LB≡BW

Main features of capital instruments.
Appendix to the disclosure report 2018.

	Key features required for disclosure purposes	Form		
1	Issuer	Free text	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law governing the instrument	Free text	German law	German law
_	Regulatory treatment			
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2		
	·	Not eligible n/s	CET 1	CET 1
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2		
ŀ.		Not eligible Solo	CET 1	CET 1
6	Eligible at solo/Group/solo and Group level	(partially) consolidated Solo and (partially) consolidated Paid-up capital share	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Share capital Shares Silent partners' contributions	Share capital	Share capital
8	Amount eligible for regulatory own funds	Free text	2942 313	541 600
9	Instrument's nominal value	Free text	2942 313 varied: when issuing new share capital	541 600 varied: when issuing new share capital
9a	Issue price	Free text	amounts exceeding the nominal value were transferred to the capital reserve	amounts exceeding the nominal value were transferred to the capital reserve
9b	Redemption price	Free text	n/s	n/s
10	Accounting classification	Share capital Liability (amortized cost) Liability (fair value) minority interest in consolidated subsidiary	Share capital	Share capital
11	Original issue date	Free text	Share capital was issued at various times, most recently on 1 January 2013	Share capital was issued in January 2005 and June 2009
12	Indefinite or with maturity date Original due date	Indefinite with maturity date Free text	Indefinite n/s	Indefinite
14	Can be terminated by issuers with prior regulatory approval	Yes		
15	Optional call date, conditional call date and repayment	No Free text	No	No
16	amount Later call date, where applicable	Free text	n/s n/s	n/s n/s
	Coupons/dividends	1 100 toxt	1110	110
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable
18	Nominal coupon and any benchmark index	Free text	n/s	n/s
19	Is there a dividend stopper	Yes No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory		
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Free text Completely discretionary Partially discretionary Mandatory	Completely discretionary Completely discretionary	Completely discretionary Completely discretionary
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Not convertible	Not convertible
24	If convertible: trigger for the conversion	Free text Always fully	n/s	n/s
25	If convertible: fully or partially	Fully or partially Always partially	n/s	n/s
26	If convertible: conversion rate	Free text Obligatory	n/s	n/s
27	If convertible: Obligatory or optional conversion	Optional n/s Bearer decides Issuer decides		
28	If convertible: type of instrument converted to	Bearer and issuer decide CET 1 Additional Tier 1 Tier 2	n/s	n/s
29	If convertible: issuer of the instrument converted to	Other Free text	n/s n/s	n/s n/s
30	Write-down characteristics	Yes		
31	If write-down: trigger for the write-down	No Free text	No n/s	No n/s
32	If write-down: tngger for the write-down If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write- down	Free text	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	In event of liquidation subordinate to all other instruments	In event of liquidation subordinate to all other instruments
36	Incorrect features of the converted instruments	Yes No	No	No
37	List incorrect features as required	Free text	n/s	n/s

n/s = not specified

CET1 page 1

	Key features required for disclosure purposes	Form Free text	Sachsen LB	Sachsen LB	Sachsen LB	LBBW	LBBW	Sachsen LB	Sachsen LB
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference
3	identification) Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law
	Regulatory treatment								
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Not eligible	Not eligible	Tier 2 capital	Tier 2 capital
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for regulatory own funds Instrument's nominal value	Free text Free text	10 000 10 000	30 000 30 000	30 000 30 000	4 739 4 739	8 913 8 913	30 000 30 000	5 000 5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost 26.04.1999	Liability- amortized cost 31.12.1993	Liability- amortized cost 15.02.1994	Liability- amortized cost	Liability- amortized cost
	Original issue date	Free text Indefinite							
	Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date Can be terminated by issuers with prior regulatory approval	Free text Yes No	31.12.2019 Yes	31.12.2020 Yes	31.12.2019 Yes	31.12.2024 Yes	31.12.2025 Yes	31.12.2029 Yes	31.12.2030 Yes
15	Optional call date, conditional call date and repayment amount	Free text	at any time for taxation purposes at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	At any time for taxation purposes	At any time for taxation purposes	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited
	Later call date, where applicable Coupons/dividends	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s
	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	7,87%	8,25%	5,05%	3,74%	3,93%	8,03%	8,05%
19	Is there a dividend stopper	Yes No	No	No	No	Yes	Yes	No	No
	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No	No
	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism) Convertible	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s
	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write- down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s
_	Position in hierarchy in case of liquidation	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
	Incorrect features of the converted instruments	Yes No	No	No	No	No	No .	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s

AT_1

Uniform identification (e.g. CUSIP, ISIN, Bloomberg Free identification) 3 Law governing the instrument Free Regulatory treatment CET Add CRR transitional provisions Tiler	Form se text se text	Sachsen LB No external reference	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
Identification		No external reference							Landesbank Kneinland-Flaiz
			No external reference	No external reference	No external reference	No external reference	Bilateral contract with no external	Bilateral contract with no external	Bilateral contract with no externa
Regulatory treatment CET Addi 4 CRR transitional provisions Tier	ee text						designation	designation	designation
CET Addi 4 CRR transitional provisions Tier		German law	German law	German law	German law	German law	German law	German law	German law
n/s	ditional Tier 1	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)
5 CRR regulations after transitional period Tier	ditional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/Group/solo and Group level (part Solo	lo artially) consolidated lo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument Shai	id-up capital share are capital ares ent partners' contributions	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8 Amount eligible for regulatory own funds Free	ee text	15 000	19 000	20 000	5 000	19 996	33 000	30 000	15 0
	ee text	15 000	19 000	20 000	5 000	20 000	33 000	30 000	15 00
9a Issue price Free	ee text	100,00%	100,00%	100,00%	100,00%	99,98%	100,00%	100,00%	100,00
Sha Liab Liab Liab Liab	ee text are capital ibility - amortized cost ibility - fair value option, minority	100,00% Liability- amortized cost	100,00% Liability- amortized cost	Liability- amortized cost	100,00% Liability- amortized cost	100,00% Liability- amortized cost	100,00% Liability- amortized cost	100,00% Liability- amortized cost	100,00 Liability- amortized cost
	erest in consolidated subsidiary ee text	13.07.2001	01.10.1999	02.07.2001	10.03.2000	19.05.1999	17.12.2001	19.11.2001	15.11.20
12 Indefinite or with maturity date	definite	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	Indefinite	Indefinite	Indefinite
12 Indefinite of with maturity date with	h maturity date		·	,	,	,			
	ee text	31.12.2026	31.12.2029	31.12.2031	31.12.2030	31.12.2024	31.12.2099	31.12.2099	31.12.20
14 Can be terminated by issuers with prior regulatory approval	s	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount Free	se text	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 yes notice period
16 Later call date, where applicable Free	e text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends		1		l					
Fixe Variable dividend/coupon payments Fixe Variable dividend/coupon payments	riable rrently fixed, later variable rrently variable, later fixed	Variable	Fixed	Fixed	Fixed	Fixed	Variable	Variable	Variable
	ee text	12 month EURIBOR + 2.10%	8,20%	8,46%	8,25%	7,11%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19 Is there a dividend stopper Yes	s	No	No	No	No	No	Yes	Yes	Yes
20a Completely discretionary, partially discretionary or mandatory Part Man	mpletely discretionary rtially discretionary andatory se text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory
(in terms of the amount)	mpletely discretionary rtially discretionary andatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem Yes	s	No	No	No	No	No	No	No	No
22 Not cumulative or cumulative Cum ACS Mec	t cumulative mulative SM (Alternative Coupon Satisfaction schanism)	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative
	nvertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion Free	t convertible	Ordered by SRB/FMSA after	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially Fully	vays fully lly or partially vays partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate Free	ee text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion Optin/s	iligatory tional : : arer decides uer decides arer and issuer decide	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to Tier	ET 1 ditional Tier 1 er 2	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to Free	ner ee text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics Yes		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
No	ee text	Ordered by SRB/FMSA after establishing resolution requirements on	Ordered by SRB/FMSA after establishing resolution requirements on	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on	Ordered by SRB/FMSA after establishing resolution requirements on	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
	vays fully lly or partially vays partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
32 If write-down: full or partial Fully	vays partially			n/s	n/s	n/s	n/s	n/s	n/s
32 If write-down: full or partial Fully Alwa Perr	veys parually rmanent mporary	n/s	n/s	11/3		<u> </u>			
32 If write-down: full or partial Alw Alw 33 If write-down: permanent or temporary Tem	rmanent	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
132 If write-down: full or partial Alww. 133 If write-down: permanent or temporary Tem 134 If temporary write-down: mechanism for reversal of write- down Free 135 Position in hierarchy in case of liquidation Free	rmanent imporary impo			n/s After all bank creditors' claims have been satisfied	n/s After all bank creditors' claims have been satisfied	n/s After all bank creditors' claims have been satisfied	n/s After all bank creditors' claims have been satisfied	n/s After all bank creditors' claims have been satisfied	n/s After all bank creditors' claims have been satisfied
32 If write-down: full or partial Alw. 33 If write-down: permanent or temporary Temporary 34 If temporary write-down: mechanism for reversal of write-down:	rmanent imporary impo	n/s After all bank creditors' claims have	n/s After all bank creditors' claims have	n/s After all bank creditors' claims have			n/s After all bank creditors' claims have been satisfied		

AT_1 page 2

Key features required for disclosure purposes	Form									
1 Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	LBBW	Landesbank Rheinland-Pfalz				
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Bilateral contract with no external designation								
3 Law governing the instrument	Free text	German law								
Regulatory treatment	057.4									
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1 capital (AT1)								
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Not eligible	Tier 2 capital				
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contribution								
Amount eligible for regulatory own funds	Free text	36 000	32 500		0	25 000	4 000	5 000	5 000	2 500
9 Instrument's nominal value	Free text	36 000 100 00%	32 500 100 00%	19 680	89 437 100 00%	25 000	4 000	5 000	5 000	2 500 100 00%
9a Issue price 9b Redemption price	Free text Free text	100,00%	100,00%		100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost								
11 Original issue date	Free text	22.11.2001	09.11.2001	27.09.2001	31.10.2001	23.11.2001	27.11.2001	26.11.2001	02.11.2001	31.10.2001
12 Indefinite or with maturity date	Indefinite with maturity date	Indefinite								
13 Original due date	Free text	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099	31.12.2099
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes								
15 Optional call date, conditional call date and repayment amount	t Free text	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period		for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period	for taxation purposes with a 2 year notice period
16 Later call date, where applicable	Free text	n/s	n/s	n/s	2 year notice period from the end of the year	n/s	n/s	n/s	n/s	n/s
Coupons/dividends					of the year					
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable	Fixed	Variable	Variable	Variable	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year Pfandbrief issue yield + 1.20%	10-year EURO swap interest rate + 1.65%				
19 Is there a dividend stopper	Yes No	Yes								
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory								
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No Not cumulative	No								
22 Not cumulative or cumulative	Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative								
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s								
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides	n/s	n/s	n/s	n∕s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	Bearer and issuer decide CET 1 Additional Tier 1 Tier 2	CET 1								
29 If convertible: issuer of the instrument converted to	Other Free text	I BBW								
	Yes									
30 Write-down characteristics	No	Yes								
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s								
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s								
34 If temporary write-down: mechanism for reversal of write-	Free text	n/s								
35 Position in hierarchy in case of liquidation	Free text	After all bank creditors' claims have been satisfied								
36 Incorrect features of the converted instruments	Yes	No								
37 List incorrect features as required	No Free text	n/s	n/s	n/s					n/s	n/s
- Talest incorrect realtures as required	1 TOO LEXE	1100	1.00	1	j.es	ine.	100	1.00		1.00

AT_1

$\overline{}$	Key features required for disclosure purposes	Form	1	I	I	I
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	BW Bank
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	Bilateral contract with no external	Bilateral contract with no external	Bilateral contract with no external	Bilateral contract with no external
3	identification)	Free text	designation German law	designation German law	designation German law	designation German law
H	Law governing the instrument Regulatory treatment	Free text	Germaniaw	German iaw	Germaniaw	Germaniaw
\vdash	regulatory treatment	CET 1				
Ι.		Additional Tier 1		l		
4	CRR transitional provisions	Tier 2 Not eligible	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)	Additional Tier 1 capital (AT1)
1		n/s				
		CET 1				
5	CRR regulations after transitional period	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
1		Tier 2 Not eligible		····		
-		Solo				
6	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
_		Solo and (partially) consolidated				
1		Paid-up capital share Share capital				
7	Type of instrument	Shares	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
1		Silent partners' contributions				
8	Amount eligible for regulatory own funds	Free text	10 000	5 000	300 005	200 000
9 9a	Instrument's nominal value	Free text	10 000 100,00%	5 000 100,00%	300 005 100,00%	200 000
	Issue price Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
		Share capital	,		,	
10	Accounting classification	Liability - amortized cost	Liability-	Liability-	Liability-	Liability-
1	·g	Liability - fair value option, minority interest in consolidated subsidiary	amortized cost	amortized cost	amortized cost	amortized cost
11	Original issue date	Free text	11.10.2001	05.10.2001	26.04.2004	27.06.2002
12	Indefinite or with maturity date	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
_	· ·	with maturity date				
13	Original due date	Free text	31.12.2099	31.12.2099	31.12.2099	31.12.2099
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	for taxation purposes with a 2 year	for taxation purposes with a 2 year	Extraordinary termination if regulatory treatment as Tier 1	n/s
1 "	options our date, conditional call date and repayment amount		notice period	notice period	capital no longer applies	<u> </u>
\vdash			-			-
16	Later call date, where applicable	Free text	n/s	n/s	31.12.2014	n/s
	Coupons/dividends					
		Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Variable	Variable	Fixed	Fixed
1		Currently variable, later fixed				
			10-year EURO swap interest rate	10-year EURO swap interest rate		
18	Nominal coupon and any benchmark index	Free text	+ 1.65%	+ 1.65%	4,56%	5-year Pfandbrief issue yield +
\vdash		Yes				1.50%
19	Is there a dividend stopper	No	Yes	Yes	Yes	Yes
		Completely discretionary				
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1	(temporary)	Free text				
	Completely discretionary, partially discretionary or mandatory	Completely discretionary				
20b	(in terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
-		Mandatory Yes				
21	Is there a step-up clause or another incentive to redeem	No	No	No	No	No
		Not cumulative				
22	Not cumulative or cumulative	Cumulative ACSM (Alternative Coupon Satisfaction	Not cumulative	Not cumulative	Not cumulative	Not cumulative
1		Mechanism)				
23	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
1	Convertible of not convertible	Not convertible			-	
1			Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24	If convertible: trigger for the conversion	Free text	requirements on the basis of	requirements on the basis of	requirements on the basis of	requirements on the basis of
1			statutory provisions (SRM	statutory provisions (SRM	statutory provisions (SRM	statutory provisions (SRM
\vdash		Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25	If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
1		Always partially				
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
1		Obligatory Optional				1
27	If convertible: Obligatory or optional conversion	n/s	n/s	n/s	n/s	n/s
1 2	If convertible: Obligatory or optional conversion	Bearer decides	100	11110	1110	100
1		Issuer decides Bearer and issuer decide				1
\vdash		CET 1				
28	If convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
1 -	ye	Tier 2	1	l		l
29	If convertible: issuer of the instrument converted to	Other Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes	Yes	Yes	Yes	Yes
30	WITHOUGH CHARACTERISTICS	No				
1			Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
31	If write-down: trigger for the write-down	Free text	requirements on the basis of	requirements on the basis of	requirements on the basis of	requirements on the basis of
1		l l	statutory provisions (SRM	statutory provisions (SRM	statutory provisions (SRM	statutory provisions (SRM
\vdash		Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially	n/s	n/s	n/s	n/s
Ľ	23m. ran or partial	Always partially				
Ĺ.,		Permanent				
33	If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
l-	If temporary write-down: mechanism for reversal of write-	n/s	-	l .		l .
34	down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	After all bank creditors' claims	After all bank creditors' claims	After all bank creditors' claims	After all bank creditors' claims
<u> </u>		Yes	have been satisfied	have been satisfied	have been satisfied	have been satisfied
36	Incorrect features of the converted instruments	No No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

AT_1

$\overline{}$	Key features required for disclosure purposes	Farm	1	I	I	
		Free text	LBBW	LBBW	LBBW	LBBW
	Jniform identification (e.g. CUSIP, ISIN, Bloomberg					
	dentification)	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
3 L	_aw governing the instrument	Free text	German law	German law	German law	German law
F	Regulatory treatment					
\Box		CET 1				
		Additional Tier 1				
4 0	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
		Not eligible				
\perp		n/s				
		CET 1				
1 5 6	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
' '		Tier 2	·	·· =		
\vdash		Not eligible				
1		Solo				
6 E	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
\vdash		Solo and (partially) consolidated				
		Paid-up capital share				
7 T	Type of instrument	Share capital Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contributions				
8 /	Amount eligible for regulatory own funds	Free text	7 771	20 000	20 000	18 423
	nstrument's nominal value	Free text	15 000	20 000	20 000	20 000
92 1	ssue price	Free text	100,00%	100,00%	100,00%	100,00%
Oh E	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
1 30 1 K	voucimpaort price	Free text Share capital	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
		subsidiary	1		1	1
11 /	Original issue date	Free text	03.08.2006	15.09.2006	16.11.2007	09.08.2013
-		Indefinite				
12 1	ndefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date	Free text	03.08.2021	15.09.2026	16.11.2027	09.08.2023
			00:00:2021	13.03.2020	10.11.2021	03.00.202
14 (Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	No	Yes
\vdash		INU	1	 	 	
15 /	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	n/s	Right of termination in event of regulatory withdrawal
1 "	Optional call date, conditional call date and repayment amount	I I I I I I I I I I I I I I I I I I I	rs. any ame for taxation purposes	At any time for taxation purposes	180	ragii or termination in event or regulatory withdrawal
16	ater call date, where applicable	Free text	n/s	ln/s	ln/s	ln/s
		Free text	103	1110	1110	1110
1	Coupons/dividends	Firms				
		Fixed Variable				
17 F	ixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
\vdash		Ourrently Variable, later fixed				
18 1	Nominal coupon and any benchmark index	Free text	4,62%	4,51%	5,81%	4,17%
I " I"	vorninai coapori and any beneninai k index	1 TOO TOX	4,0276	4,5176	3,0170	7,117
\vdash		Yes				
19 Is	s there a dividend stopper	No.	No	No No	No	No No
		Completely discretionary				
1 c	Completely discretionary, partially discretionary or mandatory temporary)	Partially discretionary				
20a /	temnorary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
I 1"	comportary)	Free text				
		Completely discretionary				
20b C	Completely discretionary, partially discretionary or mandatory (in	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
te	erms of the amount)	Mandatory	1 '	,	, ·	,
		Yes				
21 18	s there a step-up clause or another incentive to redeem	No	No	No	No	No
		Not cumulative				
22 1		Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
		ACSM (Alternative Coupon Satisfaction Mechanism)		<u> </u>	<u> </u>	<u> </u>
22 6	?	Convertible	Convertible	Convertible	Convertible	Convertible
التا التا	Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24 If	f convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
$\perp \perp$			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
		Always fully				
25 If	f convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
\vdash		Always partially	l-,	<u> </u>	<u> </u>	<u> </u>
26 If	f convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
1 1		Obligatory	1			1
		Optional	1		1	1
27 F	f convertible: Obligatory or optional conversion	n/s	n/s	n/s	n/s	n/s
1 1"		Bearer decides	1		1	1
1 1		Issuer decides Bearer and issuer decide	1			1
\vdash			1	 	 	
		CET 1 Additional Tier 1	1			1
28 If	f convertible: type of instrument converted to		CET 1	CET 1	CET 1	CET 1
		Tier 2 Other	1			
29 1	f convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
		Yes				
30 V	Write-down characteristics	No No	Yes	Yes	Yes	Yes
\vdash		1.0	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
			requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
31 1		Free text		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
31 lt	f write-down: trigger for the write-down	Free text	Regulation SAG)		rtogulation, Grtoj	rogulation, or to)
31			Regulation, SAG)			
\vdash	f write-down: trigger for the write-down	Always fully	Regulation, SAG)	n/s	n/s	n/s
\vdash		Always fully Fully or partially	Regulation, SAG)	n/s	n/s	n/s
\vdash	f write-down: trigger for the write-down	Always fully Fully or partially Always partially	Regulation, SAG)	n/s	n/s	n/s
32 If	f write-down: trigger for the write-down	Always fully Fully or partially Always partially Permanent	Regulation, SAG) n/s	n/s	n/s	n/s
32 If	f write-down: trigger for the write-down	Always fully Fully or partially Always partially	Regulation, SAG)			
32 lf	f write-down: trigger for the write-down f write-down: full or partial f write-down: permanent or temporary	Always fully Fully or partially Always partially Permanent Temporary n/s	Regulation, SAG) n/s n/s	n/s	n/s	
32 lf	f write-down: trigger for the write-down f write-down: full or partial f write-down: permanent or temporary	Always fully Fully or partially Always partially Permanent Temporary	Regulation, SAG) n/s			
32 lf 33 lf 34 lf	f write-down: trigger for the write-down f write-down: full or partial f write-down: permanent or temporary f temporary write-down: mechanism for reversal of write-down	Always fully Fully or partially Always patially Permanent Temporary n/s Free text	Regulation, SAG) n/s n/s	n/s	n/s	n/s
32 If 33 If 34 If 35 P	f write-down: trigger for the write-down f write-down: full or partial f write-down: permanent or temporary f temporary write-down: mechanism for reversal of write-down Position in hierarchy in case of liquidation	Always fully Fully or partially Always partially Always partially Permanent Temporary n/s Free text Free text	Regulation, SAG) n/s n/s n/s Subordinate to all non-subordinated creditors	n/s n/s Subordinate to all non-subordinated creditors	n/s n/s Subordinate to all non-subordinated creditors	n/s n/s Subordinate to all non-subordinated creditors
32 If 33 If 34 If 35 P	f write-down: trigger for the write-down f write-down: full or partial f write-down: permanent or temporary f temporary write-down: mechanism for reversal of write-down Position in hierarchy in case of liquidation promoter features of the converted instruments	Always fully Fully or partially Always patially Permanent Temporary n/s Free text	Regulation, SAG) n/s n/s	n/s	n/s	n/s
32 lf 33 lf 34 lf 35 P 36 lr	f write-down: trigger for the write-down f write-down: full or partial f write-down: permanent or temporary f temporary write-down: mechanism for reversal of write-down Position in hierarchy in case of liquidation ncorrect features of the converted instruments	Always fully Fully or partially Always partially Permanent Temporary NS Free text Free text Yes	Regulation, SAG) n/s n/s n/s Subordinate to all non-subordinated creditors	n/s n/s Subordinate to all non-subordinated creditors No	n/s n/s Subordinate to all non-subordinated creditors No	n/s n/s Subordinate to all non-subordinated creditors

	Key features required for disclosure purposes	Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
	Uniform identification (e.g. CUSIP, ISIN, Bloomberg				Registered bond	
L_	identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
\vdash	Regulatory treatment	CET 1				
		Additional Tier 1				
4	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
1	·	Not eligible				
		n/s				
1		CET 1				
5	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
1		Tier 2				
\vdash		Not eligible Solo				
۱ ۵	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Ι°	Ligible at 300 Group/300 and Group level	Solo and (partially) consolidated	odo and (partially) consolidated	colo and (partially) consolidated	oolo and (partially) consolidated	colo and (partially) consolidated
		Paid-up capital share				
۱,	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
1 ′	Type of instrument	Shares	Subordinated Capital	Subordinated capital	Suborumateu capitai	Subordinated Capital
		Silent partners' contributions				
	Amount eligible for regulatory own funds	Free text	5 000			8 000
9	Instrument's nominal value	Free text	5 000 100,00%	1 000 100,00%	75 000 100,00%	8 000 100,00%
98	Issue price	Free text	100,00%	100,00%	100,00%	
90	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
1		Share capital Liability - amortized cost				
10	Accounting classification	Liability - fair value option, minority interest in consolidated	Liability - fair value option	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
1		subsidiary				
11	Original issue date	Free text	16.08.2013	22.08.2013	28.08.2013	26.08.2013
		Indefinite		With maturity date	With maturity date	With maturity date
12	Indefinite or with maturity date	with maturity date	· ·	With maturity date	With maturity date	with maturity date
13	Original due date	Free text	16.08.2033	22.08.2028	28.08.2023	26.08.2033
	Can be terminated by issuers with prior regulatory approval	Yes	Yes	Yes	Yes	Yes
	Carr be terminated by issuers with prior regulatory approval	No	163	163	163	163
1			L	L	L	L
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
10	Later call date, where applicable	Eron tout	n/e	n/s	n/s	n/s
10	Coupons/dividends	Free text	ivs	11/5	ivs	11/5
-	Coupons/ulvidends	Fixed				
1		Variable	L		L	
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Currently fixed, later variable	Fixed	Fixed	Fixed
1		Currently variable, later fixed				
			Currently: 5.45%			
18	Nominal coupon and any benchmark index	Free text	From 2020: 100% of the 20-year EUR CMS	4,75%	4,35%	5,00%
			Minimum interest 3.00%			
19	Is there a dividend stopper	Yes	No	No	No	No
\vdash		No				
1	Completely disperationary partially disperationary or mandatory	Completely discretionary Partially discretionary				
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1	(temperary)	Free text				
		Completely discretionary				
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
	terms of the amount)	Mandatory				
21	Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
1	to alone a crop up claude of allocator modified to readon	No	···	<u> </u>	··-	· · ·
1	Not cumulative or cumulative	Not cumulative Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
22	Not cumulative or cumulative	ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
-		Convertible				
23	Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA after establishing resolution			
24	If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
L			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
		Always fully				
25	If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	W (1)	Always partially		1-1-	1-1-	
26	If convertible: conversion rate	Free text	ius	n/s	n/s	n/s
1		Obligatory				
1		Optional n/s	1.	I .	l .	1.
27	If convertible: Obligatory or optional conversion	Bearer decides	n/s	n/s	n/s	n/s
1		Issuer decides				
\perp		Bearer and issuer decide				
		CET 1				
28	If convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
1 20		Tier 2	·	I	I	[
	W (1)	Other	LDDW	LDDW	LDDW	I PRW
	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
\vdash		INO	Ordered by SRB/FMSA after establishing resolution			
31	If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
L			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
		Always fully				
32	If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
⊢		Always partially				
١		Permanent	1.		l.	l .
33	If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
—		n/s	H	 	 	
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
		Yes				
	Incorrect features of the converted instruments	No		No	No	No
1 07	List incorrect features as required	Free text	n/s		n/s	n/s
3/				T2		

	Key features required for disclosure purposes	Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
	Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	Borrower's note loan	Borrower's note loan	Registered bond	Registered bond
Ľ	identification)	Free text	Borrower's riote loan	Borrower's note toan	registered borid	registered burid
3	Law governing the instrument	Free text	German law	German law	German law	German law
	Regulatory treatment					
\vdash	regulatory treatment	CET 1				
1		Additional Tier 1				
4	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
1		Not eligible				
_		n/s				
		CET 1				
5	CRR regulations after transitional period	Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
		Not eligible				
		Solo				
6	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated				
		Paid-up capital share				
7	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
1		Shares Silent partners' contributions	<u>'</u>	·	· ·	,
8	Amount eligible for regulatory own funds	Free text	6 628	19 014	75 000	2 000
	Instrument's nominal value	Free text	7 000	20 000	75 000	
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
		Share capital				
10	Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
1 "	Accounting diassification	Liability - fair value option, minority interest in consolidated	Liability- diffortized cost	Liability- alliulitzau cust	Liability- altititudes cost	Liability- all for tized cost
<u></u>	0:::1:	subsidiary				
	Original issue date	Free text	25.09.2013	02.10.2013		28.10.2016
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date		25.09.2023	02.10.2023	31.10.2035	02.11.2028
		Free text Yes				
14	Can be terminated by issuers with prior regulatory approval	No	Yes	Yes	Yes	Yes
\vdash		<u> </u>				
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
1			<u> </u>	<u> </u>		<u> </u>
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends					
		Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
1		Currently fixed, later variable				
-		Currently variable, later fixed				
18	Nominal coupon and any benchmark index	Free text	4,35%	4,27%	3,42%	3,07%
1	Normal coupon and any peneriman moex	I TOO TOOL	4,55%	4,2770	5,427	3,0170
1.0		Yes				
19	Is there a dividend stopper	No	No	No	No	No
		Completely discretionary				
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
1	(temporary)	Mandatory	,	,		
—		Free text				
20h	Completely discretionary, partially discretionary or mandatory (in	Completely discretionary Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
1-00	terms of the amount)	Mandatory	marado, y	manaco y	indicatory .	manaco y
24		Yes	N-	N-	N-	No.
21	Is there a step-up clause or another incentive to redeem	No	No	No	No	NO
		Not cumulative				
22	Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
<u> </u>		ACSM (Alternative Coupon Satisfaction Mechanism)				
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
\vdash		Not convertible	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24	If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
1		1	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
		Always fully				
25	If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	v	Always partially		-1-	-/-	1-1-
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
1		Obligatory Optional				
1		n/s	L.	1.	l.	L.
27	If convertible: Obligatory or optional conversion	Bearer decides	n/s	n/s	n/s	n/s
1		Issuer decides				
		Bearer and issuer decide				
1		CET 1				
28	If convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
1 -	,	Tier 2				
20	If convertible: issuer of the instrument converted to	Other Free text	LBBW	LBBW	LBBW	LBBW
		Yes				
30	Write-down characteristics	No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
31	If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
<u></u>			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
1		Always fully	L,	,	l,	
1 32	If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
\vdash		Always partially	—			
33	If write-down: permanent or temporary	Permanent	n/s	n/s	n/s	n/s
33	ii wiito-down, permanent or temporary	Temporary n/s	I***	110	140	""
L .		<u> </u>	,	,	,	,
	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
	Incorrect features of the converted instruments	Yes	No	No	No	No
		No				
37	List incorrect features as required	Free text	n/s		n/s	n/s
				T2		

$\overline{}$	Key features required for disclosure purposes	Farm				
1	Issuer	Free text	LBBW	I BBW	LBBW	IBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
	Regulatory treatment					
\vdash	rioganitory troutmont	CET 1				
4	CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated Paid-up capital share	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for regulatory own funds	Free text	7 000 7 000	1 500 1 500	5 971 6 000	12 000 12 000
9	Instrument's nominal value Issue price	Free text Free text	100,00%	100,00%	99,52%	12 000
9h	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	04.11.2016	10.11.2016	07.12.2016	22.11.2016
12	Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date	with maturity date Free text	09.11.2026	14.11.2031	17.11.2031	24.11.2026
	Can be terminated by issuers with prior regulatory approval	Yes No.	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	2,91%	3,40%	3,41%	3,03%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b		Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
		Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides	n/s	n/s	n/s	n/s
	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
		Yes	No	No.	No	No
	Incorrect features of the converted instruments	No		NO .		
37	List incorrect features as required	Free text	n/s		n/s	n/s
				T2		

$\overline{}$	Key features required for disclosure purposes	Earns .	1			
1	Issuer	Form Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Borrower's note loan
	Law governing the instrument	Free text	German law	German law	German law	German law
		[· · · · · · · · · · · · · · · · · · ·				
-	Regulatory treatment	CET 1				
4	CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for regulatory own funds	Free text	10 000	5 100	13 000	6 130
	Instrument's nominal value	Free text	10 000	5 100	13 000	25 000
	Issue price	Free text	100,00% 100,00%	100,00% 100,00%	100,00% 100,00%	100,00% 100,00%
	Redemption price Accounting classification	Free text Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option
-11	Original inque data	subsidiary Free text	08.12.2016	16.12.2016	29.12.2016	23.03.2000
	Original issue date	Indefinite				
	Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	14.12.2026	22.12.2036	02.01.2030	23.03.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	No
	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	n/s
	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends	Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Variable
18	Nominal coupon and any benchmark index	Free text	3,15%	3,73%	3,34%	100%*10-year Sterling Gilt
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
32	If write-down: full or partial	Always fully Fully or partially Always partially	Regulation, SAG) n/s	Regulation, SAG)	Regulation, SAG) n/s	Regulation, SAG)
33	If write-down: permanent or temporary	Always partially Permanent Temporary	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
	Incorrect features of the converted instruments	Yes	No	No	No	No
		No	-1-			
3/	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

	Key features required for disclosure purposes	Form	i e			
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
	Uniform identification (e.g. CUSIP, ISIN, Bloomberg					
²	identification)	Free text	DE000LB1P720	Registered bond	XS0113734379	XS0110606174
3	Law governing the instrument	Free text	German law	German law	Bond: English law	Bond: English law
		1106 toxt	Communicati	Community	Subordination regulation: German law	Subordination regulation: German law
<u> </u>	Regulatory treatment					
1		CET 1 Additional Tier 1				
1 4	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
"	Ortic italiational provisions	Not eligible	1101 2	nor 2	1101 2	TIOL 2
1		n/s				
		CET 1				
5	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
ľ	CRR regulations after transitional period	Tier 2	no z	noi 2	TIGI Z	I No. 2
<u> </u>		Not eligible				
١.		Solo	L			L
6	Eligible at solo/Group/solo and Group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Paid-up capital share				
1		Share capital				
7	Type of instrument	Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
1		Silent partners' contributions				
8	Amount eligible for regulatory own funds	Free text	276 763	50 000	95 000	16 000
9	Instrument's nominal value	Free text	277 435	50 000	95 000	16 000
9a	Issue price	Free text	99,76%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
		Share capital				
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
1 "	, woodmany diagonication	Liability - fair value option, minority interest in consolidated	Education value option	Lawrence and the control of the cont	Lindson, altiotized out	Lineary amortized cost
L_		subsidiary				
11	Original issue date	Free text	24.08.2018	06.12.2018	30.06.2000	26.04.200
12	Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
		with maturity date	17.05.2028	06.12.2028	20.00.0000	26.04.203
	Original due date	Free text	17.05.2028		30.06.2030	26.04.203
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
\vdash		INO .	- At any time for taxation purposes			
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	At any time for taxation purposes	At any time for taxation purposes
1	.,	1	J Strogonary minorand	J	,	,
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends		<u> </u>			
		Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Variable
Ι"	r ixed or variable dividend/coupon payments	Currently fixed, later variable	l ixed	i ixed	TIAGG	Valiable
		Currently variable, later fixed				
١.,						L
18	Nominal coupon and any benchmark index	Free text	5,00%	3,00%	6,44%	6-month EURIBOR + 0.38%
⊢						
19	Is there a dividend stopper	Yes	No	No	No	No
\vdash		Completely discretionary				
l	Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary	L			L
20a	(temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1	• • • • • • • • • • • • • • • • • • • •	Free text				
	Completely discretionary, partially discretionary or mandatory (in	Completely discretionary				
20b	terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
_	,	Mandatory				
21	Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
\vdash		Not cumulative				
22	Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
1		ACSM (Alternative Coupon Satisfaction Mechanism)				
22	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
23	CONTYGUES OF HOL CONTYGUES	Not convertible				
1		<u>L</u>	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24	If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\vdash		Aburrary fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
L		Always partially		<u> </u>	<u> </u>	<u> </u>
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
1		Obligatory				
1		Optional				
27	If convertible: Obligatory or optional conversion	n/s	n/s	n/s	n/s	n/s
1	•	Bearer decides Issuer decides	1	1		
1		Bearer and issuer decide	1	1		
		CET 1				
200	If convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
1 28	ii convenuole: type oi instrument converted to	Tier 2	OET 1	OET 1	OEI I	OE I I
L.		Other	L	<u> </u>		
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
\vdash		INU	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
31	If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
1 "	anggor for ano mino-down		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
		Always fully	<u> </u>			* / -/
32	If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
	<u> </u>	Always partially				
1		Permanent				
33	If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
<u> </u>		n/s				
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
		Yes Yes				
36	Incorrect features of the converted instruments	No	No	No	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s
		-	+	T2		

	Key features required for disclosure purposes	Form	1		I	
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
1	Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	XS0110834552	XS0111460159	XS0112473425	Borrower's note loan
L 2	identification)	Free text	XSU110834552	XS0111460159	XS0112473425	Borrower's note loan
1 3	Law governing the instrument	Free text	Bond: English law	Bond: English law	Bond: English law	German law
\vdash			Subordination regulation: German law	Subordination regulation: German law	Subordination regulation: German law	
-	Regulatory treatment	CET 1				
1		Additional Tier 1				
4	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
1	· ·	Not eligible				
		n/s				
1		CET 1				
5	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
1	,	Tier 2				
\vdash		Not eligible Solo				
1 6	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Iٽ	Ligible at 300 Group/300 and Group level	Solo and (partially) consolidated	oolo and (partially) consolidated	oolo and (partially) consolidated	oolo and (partially) consolidated	out and (partially) consolidated
		Paid-up capital share				
١,	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
Ι΄.	Type of instrument	Shares	Subordinated Capital	Suborumateu capital	Subordinated capital	Suboruli lateu capital
		Silent partners' contributions				
	Amount eligible for regulatory own funds	Free text	34 825	9 987	10 483	1 494
9	Instrument's nominal value	Free text	35 000	10 000	36 000	5 000
9a	Issue price	Free text	99,50%	99,87%	100,00%	100,00%
90	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
1		Share capital	1		1	
10	Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
1		subsidiary	1		1	
11	Original issue date	Free text	28.04.2000	16.05.2000	15.06.2000	29.06.2000
		Indefinite				
1 12	Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	28.04.2030	16.05.2030	15.06.2020	29.06.2020
		Yes	Yes	No	No	No
14	Can be terminated by issuers with prior regulatory approval	No	169	INU	INU	INU
15	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	At any time for taxation purposes	n/s
L.						,
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
<u> </u>	Coupons/dividends					
1		Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Variable	Fixed	Fixed	Fixed
1		Currently variable, later fixed				
\vdash		Currently variable, later fixed				
18	Nominal coupon and any benchmark index	Free text	6-month EURIBOR + 0.35%	6,52%	6,00%	4,10%
1	' '			-,-	-,	, · · · ·
10	Is there a dividend stopper	Yes	No	No	No	No
19	is there a dividend stopper	No	NO	NO .	NO	INO
1		Completely discretionary				
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
1	(temporary)	Mandatory Free text		l '	, ,	, ·
-		Completely discretionary				
20b	Completely discretionary, partially discretionary or mandatory (in	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
1-00	terms of the amount)	Mandatory	manado y	This ideal y	manada y	mandatory .
L		Yes			.,	.,
21	Is there a step-up clause or another incentive to redeem	No	No	No	No	No
		Not cumulative				
22	Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
		ACSM (Alternative Coupon Satisfaction Mechanism)				
23	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
\vdash	<u> </u>	Not convertible				
24	If convertible, triager for the conversion	Erna taut	Ordered by SRB/FMSA after establishing resolution			
24	If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)
\vdash		Always fully	regulation, unuj	regulated, One)	regulation, ONO)	roganisori, Orioj
25	If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
		Always partially				
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
1		Obligatory				
1		Optional	1		1	
27	If convertible: Obligatory or optional conversion	n/s	n/s	n/s	n/s	n/s
1] , , ,	Bearer decides Issuer decides	1			
1		Bearer and issuer decide	1			
\vdash		CET 1			 	
1	L	Additional Tier 1	l	l	l	l
28	If convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
L		Other				
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
	Write-down characteristics	Yes	Yes	Yes	Yes	Yes
L	TTTTO GOTT STATE BOTTO I SUOS	No				
1.	la	[Ordered by SRB/FMSA after establishing resolution			
31	If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\vdash	<u> </u>	Abore a falls	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
32	If write down; full or portial	Always fully	n/s	n/s	n/s	n/s
1 32	If write-down: full or partial	Fully or partially Always partially	ivo	1110	IN O	ina
\vdash		Always partially Permanent	H		 	
33	If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
1 **	III write-down, permanent or temporary	n/s			1100	
1			-1-		-1-	-1-
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
	Incorrect features of the converted instruments	Yes	No	No	No	No
36		No l	I'''			
	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	F	1	I		
	Form Form	I PDW	I PPW	I DDW	I PPW
1 Issuer 2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	LBBW	LBBW	LBBW
2 identification)	Free text	Borrower's note loan	XS0113503485	XS0118304392	XS0118476844
			Bond: English law	Bond: English law	Bond: English law
3 Law governing the instrument	Free text	German law	Subordination regulation: German law	Subordination regulation: German law	Subordination regulation: German law
Regulatory treatment					
	CET 1				
	Additional Tier 1				
4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
	n/s				
	CET 1				
	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	Tier 2	1161 2	Tiel 2	HCI Z	I let 2
	Not eligible				
	Solo				
6 Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Solo and (partially) consolidated				
	Paid-up capital share				
7 Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
1 Type of instrument	Shares	Substantated capital	Outorumated capital	oubordinated capital	Outor dinated capital
	Silent partners' contributions				
8 Amount eligible for regulatory own funds	Free text	1 513	11 675	9 985	71 23
9 Instrument's nominal value	Free text	5 000	13 000	10 000	71 50
9a Issue price	Free text	100,00%	99,69%	99,85%	99,639
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,004
	Share capital				
10 10 10 10 10 10 10 10 10 10 10 10 10 1	Liability - amortized cost			1:-1:::-	
10 Accounting classification	Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
I	subsidiary		<u> </u>		<u> </u>
11 Original issue date	Free text	06.07.2000	03.07.2000	04.10.2000	04.10.20
	Indefinite				
12 Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	06.07.2020	03.07.2023	04.10.2030	04.10.20
	Yes				
14 Can be terminated by issuers with prior regulatory approval	No.	No	Yes	No	Yes
	†"·~				
15 Optional call date, conditional call date and repayment amount	Free text	n/s	At any time for taxation purposes	n/s	At any time for taxation purposes
15 Optional call date, conditional call date and repayment amount	1 TOO TOOL	103	At any time for taxation purposes	11/3	At any time for taxation purposes
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	FIEE text	103	1110	183	1110
Coupons/dividends					
	Fixed				
17 Fixed or variable dividend/coupon payments	Variable	Variable	Fixed	Variable	Variable
1 1	Currently fixed, later variable				
	Currently variable, later fixed				
18 Nominal coupon and any benchmark index	Free text	6-month EURIBOR + 0.20%	6,29%	6-month EURIBOR + 0.29%	6-month EURIBOR + 0.28%
19 Is there a dividend stopper	Yes	No	No	No	No
19 Is there a dividend stopper	No	140	INO	INO	INO
	Completely discretionary				
Completely discretionary, partially discretionary or mandatory	Partially discretionary	Manufatan.	Manufatani.	Manufatan.	Md-t
20a Completely discretionary, partially discretionary or mandatory (temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
I ' ' "	Free text				
	Completely discretionary				
20b Completely discretionary, partially discretionary or mandatory (in	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
terms of the amount)	Mandatory	1 '	· ·	, and the second	· ·
	Yes				
21 Is there a step-up clause or another incentive to redeem	No.	No	No	No	No
	Not cumulative				
22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
LE 1.00 Cumulative of Cumulative	ACSM (Alternative Coupon Satisfaction Mechanism)	THE CALIFORNIA	THE SUMMERS	TO COMMISSION	THE SUMMERS
	Convertible				
23 Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
		Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24 If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
sorrenane, argger for the conversion	1100 1001	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully	rioguiulor, onoj	rioganatori, ortoj	rogulation, or (O)	roganion, ortoj
25 If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
20 In convenience, runy or particulary	Always partially	. ony or partially	. Gily Gr. particulty	any or particulary	, ony or paracety
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
III SOTIVETUDE. COTIVETUDE TALE			i		·
I	Obligatory Optional				1
I	Optional n/o				1
27 If convertible: Obligatory or optional conversion	Poster desides	n/s	n/s	n/s	n/s
	Bearer decides Issuer decides				1
I	Bearer and issuer decide				1
			 		
I	CET 1 Additional Tier 1				1
28 If convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
I	Other				1
29 If convertible issuer of the in-terms of the		IRRW	I BRW	I BBW	LBBW
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LDDVV
30 Write-down characteristics	Yes	Yes	Yes	Yes	Yes
	No				
Lade and the second	le	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
31 If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
	1	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
I as I	Always fully	L	L	l ,	L,
32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
	Always partially				
	Permanent				
33 If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
	n/s				
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
1 1			** -	-	** -
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes	No	No	No	No
	No				
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s
	•	•	T2		

Key features required for disclosure purposes	F		ı	1	ı
	Form Form	I PDW	I PPW	I DDW	I PRW
1 Issuer 2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	LBBW	LBBW	LBBW
2 identification)	Free text	DE0005873921	XS0122492332	DE0005940621	XS0121645138
			Bond: English law		Bond: English law
3 Law governing the instrument	Free text	German law	Subordination regulation: German law	German law	Subordination regulation: German law
Regulatory treatment					
	CET 1				
	Additional Tier 1				
4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
·	Not eligible				
	n/s				
	CET 1				
	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
	Solo				
6 Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
*	Solo and (partially) consolidated	* **	. ,,	. ,,	" "
	Paid-up capital share				
7 Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
7 Type of instrument	Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Silent partners' contributions				
Amount eligible for regulatory own funds	Free text	2 874	15 000	12 299	20 00
9 Instrument's nominal value	Free text	7 500	15 000	30 000	20 00
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00
ob Incuempaon price	Share capital	100,0070	100,007	100,00%	100,00
I					I
10 Accounting classification	Liability - amortized cost Liability - fair value ontion, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
I '	Liability - fair value option, minority interest in consolidated subsidiary				I
44 04-1-4 1-1-4				4	
11 Original issue date	Free text	30.11.2000	08.01.2001	18.01.2001	05.02.20
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	with maturity date	1	·	*	-
13 Original due date	Free text	30.11.2020	05.01.2041	18.01.2021	05.02.20
	Yes	No	Yes	No	No
14 Can be terminated by issuers with prior regulatory approval	No	INU .	169	INO .	INU .
15 Optional call date, conditional call date and repayment amount	Free text	n/s	At any time for taxation purposes	n/s	n/s
			· · · · ·		I
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends	1 TOO TOX	***			
Coupons/dividends	Final				
	Fixed Variable				
17 Fixed or variable dividend/coupon payments		Variable	Variable	Fixed	Variable
	Currently fixed, later variable				
	Currently variable, later fixed				
		100% of 10-year GBP CMS			
18 Nominal coupon and any benchmark index	Free text	Maximum interest 8.0%	6-month EURIBOR + 0.30%	6,50%	3-month EURIBOR + 0.30%
		Minimum interest 3.25%			
10 1- 4 45 444 -4	Yes	No	No	No	No
19 Is there a dividend stopper	No	NO	NO NO	NO	INO INO
	Completely discretionary				
20a Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary				
20a (temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
(temporary)	Free text				
	Completely discretionary				
20b Completely discretionary, partially discretionary or mandatory (Mandatory	Mandatory	Mandatory	Mandatory
terms of the amount)	Partially discretionary Mandatory	Ivial idatory	INIAI Idatory	Ividi Idakoi y	I Manualory
· ·					
21 Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
· · ·	No				
Lashur is is	Not cumulative	la constant	La constant	La constant	la a co
22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	ACSM (Alternative Coupon Satisfaction Mechanism)				ļ
23 Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Not convertible				
I		Ordered by SRB/FMSA after establishing resolution			
24 If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully				
25 If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	Always partially		<u> </u>	<u> </u>	<u> </u>
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	Obligatory				
I	Optional				l
l	n/s	L	L.	L	L,
27 If convertible: Obligatory or optional conversion	Bearer decides	n/s	n/s	n/s	n/s
I	Issuer decides				I
I	Bearer and issuer decide				l
 	CET 1				
I	Additional Tier 1				I
28 If convertible: type of instrument converted to		CET 1	CET 1	CET 1	CET 1
I "	Tier 2				I
20 14 171 1 171 1 1 1 1 1 1 1 1 1 1 1 1 1	Other	L DDW	I DDW	I DDW	I DDW
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes	Yes	Yes	Yes	Yes
	No				
		Ordered by SRB/FMSA after establishing resolution			
31 If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully				
32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
In mito-down, ruil or partial		I	I	I	I''-
 	Always partially				
22 4	Permanent	n/o	n/o	n/o	n/o
33 If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
	n/s				
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
1 1			***		· · ·
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
36 Incorrect features of the converted instruments	Yes	No	No	No	No
	No	140	NO .	110	140
	Free total	n/s	n/s	n/s	n/s
37 List incorrect features as required	Free text				

Key features required for disclosure purposes	Form				
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	XS0124111385	XS0124166108	XS0124885210	XS0128704342
identification) 3 Law governing the instrument	Free text	Bond: English law	Bond: English law	Bond: English law	Bond: English law
	1 rec text	Subordination regulation: German law	Subordination regulation: German law	Subordination regulation: German law	Subordination regulation: German law
Regulatory treatment	CET 1				
4 CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
Amount eligible for regulatory own funds	Free text	30 000	40 000	9 406	
9 Instrument's nominal value	Free text	30 000 100,00%	40 000 100,00%	22 000 99,63%	7 000
9a Issue price 9b Redemption price	Free text Free text	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Free Lea. Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	01.02.2001	05.02.2001	22.02.2001	03.05.2001
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	with maturity date		*	I	
13 Original due date	Free text	01.02.2031	05.02.2041	22.02.2021	
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	At any time for taxation purposes	At any time for taxation purposes
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends 17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Variable	Fixed
18 Nominal coupon and any benchmark index	Free text	6-month EURIBOR + 0.30%	6,11%	3-month EURIBOR + 0.20%	6,06%
19 Is there a dividend stopper	Yes No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (i terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
	Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text Obligatory	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	No Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
32 If write-down: full or partial	Always fully Fully or partially	Regulation, SAG) n/s	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
33 If write-down: permanent or temporary	Always partially Permanent Temporary	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes	No	No	No	No.
I I	No				· ·
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s

72

	Key features required for disclosure purposes	Form	LDDW	LDDW	LDDW	LDDW
	Issuer Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	LBBW	LBBW	LBBW
2	identification)	Free text	XS0131928391	XS0131928557	XS0131947854	DE0007062572
_	Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	German law
	Regulatory treatment	loss (
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	In/S CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	7 000 7 000	6 000	2 002 4 000	30 00 30 00
9 9a	Instrument's nominal value Issue price	Free text Free text	100,00%	100,00%	4 000 100,00%	30 00 100,009
	Redemption price	Free text	100,00%	100,00%	100,00%	100,009
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option
11	Original issue date	Free text	29.06.2001	29.06.2001	02.07.2001	06.07.200
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	30.06.2031	30.06.2032	02.07.2021	08.07.204
	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	At any time for taxation purposes	n/s
	Later call date, where applicable	Free text	n/s	n/s	n/s	06.07.202
	Coupons/dividends	Fixed	+			
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Variable	Fixed
18	Nominal coupon and any benchmark index	Free text	6,19%	6,20%	6-month EURIBOR + 0.20%	6,40
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
34				ł		
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
35		Yes	Subordinate to all non-subordinated creditors No			
35 36	Position in hierarchy in case of liquidation Incorrect features of the converted instruments		Subordinate to all non-subordinated creditors No n/s		Subordinate to all non-subordinated creditors No n/s	

Key features required for disclosure purposes	Form				
1 Issuer 2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	LBBW	LBBW	LBBW
2 identification)	Free text	Registered bond	Borrower's note loan	DE000LBW9JL5	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1				
	Additional Tier 1				
4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible n/s				
	CET 1				
5 CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
- Orac regulations and transmissing period	Tier 2	I	I		···· -
	Not eligible Solo				
6 Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Solo and (partially) consolidated				
	Paid-up capital share Share capital				
7 Type of instrument	Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Silent partners' contributions				
Amount eligible for regulatory own funds	Free text	10 000		10 000	
9 Instrument's nominal value 9a Issue price	Free text	10 000 100.00%	10 000	10 000 100,00%	10 00 100,00
9b Redemption price	Free text Free text	100,00%	100,00%	100,00%	100,00
	Share capital				
10 Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost
	Liability - fair value option, minority interest in consolidated subsidiary	,	,	,	,
11 Original issue date	Free text	29.06.2006	26.07.2006	25.08.2006	21.09.20
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	with maturity date	· ·		•	·
13 Original due date	Free text	29.06.2026	26.07.2023	25.08.2026	21.09.20
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	No	No	Yes
	110				
15 Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	n/s	n/s	At any time for taxation purposes
16 Later call date, where applicable	From Assid	n/s	n/s	n/s	ln/s
Coupons/dividends	Free text	105	III'S	105	105
- Composite divisional	Fixed				
17 Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Variable	Fixed
	Currently fixed, later variable Currently variable, later fixed				
	Currently variable, later lixed				
18 Nominal coupon and any benchmark index	Free text	4,81%	4,69%	100% of the 10-year GBPCMS Maximum interest 7.70%	4,47
				Maximum Interest 7.70%	
19 Is there a dividend stopper	Yes No	No	No	No	No
	Completely discretionary				
20a Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
(temporary)	Mandatory	Wall datory	Mandatory	inalitatory	Walidatory
	Free text Completely discretionary				
20b Completely discretionary, partially discretionary or mandatory (in	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
terms of the amount)	Mandatory		·	-	·
21 Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
	Not cumulative				
22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	ACSM (Alternative Coupon Satisfaction Mechanism)				
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
	Not convertible	Ordered by SRB/FMSA after establishing resolution			
24 If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	Always partially	. any or politically	. any or periodity	ony or particulary	, any as particularly
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	Obligatory				
	Optional n/s	1			
27 If convertible: Obligatory or optional conversion	n/s Bearer decides	n/s	n/s	n/s	n/s
	Issuer decides	1			
	Bearer and issuer decide		1		
	CET 1 Additional Tier 1				
28 If convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
	Other				
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
		Ordered by SRB/FMSA after establishing resolution			
31 If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
	Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially	n/s	n/s	n/s	n/s
	Always partially				
	Permanent		l.		
33 If write-down: permanent or temporary	Temporary n/s	n/s	n/s	n/s	n/s
	~~	l.	1.	,	1,
	Free text	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down					1
34 If temporary write-down: mechanism for reversal of write-down 35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
	Yes	Subordinate to all non-subordinated creditors No	Subordinate to all non-subordinated creditors No	Subordinate to all non-subordinated creditors No	No No
35 Position in hierarchy in case of liquidation					

2	Key features required for disclosure purposes	Form				
2	ssuer					
- i	Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
3	dentification)	Free text	Borrower's note loan	Borrower's note loan	DE0002978590	DE0002978608
	aw governing the instrument Regulatory treatment	Free text	German law	German law	German law	German law
	Regulatory treatment	CET 1				
		Additional Tier 1				
4 (Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
		Not eligible				
-		n/s CET 1				
_		Additional Tier 1				
5 0		Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
		Not eligible				
١, ١	Tiesble at and (Carrier land Carrier land	Solo (partially) consolidated	C-1 (ti-lk.) (t	Colored (contint) constituted	Solo and (partially) consolidated	S-I (
°	Eligible at solo/Group/solo and Group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Paid-up capital share				
₇ .	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
·	Type of motium on	Shares	Substantia Substantia	Caboranaco capital	outor arraitou outrain	Copi di lacca sapital
8	Amount eligible for regulatory own funds	Silent partners' contributions Free text	12 000	857	15 000	9 9
9 1	nstrument's nominal value	Free text	12 000		15 000	10 0
	ssue price	Free text	100,00%	99,35%	100,00%	99,80
9b [Redemption price	Free text	100,00%	100,00%	100,00%	100,00
	·	Share capital				
10 /	Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
		Liability - fair value option, minority interest in consolidated subsidiary				
11 0	Original issue date	Free text	18.12.2007	11.11.1999	25.05.2001	06.06.20
	ndefinite or with maturity date	Indefinite	With maturity date			
	-	with maturity date		With maturity date	With maturity date	With maturity date
13 (Original due date	Free text	20.12.2027	11.11.2019	25.05.2031	06.06.20
14 (Can be terminated by issuers with prior regulatory approval	Yes No	No	Yes	No	No
\vdash		INO .				
15 0	Optional call date, conditional call date and repayment amount	Free text	n/s	At any time for taxation purposes Right of termination in event of regulatory withdrawal	n/s	n/s
16	ater call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends	Fixed				
l l.		Variable				
17	ixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Variable	Variable	Fixed
		Currently variable, later fixed				
10 ,	Nominal coupon and any benchmark index	F tt	0.000/	6-month EURIBOR + 0.30%	6-month EURIBOR + 0.38%	6,42
"	Norminal coupon and any benchmark index	Free text	0,00%	0-Horiai Edribor + 0.30 /6	0-HOHELECKIBOK + 0.36 %	0,42
10	s there a dividend stopper	Yes	No	No	No	No
10	s tiere a dividerid stopper	No	140	110	110	NO .
l I.	S	Completely discretionary				
20a	Completely discretionary, partially discretionary or mandatory temporary)	Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	tomportary)	Free text				
-	Completely discretionary, partially discretionary or mandatory (in	Completely discretionary				
20b	erms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
\rightarrow	·	Mandatory Yes				
21	s there a step-up clause or another incentive to redeem	No.	No	No	No	No
		Not cumulative				
22 1	Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
		ACSM (Alternative Coupon Satisfaction Mechanism)				
23 (Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
\vdash			Ordered by SRB/FMSA after establishing resolution			
24	f convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
$\vdash \vdash$			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
) ₂	f convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
20	r conveniente, runy or partiany	Always partially	i uny or partiany	i dily or partially	i uny or partially	uny or partiany
26	f convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
		Obligatory				
		Optional				
27	f convertible: Obligatory or optional conversion	n/s Bearer decides	n/s	n/s	n/s	n/s
		Issuer decides				
		Bearer and issuer decide				
ΙТ		CET 1				
28	f convertible: type of instrument converted to	Additional Tier 1 Tier 2	CET 1	CET 1	CET 1	CET 1
	**	Other				
29 I	f convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
	Vrite-down characteristics	Yes		Yes	Yes	Yes
		No				
31	f write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
"	. The south digger for the who-down		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
		Always fully			•	
32	f write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
\vdash		Always partially				
	f write-down: permanent or temporary	Permanent Temporary	n/s	n/s	n/s	n/s
33 1	22 pormanon or temporary	n/s	·	·		<u> </u>
33		Free text	n/s	n/s	n/s	n/s
	f temporary write-down: mechanism for reversal of write down	1.100.10%	re-	I***		· ·
34	f temporary write-down: mechanism for reversal of write-down	I I	Coloradinate to all one colorado (1, 1, 1, 1)	Coloradianta ta all'anni ambandia (1. 1. 1. 1. 1.	Cobandinate to all one cobanding to the	Colombia de la colombia del colombia de la colombia de la colombia del colombia de la colombia del la colombia del la colombia de la colombia de la colombia de la colombia de la colombia del la colombia del la colombia de la colombia del
34 I	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
34 I		I I		Subordinate to all non-subordinated creditors No	Subordinate to all non-subordinated creditors No	Subordinate to all non-subordinated creditors No
34 I 35 I	Position in hierarchy in case of liquidation ncorrect features of the converted instruments	Free text Yes	No			

	Key features required for disclosure purposes	Form				
1		Free text	Landeshank Sachsen	Landeshank Sachsen	Landeshank Sachsen	Landeshank Sachsen
	Issuer Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	identification) (e.g. CUSIP, ISIN, Bloomberg	Free text	DE0002978624	XS0122525875	XS0122594921	XS0123536939
3	Law governing the instrument	Free text	German law	German law	German law	German law
	Regulatory treatment					
		CET 1				
		Additional Tier 1				
4	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
		Not eligible				
		n/s				
1		CET 1				
5	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
	oral regulations and transitional period	Tier 2				··-· -
\vdash		Not eligible				
		Solo				
6	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
\vdash		Solo and (partially) consolidated				
		Paid-up capital share				
7	Type of instrument	Share capital Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contributions				
-	Amount eligible for regulatory own funds	Free text	5 000	17 191	32 619	49 95
			5 000	17 191	32 783	50 00
9	Instrument's nominal value	Free text Free text	100,00%	99,85%	99,50%	99,929
98	Issue price		100,00%	100,00%	100,00%	100,009
90	Redemption price	Free text	100,00%	100,00%	100,00%	100,00
		Share capital				1
10	Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
	•	Liability - fair value option, minority interest in consolidated subsidiary				1
14	Original issue date		04.07.2001	19.01.2001	22.01.2001	31.01.200
		Free text	04.07.2001	19.01.2001	22.01.2001	31.01.20
12	Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
			04.07.2031	19.01.2031	22.01.2041	23.01.20
	Original due date	Free text	04.07.2031	19.01.2031	22.01.2041	23.01.203
14	Can be terminated by issuers with prior regulatory approval	Yes	No	No	No	No
\vdash		No	-		 	
4.5	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s
15	Optional call date, conditional call date and repayment amount	Free text	n/s	II/S	IVS	IVS
16	Later call date, where applicable	F 44	n/s	n/s	n/s	ln/s
		Free text	ivs	11/5	195	10'5
-	Coupons/dividends	F 1				
		Fixed Variable				
17	Fixed or variable dividend/coupon payments		Variable	Variable	Variable	Variable
1		Currently fixed, later variable Currently variable, later fixed				
\vdash		Currently variable, later fixed				
1.0	Name and an analysis of the same and the sam	F 44	6-month EURIBOR + 0.38%	2	3-month EURIBOR + 0.40%	6-month EURIBOR + 0.395%
10	Nominal coupon and any benchmark index	Free text	0-MONUN EURIBUR + 0.36%	3-month EURIBOR + 0.40%	3-MONIN EURIBUR + 0.40%	6-MONUN EURIBUR + 0.395%
-		V				
19	Is there a dividend stopper	Yes	No	No	No	No
-		Cl-t-lditi				
	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary				
20a	(temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	(temporary)	Free text				
\vdash		Completely discretionary				
20h	Completely discretionary, partially discretionary or mandatory (in	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
1 200	terms of the amount)	Mandatory	Weildelory	ivididatory	Mandatory	interredator y
-		Yes				
21	Is there a step-up clause or another incentive to redeem	No.	No	No	No	No
		Not cumulative				
22	Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	THE CUMBERTO OF CUMBERTO	ACSM (Alternative Coupon Satisfaction Mechanism)	riot damatato	Tot damage o	Tot damage	THE SUMMED TO
1		Convertible	Ī			
23	Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
\vdash			Ordered by SRB/FMSA after establishing resolution			
24	If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
1 -			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
\Box		Always fully		3 4/	J 17 1-7	., .,,
25	If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
"		Always partially	1 ' ' '	1 * * *	* * * *	1 ' ' '
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
		Obligatory				
		Optional				1
		n/s	L-1-			l
27	If convertible: Obligatory or optional conversion	Bearer decides	n/s	n/s	n/s	n/s
		Issuer decides				1
		Bearer and issuer decide				<u> </u>
		CET 1				
1	If	Additional Tier 1	CET 4	OFT 4	OFT 4	OFT 4
28	If convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
		Other				<u> </u>
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
		Yes	Yes	Yes		Yes
L30	Write-down characteristics	No	165		169	
			Ordered by SRB/FMSA after establishing resolution			
31	If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
		Always fully				
32	If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
	<u> </u>	Always partially				
		Permanent				
33	If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
	· · ·	n/s				
3/	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
			***	**-	×-	** -
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
		Yes				
		No				
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s
	Incorrect features of the converted instruments List incorrect features as required	No	No n/s	No n/s T2		No n/s

Key features required for disclosure purp					
Issuer Uniform identification (e.g. CUSIP, ISIN, Bloomber)	Free text	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2 Uniform identification (e.g. CUSIP, ISIN, Bloomber identification)	9 Free text	XS0128200622	XS0129547948	XS0131731175	XS0105748205
3 Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1	┥┝───			
	Additional Tier 1				
4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
	n/s CET 1				
E CDD	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	Tier 2	1101 2	1161 2	TIGI Z	Tiol 2
	Not eligible Solo				
6 Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
1	Solo and (partially) consolidated		" "	. ,	, , , , , , , , , , , , , , , , , , ,
	Paid-up capital share Share capital				
7 Type of instrument	Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Silent partners' contributions				
8 Amount eligible for regulatory own funds	Free text	50 000			
9 Instrument's nominal value 9a Issue price	Free text Free text	50 000 100,00%	20 000	35 000 100,00%	75 6
9b Redemption price	Free text	100,00%	100,00%	100,00%	
	Share capital				
10 Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
	subsidiary				1
11 Original issue date	Free text	25.04.2001	1 21.05.2001	27.06.2001	17.01.20
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	with maturity date Free text	25.04.2031	1 21.05.2031	27.06.2031	
	v				
14 Can be terminated by issuers with prior regulatory	approval No	No	No	No	Yes
15 Optional call data conditional call data as	ant amount Frontast	n/a	n/o	n/a	At any time for toyotion purps
15 Optional call date, conditional call date and repaym	ent amount Pree text	n/s	n/s	n/s	At any time for taxation purposes
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends					
	Fixed Variable				
17 Fixed or variable dividend/coupon payments	Currently fixed, later variable	Variable	Fixed	Variable	Variable
	Currently variable, later fixed				
40 1		a u supipop a sev	0.000/	a u Fudidos a com	0 # EUDIDOD - 0 000/
18 Nominal coupon and any benchmark index	Free text	3-month EURIBOR + 0.39%	6,20%	6-month EURIBOR + 0.39%	3-month EURIBOR + 0.38%
19 Is there a dividend stopper	Yes	No	No	No	No
19 Is there a dividend stopper	No	140	140	NO	INO
Completely discretionary partially discretionary or	Completely discretionary mandatory Partially discretionary				
20a Completely discretionary, partially discretionary or (temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Free text				
20b Completely discretionary, partially discretionary or	mandatory (in Partially discretionary Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
terms of the amount)	Mandatory	manaday	The reaction y	That radio y	manage y
21 Is there a step-up clause or another incentive to re	deem Yes	No	No	No	No
	No Not cumulative	_			
22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	ACSM (Alternative Coupon Satisfaction Mechanism)				
23 Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Not convertible	Ordered by SRB/FMSA after establishing resolution			
24 If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	Always partially				
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	Obligatory	11			1
	Optional n/s	11,	L	L.	L
27 If convertible: Obligatory or optional conversion	Bearer decides	n/s	n/s	n/s	n/s
	Issuer decides	11			1
+	Bearer and issuer decide CET 1		+		1
28 If convertible, type of in-to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
28 If convertible: type of instrument converted to	Tier 2	l loei i	GET 1	OET 1	GET 1
29 If convertible: issuer of the instrument converted to	Other	LBBW	LBBW	LBBW	LBBW
29 If convertible: issuer of the instrument converted to	Free text Yes				
30 Write-down characteristics	No	Yes	Yes	Yes	Yes
24 15	F 44	Ordered by SRB/FMSA after establishing resolution			
31 If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)
	Always fully				
32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
1	Always partially				
	Permanent Temporary	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	n/s			*	
33 If write-down: permanent or temporary	110		,	n/s	n/s
		n/s	n/s	105	
34 If temporary write-down: mechanism for reversal o	f write-down Free text				
34 If temporary write-down: mechanism for reversal o 35 Position in hierarchy in case of liquidation		Subordinate to all non-subordinated creditors			
34 If temporary write-down: mechanism for reversal o	f write-down Free text Free text				

	Key features required for disclosure purposes	Form	LBBW	LBBW	LDDW	LBBW
	suer niform identification (e.g. CUSIP, ISIN, Bloomberg	Free text			LBBW	
2 ide	entification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3 La	aw governing the instrument	Free text	German law	German law	German law	German law
Re	egulatory treatment					
		CET 1 Additional Tier 1				
4 CF	RR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	·	Not eligible				
\vdash		n/s CET 1				
5 0	RR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
" "	Tit Tegulations after transitional period	Tier 2 Not eligible	1100 2		188 2	11012
		Solo				
6 Eli	ligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
\vdash		Solo and (partially) consolidated Paid-up capital share				
7 7	ype of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
I ' I''	ype of instrument	Shares	ouborumated capital	Outorumated capital	oubordinated capital	outor unlated capital
8 Ar	mount eligible for regulatory own funds	Silent partners' contributions Free text	50 027	758	9 200	90
9 Ins	strument's nominal value	Free text	200 000	5 000	10 000	1 00
9a Iss	sue price	Free text	100,00% 100,00%	100,00% 100,00%	100,00% 100,00%	100,00 100,00
an IKe	edemption price	Free text Share capital	100,00%	100,00%	100,00%	100,00
10 4	ccounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
" "	g	Liability - fair value option, minority interest in consolidated subsidiary				
11 Or	riginal issue date	Free text	31.03.2009	04.10.2006	07.08.2013	07.08.20
	definite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	riginal due date	with maturity date Free text	01.04.2020	04.10.2019	07.08.2023	07.08.20
	an be terminated by issuers with prior regulatory approval	Yes	No	No.	Yes	Yes
17 08	an be terminated by issuers with prior regulatory approval	No		1.00	l	155
15 Ot	ptional call date, conditional call date and repayment amount	Free text	n/s	n/s	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
l '						
	ater call date, where applicable	Free text	n/s	n/s	n/s	n/s
100	oupons/dividends	Fixed				
17 Fix	ixed or variable dividend/coupon payments	Variable	Variable	Fixed	Fixed	Fixed
		Currently fixed, later variable Currently variable, later fixed				
		ouriently variable, later fixed				
18 No	ominal coupon and any benchmark index	Free text	3-month EURIBOR + 3.25%	4,28%	4,15%	4,16
L		Yes		I		
19 Is	there a dividend stopper	No	No	No	No	No
	omniately discretionary partially discretionary or mandatory	Completely discretionary Partially discretionary				
20a (te	ompletely discretionary, partially discretionary or mandatory emporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
		Free text				
20b C	ompletely discretionary, partially discretionary or mandatory (in	Completely discretionary Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
ter	erms of the amount)	Mandatory		,	· ·	,
21 Is	there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
		Not cumulative				
22 No	ot cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
1	171	ACSM (Alternative Coupon Satisfaction Mechanism) Convertible	Commediate	Commercial	Commediate	C
23 C	onvertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
24 15.	convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
L-7 " (conveniese, ungger for the conversion	I TOO TOAL	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25	42.1 6.11.	Always fully				
25 If (convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If (convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
		Obligatory				
27		Optional n/s	n/o	2/2	n/o	n/o
²' lf (convertible: Obligatory or optional conversion	Bearer decides	n/s	n/s	n/s	n/s
		Issuer decides Bearer and issuer decide				
		CET 1				
28 lf (convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
	<i>"</i>	Tier 2 Other				
29 If (convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
	/rite-down characteristics	Yes No	Yes	Yes	Yes	Yes
		INO	Ordered by SRB/FMSA after establishing resolution			
31 If v	write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\vdash		Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
32 lf v	write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
\vdash		Always partially				
33 lf	write-down: permanent or temporary	Permanent Temporary	n/s	n/s	n/s	n/s
<u>"</u> "	22 pormanon or temporary	n/s			·	·
34 lf t	temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
	osition in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
35 Pc						
		Yes	No	No	No	No
36 Inc	accorrect features of the converted instruments	Yes No Free text	No p/s	No n/s	No n/s	No n/s

Key features required for disclosure purposes	Form	LBBW	LBBW	LDDW	Labour
Issuer Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text			LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Registered bond	Registered bond
3 Law governing the instrument Regulatory treatment	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1				
. <u></u>	Additional Tier 1				
4 CRR transitional provisions	Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
	n/s				
	CET 1				
5 CRR regulations after transitional period	Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
	Solo				
6 Eligible at solo/Group/solo and Group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Paid-up capital share				
7 Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Shares Silent partners' contributions		·	·	·
8 Amount eligible for regulatory own funds	Free text	921	9 211	5 000	10 000
9 Instrument's nominal value	Free text	1 000	10 000	5 000	10 000
9a Issue price	Free text	100,00% 100,00%	100,00% 100,00%	100,00% 100,00%	100,00% 100,00%
9b Redemption price	Free text Share capital	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
Accounting classification	Liability - fair value option, minority interest in consolidated	Elability- diffortized cost	Liability- altrottized cost	Liability- alliuluzeu cust	Liability- diffutuzeu cust
11 Original issue date	subsidiary Free text	08.08.2013	09.08.2013	12.08.2013	12.08.2013
	Indefinite				
12 Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	08.08.2023	09.08.2023	12.08.2026	12.08.2030
14 Can be terminated by issuers with prior regulatory approval	Yes	Yes	Yes	Yes	Yes
	INU				
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date, where applicable Coupons/dividends	Free text	n/s	n/s	n/s	n/s
Coupons/aividends	Fixed	+			
17 Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
17 Prixed or variable dividend/coupon payments	Currently fixed, later variable	FIXEG	FIXEU	rixeu	FIXED
	Currently variable, later fixed				
18 Nominal coupon and any benchmark index	Free text	4,15%	4,18%	4,51%	4,71%
. ,		, .	, .		,
19 Is there a dividend stopper	Yes	No	No	No	No
	No Completely discretionary				
20a Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary	L			l.,
(temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Free text				
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
terms of the amount)	Mandatory	•	,	,	,
21 Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
· · ·	Not cumulative				
22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	ACSM (Alternative Coupon Satisfaction Mechanism)				
23 Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Not convertible	Ordered by SRB/FMSA after establishing resolution			
24 If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Always fully	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	Fully or partially Always partially	i dily or partially	Fully or partially	i uny or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	Obligatory				
	Optional n/s	1.	1.		1.
27 If convertible: Obligatory or optional conversion	n/s Bearer decides	n/s	n/s	n/s	n/s
	Issuer decides	1			
	Bearer and issuer decide				
	CET 1 Additional Tier 1	1			I
28 If convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
	Other				
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
		Ordered by SRB/FMSA after establishing resolution			
31 If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
	Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
	Always partially				
	Permanent		,	,	,
33 If write-down: permanent or temporary	Temporary n/s	n/s	n/s	n/s	n/s
		l.	1 ,	,	1,
34 If temporary write-down: mechanism for reversal of write-down		n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
36 Incorrect features of the converted instruments	Yes No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s
		•	T2		
			14		

Key features required for disclosure purposes	Form				
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW
Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1				
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
	n/s				
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Silent partners' contributions				
8 Amount eligible for regulatory own funds	Free text	5 000			
9 Instrument's nominal value	Free text	5 000 100,00%	1 000 1 100,00%	10 000 100,00%	10 00 100,009
9a Issue price	Free text	100,00%	100,00%	100,00%	100,009
9b Redemption price	Free text Share capital	100,00%	100,00%	100,00%	100,00
10 Accounting classification	Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	12.08.2013	14.08.2013	15.08.2013	15.08.201
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
· ·	with maturity date	· ·	1	·	
13 Original due date	Free text Yes	12.08.2032 Yes	2 14.08.2023 Yes	15.08.2028 Yes	15.08.203 Yes
14 Can be terminated by issuers with prior regulatory approval	No	100	1 55	l'es	100
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends					
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Currently fixed, later variable
18 Nominal coupon and any benchmark index	Free text	4,76%	4,16%	4,65%	Currently: 5.00% From 2020: 130% of the 20-year EUR CMS
19 Is there a dividend stopper	Yes No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)		Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
22 0	Convertible	Convertible	Convertible	Convertible	Convertible
Convertible or not convertible 24 If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
	Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Other Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	No Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
32 If write-down: full or partial	Always fully Fully or partially	Regulation, SAG) n/s	Regulation, SAG)	Regulation, SAG)	Regulation, SAG) n/s
33 If write-down: permanent or temporary	Always partially Permanent Temporary n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
	Yes	No	No	No	No
36 Incorrect features of the converted instruments	No		110		***
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s
	· · · · · ·		Т2		

	Key features required for disclosure purposes	Form				
	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Borrower's note loan
	Law governing the instrument	Free text	German law	German law	German law	German law
H	Regulatory treatment	CET 1				
	CRR transitional provisions	Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
		Not eligible	100.2	100.2		1.00 2
\vdash		n/s CET 1				
5	CRR regulations after transitional period	Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
\vdash		Not eligible Solo				
6	Eligible at solo/Group/solo and Group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Paid-up capital share Share capital				
7		Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
\Box		Silent partners' contributions				
8 /	Amount eligible for regulatory own funds Instrument's nominal value	Free text Free text	9 244 10 000	2 000	2 000 2 000	4 639 5 000
9a	Instrument's nominal value	Free text	100,00%	100,00%	100,00%	100,00%
	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
		Share capital		.,,.	.,,	.,,
10	Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	subsidiary Free text	15.08.2013	3 15.08.2013	21.08.2013	21.08.201
	Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	T	with maturity date		1	*	
	Original due date	Free text Yes	15.08.2023		21.08.2028	21.08.202
14	Can be terminated by issuers with prior regulatory approval	No No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
\Box	Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,25%	4,40%	4,75%	4,329
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
	* *	Not cumulative Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
		ACSM (Alternative Coupon Satisfaction Mechanism) Convertible				
23	Convertible or not convertible	Not convertible	Convertible Ordered by SRB/FMSA after establishing resolution	Convertible Ordered by SRB/FMSA after establishing resolution	Convertible Ordered by SRB/FMSA after establishing resolution	Convertible Ordered by SRB/FMSA after establishing resolution
24	If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	If convertible: Obligatory or optional conversion	Obligatory Optional n/s	n/s	n/s	n/s	n/s
		Bearer decides Issuer decides Bearer and issuer decide CET 1				
28	If convertible: type of instrument converted to	Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes	Yes	Yes	Yes	Yes
H		No Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
32	If write-down: full or partial	Always fully Fully or partially	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
33	If write-down: permanent or temporary	Always partially Permanent Temporary	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	n/s Free text	n/s	n/s	n/s	n/s
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
		Yes Yes	No.	No.		
	Incorrect features of the converted instruments	No	INU	NO	No	No
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s
				T2		

Key features required for disclosure purposes	Form				
1 Issuer 2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1				
	Additional Tier 1				
4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible n/s				
	CET 1				
5 CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
O Ortic regulations alter transitional period	Tier 2	11012	100 2	1101 2	100 2
	Not eligible Solo				
6 Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Solo and (partially) consolidated				
	Paid-up capital share Share capital				
7 Type of instrument	Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Silent partners' contributions				
8 Amount eligible for regulatory own funds	Free text	20 000		932	
9 Instrument's nominal value 9a Issue price	Free text Free text	20 000 100.00%	5 000 6 100.00%	1 000 100.00%	100.00
9b Redemption price	Free text	100,00%	6 100,00%	100,00%	100,00
	Share capital				
10 Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
	Liability - fair value option, minority interest in consolidated subsidiary	,	,	,	,
11 Original issue date	Free text	23.08.2013	3 28.08.2013	28.08.2013	28.08.20
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	with maturity date	· ·			·
13 Original due date	Free text	23.08.2027	7 28.08.2023	28.08.2023	28.08.20
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	ln/s
Coupons/dividends					
	Fixed				
17 Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
	Currently lixed, later variable Currently variable, later fixed				
18 Nominal coupon and any benchmark index	Free text	4,73%	4,36%	4,36%	4,38
	Yes				
19 Is there a dividend stopper	No No	No	No	No	No
	Completely discretionary				
20a Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
(temporary)	Mandatory Free text				
C					
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
	Mandatory Yes				
21 Is there a step-up clause or another incentive to redeem	No No	No	No	No	No
	Not cumulative				
22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	ACSM (Alternative Coupon Satisfaction Mechanism) Convertible				
23 Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
		Ordered by SRB/FMSA after establishing resolution			
24 If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
	Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	Always partially				
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	Obligatory Optional				
27 If convertible: Obligatory or optional conversion	n/s	n/s	n/s	n/s	n/s
2. In convenible. Obligatory or optional conversion	Bearer decides	[***	100		l'''
	Issuer decides Bearer and issuer decide				
	CET 1				<u> </u>
28 If convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
	Tier 2 Other				[
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
	Yes	Yes	Yes	Yes	Yes
30 Write-down characteristics	No				
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
31 III write-down: trigger for the write-down	Free text	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully				
32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
	Always partially				
33 If write-down: permanent or temporary	Permanent Temporary	n/s	n/s	n/s	n/s
some portunion or temporary	n/s				<u> </u>
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
	Yes	No	No	No	No
36 Incorrect features of the converted instruments	No	100		<u> </u>	
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s
			Т2		

Key features required for disclosure purposes	Form				
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW
Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Borrower's note loan	Registered bond	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1				
4 CRR transitional provisions	Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible n/s				
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Paid-up capital share				
7 Type of instrument	Share capital Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Silent partners' contributions				
Amount eligible for regulatory own funds	Free text	932			
9 Instrument's nominal value	Free text	1 000	5 000	10 000	20 00
9a Issue price	Free text	100,00%	100,00%		
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,009
10 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost
11 Original issue date	Free text	29.08.2013	3 29.08.2013	30.08.2013	02.09.201
	Indefinite				
12 Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	29.08.2023	3 29.08.2023	30.08.2033	02.09.203
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends					
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Currently fixed, later variable	Fixed
18 Nominal coupon and any benchmark index	Free text	4,35%	4,32%	Currently: 4.85% From 2020: 100% of the 20-year EUR CMS Minimum interest 4.00%	4,969
19 Is there a dividend stopper	Yes No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)		Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	No.	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
20 0 00	ACSM (Alternative Coupon Satisfaction Mechanism) Convertible	Commediate	C	Commentation	Commercial
Convertible or not convertible 24 If convertible: trigger for the conversion	Not convertible	Convertible Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Convertible Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Convertible Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Convertible Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
27 III convenible: trigger for the conversion	Free text Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	Bearer and issuer decide CET 1 Additional Tier 1 Tier 2	CET 1	CET 1	CET 1	CET 1
20. If convertible, incure of the instrument seconds to	Other Error tout	LRRW	LRRW	LBRW	LRRW
29 If convertible: issuer of the instrument converted to	Free text Yes	LBBW Yes	LBBW Yes	Yes	Yes
30 Write-down characteristics	No				
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
	Yes				
36 Incorrect features of the converted instruments	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s
	•		Т2		

Key features required for disclosure purposes	Form	LBBW	LBBW	LODIN	LDDW
1 Issuer 2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text			LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Registered bond	Borrower's note loan	Registered bond
3 Law governing the instrument Regulatory treatment	Free text	German law	German law	German law	German law
	CET 1 Additional Tier 1				
4 CRR transitional provisions	Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds	Free text	935		9 398	9 403
9 Instrument's nominal value	Free text	1 000		10 000	10 000
9a Issue price	Free text	100,00%	100,00%	100,00% 100,00%	100,00%
9b Redemption price	Free text Share capital	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	04.09.2013	05.09.2013	12.09.2013	13.09.2013
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
I	with maturity date	04.09.2023	05.09.2029	12.09.2023	13.09.2023
Original due date Can be terminated by issuers with prior regulatory approval	Free text Yes	Ves	Yes	12.09.2023 Yes	13.09.2023 Yes
15 Optional call date, conditional call date and repayment amount	No Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
			• •		
16 Later call date, where applicable Coupons/dividends	Free text	n/s	n/s	n/s	n/s
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4,31%	4,70%	4,36%	4,489
19 Is there a dividend stopper	Yes No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Issuer decides	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
36 Incorrect features of the converted instruments	Yes	No	No	No	No
37 List incorrect features as required	No Free text	n/s	n/s	n/s	n/s
	1	i	T2	i	p

	Key features required for disclosure purposes	Form				
1 1		Free text	LBBW	LBBW	LBBW	LBBW
	Jniform identification (e.g. CUSIP, ISIN, Bloomberg dentification)	Free text	Registered bond	Borrower's note loan	Borrower's note loan	Borrower's note loan
-	aw governing the instrument	Free text	German law	German law	German law	German law
 	Regulatory treatment	CET 1				
		Additional Tier 1				
4 (Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
		Not eligible n/s				
\vdash		CET 1				
5 6	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
	-	Tier 2	1101 2	1101 2	1101 2	1101 2
\vdash		Not eligible Solo				
6 E	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated		* //	" "	" //
		Paid-up capital share Share capital				
7 1		Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contributions				
8 /	Amount eligible for regulatory own funds	Free text	5 000	5 000	5 681	4 73
9 1	nstrument's nominal value	Free text Free text	5 000 100,00%	5 000 100,00%	6 000 100,00%	5 00 100,009
	Redemption price	Free text	100,00%	100,00%	100,00%	100,009
T 1	, , , , , , , , , , , , , , , , , , , ,	Share capital	100,00%	100,00%	100,00%	100,007
10 /	Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
~ ′	outomount	Liability - fair value option, minority interest in consolidated subsidiary	, anonatos sos:			
11 /	Original issue date	Free text	16.09.2013	19.09.2013	25.09.2013	25.09.201
		Indefinite				
	ndefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date	Free text	16.09.2025	19.09.2033	25.09.2023	25.09.202
14 (Can be terminated by issuers with prior regulatory approval	Yes	Yes	Yes	Yes	Yes
\vdash		1100				
15 (Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
10			n/s	n/s	ln/s	n/s
	ater call date, where applicable Coupons/dividends	Free text	n/s	n/s	n/s	In/s
H	ouponar arviudinus	Fixed	 	1		
17 6	ixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
l '' l'	nxed or variable dividend/coupon payments	Currently fixed, later variable	FIXEG	rixed	FIXEU	FIXEU
\vdash		Currently variable, later fixed				
18	lominal coupon and any benchmark index	Free text	4,64%	5,00%	4,34%	4,329
	. ,		,	-,	,	,
19	s there a dividend stopper	Yes	No	No	No	No
\vdash		No Completely discretionary				
	Completely discretionary, partially discretionary or mandatory temporary)	Partially discretionary	L	L	L	l.,
20a (temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
\vdash		Free text				
20b	Completely discretionary, partially discretionary or mandatory (in erms of the amount)	Completely discretionary Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
t	erms of the amount)	Mandatory	·	·	,	,
21	s there a step-up clause or another incentive to redeem	Yes	No	No	No	No
\vdash		No Not cumulative				
22 1	Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
		ACSM (Alternative Coupon Satisfaction Mechanism)				
23 (Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
\vdash		Not convertible	Ordered by SRB/FMSA after establishing resolution			
24	f convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 .	f convertible: fully or partially	Always fully	Fully or partially	Fully or partially	Fully or partially	Fully or partially
20	conveniente, runy or partiany	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	f convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
		Obligatory				
		Optional				
27	f convertible: Obligatory or optional conversion	n/s Bearer decides	n/s	n/s	n/s	n/s
		Issuer decides				
\sqcup		Bearer and issuer decide				
		CET 1 Additional Tier 1				
28 I	f convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
		Other				
29	f convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 \	Vrite-down characteristics	Yes No	Yes	Yes	Yes	Yes
\vdash			Ordered by SRB/FMSA after establishing resolution			
31 l	f write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\vdash		Aluma Edha	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
32 1	f write-down: full or partial	Always fully	n/e	n/s	n/e	n/s
" '	wine-down, full or partial	Fully or partially Always partially	n/s		n/s	""
\Box		Permanent				
33	f write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
\vdash		n/s				
34	f temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 F	osition in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
	ncorrect features of the converted instruments	Yes	No	No	No	No
		No Free text	n/s	n/s		n/s
3/ L	iscinicorrect reatures as required	FIEC (CAL	line		Ino	IND
				T2		

Key features required for disclosure purposes	Form				
1 Issuer	Free text	LBBW	LBBW	L Bank	Landesbank Rheinland-Pfalz
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	XS1072249045	US514886AC47	XS0084863447
3 Law governing the instrument Regulatory treatment	Free text	German law	Bond: English law Subordination regulation: German law	State of New York	German law
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated Paid-up capital share	Solo and (partially) consolidated			
7 Type of instrument	Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds	Free text	2 367	496 595 500 000	210 273	262 934
9 Instrument's nominal value 9a Issue price	Free text Free text	2 500 100,00%	99,32%	262 009 98,15%	262 009 100,35%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	25.09.2013	27.05.2014	01.02.1993	23.02.1998
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	with maturity date Free text	25.09.2023	-	01.02.2023	23.02.2028
14 Can be terminated by issuers with prior regulatory approval	Yes No	25.09.2023 Yes	Yes	Yes 01.02.2023	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	At any time for taxation purposes	At any time for taxation purposes
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends					
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Currently fixed, later variable	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4,32%	Currently: 2.88% From 2021: 5-year EUR CMS + 1.77%	7,63%	6,88%
19 Is there a dividend stopper	Yes No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
20 0 171 1 171	Convertible	C	C	Commentation	Communication Inc.
23 Convertible or not convertible 24 If convertible: trigger for the conversion	Not convertible Free text	Convertible Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Convertible Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Convertible Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Convertible Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
25 If convertible: fully or partially	Always fully Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially
26 If convertible: conversion rate	Always partially Free text	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	No Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
36 Incorrect features of the converted instruments	Yes	No.	No.	No	No
	No	n/o	n/a		
37 List incorrect features as required	Free text	n/s		n/s	n/s
or plast incorrect realures as required	LIGG (GY)	Ins	In/s	line	Ins

_	Key features required for disclosure purposes	Form	1	I		
1	Issuer	Free text	LBBW	I BBW	LBBW	I BBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS1246732249	DE000LB1B2E5	Registered bond	Registered bond
3	Law governing the instrument	Free text	Bond: English law	Bond: English law	German law	German law
			Subordination regulation: German law	Subordination regulation: German law		
⊢	Regulatory treatment	CET 1				
4		Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	496 605	496 325	2 500	996
9	Instrument's nominal value	Free text	500 000	500 000	2 500	1 000
9a	Issue price	Free text	99,32%	99,27%	100,00%	99,55%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11_	Original issue date	Free text	16.06.2015	20.09.2016	19.10.2016	20.10.2016
12	Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
		with maturity date	16.06.2025	28.09.2026	24.10.2036	24.10.2036
	Original due date	Free text				
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes Right of termination in event of regulatory withdrawal	- At any time for taxation purposes - Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
=	Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,63%	3,63%	3,34%	3,32%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
\vdash		Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
_	If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
25	If convertible: fully or partially	Always fully Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially	Regulation, SAG) Fully or partially
		Always partially				
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
	Write-down characteristics	Yes	Yes	Yes	Yes	Yes
	W nite-down characteristics	No				
Ι .		Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
31	If write-down: trigger for the write-down	AL CH				ı
	If write-down: trigger for the write-down If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
32		Fully or partially	n/s n/s		n/s	n/s
32	If write-down: full or partial	Fully or partially Always partially Permanent Temporary		n/s		
32 33 34	If write-down: full or partial If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down	Fully or partially Always partially Permanent Temporary n's Free text	n/s	n/s	n/s	n/s
32 33 34 35	If write-down: full or partial If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down Position in hierarchy in case of liquidation	Fully or partially Always partially Permanent Temporary n's Free text	n/s n/s Subordinate to all non-subordinated creditors	n/s n/s Subordinate to all non-subordinated creditors	n/s n/s Subordinate to all non-subordinated creditors	n/s n/s Subordinate to all non-subordinated creditors
32 33 34 35 36	If write-down: full or partial If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down Position in hierarchy in case of liquidation Incorrect features of the converted instruments	Fully or partially Always partially Permanent Temporary n's Free text	n/s	n/s n/s Subordinate to all non-subordinated creditors No	n/s	n/s

$\overline{}$	Key features required for disclosure purposes	F	1	T		
-	Issuer	Form Free text	LBBW	I BBW	LBBW	I BBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	identification) Law governing the instrument	Free text	German law	German law	German law	German law
├						
⊢	Regulatory treatment	CET 1				
4	CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds	Free text	3 000	2 000	1 500	10 000
9	Instrument's nominal value	Free text	3 000	2 000	1 500	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	20.10.2016	20.10.2016	20.10.2016	20.10.2016
12	Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date	with maturity date	28.11.2031	28.11.2029	25.10.2027	24.10.2029
		Free text Yes				
14	Can be terminated by issuers with prior regulatory approval	No No	Yes	Yes	Yes	Yes
	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
\vdash	Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,15%	3,02%	2,85%	3,05%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Pandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
\vdash	Not cumulative or cumulative	No Not cumulative Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	ACSM (Alternative Coupon Satisfaction Mechanism) Convertible	Convertible	Convertible	Convertible	Convertible
_		Not convertible	Ordered by SRB/FMSA after establishing resolution			
24	If convertible: trigger for the conversion	Free text Always fully	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)
	If convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
	Write-down characteristics	Yes	Yes	Yes	Yes	Yes
	VV TITO-GOWTE OF INITIALITY	No				
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
	Incorrect features of the converted instruments	Yes	No	No	No	No
		No .				
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	F	1	I		
1 Issuer	Form Free text	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg					
2 identification)	Free text	Registered bond	Registered bond	DE000LB1DP56	DE000LB1DP31
- J 99	Free text	German law	German law	German law	German law
Regulatory treatment					
	CET 1				
4 CDD town it was in it.	Additional Tier 1	T 0	Ti 0	Ti 0	Ti 0
4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible n/s				
	CET 1				
	Additional Tier 1				
5 CRR regulations after transitional period	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
	Solo				
6 Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Solo and (partially) consolidated				
	Paid-up capital share				
7 Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Shares	1	, ,	· ·	·
8 Amount oligible for regulatory gun funda	Silent partners' contributions Free text	5 000	500	2 000	21 998
8 Amount eligible for regulatory own funds 9 Instrument's nominal value	Free text	5 000		2 000	22 000
9a Issue price	Free text	100,00%	100,00%	100,00%	99,99%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
35 Redemption price	Share capital	100,0070	100,0076	100,0070	100,00%
1	Liability - amortized cost	L	1		
10 Accounting classification	Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
1	subsidiary		1		
11 Original issue date	Free text	21.10.2016	21.10.2016	24.10.2016	24.10.2016
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
I I	with maturity date		with maturity date		with maturity date
13 Original due date	Free text	25.10.2028	25.10.2028	27.10.2036	26.10.2028
14 Can be terminated by issuers with prior regulatory approval	Yes	Yes	Yes	Yes	Yes
Can be terminated by issuers with prior regulatory approval	No	ļ		100	
				- At any time for taxation purposes	- At any time for taxation purposes
15 Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends					
	Fixed Variable				
17 Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
	Currently variable, later fixed				
	Ourrently variable, later fixed				
18 Nominal coupon and any benchmark index	Free text	2,95%	2,95%	3,30%	2,96%
	1]	-,	_,
40	Yes				
19 Is there a dividend stopper	No	No	No	No	No
	Completely discretionary				
20a Completely discretionary, partially discretionary or mandatory (temporary)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
(temporary)	Mandatory	ivial dator y	ivial dator y	ivialidatory	ivial idatory
	Free text				
20b Completely discretionary, partially discretionary or mandatory (in	Completely discretionary	L	L		
20b terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
<u>'</u>	Mandatory				
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
	Not cumulative				
22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
22 Not cumulative or cumulative	ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	TVOL GUITIGIATIVE	140t Cultidiative
	Convertible				
23 Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
		Ordered by SRB/FMSA after establishing resolution			
24 If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully				
25 If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 17 171	Always partially		1-1-	=/-	-1-
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
1	Obligatory		1		
1	Optional n/e		1		
27 If convertible: Obligatory or optional conversion	n/s Bearer decides	n/s	n/s	n/s	n/s
	Issuer decides				
	Bearer and issuer decide				
	CET 1				
28 If convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
20 III conversible, type of instrument converted to	Tier 2	02.11	OLI I	OE1 1	IOLI I
	Other	10011	LEBU	LDDW	LDDW
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes	Yes	Yes	Yes	Yes
	No	Ondered by CDD/EMCA after a 115 15	Ordered by CDD/EMCA -ffee 1 5 1 1 1 1 1 1	O-dd by CDD/EMCA -ff 1 " " "	
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
. I mile-down angger for the write-down	1.00.000	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully				
32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
I I I I I I I I I I I I I I I I I I I	Always partially	1	1		
	Permanent				
33 If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
	n/s				
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
1 1					•
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
36 Incorrect features of the converted instruments	Yes	No	No	No	No
I I	No				
37 List incorrect features as required	Free text	n/s		n/s	n/s
			Т2		

$\overline{}$	Key features required for disclosure purposes	Farm.	1			
1	Issuer	Free text	LBBW	I BBW	LBBW	IBBW
2	LL 7 CL LT C / OLIOID JOHN DI	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
\vdash	Regulatory treatment					
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n's	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated Paid-up capital share	Solo and (partially) consolidated			
7		Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for regulatory own funds	Free text	5 000	5 000	30 000	2 000
9	Instrument's nominal value	Free text	5 000 100,00%	5 000 100,00%	30 000 100,00%	2 000 100,00%
9a Oh	Issue price Redemption price	Free text Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	24.10.2016	24.10.2016	24.10.2016	25.10.2016
12	Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date	with maturity date Free text	26.10.2034	27.10.2031	27.10.2036	27.10.2026
	Can be terminated by issuers with prior regulatory approval	Yes No	Yes		Yes	Yes
	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
17	Coupons/dividends Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,24%	3,15%	3,33%	2,78%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
-	If write-down: permanent or temporary	Permanent Temporary n/s	n/s		n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
		Yes	No		No	No
	Incorrect features of the converted instruments	No				
37	List incorrect features as required	Free text	n/s		n/s	n/s
				T2		

	Key features required for disclosure purposes	Farm.	1			
1	Issuer	Form Free text	LBBW	I BBW	LBBW	I BBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	DE000LB1DQB9
3	Law governing the instrument	Free text	German law	German law	German law	German law
	Regulatory treatment					
\vdash	regulatory troubmont	CET 1				
4	CRR transitional provisions	Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated Paid-up capital share	Solo and (partially) consolidated			
	Type of instrument	Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for regulatory own funds	Free text	1 000 1 000	5 000 5 000	5 000 5 000	5 000 5 000
9	Instrument's nominal value Issue price	Free text Free text	1000	100,00%	100,00%	100,00%
9h	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	No dare capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	26.10.2016	27.10.2016	28.10.2016	28.10.2016
12	Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date	with maturity date Free text	02.11.2034	-		03.11.2031
	Can be terminated by issuers with prior regulatory approval	Yes	Yes		Yes	Yes
\vdash	Optional call date, conditional call date and repayment amount	No Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	At any time for taxation purposes Right of termination in event of regulatory withdrawal
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3,30%	3,42%	2,89%	3,21%
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
\vdash	If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	nls	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s		n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors		Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
		Yes	No		No	No
	Incorrect features of the converted instruments	No				
37	List incorrect features as required	Free text	n/s		n/s	n/s
				T2		

	Key features required for disclosure purposes	Form		l		
1 1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
	Uniform identification (e.g. CUSIP, ISIN, Bloomberg					
	identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law governing the instrument	Free text	German law	German law	German law	German law
\vdash	Regulatory treatment	CET 1				
		Additional Tier 1				
4	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
1	·	Not eligible				
\square		n/s				
		CET 1				
5	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
1		Tier 2				
\vdash		Not eligible Solo				
16	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
1 "	English at sold creap cole and creap level	Solo and (partially) consolidated	oolo ana (partiany) oorioonaatoa	Solo and (partially) concollation	Solo and (partially) concolled	one and (partially) consolidated
		Paid-up capital share				
1 , 1	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
1 '	Type of instrument	Shares	Subordinated Capital	Subordinated Capital	Suborumateu capital	Subordinated Capital
\vdash		Silent partners' contributions				
	Amount eligible for regulatory own funds	Free text	20 000	991		4 975
9	Instrument's nominal value	Free text	20 000 100,00%	1 000 99,11%	2 000	5 000 99,50%
98	Issue price	Free text				
an	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
		Share capital			1	
10	Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
		subsidiary				
11	Original issue date	Free text	03.11.2016	08.11.2016	09.11.2016	10.11.2016
		Indefinite				
	Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	10.11.2036	10.11.2036	11.11.2026	14.11.2036
		Yes				
14	Can be terminated by issuers with prior regulatory approval	No	Yes	Yes	Yes	Yes
15	Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
			<u></u>	1	1	
	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
\vdash	Coupons/dividends		<u> </u>		1	
		Fixed			1	
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
1		Currently fixed, later variable Currently variable, later fixed				
\vdash		Currently variable, later lixed				
18	Nominal coupon and any benchmark index	Free text	3,47%	3,40%	2,85%	3,50%
1 "	Normal coupon and any benchmark index	T TOG TOAL	3,4770	3,4070	2,0370	0,30 //
L.,		Yes				
19	Is there a dividend stopper	No	No	No	No	No
		Completely discretionary				
200	Completely discretionary, partially discretionary or mandatory	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
204	(temporary)	Mandatory	ivial idatory	Interior y	Mandator y	iviandatory
		Free text				
I	Completely discretionary, partially discretionary or mandatory (in	Completely discretionary	L	L	L	l
20b	terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
\vdash	,	Mandatory				
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
\vdash		Not cumulative				
22		Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	Tot damagaro or damagaro	ACSM (Alternative Coupon Satisfaction Mechanism)	Troi danidadro	Troc sumulatio	Tot danialaro	TOC GUITGUALTO
H		Convertible				
23	Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA after establishing resolution			
24	If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\square			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
$I \Box I$		Always fully				
25	If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
100	1f	Always partially	n/o	In/o	n/o	n/o
20	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
		Obligatory Optional			1	
		n/s		1.	1.	1.
27	If convertible: Obligatory or optional conversion	Bearer decides	n/s	n/s	n/s	n/s
		Issuer decides			1	
L		Bearer and issuer decide				
		CET 1				
28	If convertible: type of instrument converted to	Additional Tier 1	CET 1	CET 1	CET 1	CET 1
20	some able, type of manument converted to	Tier 2	J	J	J	
		Other	Labour	LDDW	LPDW	LODIN
	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes	Yes	Yes	Yes	Yes
\vdash		No	Ordered by SBR/EMSA after actable bin a constitution		Ordered by SRB/FMSA after establishing resolution	
34	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
1 31	n white-down, trigger for the white-down	I TOO COAL	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
\vdash		Always fully	regulation, one)	regulation, GAO)	regulation, GAG)	regulation, onc)
32	If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
~	= 1.00 or parade	Always partially		·	1	[·
\vdash		Permanent Permanent				
33	If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
L~	p	n/s			<u> </u>	<u> </u>
24	16 A	Fore test	n/o	n/s	n/s	n/s
	1 1	Free text	n/s	livs	IVS	IIVS
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
	Incorrect features of the converted instruments	Yes	No	No	No	No
		No	<u> </u>			
37	List incorrect features as required	Free text	n/s		n/s	n/s
				T2		

_	Key features required for disclosure purposes	F	1			
	suer	Free text	LBBW	LBBW	LBBW	LBBW
	niform identification (e.g. CUSIP, ISIN, Bloomberg					
2 ide	entification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3 12	aw governing the instrument	Free text	German law	German law	German law	German law
		1100 tox	Communitati	Coman aw	Comando	Comando
Re	egulatory treatment	OFT 4				
		CET 1 Additional Tier 1				
4 CI	RR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
I		Not eligible				
		n/s				
		CET 1				
5 C	RR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
		Tier 2				
\vdash		Not eligible Solo				
6 FI	igible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
" -"		Solo and (partially) consolidated	()/	(//)	()/	()/
		Paid-up capital share				
7 T	/pe of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
I ` I'		Shares				
0 1	mount eligible for regulatory own funds	Silent partners' contributions Free text	500	2 000	1 970	1 496
	strument's nominal value	Free text	500		2 000	1 500
9a Is	sue price	Free text	99,90%	100,00%	98,48%	99,72%
9b R	edemption price	Free text	100,00%	100,00%	100,00%	100,00%
		Share capital	.,,	,		
10 1	counting classification	Liability - amortized cost	Liability, amortized cost	Lightlity, amortized cost	Liability, amortized cost	Liability- amortized cost
10 A0	ccounting classification	Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- afficilized cost
\vdash		subsidiary				
	riginal issue date	Free text	15.12.2016	24.11.2016	24.11.2016	25.11.2016
12 In	definite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	riginal due date	with maturity date	17.11.2036	01.12.2036	30.11.2026	30.11.2026
		Free text Yes				
14 Ca	an be terminated by issuers with prior regulatory approval	No.	Yes	Yes	Yes	Yes
		··-				
15 O	ptional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
			<u> </u>	• • •	• •	,
	iter call date, where applicable	Free text	n/s	n/s	n/s	n/s
C	oupons/dividends					
I		Fixed				
17 Fi	xed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
I		Currently fixed, later variable Currently variable, later fixed				
\vdash		Currently variable, later lixed				
18 N	ominal coupon and any benchmark index	Free text	3,66%	3,48%	3,00%	3,02%
' ''			,,,,,,	3,121-	2,220	
10 1-	there a dividend stopper	Yes	No	No	No	No
13 15	tilere a dividerio stopper	No	NO .	110	110	140
		Completely discretionary				
20a C		Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
(te	emporary)	Mandatory Free text	'	· ·		,
\vdash		Completely discretionary				
	ompletely discretionary, partially discretionary or mandatory (in	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
te	rms of the amount)	Mandatory	1 '	ĺ ,	,	, ,
21 10	there a step-up clause or another incentive to redeem	Yes	No.	No	No	No
21 18		No	NO	INO	INO	140
l l		Not cumulative	L			
22 No	ot cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
\vdash		ACSM (Alternative Coupon Satisfaction Mechanism) Convertible				
23 C	onvertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24 If	convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\sqcup	**		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
I I		Always fully	L			
25 If	convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 14	convertible: conversion rate	Always partially Free text	n/s	n/s	n/s	n/s
20 117	CONTYGUIDIG, CONTYGUSION FAIC	Obligatory	F**	140	110	100
	l	Optional	1			
27 .	convertible: Obligatory or optional conversion	n/s	n/s	n/s	n/s	n/e
4' If '		Bearer decides	ivo	III a	IV-0	n/s
	l	Issuer decides	1			
\vdash		Bearer and issuer decide	-			
		CET 1 Additional Tier 1	1			
28 If	convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
		Other	1			
29 If	convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
		Yes	Yes	Yes	Yes	Yes
L 33 1V	nic domi orial actoristics	No				
24	write down; trigger for the write	Eron tout	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
31 11	write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)	requirements on the basis of statutory provisions (SRM Regulation, SAG)
\vdash		Always fully	regulation, GAG)	regulation, OAG)	regulation, OAG)	rvoguiation, OAG)
1 1	write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
32 lf		Always partially				
32 If						
\vdash		Permanent		n/s	n/s	n/s
\vdash	write-down: permanent or temporary	Permanent Temporary	n/s			
\vdash			n/s			
33 If	write-down: permanent or temporary	Temporary n/s	n/s		n/s	n/s
33 lf	write-down: permanent or temporary temporary write-down: mechanism for reversal of write-down	Temporary n/s Free text	n/s	n/s		•
33 lf 1 34 lf 1 35 Pc	write-down: permanent or temporary temporary write-down: mechanism for reversal of write-down saltion in hierarchy in case of liquidation	Temporary n//s	n/s Subordinate to all non-subordinated creditors	n/s Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
33 lf 1 34 lf 1 35 Pc	write-down: permanent or temporary temporary write-down: mechanism for reversal of write-down	Temporary n/s Free text Free text Yes	n/s	n/s Subordinate to all non-subordinated creditors		•
33 lf : 34 lf : 35 Pc 36 ln:	write-down: permanent or temporary temporary write-down: mechanism for reversal of write-down saltion in hierarchy in case of liquidation correct features of the converted instruments	Temporary n//s	n/s Subordinate to all non-subordinated creditors No	n/s Subordinate to all non-subordinated creditors No	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors

Key features required for disclosure purposes	Form				
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg					
2 identification)	Free text	Registered bond	Registered bond	Borrower's note loan	Registered bond
3 Law governing the instrument	F tt	German law	German law	German law	German law
	Free text	German law	Germaniaw	German iaw	Germaniaw
Regulatory treatment					
	CET 1				
4 CRR transitional provisions	Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
4 CRR transitional provisions	Not eligible	TIGI 2	Tiel 2	Tiel 2	I let 2
	n/s				
	CET 1				
5 CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
Orac regulations after transitional period	Tier 2	1101 2	1131 2	1101 2	1100 2
	Not eligible				
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated	C-1 (Colored (controlle) consolidated	Solo and (partially) consolidated	C-1 (
o Eligible at solo/Group/solo and Group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Paid-up capital share				
7 T of instrument	Share capital	Coloradio at all accided	Coloradia at ad a sector	Coloradinated assistal	Coloradia at all accided
7 Type of instrument	Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Silent partners' contributions				
Amount eligible for regulatory own funds	Free text	1 000			5 000
9 Instrument's nominal value	Free text	1 000		5 000	5 000
9a Issue price	Free text	100,00%	99,61%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
	Share capital				
10 Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
	subsidiary		1	1	1
11 Original issue date	Free text	25.11.2016	29.11.2016	06.12.2016	14.12.2016
	Indefinite				
12 Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	01.12.2026	02.12.2027	09.12.2026	19.12.2028
14 Can be terminated by issuers with prior regulatory approval	Yes	Yes	Yes	Yes	Yes
can be terminated by issues with prior regulatory approval	No	L		·	1
45 0-4	Form Assid	District of the second of the	Dieta d'Americania in constat.	Dieta d'Assessination in constat.	Birth of transition in country of the second of
15 Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends	FIEE LEAL	103	1110	11/0	113
Coupons/dividends	Fixed				
_	Variable	L .	L	L .	L
17 Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
	Currently variable, later fixed				
18 Nominal coupon and any benchmark index	Free text	3,03%	3,07%	3,09%	3,31%
19 Is there a dividend stopper	Yes	No	No	No	No
	Completely discretionary				
20a (completely discretionary, partially discretionary or mandatory	Partially discretionary				
20a (temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
' ' ''	Free text				
Completely discontinuous and alloydiscontinuous and alternation	Completely discretionary				
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
torno di tro dinoniti	Mandatory				
21 Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
	No N				
22 Not cumulative or cumulative	Not cumulative Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
22 Not cumulative or cumulative	ACSM (Alternative Coupon Satisfaction Mechanism)	Two Cumulative	Not cumulative	Not cumulative	Not cumulative
20 2	Convertible		0 171	0 171	
23 Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
		Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24 If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25 If convertible: fully or partially	Always fully	Fully or partially	Fully or partially	Fully or partially	Fully or partially
25 If convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	Obligatory				
	Optional				
27 If convertible: Obligatory or optional conversion	n/s	n/s	n/s	n/s	n/s
	Bearer decides		1	1	1
	Issuer decides Bearer and issuer decide				
	CET 1		1	1	
I m r	Additional Tier 1	losz i	loss 4	loer 4	
28 If convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
	Other				
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes	Yes	Yes	Yes	Yes
	No				
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
31 III write-down, angger for the write-down	1 100 teVt	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully			ga	
32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
	Always partially				
	Permanent				
33 If write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
	n/s				
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation		Subordinate to all non-subordinated creditors	Subardinate to all page authordinated and discourse	Subordinate to all page subordinated and disease	Subordinate to all pan subordinateddit
	Free text		Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s
		•	T2	•	

Key features required for disclosure purposes	Form	İ	l	l	
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW
uniform identification (e.g. CUSIP, ISIN, Bloomberg					
identification)	Free text	DE000LB1DRB7	Borrower's note loan	DE000LB1DUU1	DE000LB1DV90
3 Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1				
	Additional Tier 1				
4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible	···· -	···· -	···· -	
	n/s				
	CET 1				
5 CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
Orac regulations and transitional period	Tier 2	1101 2	1101 2	100 2	11012
	Not eligible				
6 Eligible at solo/Group/solo and Group level	Solo	Colored (codists)Edebed	Colored (costalla) consolidated	Cala and (anatistic) annualidated	C-1 (
6 Eligible at solo/Group/solo and Group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Paid-up capital share				
	Share capital				
7 Type of instrument	Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Silent partners' contributions				
Amount eligible for regulatory own funds	Free text	3 000	1 000	191 649	184 199
9 Instrument's nominal value	Free text	3 000			184 957
9a Issue price	Free text	100,00%	100,00%	99,60%	99,59%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
I	Share capital				
10 Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost
I °	Liability - fair value option, minority interest in consolidated	· ·	· ·	I ' '	'
11 Original issue data	subsidiary Frontout	15 10 0010	40.40.0040	45.05.0047	90.00.0047
11 Original issue date	Free text	15.12.2016	19.12.2016	15.05.2017	
12 Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	19.12.2036	21.12.2026	18.05.2027	29.06.2027
	Yes Yes	19.12.2030		18.03.2027	29.00.2027
14 Can be terminated by issuers with prior regulatory approval	No	Yes	Yes	Yes	Yes
		- At any time for taxation purposes		- At any time for taxation purposes	- At any time for taxation purposes
15 Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
		, ,	, ,	, ,	° /
16 Later call date, where applicable	Free text	n/s	n/s	18.05.2022	n/s
Coupons/dividends					
	Fixed				
17 Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
17 Tixod or variable dividend/coupon payments	Currently fixed, later variable	i iAGG	l ixed	l ixed	I AGU
	Currently variable, later fixed				
L					
18 Nominal coupon and any benchmark index	Free text	3,75%	3,13%	3,75%	4,90%
19 Is there a dividend stopper	Yes	No	No	No	No
· · · · · · · · · · · · · · · · · · ·	NO				
Completely discretionary partially discretionary or mandatory	Completely discretionary Partially discretionary				
20a Completely discretionary, partially discretionary or mandatory (temporary)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
(temporary)	Free text				
	Completely discretionary				
20b Completely discretionary, partially discretionary or mandatory (in	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
terms of the amount)	Mandatory	· ·	, and the second	,	· ·
21 In there a step up alouge or another incentive to redoom	Yes	No.	No	No	No.
21 Is there a step-up clause or another incentive to redeem	No	NO .	140	140	NO .
	Not cumulative				
22 Not cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
	ACSM (Alternative Coupon Satisfaction Mechanism)		ļ	<u> </u>	
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
	Not convertible				
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
- In convenience, angger for the convension	1.00.00%	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully	<u> </u>	, ,,,	,,	3 3/
25 If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	Always partially				
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	Obligatory				
I	Optional				
27 If convertible: Obligatory or optional conversion	IVS	n/s	n/s	n/s	n/s
	Bearer decides Issuer decides				
I	Bearer and issuer decide				
	CET 1			<u> </u>	
I I.,	Additional Tier 1	L	l	l	l
28 If convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
	Other				
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes	Yes	Yes	Yes	Yes
***********************************	No				
Lade a contract of	<u></u>	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
31 If write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
	Above a follo	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
32 If write down; full or partial	Always fully	n/e	n/e	nle	n/e
32 If write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
	Always partially	 	 		
33 If write down; permanent or temperary	Permanent	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Temporary n/s	ing.	line .	IN O	III/o
	11/0				1.
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
	Yes				
36 Incorrect features of the converted instruments	No No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s
			T2		

72

	Key features required for disclosure purposes	Form				
	Issuer Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	LBBW	LBBW	LBBW
	identification)	Free text	DE000LB1P2W1	Registered bond	Borrower's note loan	Borrower's note loan
-	Law governing the instrument	Free text	German law	German law	German law	German law
Н	Regulatory treatment	CET 1 Additional Tier 1				
4	CRR transitional provisions	Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
		n/s CET 1				
5	CRR regulations after transitional period	Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for regulatory own funds	Silent partners' contributions Free text	159 061	10.000.000	5.000.000	1.000.00
9	Instrument's nominal value	Free text	161 572	10.000.000	5.000.000	1.000.00
9a	Issue price	Free text	98,45%	100,00%	100,00%	100,009
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,009
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11	Original issue date	Free text	28.02.2018	11.09.2018	13.09.2018	19.09.201
12	Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	Original due date	with maturity date	28.02.2033	11.09.2028	13.09.2028	19.09.202
	Original due date Can be terminated by issuers with prior regulatory approval	Free text Yes	28.02.2033 Yes	Yes	Yes	Yes
H		No Free text	At any time for taxation purposes Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
				* ,		
	Later call date, where applicable Coupons/dividends	Free text	n/s	n/s	n/s	n/s
П	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	5,00%	2,30%	2,32%	2,36
19	Is there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
	Incorrect features of the converted instruments	Yes	No	No	No	No
		Free text	n/s	n/s	n/s	n/s
		No	No n/s	No n/s T2	No n/s	No n/s

\Box	Key features required for disclosure purposes	Form				
	SSUET	Free text	LBBW	LBBW	LBBW	LBBW
2 i	Jniform identification (e.g. CUSIP, ISIN, Bloomberg dentification)	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
	aw governing the instrument	Free text	German law	German law	German law	German law
	Regulatory treatment	CET 1				
۱, ۱	CRR transitional provisions	Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	or a callonal a provision	Not eligible n/s		155 2	11.00 2	
		CET 1				
5 (CRR regulations after transitional period	Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
\vdash		Not eligible Solo				
6 E	Eligible at solo/Group/solo and Group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Paid-up capital share				
7 1	Type of instrument	Share capital Shares	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contributions				
8 /	Amount eligible for regulatory own funds	Free text	10.000.000	5.000.000	10.000.000	1.000.00
	nstrument's nominal value	Free text	10.000.000 100,00%	5.000.000 100,00%	10.000.000 100,00%	1.000.00 100,009
9a	ssue price	Free text	100,00%	100,00%	100,00%	100,009
90 1	Redemption price	Free text Share capital	100,00%	100,00%	100,00%	100,005
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
		subsidiary				
11 (Original issue date	Free text	20.09.2018	24.09.2018	28.09.2018	04.10.201
12 1	ndefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	-	with maturity date	·	1		
	Original due date	Free text Yes	20.09.2030 Yes	24.09.2038 Yes	28.09.2028 Yes	04.10.202 Yes
14 (Can be terminated by issuers with prior regulatory approval	No	res	Yes	res	res
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
	ater call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends					
17 F	ixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	2,53%	2,90%	2,43%	2,369
19 I	s there a dividend stopper	Yes No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory
20b (Completely discretionary, partially discretionary or mandatory (in erms of the amount)		Mandatory	Mandatory	Mandatory	Mandatory
21	s there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 (Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	f convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
H		Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
I		Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	f convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
27	f convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
28 1	r convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2	CET 1	CET 1	CET 1	CET 1
29 1	f convertible: issuer of the instrument converted to	Other Free text	LBBW	LBBW	LBBW	LBBW
	Write-down characteristics	Yes	Yes	Yes	Yes	Yes
H	f write-down: trigger for the write-down	No Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
\vdash	f write-down: full or partial	Always fully Fully or partially	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
\vdash		Always partially Permanent				
\vdash	f write-down: permanent or temporary	Temporary n/s	n/s	n/s	n/s	n/s
	f temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
					Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors			
35 F		Yes	Subordinate to all non-subordinated creditors No	Subordinate to all non-subordinated creditors No	No	Subordinate to all non-subordinated creditors No
35 F	ncorrect features of the converted instruments				No	

	Key features required for disclosure purposes	Form	LBBW	LBBW	LDDW	LBBW
1 Iss	Iniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text			LBBW	
2 ide	dentification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
	aw governing the instrument	Free text	German law	German law	German law	German law
I RE	Regulatory treatment	CET 1				
i		Additional Tier 1				
4 CF	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
i		Not eligible				
\vdash		n/s CET 1				
ı		Additional Tier 1				
5 CF	CRR regulations after transitional period	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
\vdash		Not eligible				
ا م احد		Solo			0	
6 E	ligible at solo/Group/solo and Group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
\leftarrow		Paid-up capital share				
7 7	ype of instrument	Share capital	Subordinated capital	Subordinated capital	Profit-participation rights capital	Profit-participation rights capital
, ' ''	ype of illistrament	Shares	Subordinated Capital	Subordinated Capital	Profit-participation rights capital	Prone-participation rights capital
		Silent partners' contributions	1.000.000	2.000.000	6 002	8 80
O An	mount eligible for regulatory own funds nstrument's nominal value	Free text Free text	1.000.000	2.000.000	15 000	22 0
9a Is	ssue price	Free text	100,00%	100,00%	100,00%	100,00
	Redemption price	Free text	100,00%	100,00%	100,00%	100,00
	·	Share capital				
10 Ar	accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
ı ["	÷	Liability - fair value option, minority interest in consolidated subsidiary	1 '	·	,	1
11 0	Original issue date	Free text	30.11.2018	18.12.2018	01.03.2000	14.05.20
		Indefinite				
	ndefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Or	Original due date	Free text	30.11.2028	18.12.2028	31.12.2020	31.12.20
14 C:	Can be terminated by issuers with prior regulatory approval	Yes	Yes	Yes	No	No
_	, , , , , , , , , , , , , , , , , , , ,	INO				
15 0	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	n/s	n/s
	ater call date, where applicable	Free text	n/s	n/s	n/s	n/s
H _C c	Coupons/dividends	F* 1				
		Fixed Variable				
17 Fix	ixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
40	lominal coupon and any benchmark index		0.000	0.000	4.000/	
10 NO	iominal coupon and any benchmark index	Free text	2,60%	2,66%	4,80%	7,11
		Yes				
19 Is	s there a dividend stopper	No	No	No	Yes	Yes
i .		Completely discretionary				
20a Co	Completely discretionary, partially discretionary or mandatory temporary)	Partially discretionary Mandatory	Mandatory	Mandatory	Partially discretionary	Partially discretionary
, (,,,	emporary)	Free text				
	· · · · · · · · · · · · · · · · · · ·	Completely discretionary				
20b te	Completely discretionary, partially discretionary or mandatory (in erms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
	and of the amounty	Mandatory				
21 ls	s there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
\leftarrow		Not cumulative				
22 No	lot cumulative or cumulative	Cumulative	Not cumulative	Not cumulative	Cumulative	Cumulative
\vdash		ACSM (Alternative Coupon Satisfaction Mechanism)				
23 Cr	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible
\leftarrow		HOL CONVOITIBLE	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24 If	convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\vdash	**		Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
		Always fully	Fully an analysis.	Full	Fulls as a set-like	Fulls an arabidle
25 lf (convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 lf	convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
		Obligatory				
-						1
		Optional				
	convertible: Obligatory or optional conversion	Optional n/s	n/s	n/s	n/s	n/s
	convertible: Obligatory or optional conversion	Optional	n/s	n/s	n/s	n/s
	convertible: Obligatory or optional conversion	Optional n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
	convertible: Obligatory or optional conversion	Optional n/s No s Bearer decides Issuer decides Bearer and issuer decide CET 1	n/s	n/s	n/s	n/s
27 If o	convertible: Obligatory or optional conversion	Optional n/s Bearer decides Issuer decides Bearer and Issuer decide CET 1 Additional Tier 1	n/s		n/s	n/s
27 If o		Optional n's Bearer decides Issuer decides Bearer and Issuer decide CET 1 Additional Tier 1 Tier 2				
27 If o	convertible: type of instrument converted to	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other		CET 1		
27 If c	convertible: type of instrument converted to	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Yes	CET 1	CET 1	CET 1	CET 1
27 If c	convertible: type of instrument converted to	Optional n/s Bearer decides Bearer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other	CET 1 LBBW Yes	CET 1 LBBW Yes	CET 1 LBBW Yes	CET 1 LBBW Yes
27 If c	convertible: type of instrument converted to convertible: issuer of the instrument converted to virte-down characteristics	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Yes No	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution
27 If c	convertible: type of instrument converted to	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Yes	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
27 If c 28 If c 29 If c 30 W 31 If v	convertible: type of instrument converted to convertible: issuer of the instrument converted to Vrite-down characteristics write-down: trigger for the write-down	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Yes No	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
27 If c 28 If c 29 If c 30 W 31 If v	convertible: type of instrument converted to convertible: issuer of the instrument converted to virte-down characteristics	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
27 If a 28 If a 29 If a 30 W 31 If a	convertible: type of instrument converted to convertible: issuer of the instrument converted to Vrite-down characteristics write-down: trigger for the write-down	Optional n/s Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
27 If c 28 If c 29 If c 30 W 31 If v 32 If v	convertible: type of instrument converted to convertible: issuer of the instrument converted to Vrite-down characteristics write-down: trigger for the write-down write-down: full or partial	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Yes No Always fully Fully or partially Always partially Always partially Permanent	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s
27 If c 28 If c 29 If c 30 W 31 If v 32 If v	convertible: type of instrument converted to convertible: issuer of the instrument converted to Vrite-down characteristics write-down: trigger for the write-down	Optional n/s Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
27 If of 28 If of 29 If of 30 W. 31 If v. 32 If v. 33 If v.	convertible: type of instrument converted to convertible: issuer of the instrument converted to Virite-down characteristics write-down: trigger for the write-down write-down: full or partial write-down: permanent or temporary	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Always fully Fully or partially Always partially Permanent Temporary n's	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s
27 If c 28 If c 29 If c 30 W 31 If c 32 If c 33 If c	convertible: type of instrument converted to convertible: issuer of the instrument converted to Virte-down characteristics write-down: trigger for the write-down write-down: full or partial write-down: permanent or temporary temporary write-down: mechanism for reversal of write-down	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Aways fully Fully or partially Always partially Permanent Temporary n's Free text	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC) n/s n/s	CET 1 LBBW Yes Ordered by SRBIFMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC) n/s n/s
27 If c 28 If c 29 If c 30 W 31 If v 32 If v 33 If v 34 If t	convertible: type of instrument converted to convertible: issuer of the instrument converted to Virtle-down characteristics write-down: trigger for the write-down write-down: full or partial write-down: permanent or temporary temporary write-down: mechanism for reversal of write-down tostition in hierarchy in case of liquidation	Optional n/s Bearer decides Bearer and issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Tree text Yes No Always fully Fully or partially Always partially Permanent Temporary n/s Free text	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s Subordinate to all non-subordinated creditors	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s Subordinate to all non-subordinated creditors	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s Subordinate to all non-subordinated creditors
27 If c 28 If c 29 If c 30 W 31 If v 32 If v 33 If v 34 If t 35 Pc 36 Inc	convertible: type of instrument converted to convertible: issuer of the instrument converted to Virte-down characteristics write-down: trigger for the write-down write-down: full or partial write-down: permanent or temporary temporary write-down: mechanism for reversal of write-down	Optional n's Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other Free text Aways fully Fully or partially Always partially Permanent Temporary n's Free text	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC) n/s n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s Subordinate to all non-subordinated creditors No	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s

	Key features required for disclosure purposes	Farm				
1 1	ssuer	Free text	LBBW	LBBW	LBBW	LBBW
	Uniform identification (e.g. CUSIP, ISIN, Bloomberg					
2 i	dentification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
	aw governing the instrument	Free text	German law	German law	German law	German law
		THE LEXT	Comanda	Comman law	Odman av	Comanav
	Regulatory treatment	057.4				
1		CET 1 Additional Tier 1				
1 4 6	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
'	or a tallottorial provisions	Not eligible	100 2	1012	1012	1012
1		n/s				
		CET 1				
1 5 6	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
1 "		Tier 2	100 2	1012	1012	1101 2
\vdash		Not eligible				
I	Eligible at solo/Group/solo and Group level	Solo			0	
1 0 1	igible at solo/Group/solo and Group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
\vdash		Paid-up capital share				
I _ I.		Share capital	L			L
7 1	Type of instrument	Shares	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital
		Silent partners' contributions				
8 /	Amount eligible for regulatory own funds	Free text	2 001	16 002	9 201	18 00
9 1	nstrument's nominal value	Free text	5 000	20 000	11 500	45 00
9a	ssue price	Free text	100,00%	100,00%	100,00%	99,999
9b F	Redemption price	Free text	100,00%	100,00%	100,00%	100,009
LΤ		Share capital				
1 10 1	Accounting classification	Liability - amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
[[V	Liability - fair value option, minority interest in consolidated	,	,	,	,
L	Original forms data	subsidiary			n=	
11 (Original issue date	Free text	06.06.2001	22.04.2002	07.03.2002	01.06.20
12 1	ndefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
			31.12.2020	31.12.2022	31.12.2022	31.12.20
	Original due date	Free text	31.12.2020	31.12.2022	31.12.2022	31.12.20.
14 (Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No
\vdash		IVU				
15 /	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s
"	optional call date, conditional call date and repayment amount	THE EX	103	1113	183	1113
16	_ater call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends	1100 tox	-			
		Fixed				
. ا د، ا		Variable	- ·	F	F 1	= .
17 P	ixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
1		Currently variable, later fixed				
18 1	Nominal coupon and any benchmark index	Free text	6,02%	6,70%	6,80%	7,139
19 1	s there a dividend stopper	Yes	Yes	Yes	Yes	Yes
10,1	a ticle a dividend stopper	No	165	100	100	100
1 1		Completely discretionary				
20a C		Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
1	temporary)	Mandatory	,,	,,,	,,	,,,
\vdash		Free text				
200	Completely discretionary, partially discretionary or mandatory (in	Completely discretionary	Mandatory	Mandatory	Mandatory	Mandatory
200 t	erms of the amount)	Partially discretionary Mandatory	waridatory	Manuatory	Manuatory	ivialidatory
\vdash						
21	s there a step-up clause or another incentive to redeem	Yes	No	No	No	No
\vdash		Not cumulative				
22 1	Not cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
1 1		ACSM (Alternative Coupon Satisfaction Mechanism)				
22 .	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
L23 (Convertible or not convertible	Not convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA after establishing resolution			
24	f convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\vdash			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
1		Always fully	le	le	l	L
25 1	f convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
20.	f	Always partially	n/o	In/o	n/o	n/o
20	f convertible: conversion rate	Pree text	n/s	n/s	n/s	n/s
		Obligatory Optional				
		n/s	1.		1 .	
27	f convertible: Obligatory or optional conversion	Bearer decides	n/s	n/s	n/s	n/s
1		Issuer decides				
1 1		Bearer and issuer decide				<u></u>
		CET 1				
1	f	Additional Tier 1	OFT 4	CET 4	OFT 4	OFT 4
40	f convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
\sqcup		Other				
29 I		Free text	LBBW	LBBW	LBBW	LBBW
		Yes	Yes	Yes	Yes	Yes
L"\	The soul old detailed	No				
L			Ordered by SRB/FMSA after establishing resolution			
31 I	f write-down: trigger for the write-down	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\vdash			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
1		Always fully				
32 1	f write-down: full or partial	Fully or partially	n/s	n/s	n/s	n/s
\vdash		Always partially				
	, , , , , , l	Permanent				
33	f write-down: permanent or temporary	Temporary	n/s	n/s	n/s	n/s
\vdash		n/s	-			
34	f temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s
	Position in hierarchy in case of liquidation		Coloradicate to all one authorities and anaditate	Subordinate to all non-subordinated creditors	Coloradicate to all and coloradicated anadises	Coloradicate to all uses coloradicated acaditates
		Free text	Subordinate to all non-subordinated creditors		Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36	ncorrect features of the converted instruments	Yes No	No	No	No	No
		No Free text	n/s	n/s	n/s	n/s
, V, II	ot roataroo ao roquirod		i	T7	l	!·

72

Key features required for disclosu					
		LBBW	LPDW	LDDW	LBBW
1 Issuer 2 Uniform identification (e.g. CUSIP, ISIN, B	Free text		LBBW	LBBW	
identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1				
	Additional Tier 1				
4 CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
	n/s				
	CET 1 Additional Tier 1				
5 CRR regulations after transitional period	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible				
	Solo				
6 Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Solo and (partially) consolidated				
	Paid-up capital share Share capital				
7 Type of instrument	Shares	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital
	Silent partners' contributions				
8 Amount eligible for regulatory own funds	Free text	2-		8 002	6 00
9 Instrument's nominal value	Free text	3			
9a Issue price	Free text	100,00		100,00%	100,004
9b Redemption price	Free text	100,00	% 100,00%	100,00%	100,00
	Share capital Liability - amortized cost	11	1		1
10 Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consoli	dated Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
	subsidiary				
11 Original issue date	Free text	08.03.20	08.03.2002	07.03.2000	20.03.200
12 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
	with maturity date	1 1		-	
13 Original due date	Free text	30.06.20	23 31.12.2022	31.12.2020	31.12.202
14 Can be terminated by issuers with prior re	gulatory approval	No	No	No	No
+	NO NO		+		
15 Optional call date, conditional call date and	d repayment amount Free text	n/s	n/s	n/s	n/s
			<u> </u>		<u> </u>
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends					
	Fixed				
17 Fixed or variable dividend/coupon payment	variable Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
	Currently variable, later fixed				
+	Ourfority Variable, later fixed				
18 Nominal coupon and any benchmark index	x Free text	6,50	% 6,50%	4,78%	4,789
		· ·	·		·
19 Is there a dividend stopper	Yes	Yes	Yes	Yes	Yes
- Is alore a arriagina stopper	No			·	1
Completely discretionary partially discreti-	Completely discretionary partially discretionary				
0a Completely discretionary, partially discretionary)	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
` ' '/	Free text '				
Completely discretionary partially discreti-	Completely discretionary				
Ob Completely discretionary, partially discretion terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
	ivialidatory				
21 Is there a step-up clause or another incent	tive to redeem Yes	No	No	No	No
+	Not cumulative				
22 Not cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	ACSM (Alternative Coupon Satisfaction Mechanism)				
23 Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Not convertible				
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
- In convenible, trigger for the conversion	LIGG (GAL	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
	Always fully	rogulation, or to /	gion, or to j		
25 If convertible: fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
	Always partially				
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s
	Obligatory	11			
					1
_	Optional n/s	11.		l .	l .
27 If convertible: Obligatory or optional conver	1.7	n/s	n/s	n/s	n/s
7 If convertible: Obligatory or optional conve	rsion n/s Bearer decides Issuer decides	n/s	n/s	n/s	n/s
?7 If convertible: Obligatory or optional conve	n/s Bearer decides Issuer decides Bearer and issuer decide	n/s	n/s	n/s	n/s
?7 If convertible: Obligatory or optional conve	n/s Bearer decides Issuer decides Bearer and issuer decide CET 1				
27 If convertible: Obligatory or optional converted 28 If convertible: type of instrument converted	n/s Bearer decides Issuer decides Bearer and issuer decide CET Additional Tier 1	n/s CET 1	n/s	n/s	n/s
	n/s Bearer decides Issuer decides Searer and issuer decide CET 1 Additional Tier 1 Tier 2				
28 If convertible: type of instrument converted	n/s Bearer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other				
28 If convertible: type of instrument converted	n/s Bearer decides	CET 1 LBBW	CET 1	CET 1	CET1
28 If convertible: type of instrument converted	n/s Bearer decides	CET 1 LBBW Yes	CET 1 LBBW Yes	CET 1 LBBW Yes	CET 1 LBBW Yes
28 If convertible: type of instrument convertec 29 If convertible: issuer of the instrument con 30 Write-down characteristics	n/s Bearer decides	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution
28 If convertible: type of instrument converted	n/s Bearer decides	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRBI/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM)
28 If convertible: type of instrument convertec 29 If convertible: issuer of the instrument con 30 Write-down characteristics	n/s Bearer decides	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution
28 If convertible: type of instrument converted 29 If convertible: issuer of the instrument con 30 Write-down characteristics 31 If write-down: trigger for the write-down	n/s Bearer decides	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
28 If convertible: type of instrument convertec 29 If convertible: issuer of the instrument con 30 Write-down characteristics	n/s Bearer decides	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRBI/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM)
If convertible: type of instrument converted	n/s Bearer decides	CET 1 LBBW Yes Crdered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
28 If convertible: type of instrument converted 29 If convertible: issuer of the instrument con 30 Write-down characteristics 31 If write-down: trigger for the write-down	n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
If convertible: type of instrument converted	n/s Bearer decides Issuer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other verted to Free text Yes No Free text Always fully Fully or partially Always partially Permanent	CET 1 LBBW Yes Crdered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s
28 If convertible: type of instrument converted 29 If convertible: issuer of the instrument con 30 Write-down characteristics 31 If write-down: trigger for the write-down 32 If write-down: full or partial 33 If write-down: permanent or temporary	n/s Bearer decides Issuer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other verted to Free text Yes No Free text Always fully Fully or partially Always partially Permanent Temporary n/s	CET 1 LBBW Yes Crdered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s
28 If convertible: type of instrument converted 29 If convertible: issuer of the instrument con 30 Write-down characteristics 31 If write-down: trigger for the write-down 32 If write-down: full or partial 33 If write-down: permanent or temporary 34 If temporary write-down: mechanism for re	n/s Bearer decides Issuer decides Issuer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other verted to Free text Yes No Free text Always fully Fully or partially Always partially Permanent Temporary n/s seversal of write-down Free text Free text	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRBIFMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC) n/s n/s
If convertible: type of instrument converted	n's Bearer decides Issuer decides Issuer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other verted to Free text Yes No Free text Adways fully Fully or partially Always partially Permanent Temporary u's seversal of write-down Free text	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s Subordinate to all non-subordinated creditors	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s Subordinate to all non-subordinated creditors
28 If convertible: type of instrument converted 29 If convertible: issuer of the instrument con 30 Write-down characteristics 31 If write-down: trigger for the write-down 32 If write-down: full or partial 33 If write-down: permanent or temporary 34 If temporary write-down: mechanism for re	n's Bearer decides Issuer decides Issuer decides Issuer decides Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other verted to Free text Yes No Free text Adways fully Fully or partially Always partially Permanent Temporary u's seversal of write-down Free text	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG) n/s n/s	CET 1 LBBW Yes Ordered by SRBIFMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC) n/s n/s

Key features required for disclosure purposes	Form				
Uniform identification (e.g. CUSIP, ISIN, Bloomberg	Free text	LBBW	LBBW	LBBW	LBBW
identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
Law governing the instrument	Free text	German law	German law	German law	German law
Regulatory treatment	CET 1				
CRR transitional provisions	CETT Additional Tier 1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Not eligible n/s				
	CET 1 Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
CRR regulations after transitional period	Tier 2 Not eligible	Tiel 2	Tiel 2	1101 2	Tiel 2
Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated Paid-up capital share	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Type of instrument	Share capital Shares	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital
Amount eligible for regulatory own funds	Silent partners' contributions Free text	4 001	4 001	8 002	2 00
Instrument's nominal value	Free text	10 000	10 000	20 000	5 00
Issue price	Free text	100,00%	100,00%	100,00%	100,009
Redemption price	Free text	100,00%	100,00%	100,00%	100,009
Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
Original issue date	Free text	08.05.2000	21.06.2000	21.08.2000	14.05.200
2 Indefinite or with maturity date	Indefinite	With maturity date	With maturity date	With maturity date	With maturity date
1	with maturity date	31.12.2020	31.12.2020	31.12.2020	31.12.202
3 Original due date	Free text Yes				
Can be terminated by issuers with prior regulatory approval	No No	No	No	No	No
Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s
Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
Coupons/dividends					
Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
Nominal coupon and any benchmark index	Free text	4,83%	4,82%	4,83%	7,18
Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes
a (Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No
Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible: trigger for the conversion	Not convertible Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
	Always fully	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
If convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
If convertible: conversion rate	Free text Obligatory	n/s	n/s	n/s	n/s
7 If convertible: Obligatory or optional conversion	Optional n/s Bearer decides Issuer decides	n/s	n/s	n/s	n/s
B If convertible: type of instrument converted to	Bearer and issuer decide CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1
If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
Write-down characteristics	Yes	Yes	Yes	Yes	Yes
If write-down: trigger for the write-down	No Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM
2 If write-down: full or partial	Always fully Fully or partially Always partially	Regulation, SAG) n/s	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
- III IIII GOWII. Idii Or pardai	D	n/s	n/s	n/s	n/s
If write-down: full of partial If write-down: permanent or temporary	Permanent Temporary n/s	105			
	Temporary n/s	n/s	n/s	n/s	n/s
3 If write-down: permanent or temporary	Temporary n/s		n/s Subordinate to all non-subordinated creditors	n/s Subordinate to all non-subordinated creditors	n/s Subordinate to all non-subordinated creditors
If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down	Temporary n/s Free text Free text Yes	n/s			
If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down Position in hierarchy in case of liquidation	Temporary n/s Free text Free text	n/s	Subordinate to all non-subordinated creditors No	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors

	Key features required for disclosure purposes	Form				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
	Uniform identification (e.g. CUSIP, ISIN, Bloomberg					
2	identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
			German law	German law	German law	German law
3	Law governing the instrument	Free text	German law	German law	German law	German iaw
	Regulatory treatment					
		CET 1				
1		Additional Tier 1				
4	CRR transitional provisions	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
1		Not eligible				
		n/s				
1		CET 1				
5	CRR regulations after transitional period	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
1		Tier 2				
⊢		Not eligible				
Ι.	L	Solo	L			L
6	Eligible at solo/Group/solo and Group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
<u> </u>		Solo and (partially) consolidated Paid-up capital share				
1		Share capital				
7	Type of instrument	Shares	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital	Profit-participation rights capital
1		Silent partners' contributions				
8	Amount eligible for regulatory own funds	Free text	800	8 001	800	2 001
1 9	Instrument's nominal value	Free text	1 000		1 000	5 00
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9h	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%
100	Redemption price	Share capital	100,0070	100,00%	100,00%	100,007
1		Snare capital Liability - amortized cost	1	1		1
10	Accounting classification	Liability - amortized cost Liability - fair value option, minority interest in consolidated	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
1		subsidiary	1	1		1
11	Original issue date	Free text	05.03.2002	18.11.2002	18.02.2004	21.08.200
		Indefinite				
12	Indefinite or with maturity date	with maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13	Original due date	Free text	31.12.2022	31.12.2022	31.12.2022	31.12.202
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No
\vdash				1		
15	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s
1 "	sur outo, contantonar sair date and repayment diffount		<u> </u>	I	l	l''-
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s
	Coupons/dividends	I TOO TOX	110	1100		1100
-	Coaponaraiviacinas	Fixed				
1		Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
1		Currently variable, later fixed				
-		Currently variable, rater into				
18	Nominal coupon and any benchmark index	Free text	6,67%	6,20%	6,50%	4,83%
1	Tronma ocupor and any bonomical made.	1100 tox	0,0776	0,2070	0,00%	4,007
		Yes				
19	Is there a dividend stopper	No	Yes	Yes	Yes	Yes
		Completely discretionary				
1	Completely discretionary, partially discretionary or mandatory	Partially discretionary	L			L
20a	(temporary)	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
1		Free text				
	C	Completely discretionary				
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
	terms of the amount)	Mandatory				
21	Is there a step-up clause or another incentive to redeem	Yes	No	No	No	No
	is there a step-up clause or another incentive to redeem	No		110	110	110
1		Not cumulative				
22	Not cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
<u> </u>		ACSM (Alternative Coupon Satisfaction Mechanism)				
23	Convertible or not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
<u> </u>		Not convertible				
1	la	l -	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
24	If convertible: trigger for the conversion	Free text	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
⊢			Regulation, SAG)	Regulation, SAG)	Regulation, SAG)	Regulation, SAG)
25	If convertible; fully or partially	Always fully	Fully or partially	Fully or partially	Fully or partially	Fully or partially
25	If convertible: fully or partially	Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26	If convertible: conversion rate	Always partially Free text	n/s	n/s	n/s	n/s
120	in conversible, conversion rate			110	100	I
1		Obligatory Optional	1	1		1
1						
27	If convertible: Obligatory or optional conversion	n/s Bearer decides	n/s	n/s	n/s	n/s
1		Issuer decides				
1		Bearer and issuer decide	1	1		1
—		CET 1				
1	L	Additional Tier 1	I	l	l	l
28	If convertible: type of instrument converted to	Tier 2	CET 1	CET 1	CET 1	CET 1
1		Other				
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW
		Yes				
30	Write-down characteristics	No No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution	Ordered by SRB/FMSA after establishing resolution
<u> </u>			requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM	requirements on the basis of statutory provisions (SRM
\vdash	If write-down: trigger for the write-down	Free text			Regulation, SAG)	Regulation, SAG)
\vdash	If write-down: trigger for the write-down	Free text		Regulation, SAG)		
\vdash	If write-down: trigger for the write-down		Regulation, SAG)	Regulation, SAG)	regulation, SAG)	
31		Always fully	Regulation, SAG)			n/s
31	If write-down: trigger for the write-down If write-down: full or partial	Always fully Fully or partially		Regulation, SAG) n/s	n/s	n/s
31		Always fully Fully or partially Always partially	Regulation, SAG)			n/s
31	If write-down: full or partial	Always fully Fully or partially Always partially Permanent	Regulation, SAG) n/s	n/s	n/s	
31		Always fully Fully or partially Always partially	Regulation, SAG)			n/s
31 32 33	If write-down: full or partial If write-down: permanent or temporary	Always fully Fully or partially Always partially Permanent Temporary n/s	Regulation, SAG) n/s n/s	n/s	n/s	n/s
31 32 33	If write-down: full or partial	Always fully Fully or partially Always partially Permanent	Regulation, SAG) n/s	n/s	n/s	
31 32 33 34	If write-down: full or partial If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down	Always fully Fully or partially Always partially Permanent Temporary n/s Free text	Regulation, SAG) n/s n/s	n/s n/s	n/s n/s	n/s
31 32 33 34 35	If write-down: full or partial If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down Position in hierarchy in case of liquidation	Always fully Fully or partially Always partially Always partially Permanent Temporary n/s Free text Free text	Regulation, SAG) n/s n/s	n/s	n/s n/s n/s Subordinate to all non-subordinated creditors	n/s n/s Subordinate to all non-subordinated creditors
31 32 33 34 35	If write-down: full or partial If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down	Always fully Fully or partially Always partially Permanent Temporary n/s Free text	Regulation, SAG) n/s n/s	n/s n/s	n/s n/s	n/s
31 32 33 34 35 36	If write-down: full or partial If write-down: permanent or temporary If temporary write-down: mechanism for reversal of write-down Position in hierarchy in case of liquidation Incorrect features of the converted instruments	Always fully Fully or partially Always partially Permanent Temporary n/s Free text Free text Yes	Regulation, SAG) n/s n/s	n/s n/s	n/s n/s n/s Subordinate to all non-subordinated creditors No	n/s n/s Subordinate to all non-subordinated creditors

T2