up capital share	Solo and (partially) consolidated	Solo and (partially) consolidate
7	Type of instrument	Share capital Shares		
8	Amount eligible for regulatory own funds in EUR million	Silent partners' contributions Free text	Share capital 2.942	Share capits 54
9	Instrument's nominal value in EUR million	Free text	2.942	54
			Varied; when issuing new share capital, amounts exceeding the	Varied; when issuing new shar capital, amounts exceeding th
9a	Issue price	Free text	nominal value were transferred to the	nominal value were transferred to th
9b	Redemption price	Free text	capital reserve n/s	capital reserv
		Share capital		-
10	Accounting classification	Liability (amortized cost) Liability (fair value) minority		
		Liability (fair value) minority interest in consolidated subsidiary	Share capital	Share capita
11	Original issue date	Free text	Share capital was issued at various	Share capital was issued in Januar
		Indefinite	times, most recently on 1 January 2013	2005 and June 200
12	Indefinite or with maturity date	With maturity date	Indefinite	Indefinit
	Original due date Can be terminated by issuers with prior regulatory	Free text Yes	n/s	n,
14	approval Optional call date, conditional call date and repayment	No	No	N
15	amount	Free text	n/s	ny
16	Coupons/dividends	Free text	n/s	ny
		Fixed		
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable		
18	Nominal coupon and any benchmark index	Currently variable, later fixed Free text	Variable n/s	Variable
19	Is there a dividend stopper	Yes	No.	N N
		Completely discretionary	No	N
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary Mandatory		
	mandatory (comporary)	Free text	Completely discretionary	Completely discretionar
20b	Completely discretionary, partially discretionary or	Completely discretionary Partially discretionary		
	mandatory (in terms of the amount)	Mandatory	Completely discretionary	Completely discretionar
21	Is there a step-up clause or another incentive to redeem	No	No	N
22	Not cumulative or cumulative	Not cumulative Cumulative		
		ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulativ
23	Convertible or not convertible	Convertible Not convertible	Not convertible	Not convertibl
24	If convertible: trigger for the conversion	Free text	n/s	ny
25	If convertible: fully or partially	Always fully Fully or partially		
26	If convertible: conversion rate	Always partially Free text	n/s n/s	n) n)
		Obligatory	11/3	19
		Optional n/s		
27	If convertible: Obligatory or optional conversion	Bearer option Issuer option		
		Bearer and issuer option	n/s	ny
		CET 1 Additional Tier 1		
28	If convertible: type of instrument converted to	Tier 2 Other	n/s	ny
29	If convertible: issuer of the instrument converted to	Free text Yes	n/s	n)
30	Write-down characteristics	No	No	N
31	If write-down: trigger for the write-down	Free text Always fully	n/s	ny
32	If write-down: full or partial	Fully or partially Always partially	n/s	ny
_		Permanent	n/s	n,
33	If write-down: permanent or temporary	Temporary n/s	n/s	ny
34	If temporary write-down: mechanism for reversal of write- down	Free text	n/s	ny
34a	Type of subordination (only for eligible liabilities)		11/3	19
248	rype. or salorumation (only roll eligible liabilities)			
34b	Instrument's priority in regular insolvency proceedings	According to current MREL reporting	Priority 1	Priority
35	Position in hierarchy in case of liquidation	Free text	In event of liquidation subordinate to all other instruments	Priority In event of liquidation subordinate t all other instrument
36	Incorrect features of the converted instruments	Yes No	No	
	List incorrect features as required	Free text	n/s	N n/

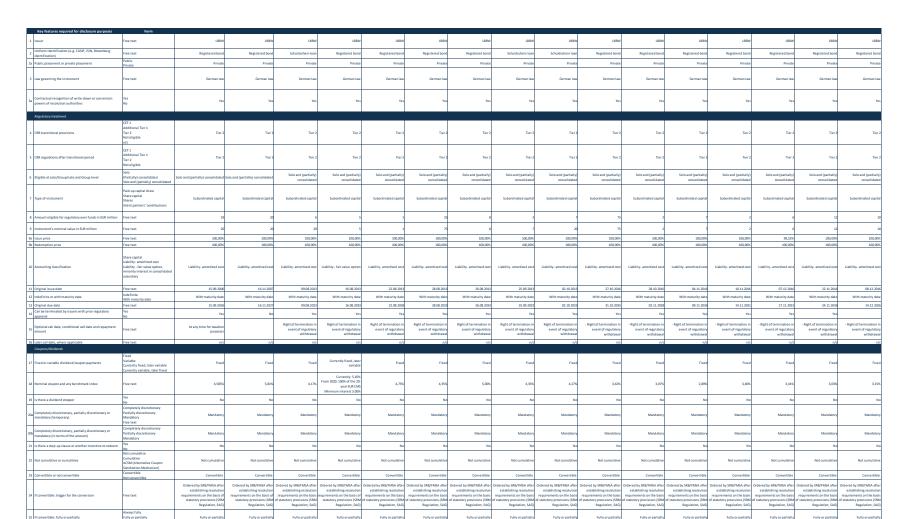




Ŕ	av features required for disclosure purposes	Form																-	
1 1	souer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW Predecessor: Sachsen LB	LBBW	LBBW Predecessor: Landesbank	LBBW Predecessor: Landesbank	L88W Predecessor: Landesbank	LBBW Predecessor: Landesbank	LBBW Predecessor: Landesbank	LBBW Predecessor: Landesbank	LBBV Predecessor: Landesban	LBBW Predecessor: Landesbank
2	Iniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	No external reference	No external reference	Predecessor: Sachsen LB No external reference	Predecessor: Sachsen LB No external reference	Predecessor: Sachsen LB No external reference	Predecessor: Sachsen LB No external reference	Predecessor: Sachsen LB No external reference	Predecessor: Sachsen LB No external reference	Predecessor: Sachsen LB No external reference	Rheinland-Pfalz Bilateral agreement with no	Rheinland-Pfalz Bilateral agreement with no	Rheinland-Pfalz Bilateral agreement with no					Rheinland-Pfalz Bilateral agreement with no
	dentification) ublic placement or private placement	Public Public	NO RAMETTAL INTERPRETAR	NO RADIOTHII TRITUTETCE	THE RANGE THE PRINCE	NA SAMETHAL INTEREST	NA STATES INTERPRETATION	TWO WASHITMS THEN BETTER	THE RANGE INTERNETOR	NAMES OF THE PROPERTY OF	NAME OF TAXABLE PARTY O	external identification	external identification	external identification					
	aw governing the instrument	Private Free text	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Privati German Ian	Private German law					
3a	Contractual recognition of write-down or conversion sowers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	s Ye	Ye	Yes
	legulatory treatment	Popr s	,												1			"	
4	CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1	Additional Tier 1	Additional Tier S	Additional Tier 1	Additional Tier 1	Additional Tier S	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier	1 Additional Tier :	Additional Tier	Additional Tier 1
5	19th regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Not eligible	Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier	2 Tier:	Tier	Tier 2
6	ligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially consolidate	Solo and (partially) consolidated					
	ype of instrument	Paid-up capital Share capital Shares Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions S	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contribution:	s Silent partners' contributions	s Silent partners' contribution	s Silent partners' contributions
9 1	imount eligible for regulatory own funds in EUR million instrument's nominal value in EUR million	Free text Free text	5	9	90	1 5	4		6 20	5	6 20	9	9	4	10 36	33	3 2	2	1 1
	ssue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	99,98%	100,00%	100,00%	100,00%	100,00%	100,00%		100,009	
96	tedemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,009	100,009	100,00%
10	accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	t Liability- amortized cos	t Liability- amortized cos	t Liability- amortized cost					
	Original issue date	Free text	31.12.1993	15.02.1994	22.11.1999	12.04.2000		01.10.1999	02.07.2001	10.03.2000	19.05.1999	17.12.2001	19.11.2001	15.11.2001	22.11.2001	09.11.200		23.11.200	27.11.2001
12	ndefinite or with maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinit	Indefinite
	Original due date Can be terminated by issuers with prior regulatory	Free text Yes	31.12.2024 Ves	31.12.2025 Ves	31.12.2029 Ves	31.12.2090 Ves	31.12.2026 Ves	31.12.2029 Ves	31.12.2031 Yes	31.12.2030 Ves	31.12.2024 Ves	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite Ve	Indefinit	Indefinite Ves
14	pprovel	No	Yes	Yes	- at any time for taxation	- at any time for taxation	- at any time for taxation	- at any time for taxation	for taxation purposes or due	for taxation purposes or du	for taxation purposes or due								
15	Optional call date, conditional call date and repayment mount	Free text	At any time for taxation purposes	At any time for taxation purposes	purposes - at any time if recognition	- at any time if recognition	- at any time if recognition	purposes - at any time if recognition		purposes - at any time if recognition	purposes - at any time if recognition	to a change in regulatory treatment with a 2 year	to a change in regulatory treatment with a 2 year	to a change in regulatory treatment with a 2 year	to a change in regulatory treatment with a 2 year	to a change in regulatory treatment with a 2 year	treatment with a 2 year		treatment with a 2 year
16	ater call date, where applicable	Free text	ale	ale	as equity is limited	as equity is limited	as equity is limited	as equity is limited	notice period	notice perio	f notice period								
			17/3	n/s	nys.	nys	nys.	N/S	nys.	пуа	пуз	n/s	ttya	11/5	tiya	11/1	101	II)	n/s
17	ioupons/dividends	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Variable	Fixed	Fixed	Fixed	Fixed	Variable	Variable	Variable	Variable	Variable	Variable	Variable	Variable
18	dominal coupon and any benchmark index	Currently variable, later fixed Free text	3,74%	3,93%	8,03%	8,05%	12-month EURIBOR + 2.10%	8,20%	8,46%	8,25%	7.116	10-year EURO swap interest	t 10-year EURO swap interes	10-year EURO swap interes	t 10-year EURO swap interest				
		Yes	2,74%	493%	4,03%			4,20%		4,23%		Table + 1.00%	rate + 1.65%	rate + 1.65%	rate + 1.65%	rate + 1.65%	rate + 1.658	rate + 1.655	rate + 1.65%
19	s there a dividend stopper	No Completely discretionary	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	No.	N	No.
20a	completely discretionary, partially discretionary or nandatory (temporary)	Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	y Mandatory	Mandator	Mandatory					
20b	Completely discretionary, partially discretionary or nandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandator	Mandatory
21	s there a step-up clause or another incentive to redeem	Mark.	No	No	No	No	No	No	No	No	No	No	No	No	No	No	n No	N N	No.
22	iot cumulative or cumulative	Not cumulative Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	SOCIAL CONTRACTOR CONTRACTOR	ACSM (Alternative Coupon Satisfaction Mechanism)	Company	Companie	Companye	Company	Company	Companye	Complaine	Cumanan	Companye	NO. CONGRESION	NO. COMPANIE	NOT COMPANY	NO. CONSISTA	NOT CHILD BOTH	Not company	No. Complete	NO. CONCENTE
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	Convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	of statutory provisions (SRM o	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG	r Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRB Regulation, SAG	r Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	f convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partial!	Fully or partially
26	f convertible: conversion rate	Always partially Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/:	n/	n/s
		Obligatory Optional																	
27	Convertible: Obligatory or optional conversion	n/s Bearer option Issuer option Bearer and issuer option CET 1	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/s	· ·	s n/s
28	Convertible: type of instrument converted to	Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	OET 1	CET 1	CET 1	CET:	1 CET:	CET	CET 1					
	convertible: issuer of the instrument converted to	Free text Yes	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBV	LBBW
	write-down: trigger for the write-down	No Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis	establishing resolution requirements on the basis	of statutory provisions (SRM)	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis	of statutory provisions (SRM o	establishing resolution requirements on the basis	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basic statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution frequirements on the basis or statutory provisions (SRN	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution f requirements on the basis of statutory provisions (SRM)
32	write-down: full or partial	Always fully Fully or partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	0/1	s n/s	n/	n/s
-		Always partially Permanent																	
33	f write-down: permanent or temporary	Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/i	s n/s	n/	n/s
34	f temporary write-down: mechanism for reversal of write down	P-Free text	n/s	n/s	n/s	n/s	n/s	n/s	nfs	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/s	· · · · · · · · · · · · · · · · · · ·	n/s
341	voe of subordination (only for eligible liabilities)																		
			-			-			-				-				-		
34b I	nstrument's priority in regular insolvency proceedings	According to current MREL reporting	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority :	3 Priority :	Priority	3 Priority 3					
35	rosition in hierarchy in case of liquidation state the higher-ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' daims have been satisfied	After all bank creditors' daims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors claims have been satisfied	' After all bank creditors d claims have been satisfied	After all bank creditors daims have been satisfie	After all bank creditors' d claims have been satisfied					
36	ncorrect features of the converted instruments	Yes No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No.	N.	No.
37	ist incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/i	s n/s	n/	s n/s
3/a	ink to full terms and conditions	Free text					L .		L .						L		-	L	

	Key features required for disclosure purposes	Form								
1	Issuer	Free text	LBBW Predecessor: Landesbank	LBBW Predecessor: Landesbank	LBBW Predecessor: Landesbank	LBBW Predecessor: Landesbank	LBBW Predecessor: Landesbank	LBBW Predecessor: Landesbank	LBBW	LBBW
	Uniform identification (e.g. CUSIP, ISIN, Bloomberg		Rheinland-Pfalz Bilateral agreement with no	Rheinland-Pfalz Bilateral agreement with no	Rheinland-Pfala Bilateral agreement with no	Rheinland-Pfalz	Rheinland-Pfalz Bilateral agreement with no	Rheinland-Pfalz	Predecessor: BW-Bank Bilateral agreement with no	
2	identification)	Free text	external identification	external identification	external identification	external identification	external identification	external identification	external identification	DE000LB2CPES
2a	Public placement or private placement	Public Private	Private	Private	Private	Private	Private	Private	Private	Public
3 3a	Law governing the instrument Contractual recognition of write-down or conversion powers of resolution authorities	Free text Yes	German law	German law	German law	German law	German law	German law	German law	German law
34	powers of resolution authorities Regulatory treatment	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	Regulatory dearment	CET 1								
4	CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	n/s
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier 1
6	Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	illent partners' contributions	Bearer bond
8		Free text	1	1	1	3	1	86	57 200	744
9 9a	Instrument's nominal value in EUR million Issue price	Free text Free text	100,00%	100,00%	100,00%	100,00%	100,00%	300 100,00%	100,00%	99,15%
96	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability-amortized cost Liability-fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	: Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text Indefinite	26.11.2001	02.11.2001	31.10.2001	11.10.2001	05.10.2001	26.04.2004	27.06.2002	06.11.2019
12	Indefinite or with maturity date	With maturity date	Indefinite Indefinite	Indefinite Indefinite	Indefinite Indefinite	Indefinite Indefinite	Indefinite	Indefinite	Indefinite	Indefinite Indefinite
13	Original due date Can be terminated by issuers with prior regulatory	Free text Yes	Indefinite Yes	Indefinite Yes	Indefinite	Indefinite	Indefinite	Indefinite Yes	Indefinite	Indefinite Yes
15	approval Optional call date, conditional call date and repayment amount	No Free text	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	n/s	15.04.2025
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	31.12.2014	n/s	at each interest rate reset date, in each case after 5 years
	Coupons/dividends									
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable	Variable	Variable	Fixed	Variable	Fixed
18	Nominal coupon and any benchmark index	Free text	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	4,56%	5-year Pfandbrief issue	4,00%
19	Is there a dividend stopper	Yes	No.	No	No	No	No	No	yield + 1.50%	No
	ta tirere a dividendi atopper	No Completely discretionary	110	140	140	, and	110		110	1900
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Composers of Streetionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	completely discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	completely discretionary
21	Is there a step-up clause or another incentive to redeem	No	No	No	No	No	No	No.	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Not convertible
24	If convertible: trigger for the conversion	Not convertible	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of		n/s
25	If convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	n/s
26	If convertible: conversion rate	Always partially Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to If convertible: issuer of the instrument converted to	CET 1 Additional Tier 1 Tier 2 Other Free text	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	n/s
30	Write-down characteristics	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	n/s Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution	Shortfall on minimum CET1 ratio of 5.125%
32	If write-down: full or partial	Always fully Fully or partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	partially
-		Always partially Permanent		17.			102	10.0		percenty
33	If write-down: permanent or temporary	Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	temporary Discretionary
34	If temporary write-down: mechanism for reversal of write- down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	Reversal of write-down to notional amount for net profit for the year pursuant to separate financial statements under commercial law
34a	Type of subordination (only for eligible liabilities)									_
34b	Instrument's priority in regular insolvency proceedings	According to current MREL reporting	Priority 3							
35	Position in hierarchy in case of liquidation (state the higher-ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' daims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	Priority 2 - Equal to other AT1 instruments - Priority over common equity Tier 1 items - Subordinate to senior liabilities (including silent partners' contributions)
36	Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No	No	No
	List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s LBSW Markets link
37a	Link to full terms and conditions	Free text	l	l	l	l		J	l	LISSW Markets link







Subordinate to all nonsubordinated creditors ry provisions (SRM Regulation, SAG)

f write-down: full or partia

Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM of Regulation, SAG) Ordered by SRB/FMSA after of establishing resolution equirements on the basis of statutory provisions (SRM or Regulation, SAG)



Key features required for disclosure purposes	Form																
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	Registered band	Registered band	DE000181P720	Registered bond	Registered bono	Registered band	XS0113734379	XS0110606174	XS0110834552	XS0111460159	X50113503485	X50118304392	X50118476844	X50122492332	XS0121645138	XS0124111385
a identification) 2a Public placement or private placement	Public Private	Private	Private	Private	Private	Private	Private	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law
3a Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																	
	CET 1 Additional Tier 1																
4 CRR transitional provisions	Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier2	Tiera	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tiera	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capita	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR million	Free text	5	13	288	50	15	10	95	16	39	10	4	10	71	. 15	20	30
9 Instrument's nominal value in EUR million	Free text	5	13	289	50	15	10	95	16	35	10	13	10	72	15	20	30
9a Issue price	Free text	100,00%	100,00%		100,00%	100,009		100,00%	100,00%	99,50%		99,69%	99,85%	99,63%		100,00%	
9b Redemption price	Free text Share capital	100,00%	100,00%	100,00%	100,00%	100,009	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	Liability- amortized cos	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	tiability-amortized cost	Liability-amortized cost	Liability- amortized cost	Liability-amortized cost	Liability- amortized cost
11 Original issue date	Free text Indefinite	16.12.2016	29.12.2016	24.08.2018	06.12.2018	17.01.2019	15.08.2013	30.06.2000	26.04.2000	28.04.2000		03.07.2000		04.10.2000		05.02.2001	01.02.2001
12 Indefinite or with maturity date 13 Original due date	With maturity date Free text	With maturity date 22:12:2036	With maturity date 02.01.2030	With maturity date	With maturity date	With maturity date 19.12.203	With maturity date	With maturity date 30.06.2030	With maturity date 26.04.2030	With maturity date 28.04.2030	With maturity date	With maturity date 03.07.2023	With maturity date 04.10.2030	With maturity date 04.10.2030	With maturity date 05.01.2041	With maturity date 05.02.2031	With maturity date 01.02.2031
14 Can be terminated by issuers with prior regulatory approval	Yes No					Yes	Yes	Yes	Yes	Yes	No	Yes	No	Yes	Yes	No	Yes
15 Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	purposes - Right of termination in event of regulatory	Right of termination in event of regulatory withdrawal	Right of termination in even of regulatory withdrawa	Right of termination in event of regulatory withdrawal	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes			Can be terminated at any time for taxation purposes			Can be terminated at any time for taxation purposes
16 Later call date, where applicable	Free text	n/s	n/s	withdrawal n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends	Elevat			1							1		1				
17 Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Currently fixed, later variable	Fixed	Variable	Variable	Fixed	Fixed	Variable	Variable	Variable	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	3,73%	3,34%	5,00%	3,00%	3,009	Currently: 5.00% From 2020: 130% of the 20- year EUR CMS	6,4496	6-month EURIBOR + 0.38%	6-month EURIBOR + 0.35%	6,52%	6,285%	6-month EURIBOR + 0.29%	6-month EURIBOR + 0.28%	6-month EURIBOR + 0.30%	3-month EURIBOR + 0.30%	6-month EURIBOR + 0.30%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No.	No	No	No	No	No	No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
200b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No.	No	No	No	No	No	No	No	No	No	No
22 Not cumulative or cumulative	Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	statutory provisions (SRM	establishing resolution requirements on the basis or	establishing resolution requirements on the basis of	establishing resolution requirements on the basis	of statutory provisions (SRM	establishing resolution requirements on the basis	of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis	requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM
25 If convertible: fully or partially 26 If convertible: conversion rate	Always fully Fully or partially Always partially Free text	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	Obligatory	n/s	n/s	n/s	n/s	n/:	n/s	n/s	n/s	n/i	n/s	n/s	n/s	n/s	n/s	nys	nys
27 If convertible: Obligatory or optional conversion	Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/:	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET	CET 1	CET 1	CET 1	CET :	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to 30 Write-down characteristics	Free text Yes	LBBW	LBBW	LBBW	LBBW	LBBW Ye:	LBBW Yes	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
	NO	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA pfror	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by S88/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after
31 If write-down: trigger for the write-down	Free text	establishing resolution requirements on the basis	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of	establishing resolution requirements on the basis of	establishing resolution	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis
32 If write-down: full or partial	Always fully Fully or partially Always partially Permanent	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write- down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/i	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34a Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/i	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34b Instrument's priority in regular insolvency proceedings		Priority 3	Priority 3	Priority 3	Priority 3	Priority:	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors
36 Incorrect features of the converted instruments	nes No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
37 List incorrect features as required 37a Link to full terms and conditions	Free text Free text	n/s	n/s	n/s LBBW Markets link	n/s	n/s	n/s	n/s LBBW Markets link	n/s LBBW Markets link	n/s LBBW Markets link	n/s LBBW Markets link	n/s LBBW Markets link	n/s LBBW Markets link	n/s LBBW Markets link	n/s LBBW Markets link	n/s LBBW Markets link	n/s LBBW Markets link
	1	1															



Part	Key features required for disclosure purposes	Form																
Mathematical part	1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LE	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB
Part	2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	XS0124166108	XS0131928391	XS0131928557	DE0007062572	Registered bond	Schuldschein Ioan	DE000LBW9JL5	Registered bond	Registered bond	DE0002978590			XS0122525875			XS0128200622
Part			Public	Public	Public	Private		Private	Private			Public	Public	Public	Public	Public	Public	Public
Part		Private	Bond: English law	Bond: English law	Bond: English law													
Part	3 Law governing the instrument	Free text	Subordination regulation:	Subordination regulation:	Subordination regulation:	German law	German law	German law	German law	German law	German law	German law	German law					
Part																		
Part		Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	s Yes	Yes	Yes	Yes	Yes	Ye:	Yes	Yes
Part	Regulatory treatment																	
Property of the property of		CET 1 Additional Tier 1																
Part	4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	2 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier:	Tier 2	Tier 2
Part		n/s																
Part	5 CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	2 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier:	Tier 2	Tier 2
March Marc		Not eligible																
Part	6 Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated	Solo and (partially)	Solo and (partially)	Solo and (partially)	Solo and (partially)		Solo and (partially)			Solo and (partially)		Solo and (partially)					Solo and (partially)
Property of the property of				-														
March Marc	7 Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capita	Subordinated capital	Subordinated capital
Part																		
March Marc	8 Amount eligible for regulatory own funds in EUR million	Free text	40	7	6	30	9	3	9	1	1 12	15	10	s	17	33	50	50
Part	9 Instrument's nominal value in EUR million	Free text	40	7	6	30	10	10	10	10	12	15	10	5	17	3	50	50
Part	9a Issue price																	100,00%
Property of the column Property of the col	so recemption price	Share capital	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,009	100,00%	100,00%
Part	10 Accounting classification	Liability - fair value option,	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	t Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cos	Liability-amortized cost	Liability- amortized cost
Section Sect		subsidiary																
March Marc	11 Original issue date 12 Indefinite or with maturity date	Indefinite																25.04.2001
Marche M		With maturity date Free text																
Part	Can be terminated by issuers with prior regulatory	Yes No	Yes	Yes	Yes	Yes	Yes	No	No			No	No	No	No	No	No	No
Market M			Can be terminated at any	Can be terminated at any	Can be terminated at any		At any time for taxation			At any time for taxation								
Part		Free text	time for taxation purposes	time for taxation purposes	time for taxation purposes					purposes								
Part		Free text	n/s	n/s	n/s	06.07.2026	n/s	n/s	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/:	n/s	n/s
The section of the se	Coupans/dividends	Fixed																
Part	17 Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Variable	Fixed	f Fixed	Variable	Fixed	Variable	Variable	Variable	Variable	Variable
State Stat		Currently variable, later fixed							100% of the 10 year									
Part	18 Nominal coupon and any benchmark index	Free text	6,105%	6,19%	6,20%	6,40%	4,81%	4,69%	GBPCMS	4,47%	6,00%	6-month EURIBOR + 0.38%	6,42%	6-month EURIBOR + 0.38%	3-month EURIBOR + 0.40%	3-month EURIBOR + 0.409	6-month EURIBOR + 0.395%	3-month EURIBOR + 0.39%
		Yes						-	NACONAL PROPERTY.							-		
Section of the content of the cont		No Completely discretionary	NO	NO	NO	NO	NO	NO	NO	NO	, NO	NO	NO	NO	NO	, and	, NO	NO
Part		Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	y Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Section of Control o	Completely discretionary, partially discretionary or	Completely discretionary																
Statistical control of the control	mandatory (in terms of the amount)	Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	y Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Part	21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No	No	No	No No	No	No	No	No	No.	No.	No
Control of the cont	22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
Control of Control o		Satisfaction Mechanism)																
Control of the partial Partial of the part	23 Convertible or not convertible	Not convertible																
Companies Comp	34	F	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution
Part Control of the part Control of th	24 III convertible: trigger for the conversion	roune text	of statutory provisions (SRM)	of statutory provisions (SRM	of statutory provisions (SRM) of	f statutory provisions (SRM	of statutory provisions (SRN	of statutory provisions (SRM	of statutory provisions (SRM									
Part		Always fully																
Proceeding of place of processing of place		Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
Conversible Collegating or grinded conventions Conversible Con	26 If convertible: conversion rate		n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Part Control		Optional																
Part	27 If convertible: Obligatory or optional conversion		n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Converted Name Conv		Bearer and issuer option																
Part Companies	28 If convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET :	CET 1	CET 1
Part	29 If convertible issuer of the instrument converted.	Other																1 provide
establishing resolution and		Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
establishing resolution and						Ordered by SRB/FMSA after		Ordered by SRB/FMSA after				Ordered by SRB/FMSA after	Ordered by SRB/FMSA after		Ordered by SRB/FMSA after			Ordered by SRB/FMSA after
2 evente-down full or partial	31 If write-down: trigger for the write-down	Free text	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution
From details and partial for the partial for t			of statutory provisions (SRM) Regulation, SAG)	of statutory provisions (SRM Regulation, SAG)	of statutory provisions (SRM o Regulation, SAG)	f statutory provisions (SRM Regulation, SAG)	of statutory provisions (SRN Regulation, SAG	of statutory provisions (SRM Regulation, SAG)	of statutory provisions (SRM Regulation, SAG)									
Accept partity with down permanent or tempolarity Permanent or tempolar	32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
If enterpolary promised down promised or tempolary provided down promised or the property of the first provided down provided or the provided down provided		Always partially Permanent	-		141	-					-					-	1	
power debatfunction (only for eights liabilities) In fig. 1	33 If write-down: permanent or temporary		n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Priority 3	34 If temporary write-down: mechanism for reversal of write- down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Fulfishin Inherathy in case of liquidation Fine text Subordinate to all non- subordinate dividence Subordinate to all non- subordinate or distor- subordinate to all non- subordinate or distor- subordinate or distor- subordinate or distor- subordinate or distor- subordinate to all non- subordinate or distor- subordinate or distor- subordinate or distor- subordinate to all non- subordinate or distor- subordinate to all non- subordinate or distor- subordinate to all non- subordinate or distor- subordinate to all non- subordinate to	34a Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Position for text subordinated oreiting subo	34b Instrument's priority in regular insolvency proceedings		Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority :	Priority 3	Priority 3
5 Received industries of the convented indistributions 5 No	35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-		Subordinate to all non-	Subordinate to all non-		Subordinate to all non-		Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-		Subordinate to all non-	Subordinate to all non	Subordinate to all non-	Subordinate to all non-
NO		Yes	subordinated creditors	supordinated creditors	suporamated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	suporamated creditors	subordinated creditor	suporamated creditors	supordinated creditors
	36 Incorrect features of the converted instruments 37 List incorrect features as required	No Free text	No ndr	No n/r	No nde	No o.fr	No n/e	No n/r	No n/c	No nde	No No	No n/r	No of	No n/c	No nde	No.	No n/c	No n/r
	37a Link to full terms and conditions		LBBW Markets link		LBBW Markets link	LBBW Markets link	IŲs	пух		tys	1/5	LBBW Markets link	LBBW Markets link		LBBW Markets link	LBBW Markets link	LBBW Markets link	LBBW Markets link



Key features required for disclosure purposes	Form																	
1 Issuer	Free text	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	L88W	L88W	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	XS0129547948	XS0131731175	XS0105748205	Schuldschein Ioan	Schuldschein Ioan	Schuldschein loan	Schuldschein Ioan	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Schuldschein Ioan	Registered bond
2 identification) 2a Public placement or private placement	Public Private	Public	Public	Public	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private
	Private																	
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law
3a Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																		
<u> </u>	CET 1 Additional Tier 1																	
4 CRR transitional provisions	Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR million	Free text	20	35	76	3	0	0	3	5	10	5	0	10	3	1	2	2	20
9 Instrument's nominal value in EUR million	Free text	20	35	76	10	1	1	10	S	10	s	1	10	10	2	2	5	20
9a Issue price	Free text	100,00%	100,00%		100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%		100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text Share capital	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	: Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	: Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	21.05.2001	27.06.2001	17.01.2000	07.08.2013	07.08.2013	08.08.2013	09.08.2013	12.08.2013	12.08.2013	12.08.2013	14.08.2013	15.08.2013	15.08.2013	15.08.2013	21.08.2013	21.08.2013	23.08.2013
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date Can be terminated by issuers with prior regulatory	Free text Yes	21.05.2031	27.06.2031	17.01.2030	07.08.2023	07.08.2023	08.08.2023	09.08.2023	12.08.2026	12.08.2030	12.08.2032	14.08.2023	15.08.2028	15.08.2023	15.08.2025	21.08.2028		23.08.2027
approval Optional call date, conditional call date and repayment	No	No	No	At any time for taxation	Right of termination in	Yes Right of termination in	Right of termination in	Yes Right of termination in	Right of termination in	Right of termination in	Right of termination in	Right of termination in	Right of termination in	Right of termination in	Right of termination in	Right of termination in	Yes Right of termination in	Right of termination in
15 amount	Free text			purposes	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal	event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends	Fixed																	
17 Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	6,195%	6-month EURIBOR + 0.39%	3-month EURIBOR + 0.38%	4,15%	4,16%	4,15%	4,18%	4,51%	4,71%	4,76%	4,16%	4,65%	4,25%	4,40%	4,75%	4,32%	4,73%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No	No	No	No	No.	No	No	No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Mandatory Yes	No	No	No.	No	No	No	No	No	No	No.	No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Satisfaction Mechanism) Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	
24 If convertible: trigger for the conversion	Free text	establishing resolution requirements on the basis of statutory provisions (SRM of Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM o	establishing resolution requirements on the basis f statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis if statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM o Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM o	establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	of statutory provisions (SRM
25 If convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Always partially Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	Bearer and issuer option CET 1 Additional Tier 1 Tier 2	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Other Free text	LBBW	L88W	LSSW	LBBW	LBBW	LSSW	L88W	LBBW	L88W	LSSW	LSSW	L88W	LSSW	L88W	L88W	LBBW	LSSW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	establishing resolution requirements on the basis	establishing resolution requirements on the hasis	establishing resolution requirements on the basis	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	Ordered by SRB/FMSA after establishing resolution requirements on the basis if statutory provisions (SRM Regulation, SAG)	establishing resolution	establishing resolution requirements on the basis	establishing resolution	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM or Regulation, SAG)	establishing resolution	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-	n/s																	1
down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
		Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3
34b Instrument's priority in regular insolvency proceedings			Subordinate to all non	Subordinate to all non	Subordinate to all eon	Subordinate to all non	Subordinate to all non	Subordinate to all non-	Subordinate to all see	Subordinate to all non-	Subordinate to all non-	Subordinate to all son	Subordinate to all non-	Subordinate to all non	Subordinate to all non-	Subordinate to all non-	Subordinate to all eon	Subordinate to all son
35 Position in hierarchy in case of liquidation	Free text Yes	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors
Ab Instrument's priority in regular insolvency proceedings Position in hierarchy in case of liquidation Converted features of the converted instruments	Free text Yes No Free text	Subordinate to all non-		subordinated creditors														



Key features required for disclosure purposes	Form	•															
1 locuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LSSW	LBBW	LBBW	LSSW	IBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg																	
identification)	Free text	Registered bond	Schuldschein Ioan	Schuldschein Ioan	Registered bond	Schuldschein loan	Registered bond	Registered bond	Schuldschein loan	Registered bond	Schuldschein Ioan	Registered bond	Registered bond	Schuldschein loan	Schuldschein loan	Schuldschein loan	Registered boni
Za Public placement or private placement	Private Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law
3a Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																	
, , , , , , , , , , , , , , , , , , ,	CET 1																
4 CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier2	Tier 2										
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated												
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR million	Free text	2	0	0	0	2	10	20	0	5	3	3	4	5		2	1
9 Instrument's nominal value in EUR million	Free text	5	1	1	1	5	10	20	1	5	10	10	5	5		5	3
	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9a Issue price 9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%			100,00%	100,00%		100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	Liability- amortized cost	: Liability-amortized cost	Liability- amortized cost	Liability- amortized cost	: Liability- amortized cost	Liability- amortized cost	t Liability- amortized cost	: Liability-amortized cost	Liability- amortized cost
11 Original issue date	Free text	28.08.2013	28.08.2013	28.08.2013	29.08.2013	29.08.2013	30.08.2013	02.09.2013	04.09.2013	05.09.2013	12.09.2013	13.09.2013	16.09.2013	19.09.2013	25.09.2013	25.09.2013	25.09.2013
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date 14 Can be terminated by issuers with prior regulatory	Free text Yes	28.08.2023	28.08.2023	28.08.2023	29.08.2023	29.08.2023	30.08.2033	02.09.2033	04.09.2023	05.09.2029	12.09.2023	13.09.2023	16.09.2025	19.09.2033	25.09.2023	25.09.2023	25.09.2023
14 approval	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal						
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends 17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Currently fixed, later variable	Fixed									
18 Nominal coupon and any benchmark index	Free text	4,36%	4,36%	4,38%	4,35%	4,32%	Currently: 4.85% From 2020: 100% of the 20- year EUR CMS Minimum interest 4.00%	4,96%	4,31%	4,70%	4,36%	4,48%	4,635%	5,000%	4,34%	4,32%	4,32%
19 Is there a dividend stopper	Yes No Completely discretionary	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary Mandatory Free text Completely discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No	No	No.	No	No.	No	No						
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Satisfaction Mechanism) Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
25 If convertible: fully or partially	Always fully Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG	Regulation, SAG	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG		Regulation, SAG)	Regulation, SAG	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially
26 If convertible: conversion rate	Always partially Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET S	CET S	CET 1	CET 1	CET 1	CET 1	CET S	CET 1	CET 1	CET S	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text Yes	LBBW	LBBW	LBBW	LBBW	LB8W Yes		LBBW	LBBW Yes		LBBW						
30 Write-down characteristics	No	Yes	Yes	Yes	Yes		Yes		Yes	Yes							
31 If write-down: trigger for the write-down	Free text	actablishing resolution	establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRN	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM
32 If write-down: full or partial	Always fully Fully or partially Always partially Permanent	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34a Type of subordination (only for eligible liabilities)	n/s	ale	ale	ate	ale		n/s	o le	ale	n.tr	n le	ale	0.00	n le	-6	0.00	n le
	1	11/5		nys				11/5		nys	11/3		nys	11/5		nys	
34b Instrument's priority in regular insolvency proceedings 35 Position in hierarchy in case of liquidation	Free text	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors	Priority 3 Subordinate to all non- subordinated creditors
36 Incorrect features of the converted instruments	Yes																
36 Incorrect features of the converted instruments 37 List incorrect features as required	No Free text	No	n/s	No n/s	n/s	n/s	n/s	No n/s	n/s	No n/s	n/s	n/s	No n/s	n/s	n/s	No n/s	No.
37a Link to full terms and conditions	Free text	n/s	nys	n/s	n/s	n/s	6/1	n/s	nys	n/s	n/s	8/3	n/s	n/s	8/5	n/s	n/s
	1	1	1	1	l	l	1	1	l				1	l	1	1	

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Mathematical Property of the	Key features required for disclosure purposes	Form																
Part	Issuer		LBBW	LBBW Predecessor: Landesbank	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LSSW	LBBN	v LBBW	LBBW	LB
Marche M	1330er	THE LEAL	Predecessor: L Bank		LUUM	LUUN	LUCH	Luciv	LLDIV	LUUN	Libert	Luciv	LUUN	LOON		Liber	LUUN	
Marche M	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	USS14886AC47	X50084863447	XS1246732249	DE000LB182E5	Registered bond	Registered bond	Registered bond	Registered bond	DE000LB1DP5	6 DE000LB1DP3:	Registered bond	Registered b				
Part	Public placement or private placement	Public	Public	Public	Public	Public	Private	Private	Private	Private	Private	Private	Private	Private	Publi	c Public	Private	Priv
Marche M		71116.0			Road: English Issue	Road Earlich I w												
Market M	Law governing the instrument	Free text	State of New York	German law	Subordination regulation: German law	Subordination regulation: German law	German law	German law	German law	German law	German law	German law	German law	German law	German la	w German law	German law	German
Part	Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Ye	s Yes	Yes	
Part	Reminton treatment																	
Part		CET 1																
1988	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier2	Tier 2	Tier 2	Tier2	Tier	2 Tier 2	Tier 2	Tie
Property of the property of	CRR regulations after transitional period	Additional Tier 1 Tier 2	Tier 2	Tier2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier	2 Tier:	Tier 2	Ties
Property state	Eligible at solo/Group/solo and Group level		Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated			Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated		Solo and (partially) d consolidated	Solo and (partially, consolidated	Solo and (partial consolidat
Part	Type of instrument	Paid-up capital share Share capital Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capits	al Subordinated capita	Subordinated capital	Subordinated capi
Part	Amount eliaible for regulatory own funds in FLIR million	Free text	57	266	343	471	3		9	2	,	16		1		2 2		
Mathematical Content of the conten			-											-		_		
Part			265	265	500	500	3	1	3	2	2	10	5	1		2 2		
Part	Issue price																	100,0
Part	Regemption price	Share capital	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,000	100,00%	100,00%	100,0
Property	Accounting classification	Liability- amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cor	t Liability- amortized cost	Liability- amortized cost	Liability- amortized o
Property 1988 Property 1988 Property 1988 Property 1989 Property 198	Original issue date		01.02.1993	23,02,1998	16.06.2015	20.09.7016	19.10.7016	20.10.2016	20.10.2016	20.10.2016	20.10 7016	20.10 2016	21.10 2016	21.10 2016	24.10 701	6 24.10 7014	24.10 2016	24.10.2
Property of the property of	Indefinite or with maturity date	Indefinite																With maturity da
Property	Original due date																	27.10.20
Meller Me	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Ye	s Yes	Yes	Y
Part	Optional call date, conditional call date and repayment amount	Free text	Can be terminated at any time for taxation purposes		event of regulatory	event of regulatory	event of regulatory	event of regulatory	event of regulatory	event of regulatory	event of regulatory	event of regulatory	event of regulatory	event of regulatory	event of regulator	y event of regulatory	event of regulatory	Right of termination event of regulate withdraw
Property state Prop	Later call date, where applicable	Free text	n/s	n/s	withdrawal n/s	withdrawal n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	withdraws n/	s withdrawa	n/s	,
Marie Mari	Coupons/dividends																	
Marie Mari		Fixed																
Part	Fixed or variable dividend/coupon payments		Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixe	d Fixed	Fixed	Fixe
Marie Mari	Nominal coupon and any benchmark index	Free text	7,625%	6,88%	3,63%	3,63%	3,34%	3,32%	3,15%	3,02%	2,85%	3,05%	2,95%	2,95%	3,30	2,96%	3,24%	3,15
Property	is there a dividend stopper	Yes No	No	No.	No	No	No	No	No	No	No	No	No	No	. N	o No	No.	,
Part	Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandator	y Mandatory	Mandatory	Mandato
State Stat	Completely discretionary, partially discretionary or	Completely discretionary																
Street S	mandatory (in terms of the amount)		Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory			y Mandatory	Mandatory	Mandato
Part	is there a step-up dause or another incentive to redeem	No Not cumulative	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	No		o NC	N.	
Section Content Cont	Not cumulative or cumulative	Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulativ	e Not cumulative	Not cumulative	Not cumulativ
Property 100 Prop	Convertible or not convertible		Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertib
Part		NOT CONTENION	Ordered by SRB/FMSA after	Ordered by S88/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by S88/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA afte	or Ordered by SRB/FMSA after	Ordered by SRB/FMSA after	Ordered by SRB/FMSA aft
Part	If convertible: trigger for the conversion	Free text	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM o	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolutio requirements on the basi of statutory provisions (SRI	establishing resolution s requirements on the basis of statutory provisions (SRV	establishing resolution requirements on the basis of statutory provisions (SRN	establishing resolution requirements on the base
Control Cont	If convertible: fully or partially																	Fully or partia
Transmitted Colleging or organization control collegen organization control collegen or organization collegen		Always partially	,	, ,,	,		,	,	,		, p	, p bany	, ,,	,,	,	, ,		, , par co
Part	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option	n/s		n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	i n	's n/s	n/s	,
Part	If convertible: type of instrument converted to	CET 1 Additional Tier 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET	1 CET:	CET	CE
Note the control of		Other																10
Language of the particular of		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Ye	s Yes	Yes	La
Legislating residuals are stablishing residu		No	Aut	0.4	0-11		0.44	Add		0-1		0-4		0-4415	0.445			
A fine parameter temporary in regular temporary in	If write-down: trigger for the write-down	Free text	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolutio requirements on the basi of statutory provisions (SRI	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis of statutory provisions (SRN)	establishing resolut requirements on the bo
Temporary formation of	If write-down: full or partial	Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/	s n/s	n/s	
transmerts fundement for the righted institution of the righted institution	If write-down: permanent or temporary	Permanent	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/	s n/s	n/s	
transmerts fundement for the righted institution of the righted institution		n/s																
Accordance for the control of the co	down	rrese GEXT	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n)	n/1	n/s	
Application in Narranthy in case of Flexibilities Prest base Subordinate to all non-subordinate discontinued conditions without finded conditions. Subordinate to all non-subordinate discontinued conditions without finded conditions. Subordinate to all non-subordinated conditions. Subordinate to all non-subordinated conditions. Subordinate to all non-subordinated conditions without finded conditions. Subordinate to all non-subordinated conditions. Subordinate to all non-subordinate conditions. Subo	Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/	s n/s	n/s	
First BL substitute of the control o	Instrument's priority in regular insolvency proceedings		Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3		Priority	3 Priority :	Priority 3	Prior
istinoment flatures a required fee text of the set of t	Position in hierarchy in case of liquidation	Free text	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors		Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors			Subordinate to all non- subordinated creditors	Subordinate to all subordinated cred			
First text n_0	Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No	No	No	No	No	No	No	N	o No	No	
Here text 1889 Medican link 1 USW Medican link 1 US	List incorrect features as required		n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/		n/s	
	Link to full terms and conditions	Free text	LBBW Markets link	LBBW Markets link	LBBW Markets link	LBBW Markets link					ļ			L	LBBW Markets link	LBBW Markets link		L



Key features required for disclosure purposes	Form	•			•	•	•			•					•		
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	DE000LB1DQ89	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond
a identification) 2a Public placement or private placement	Public	Private	Private	Private	Private	Private	Public	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private
As a conceptation of branch bareautiful	Private	71172.0	711444	7.118.0	7110000	7110000	Padric	7110400	Filtuna	71100	7110400	Filvate	7.118.0	Filvace	71101.0	71144.0	7110000
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law
3a Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																	
	CET 1 Additional Tier 1																
4 CRR transitional provisions	Tier 2 Not eligible n/s	Tier 2	Tier2	Tier2	Tier 2	Tier2	Tier 2	Tier 2	Tier2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR million	Free text	30	2		. 5	5	5	20	1	2	5	0	2	1	. 2	1	1
9 Instrument's nominal value in EUR million	Free text	30	2	1	5	5	5	20	1	2	5	1	2	1	2	1	1
9a Issue price	Free text	100,00%	100,00%		100,00%	100,00%		100,00%	99,11%		99,50%	99,90%	100,00%	99,72%	100,00%	100,00%	99,61%
9b Redemption price	Free text Share capital	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
20 Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability-amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	t Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability-amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	24.10.2016	25.10.2016	26.10.2016	27.10.2016	28.10.2016	28.10.2016	03.11.2016	08.11.2016	09.11.2016	10.11.2016	15.12.2016	24.11.2016	24.11.2016	25.11.2016	25.11.2016	29.11.2016
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date		With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
23 Original due date Can be terminated by issuers with prior regulatory	Free text	27.10.2036	27.10.2026	02.11.2034	03.11.2036	02.11.2026	03.11.2031	10.11.2036	10.11.2036		14.11.2036	17.11.2036	01.12.2036	30.11.2026	30.11.2026	01.12.2026	02.12.2027
34 approval	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes		Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	purposes - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory with drawal
16 Later call date, where applicable Coupons/dividends	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Currently variable, later fixed Free text	3,33%	2,78%	3,30%	3,42%	2,89%	3,21%	3,47%	3,40%	2,85%	3,50%	3,66%	3,48%	3,00%	3,02%	3,03%	3,07%
19 is there a dividend stopper	Yes No Completely discretionary	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory Yes	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	No Not cumulative	No	No	No.	No	No	No	No	No	No.	No	No	No	No	No	No	No.
22 Not cumulative or cumulative	Cumulative ACSM (Alternative Coupon Satisfaction Mechanism) Convertible	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM of Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM of Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM or Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM
25 If convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially		Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Always partially Free text	ate	ale	n Ir	nde		ale	n de		ale	ale	ale	ab		atr	n de	nde
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text Yes	LBBW	LBBW	LBBW	L88W	LBBW	LBBW	LBBW	LB8W	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution	establishing resolution	establishing resolution	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution	establishing resolution	establishing resolution	establishing resolution	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM of Regulation, SAG)	establishing resolution	establishing resolution	establishing resolution	establishing resolution requirements on the basis of statutory provisions (SRM
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write	n/s Free text																
down	o read tables	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34a Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34b Instrument's priority in regular insolvency proceedings		Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3
35 Position in hierarchy in case of liquidation	Free text Yes	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors
36 Incorrect features of the converted instruments	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
37 List incorrect features as required 37a Link to full terms and conditions	Free text Free text	n/s	n/s	n/s	n/s	n/s	n/s LBBW Markets link	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
	1	1											1				



	Form															-	
Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LESW	LBBW	L
Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Schuldschein Ioan	Registered bond	DE000LB1DRB7	Schuldschein	DE000LB1DUU1	DE000L81DV90	DE000LB1P2W1	Registered bond	Schuldschein Ioan	Schuldschein Ioan	Registered bond	Registered bond	Schuldschein Ioan	Schuldschein Ioan	Schuldschein Ioan	Schuldschein
Public placement or private placement	Public	Private	Private	Public	Private	Public	Public	Public	Private	Private	Private	Private	Private	Private	Private	Private	Pri
Public passement of private passement	Private	71100.0	711000	Public	FIVE	Padic	. Func	Padic	711400	711000	711444	7110400	7110400	7110400	7110000	7110000	
Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German
Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	. Yes	Yes	. Yes	Yes	
Regulatory treatment																	
,	CET 1																
CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	2 Tier 2	Tier 2	1
CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	1
Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (part
Type of instrument	Paid-up capital share Share capital Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated o
	Silent partners' contributions																
Amount eligible for regulatory own funds in EUR million	Free text	5	5	3	1	195	192	161	10	5	1	10	5	10	1	1	
Instrument's nominal value in EUR million	Free text	5	5	3	1	196	193	164	10	5	i	10	, 5	10	1 1	1	
Issue price	Free text	100,00%	100,00%	100,00%	100,00%	99,60%	99,59%	98,45%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	10
	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	1
Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost		Liability - fair value option		·	Liability- amortized cost		Liability- amortized cost		t Liability- amortized cost	Liability- amortized cost			Liability- amortize
	Free text Indefinite	06.12.2016		15.12.2016		15.05.2017		28.02.2018	11.09.2018		19.09.2018			28.09.2018			18.1
Indefinite or with maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturit
Can be terminated by issuers with prior regulatory	Free text Yes	09.12.2026 Ves	19.12.2028 Ves	19.12.2036 Ves	21.12.2026 Ves	18.05.2027 Ves	29.06.2027 Vas	28.02.2033 Ves	11.09.2028 Yes	13.09.2028 Ves	19.09.2028 Ves	20.09.2030 Ves	24.09.2038 Ves	28.09.2028 Ves	9 04.10.2028 Ves	30.11.2028 Ves	18.1
approval	No	Yes	Yes	purposes	Yes	purposes	purposes	purposes		Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	 Right of termination in event of regulatory withdrawal 	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termina event of regi
Later call date, where applicable Coupons/dividends	Free text	n/s	n/s	n/s	n/s	18.05.2022	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
Coopens/annoenos	Fixed																
ixed or variable dividend/coupon payments	Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	
Nominal coupon and any benchmark index	Free text	3,09%	3,31%	3,75%	3,13%	3,75%	4,90%	5,00%	2,30%	2,32%	2,36%	2,53%	2,90%	2,43%	2,36%	2,60%	
Is there a dividend stopper	Yes No	No	No	No	No.	No	No	No	No	No	No	No	No	No	No	No	
Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Man
Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Man
Is there a step-up clause or another incentive to redeem	Mandatory Yes			No.		No		No					-			-	
Is there a step-up clause or another incentive to redeem Not cumulative or cumulative	No Not cumulative Cumulative ACSM (Alternative Coupon	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cum
	Satisfaction Mechanism) Convertible											 	\longrightarrow		<u> </u>	\vdash	
Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Conw
If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis	establishing resolution requirements on the basis	Ordered by SRB/FMSA after O establishing resolution requirements on the basis of statutory provisions (SRM of Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after C establishing resolution requirements on the basis of statutory provisions (SRM of Regulation, SAG)	Ordered by SRB/FMS establishing res requirements on th of statutory provision Regulatio
If convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or p
	Always partially	. July on pain dality	. July on pain dality	. July on per that ly	. July or percently	- any or pendelity	. July on partiality	. Diry on percently	- any or pendally	- any or partially	- any on penciality	- any or partially	- any or postcodity	- any or percently	- any or possibility	y on past coally	, uny dr p
If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s l	n/s	
If convertible: type of instrument converted to	CET1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	
	Free text Ves	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	L88W	LBBW	LBBW	
Write-down characteristics	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
If write-down: trigger for the write-down	Free text	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis of statutory provisions (SRM of	establishing resolution requirements on the basis	establishing resolution requirements on the basis of statutory provisions (SRM	of statutory provisions (SRM of	establishing resolution requirements on the basis	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM of	Ordered by SRB/FMS establishing resi requirements on the of statutory provision Regulation
If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
If write-down: permanent or temporary	Permanent Temporary	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
If temporary write-down: mechanism for reversal of write-	n/s Free text												 			 	
down	recent shifts.	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
		Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	P
Instrument's priority in regular insolvency proceedings					I T	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to all non-	Subordinate to
Instrument's priority in regular insolvency proceedings Position in hierarchy in case of liquidation	Free text	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	subordinate to all non- subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated creditors	subordinated or
Position in hierarchy in case of liquidation Incorrect features of the converted instruments	Free text Yes No Free text	Subordinate to all non- subordinated creditors No	Subordinate to all non- subordinated creditors No	Subordinate to all non- subordinated creditors No	Subordinate to all non- subordinated creditors No	subordinated creditors	subordinated creditors No	subordinated creditors No	subordinated creditors No	subordinated creditors	subordinated creditors	subordinated creditors No	subordinated creditors No	subordinated creditors	subordinated creditors No	subordinated creditors No	subordinated cr



Key features required for disclosure purposes	Form																	
1 Issuer	Free text	LBBW	LBBW	r LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBV	r LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bono	DE000LB127U4	Registered bond	Registered bond	Schuldschein loan	DE000LB13HZ5	Registered bond	DE000LB2CKA	4 Schuldschein loan	Schuldschein Ioan	Schuldschein loan	Schuldschein loan	Schuldschein Ioan	Schuldschein loar	Schuldschein loan	Schuldschein Ioan
2a Public placement or private placement	Public Brigate	Private	Private	Public	Private	Private	Private	Public	Private	Publi	Private	Private	Private	Private	Private	Private	Private	Private
	71100																	
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German lav	e German law	German law	German law	German law	German law	German law	German law	German law
3a Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	s Yes	Yes	Yes	Yes	Yes	Yes	Ye	s Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																		
	CET 1 Additional Tier 1																	
4 CRR transitional provisions	Tier 2 Not eligible n/s	Tier 2	Tier:	2 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier	2 Tier2	Tier 2	Tier 2	Tier2	Tier 2	Tier:	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	2 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier	2 Tier2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially consolidated) Solo and (partially) d consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially consolidate) Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidates	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capita	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capita	l Subordinated capital	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for regulatory own funds in EUR million	Free text	5	20	64	15	20	S	498	3	1	5 1	4	1	0	0	(2	0
9 Instrument's nominal value in EUR million	Free text	5	10	64	15	20	5	500	3	1	5 1	20	17	0	0	1	10	1
9a Issue price	Free text	99,58%	100,009	100,00%	100,00%	100,00%	100,00%	99,60%	100,00%	100,009	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text Share capital	100,00%	100,009		100,00%	100,00%	100,00%	100,00%	100,00%	100,009			100,00%		100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cos	t Liability - fair value option	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	Liability-amortized cost	Liability - fair value option					
11 Original issue date	subsidiary Free text	17.01.2019	17.01.201	9 13.02.2019	18.03.2019	08.03.2019	30.04.2019	09.05.2019	14.06.2019	19.06.202	9 19.06.2015	22.04.2002	07.03.2000	08.03.2002	08.03.2002	05.03.2002	18.11.2002	18.02.2004
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	17.01.2039	19.12.2030	13.02.2034	18.03.2039	08.03.2034	30.04.2029	09.05.2029	14.06.2029	19.06.202	19.06.2025	31.12.2022	31.12.2022	31.12.2022	31.12.2022	31.12.2022	31.12.2022	31.12.2022
24 Can be terminated by issuers with prior regulatory approval	No.	Yes	Yes	s Yes	Yes	Yes	Yes	Yes	Yes	Ye	s Yes	No	No	No	No	No	No	No
Dptional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawa	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination is event of regulator withdrawa	Right of termination in event of regulatory withdrawa	n/s	n/s	n/s	n/s	n/s	n/s	n/s
16 Later call date, where applicable	Free text	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/	s n/s							
Coupons/dividends	Fixed																	
17 Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	d Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Currently fixed, late variable	r Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3,30%	3,009	6 5,30%	3,11%	3,05%	2,10%	2,20%	2,01%	1,419	1,96%	6,700%	6,800%	6,500%	6,500%	6,670%	6,200%	6,500%
19 Is there a dividend stopper	Yes No	No	No	No.	No	No	No	No	No	N	n No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandaton	y Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandator	y Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Completely discretionary, partially discretionary or	Completely discretionary Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandator	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
mandatory (in terms of the amount)	Mandatory																	
21 Is there a step-up clause or another incentive to redeem	No Not cumulative	No	No	No No	No	No	No	No	No	N	No.	No	No	No	No	No	No	No
22 Not cumulative or cumulative	Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM) of	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM) of	ordered by SRB/FMSA after establishing resolution requirements on the basis I statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basi of statutory provisions (SRM	requirements on the basis of statutory provisions (SRIV	establishing resolution requirements on the basis lof statutory provisions (SRM) of	establishing resolution requirements on the basis f statutory provisions (SRM)	requirements on the basis of statutory provisions (SRM)	establishing resolution requirements on the basis of statutory provisions (SRM	of statutory provisions (SRN)	establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
	Always fully	Regulation, SAG)	Regulation, SAG		Regulation, SAG)	Regulation, SAG)		Regulation, SAG)		Regulation, SAG			Regulation, SAG			Regulation, SAG	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partiall	Fully or partially	Fully or partially	Fully or partially		Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Searer option Issuer option Bearer and issuer option	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2	CET 1	CET:	1 CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET	1 CET 1	CET 1	CET 1	CET 1	CET 1	CET:	CET 1	CET 1
	Other Free text	LBBW	LBBW	r LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBV	r LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	No.	Yes	Yes	s Yes	Yes	Yes	Yes	Yes	Yes	Ye	s Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	establishing resolution requirements on the basis of statutory provisions (SRM of	establishing resolution requirements on the basis of statutory provisions (SRV	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis	establishing resolution requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM of	establishing resolution requirements on the basis I statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRN	establishing resolution requirements on the basis	establishing resolution requirements on the basis	establishing resolution requirements on the basis I statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRN	requirements on the basis of statutory provisions (SRM	establishing resolution requirements on the basis of statutory provisions (SRM
32 If write-down: full or partial	Always fully Fully or partially	Regulation, SAG)	n/:	s n/s	n/s	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG	Regulation, SAG	Regulation, SAG)	Regulation, SAG	Regulation, SAG)	Regulation, SAG)	n/s	n/s	n/s
33 If write-down: permanent or temporary	Always partially Permanent Temporary																	
	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write- down	Free text	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34a Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	s n/s	n/s	n/s	n/s	n/s	n/s	n/	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34b Instrument's priority in regular insolvency proceedings		Priority 3	Priority.	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non subordinated creditor	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors	Subordinate to all non- subordinated creditors
36 Incorrect features of the converted instruments	No.	No	No	No.	No	No	No	No	No	N	No.	No	No	No	No	No	No	No
37 List incorrect features as required 37a Link to full terms and conditions	Free text Free text	n/s	n/s	s n/s LBBW Markets link	n/s	n/s	n/s	n/s L88W Markets link	n/s	n/ LBBW Markets link	s n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
	1																	