

The oak. Its slow growth leads to the particular density and strength of its wood.

Grown stability. Main features of capital instruments. Appendix to the disclosure report 2016.



Main features of capital instruments – Common Equity Tier 1.

	ary main features for disclosure purposes	Characteristic		
	Issuer	Free text	LBBW	I DDW
			Bilateral contract with no external	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	designation	designation
3	Law applicable to the instrument	Free text	German law	German law
Regula	tory treatment			
		Common Equity Tier 1		
	CDD	Additional Tier 1	C	C
4	CRR transitional rules	Tier 2 Not eligible	Common Equity Tier 1	Common Equity Tier 1
		n/a		
		Common Equity Tier 1 Additional Tier 1		
5	CRR rules fully loaded	Tier 2	Common Equity Tier 1	Common Equity Tier 1
		Not eligible		Common Equity Tier 1 Common Equity Tier 1 Solo and (partially) consolidated Share capital 541 600 541 600 d, Various; when new share capital was issued, it the amount exceeding the nominal amount was allocated to the capital reserve n/a Share capital issued in January 2005 and June 2009 Indefinite n/a No n/a n/a Variable n/a No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
		Solo		
6	Eligible at solo / group / solo and group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated		
		Business balance		
7	Type of instrument	Share capital	Share capital	Share capital
		Equities Silent partners' contribution		
- 8	Amount eligible for inclusion in prudential own funds	Free text	2 942 313	541 600
9	Nominal value of instrument	Free text	2 942 313	
	Tomas Talac of Institution	Tree text		
	L			
9a	Issue price	Free text	the amount exceeding the nominal amount was allocated to the capital reserve	
			was anocated to the capital reserve	was allocated to the capital reserve
9b	Repayment price	Free text	n/a	n/a
		Equity capital		
,,	According to the organic	Liability (amortized cost)	Cl	el
10	Accounting classification	Liability (fair value) Non-controlling interest in consolidated	Share capital	Snare capital
		subsidiary		
		,	Share capital issued on various dates, most	Share canital issued in January 2005 and
11	Original issue date	Free text	recently on 1 January 2013	
1.0	1.16%	Indefinite		
12	Indefinite or with expiry date	With expiry date	Indefinite	Indefinite
13	Original expiry date	Free text	n/a	n/a
14	Callable by issuer subject to the prior approval of the competent	Yes	No	No
14	authority	No	NO	NO
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a
	Later call dates, if applicable	Free text	n/a	n/a
Coupo	ns/dividends	Ei		
		Fixed Variable		
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Variable	Variable
		Currently variable, later fixed		
18	Nominal coupon and possible reference index	Free text	n/a	n/a
		-		
18	Nominal coupon and possible reference index Is there a »dividend stop«?	Free text Yes No	n/a No	
		Free text Yes No Fully discretionary		
19	Is there a »dividend stop«?	Free text Yes No Fully discretionary Partially discretionary		No
19		Free text Yes No Fully discretionary Partially discretionary Compulsory	No	No
19	Is there a »dividend stop«?	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text	No	No
19 20a	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary	No Fully discretionary	No Fully discretionary
19	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time)	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary	No	No Fully discretionary
19 20a 20b	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory	No Fully discretionary Fully discretionary	No Fully discretionary Fully discretionary
19 20a	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary	No Fully discretionary	No Fully discretionary Fully discretionary
19 20a 20b	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Yes	No Fully discretionary Fully discretionary	No Fully discretionary Fully discretionary
19 20a 20b 21	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Partially discretionary Compulsory Yes No Non-cumulative Cumulative	No Fully discretionary Fully discretionary No	No Fully discretionary Fully discretionary No
19 20a 20b 21	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement	No Fully discretionary Fully discretionary	No Fully discretionary Fully discretionary No
19 20a 20b 21	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement mechanism)	No Fully discretionary Fully discretionary No	No Fully discretionary Fully discretionary No
19 20a 20b 21	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible	No Fully discretionary Fully discretionary No	No Fully discretionary Fully discretionary No Non-cumulative
19 20a 20b 21 22	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible
19 20a 20b 21 22	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text	No Fully discretionary Fully discretionary No Non-cumulative	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible
20a 20b 21 22 23 24	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Non-convertible Free text Always fully	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative Cumulative Cumulative Convertible Non-convertible Free text Always fully Fully or partially	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a
20a 20b 21 22 23 24 25	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes So No Non-cumulative Cumulative Cumulative Cumulative Convertible Non-convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a
20a 20b 21 22 23 24 25	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Partially discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a
20a 20b 21 22 23 24 25 26	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a
20a 20b 21 22 23 24 25 26	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a
20a 20b 21 22 23 24 25 26	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Issuer option	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a
20a 20b 21 22 23 24 25 26	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a
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20a 20b 21 22 23 24 25 26 27	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Issuer option Issuer option Common Equity Tier 1	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a
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20a 20b 21 22 23 24 25 26 27 28 29	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n'a Bearer option Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Searer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a
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20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, partially or fully	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Compulsory Partially discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Free text Free text Yes No Free text Always fully Free text Always fully Fally or partially Fernmanently	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a
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20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Always fully Free text Yes No Free text Free text Always guity Free text Pree text Always partially Free text Pree text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, partially or fully	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Free text Free	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Always fully Free text Yes No Free text Free text Always guity Free text Pree text Always partially Free text Pree text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a n/a Subordinate to all other instruments upon	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a No n/a n/a No n/a n/a Subordinate to all other instruments upon
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Always fully Fully or partially Always partially Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text Free text Free text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a No n/a n/a n/a Subordinate to all other instruments upon liquidation	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a No n/a n/a No n/a n/a n/a Subordinate to all other instruments upon liquidation
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Always fully Free text Yes No Free text Always fully Fully or partially Always partially Free text Pree text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a n/a Subordinate to all other instruments upon	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a No n/a n/a No n/a n/a Subordinate to all other instruments upon
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Compulsory Free text Fully discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Non-convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Always fully Fully or partially Always partially Free text Yes No Free text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a No n/a No No No No
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Is there a »dividend stop«? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of	Free text Yes No Fully discretionary Partially discretionary Compulsory Free text Fully discretionary Partially discretionary Partially discretionary Partially discretionary Partially discretionary Compulsory Yes No Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Convertible Free text Always fully Fully or partially Always partially Free text Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Always fully Fully or partially Always partially Free text Pes No Free text	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a No n/a n/a Subordinate to all other instruments upon liquidation

Main features of capital instruments – Additional Tier 1 capital.

Neces	sary main features for disclosure purposes	Characteristic				
lveces	Issuer	Free text	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB
2						
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible Solo	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated Business balance	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
	Amount eligible for inclusion in prudential own funds	Free text	37 500	10 000	25 000	30 000
9 9a	Nominal value of instrument Issue price	Free text Free text	37 500 100,00%	10 000	25 000 100,00%	30 000 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	09.07.2001	15.11.1999	08.12.1999	05.01.2000
12	Indefinite or with expiry date	Indefinite With expire date	With expiry date	With expiry date	With expiry date	With expiry date
13		With expiry date	31.12.2016	31.12.2019	31.12.2016	31.12.2020
	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes				
14	authority Selectable call date, contingent call dates and settlement amount	No Free text	Yes - at any time for tax reasons - at any time subject to limited	Yes - at any time for tax reasons - at any time subject to limited	Yes - at any time for tax reasons - at any time subject to limited	Yes - at any time for tax reasons - at any time subject to limited
	Later call dates, if applicable	Free text	eligibility as capital	eligibility as capital	eligibility as capital	eligibility as capital
	ons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	8,00%	7,87%	7,81%	8,25%
19	Is there a »dividend stop«?	Yes	Yes	Yes	Yes	Yes
	Fully discretionary, partially discretionary or compulsory (time)	No Fully discretionary Partially discretionary Compulsory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Free text Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of	Free text	n/a	n/a	n/a	n/a
	the rules		***	***		***

Neces	sary main features for disclosure purposes	Characteristic				
]	Issuer	Free text	Sachsen LB	LBBW	LBBW	LBBW
2						
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible Solo	Tier 2 capital	Not eligible	Not eligible	Not eligible
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
	Amount eligible for inclusion in prudential own funds	Free text	30 000	4 739	0	0
9 9a	Nominal value of instrument Issue price	Free text Free text	30 000 100,00%	4 739 100,00%	64 702 100,00%	19 538
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	26.04.1999	31.12.1993	31.12.1993	31.12.1993
12	Indefinite or with expiry date	Indefinite	With expiry date	With expiry date	With expiry date	With expiry date
	. ,	With expiry date				
13	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes	31.12.2019	31.12.2024	31.12.2016	31.12.2017
14	authority	No	Yes - at any time for tax reasons	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount Later call dates, if applicable	Free text Free text	- at any time subject to limited eligibility as capital n/a	at any time for tax reasons	at any time for tax reasons	at any time for tax reasons
Coupo	ns/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	5,05%	3,74%	4,96%	4,69%
19	Is there a »dividend stop«?	Yes	Yes	Yes	Yes	Yes
	Fully discretionary, partially discretionary or compulsory (time)	No Fully discretionary Partially discretionary Compulsory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Free text Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
21	amount) Is there a cost increase clause or any other repayment incentive?	Compulsory Yes	No	No	No No	No No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	mechanism) Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up		n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of	Free text	n/a	n/a	n/a	n/a
	the rules		* "		***	1

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	Sachsen LB	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference	No external reference	No external reference
3 Regula	Law applicable to the instrument atory treatment	Free text	German law	German law	German law	German law
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
	Amount eligible for inclusion in prudential own funds	Free text Free text	8 913 8 913	30 000 30 000	5 000 5 000	15 000 15 000
9 9a	Nominal value of instrument Issue price	Free text	100,00%	100,00%	100,00%	100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	15.02.1994	22.11.1999	12.04.2000	13.07.2001
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2025	31.12.2029	31.12.2030	31.12.2026
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable ons/dividends	Free text	n/a	n/a	n/a	n/a
	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Variable
18	Nominal coupon and possible reference index	Free text	3,93%	8,03%	8,05%	12-month Euribor + 2.10%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up		n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of	Free text	n/a	n/a	n/a	n/a
٦/	the rules	THE LEAL	","	","	117 to	11/ 14

Neces	sary main features for disclosure purposes	Characteristic				
]	Issuer	Free text	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB
2						
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital			
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible Solo	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
	Amount eligible for inclusion in prudential own funds	Free text	2 000	19 000	20 000	5 000
9 9a	Nominal value of instrument Issue price	Free text Free text	2 000	19 000 100,00%	20 000	5 000
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	04.10.2001	01.10.1999	02.07.2001	10.03.2000
12	Indefinite or with expiry date	Indefinite	With expiry date	With expiry date	With expiry date	With expiry date
	. ,	With expiry date				
13	Original expiry date	Free text	31.12.2016	31.12.2029	31.12.2031	31.12.2030
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes - at any time for tax reasons	Yes - at any time for tax reasons	Yes - at any time for tax reasons	Yes - at any time for tax reasons
15	Selectable call date, contingent call dates and settlement amount Later call dates, if applicable	Free text	- at any time subject to limited eligibility as capital n/a	- at any time subject to limited eligibility as capital n/a	- at any time subject to limited eligibility as capital n/a	- at any time subject to limited eligibility as capital n/a
Coupo	ons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	7,80%	8,20%	8,46%	8,25%
19	Is there a »dividend stop«?	Yes	Yes	Yes	Yes	Yes
	Fully discretionary, partially discretionary or compulsory (time)	No Fully discretionary Partially discretionary Compulsory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Free text Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up		n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors			
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of	Free text	n/a	n/a	n/a	n/a
51	the rules				.,, -	

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	Sachsen LB	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
,				Bilateral contract with no external	Bilateral contract with no external	Bilateral contract with no external
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	designation	designation	designation
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible Solo	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
	Amount eligible for inclusion in prudential own funds	Free text	19 996	33 000	30 000	15 000
9 9a	Nominal value of instrument Issue price	Free text Free text	20 000 99,98%	33 000 100,00%	30 000 100,00%	15 000
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	19.05.1999	17.12.2001	19.11.2001	15.11.2001
12	Indefinite or with expiry date	Indefinite	With expiry date	Indefinite	Indefinite	Indefinite
	. ,	With expiry date				
13	Original expiry date	Free text	31.12.2024	31.12.2099	31.12.2099	31.12.2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes - at any time for tax reasons	Yes for tax reasons subject to 2 years'	Yes for tax reasons subject to 2 years'	Yes for tax reasons subject to 2 years'
15	Selectable call date, contingent call dates and settlement amount Later call dates, if applicable	Free text	- at any time subject to limited eligibility as capital n/a	notice	notice	notice
Coupo	ns/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	7,11%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a »dividend stop«?	Yes	Yes	No	No	No
	Fully discretionary, partially discretionary or compulsory (time)	No Fully discretionary Partially discretionary Compulsory	Partially discretionary	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Free text Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
21	amount) Is there a cost increase clause or any other repayment incentive?	Compulsory Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of	Free text	n/a	n/a	n/a	n/a
٥/	the rules	FIEC LEAL	11/4	11/ α	11/4	11/4

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external			
			designation	designation	designation	designation
	Law applicable to the instrument	Free text	German law	German law	German law	German law
Keguia	atory treatment	5 5 5 7 1				
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Additional Tier 1 capital			
		Not eligible				
		n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Not eligible
_	City rates rany roaded	Tier 2	Tree 2 capital	Tree 2 capital	Tier 2 capital	The engine
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Liigible at solo / group / solo and group level	Solo and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Business balance				
7	To a of last war at	Share capital	Silent partners' contributions	Silent partners' contributions	Ciloret acceptanced as attributions	Ciloret and an and an antilored
′	Type of instrument	Equities	Silent partners contributions	Silent partners contributions	Silent partners' contributions	Silent partners' contributions
		Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	36 000	32 500	19 680	89 437
9	Nominal value of instrument	Free text	36 000	32 500	19 680	89 437
9a 9b	Issue price Repayment price	Free text Free text	100,00%	100,00%	100,00%	100,00%
30	кераушен рисе	Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability -	Liability -	Liability -	Liability -
1	-	Non-controlling interest in consolidated	amortized cost	amortized cost	amortized cost	amortized cost
		subsidiary				
11	Original issue date	Free text	22.11.2001	09.11.2001	27.09.2001	31.10.2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
	. ,	With expiry date	31.12.2099			
	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes		31.12.2099	31.12.2099	31.12.2099
14	authority	No No	Yes	Yes	Yes	Yes
	,		f	f		
15	Selectable call date, contingent call dates and settlement amount	Free text	for tax reasons subject to 2 years'	for tax reasons subject to 2 years'	for tax reasons subject to 2 years'	n/a
			notice	notice	notice	
	Later call dates, if applicable	Free text	n/a	n/a	n/a	2 years' notice at year-end
Coupo	ons/dividends					
		Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Variable	Variable	Variable	Fixed
		Currently variable, later fixed				
		currently variable, facer fixed				
18	Nominal coupon and possible reference index	Free text	10-year EURO swap interest rate +	10-year EURO swap interest rate +	10-year EURO swap interest rate +	Return on 10-year covered bond
			1.65%	1.65%	1.65%	issue + 1.20%
10	to allow a substitute of annual 2	Yes	N-	N.	N-	N.
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
	, , , , , , , , , , , , , , , , , , , ,	Compulsory	,		,	,
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary	Compulsor	Compulson	Commulson	Commulson
20D	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative				
22	Non sumulativo or sumulativo	Cumulative	Non sumulativa	Non-cumulative	Non sumulativa	Cumulative
22	Non-cumulative or cumulative	ACSM (alternative coupon settlement	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
		mechanism)				
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible				
			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,			
			SAG) have been established			
		Always fully				
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory				
l		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
l		Issuer option				
ĺ		Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
20		Tier 2	Common Equity (16)	Common Equity (16)	Common Equity (16)	Common Equity (ICI)
		Other	LDDW	LDDW	LDDW	LDDW
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
.,	If we have the second s	E	conditions for resolution on the			
31	If written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,			
L		<u> </u>	SAG) have been established			
		Always fully				-
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially				
22	If written down normanouth, or to	Permanently	n/a	2/2	n (a	7/2
33	If written down, permanently or temporarily	Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
			Subordinate to the claims of all			
35	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
l						
20	Characteristics of the converted instruments in contravention of the	Yes	No	No	No	No
36	rules	No	No	No	No	No
						1
37	Where applicable, state characteristics which are in contravention of	Free text	n/a	n/a	n/a	n/a
	the rules		<u> </u>	L *	<u> </u>	1.

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external			
			designation	designation	designation	designation
	Law applicable to the instrument atory treatment	Free text	German law	German law	German law	German law
Reguii	atory treatment	Common Equity Tier 1				
		Additional Tier 1				
4	CRR transitional rules	Tier 2	Additional Tier 1 capital			
		Not eligible				· ·
		n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	,	Tier 2 Not eligible				
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Ŭ	Englishe at 3010 / group / 3010 and group rever	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	solo and (partially) consonaated
		Business balance				
7	Type of instrument	Share capital	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
· ·	Type of instrument	Equities	Silent partiters contributions	Silent partiers contributions	Silent partiters contributions	Silent partiters contributions
		Silent partners' contribution				
- 8 - 9	Amount eligible for inclusion in prudential own funds	Free text	25 000	4 000	5 000 5 000	5 000 5 000
9a	Nominal value of instrument Issue price	Free text Free text	25 000 100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital				
		Liability - amortized cost	Linkille.	Linkille.	Habite.	Link like .
10	Accounting classification	Liability- fair value option	Liability -	Liability -	Liability -	Liability -
1		Non-controlling interest in consolidated	amortized cost	amortized cost	amortized cost	amortized cost
L		subsidiary				
11	Original issue date	Free text	23.11.2001	27.11.2001	26.11.2001	02.11.2001
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original expiry date	Free text	31.12.2099	31.12.2099	31.12.2099	31.12.2099
	Callable by issuer subject to the prior approval of the competent	Yes Yes				
14	authority	No	Yes	Yes	Yes	Yes
			f	f	f	6
15	Selectable call date, contingent call dates and settlement amount	Free text	for tax reasons subject to 2 years'			
			notice	notice	notice	notice
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ons/dividends					
		Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Variable	Variable	Variable	Variable
		Currently fixed, later variable Currently variable, later fixed				
		currently variable, facer fixed				
18	Nominal coupon and possible reference index	Free text	10-year EURO swap interest rate +			
	romma coupon and possible reference mack	Tree text	1.65%	1.65%	1.65%	1.65%
10	Later Bull Later 2	Yes				
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
200	any discretionary, partially discretionary or company (time)	Compulsory	Compaisory	Compaisory	Compaisory	Comparsory
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary	Compulsor	Compulson	Commulson	Commulson
20D	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative				
22	Non sumulativo as sumulativo	Cumulative	Non sumulativa	Non-cumulative	Non sumulativa	Non sumulativa
22	Non-cumulative or cumulative	ACSM (alternative coupon settlement	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		mechanism)				
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible				
			Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
1			SAG) have been established			
		Always fully			2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2	
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory				1
1		Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
1		Bearer option Issuer option				
1		Bearer/issuer option				
		Common Equity Tier 1	1	1		1
	If any within the of last ways for	Additional Tier 1	Common Faults T'	Common Faults T'	Common Faults T	Common Faults T'
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1			
L		Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
-		No				Ordered by SRB/FMSA once the
1		L	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	conditions for resolution on the
31	If written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,			
1			SAG) have been established			
		Always fully				
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially				
l ¯	w 1	Permanently	T .	T .		T ,
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34	If written down townserville made a law for which	n/a	n/o	2/2	m /a	2/2
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors			
—			credit013	credit013	cicuit013	credit013
l						
3.5	Characteristics of the converted instruments in contravention of the	Yes	M-	M-	N-	N -
36	rules	No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of	Free text	n/a	n/a	n/a	n/a
<u> </u>	the rules		L *	L *	<u> </u>	1.

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external	Bilateral contract with no external	Bilateral contract with no external	Bilateral contract with no external
			designation	designation	designation	designation
	Law applicable to the instrument	Free text	German law	German law	German law	German law
Keguia	atory treatment	5 F F 7				
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
		Not eligible				
		n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
,	CKK fules fully loaded	Tier 2	ner z capitar	ner z capitar	rici z capitai	ner z capitar
		Not eligible				
_	Elicible at calc. / convert / calc. and convert cont	Solo	Sala and (newtalk) assessibles of	Sala and (model lb) annual detect	Cala and (markette) and a lidear d	Cala and (anadalla) annualidated
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
		Share capital				
7	Type of instrument	Equities	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
		Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	2 500	10 000	5 000	300 005
9	Nominal value of instrument	Free text	2 500	10 000	5 000	300 005
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability - amortized cost Liability- fair value option	Liability -	Liability -	Liability -	Liability -
	recounting classification	Non-controlling interest in consolidated	amortized cost	amortized cost	amortized cost	amortized cost
		subsidiary	1			
11	Original issue date	Free text	31.10.2001	11.10.2001	05.10.2001	26.04.2004
		Indefinite				
12	Indefinite or with expiry date	With expiry date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original expiry date	Free text	31.12.2099	31.12.2099	31.12.2099	31.12.2099
14	Callable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes	Yes
.,	authority	No				
١,-	Calcatable will date assistance will be a first or	E	for tax reasons subject to 2 years'	for tax reasons subject to 2 years'	for tax reasons subject to 2 years'	Termination without notice if
15	Selectable call date, contingent call dates and settlement amount	Free text	notice	notice	notice	regulatory treatment as Tier 1 capital no longer applies
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	31.12.2014
	Later call dates, if applicable ons/dividends	I TEC TEAT	11/ ti	11/ α	II) a	31.12.2014
Loupe		Fixed				
		Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Variable	Variable	Variable	Fixed
		Currently variable, later fixed				
			10-year EURO swap interest rate +	10-year EURO swap interest rate +	10-year EURO swap interest rate +	
18	Nominal coupon and possible reference index	Free text	1.65%	1.65%	1.65%	4,56%
			1.03/0	1.03/0	1.03%	
19	Is there a »dividend stop«?	Yes	No	No	No	No
	·	No				
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
		Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
200	amount)	Compulsory	Compaisory	Compaisory	Compaisory	compaisory
		Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
- 22	Non-cumulative of cumulative	ACSM (alternative coupon settlement	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		mechanism)				
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible				
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
			SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
		Always fully	.,	.,	,	,
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially	1			
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory				
l		Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
آ آ	obligator, or optional	Bearer option	* ***			1
		Issuer option Bearer/issuer option				
						1
		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
l		Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
		Yes				
30	Writedown characteristics	No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
31	If written down, trigger for write-down	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the
~			basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
-			SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
22	If written down partially or fully	Always fully	n/2	2/2	n/a	2/2
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a	n/a
		Permanently				1
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
"		n/a				
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
			Subordinate to the claims of all	Subordinate to the claims of all	Subordinate to the claims of all	Subordinate to the claims of all
35	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the		No	No	No	No
20	rules	No				
l						1
<u> </u>	When and balls was at 100 to 1					
37	Where applicable, state characteristics which are in contravention of	Free text	n/a	n/a	n/a	n/a
Щ	the rules	<u>L</u>	<u>L</u>	<u>L</u>	<u> </u>	1

Necess	sary main features for disclosure purposes	Characteristic	
	Issuer	Free text	BW Bank
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external
			designation
	Law applicable to the instrument	Free text	German law
кеgula	atory treatment		
Ī		Common Equity Tier 1	
4	CRR transitional rules	Additional Tier 1 Tier 2	Additional Tier 1 capital
4	Con transitional rules	Tier 2 Not eligible	Additional Tier 1 capital
1		Not eligible n/a	
<u> </u>			
ĺ	l	Common Equity Tier 1	
5	CRR rules fully loaded	Additional Tier 1	Tier 2 capital
1		Tier 2 Not eligible	_
-	<u> </u>		
-	Fligible at solo / group / solo and	Solo (partially) consolidated	Solo and (namially) " "
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated
-	 	Solo and (partially) consolidated Business balance	
ĺ	l j	Business balance Share capital	l .
7	Type of instrument	Share capital Equities	Silent partners' contributions
ĺ	l	Silent partners' contribution	
8	Amount eligible for inclusion in prudential own funds	Free text	200 000
9	Nominal value of instrument	Free text	200 000
9a	Issue price	Free text	100,00%
9b	Repayment price	Free text	100,00%
טכ	, , , , ,	Equity capital	
Ī		Equity capital Liability - amortized cost	
10	Accounting classification	Liability - amortized cost Liability- fair value option	Liability -
10	, ,gassimouton	Non-controlling interest in consolidated	amortized cost
ĺ	l	subsidiary	
11	Original issue date	Free text	27.06.2002
		Indefinite	
12	Indefinite or with expiry date	With expiry date	Indefinite
13	Original expiry date	Free text	31.12.2099
	Callable by issuer subject to the prior approval of the competent	Yes	
14	authority	No	Yes
		*	
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a
13		. ee teat	
16	Later call dates, if applicable	Free text	n/a
	Later call dates, if applicable ins/dividends	. ee cent	pay w
-oup@	,	Fixed	
ĺ	l j	Fixed Variable	l .
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Fixed
ĺ	l	Currently fixed, later variable Currently variable, later fixed	
-		variable, latel lixeu	
18	Nominal coupon and possible reference ind-	Free text	Return on Savoar coursed to 11
18	Nominal coupon and possible reference index	cc text	Return on 5-year covered bond issue + 1.50%
-		Yes	
19	Is there a »dividend stop«?		No
<u> </u>		No Fully discretionary	
ĺ	l	Fully discretionary	
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsory
	,, company (unic)	Compulsory	
-	<u> </u>	Free text	
361	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary	Compuls
20b	amount)	rartially discretionary	Compulsory
	<u> </u>	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	Yes	No
<u>⊢</u>	any and repayment meentive:	No	
Ī -		Non-cumulative	
22	Non-cumulative or cumulative	Cumulative	Non-cumulative
		ACSM (alternative coupon settlement	
<u> </u>		mechanism)	
23	Convertible or non-convertible	Convertible	Convertible
		Non-convertible	
1			Ordered by SRB/FMSA once the
24	If convertible, conversion trigger	Free text	conditions for resolution on the
24		. ee teat	basis of legal provisions (SRM-R,
<u> </u>			SAG) have been established
1		Always fully	
25	If convertible, partially or fully	Fully or partially	Partially or fully
		Always partially	<u></u>
26	If convertible, conversion rate	Free text	n/a
		Obligatory	
ĺ	l	Optional	
~-	If convertible conversion abliance	n/a	n/2
27	If convertible, conversion obligatory or optional	Bearer option	n/a
ĺ	l	Issuer option	
Ī		Bearer/issuer option	
		Common Equity Tier 1	
	If compatible and of the control of	Additional Tier 1	Commercial Total
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1
ĺ	l	Other	
29	If convertible, issuer of instrument after conversion	Free text	LBBW
	·	Yes	
30	Writedown characteristics	No No	Yes
			Ordered by SRB/FMSA once the
~-	If written down trianger from the	Eron toyt	conditions for resolution on the
31	If written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,
L	<u> </u>		SAG) have been established
		Always fully	
32	If written down, partially or fully	Fully or partially	n/a
1		Always partially	
		Permanently	
33	If written down, permanently or temporarily	Temporarily	n/a
ا آ	, ,	n/a	
34	If written down temporarily, mechanism for writing up	Free text	n/a
			Subordinate to the claims of all
35	Ranking in the event of liquidation	Free text	creditors
—	 		
1			
1	Characteristics of the converted instruments in contravention of the	Yes	l
36	rules	No No	No
I	l		
I	l		
	Where applicable, state characteristics which are in contravention of		,
		Free text	n/a
37	the rules	İ.	İ

Main features of capital instruments – Tier 2 capital.

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
4		Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		n/a				
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential own funds	Free text	13 768	20 000	1 006	5 027
9 9a	Nominal value of instrument Issue price	Free text Free text	15 000 100,00%	20 000	5 500 100,00%	30 000 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	03.08.2006	15.09.2006	30.11.2007	02.11.2007
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	03.08.2021	15.09.2026	30.11.2017	02.11.2017
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	No	No
15			at any time for tax reasons	at any time for tax reasons	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ns/dividends	Tree text	11/4	11/ α	11/ d	11/ d
	Fixed or variable dividend/course payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18		Free text	4,62%	4,51%	5,51%	5,52%
19		Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible partially or fully	Always fully	Partially or full-	Partially or fulls	Partially or fully	Partially or fully
		Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Free text Obligatory Optional n/a	n/a	n/a	n/a	n/a
27	n convertible, conversion obligatory or optional	Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1			
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31		Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34		Free text	n/a Subordinate to all non-subordinate			
35		Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
٠,	rules				-9 -	-9 =

Nece	ssary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated	, ,	, ,	, ,	, ,
_	To a of last words	Business balance Share capital	Coloradia and analysis	Colored and analysis	Coloradia and assistant	Coloradia and acaded
7	Type of instrument	Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	3 226	3 687	5 093	20 000
9	Nominal value of instrument	Free text	19 000	22 000	30 000	20 000
9a 9b	Issue price Repayment price	Free text Free text	100,00%	100,00%	100,00%	100,00% 100,00%
		Equity capital		,		
10	Accounting classification	Liability - amortized cost Liability- fair value option	Liability - amortized cost			
	Accounting cassingation	Non-controlling interest in	Entitionity amortized cost	Endinty amortized cost	Enablity differences	Enablity amorazed cost
11	Original issue date	consolidated subsidiary Free text	06.11.2007	02.11.2007	06.11.2007	16.11.2007
12	Indefinite or with expiry date	Indefinite	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	With expiry date Free text	06.11.2017	02.11.2017	06.11.2017	16.11.2027
14	Callable by issuer subject to the prior approval of the competent	Yes	No	No	No	No
14	authority	No	ino .	ino .	NO .	110
15	Selectable call date, contingent call dates and settlement and	Erna taut	n/2	n/2	n/2	n/2
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
10	Later call dates, if applicable	Free tout	n/a	n/a	n/a	n/a
16	ons/dividends	Free text	n/a	n/a	n/a	n/a
Coup	ons/dividends	Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
		Currently fixed, later variable Currently variable, later fixed				
		,				
18	Nominal coupon and possible reference index	Free text	5,51%	5,51%	5,64%	5,81%
	Tronsia coupon and possible reference index	Tree text	3,31,0	3,3170	5,0 00	5,01%
		Yes				
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary Partially discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative Cumulative				
22	Non-cumulative or cumulative	ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism) Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,			
		Almong fulls	SAG) have been established			
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Always partially Free text	n/a	n/a	n/a	n/a
20	n conversion rate	Obligatory	oy w	1-17 M	17 W	11) W
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
32	If written down, partially or fully	Always fully Fully or partially	n/a	n/a	n/a	n/a
32	ii written down, partially or rully	Always partially	11/α	11/ α	iiy a	11/ α
22	If written down, permanently or temporarily	Permanently Temporarily	n/a	n/a	n/a	n/a
33		Temporarily n/a		n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the	Yes	No	No	No	No
	rules Where applicable, state characteristics which are in contravention of the	No Eron tout				
37	rules	Free text	n/a	n/a	n/a	n/a

	sary main features for disclosure purposes	Characteristic				
	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	tory treatment					
		Common Equity Tier 1				
4	CRR transitional rules	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		n/a Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
,	CKK Tules Tully loaded	Tier 2 Not eligible	riei 2 capitai	пет 2 сарнат	riei z capitai	riei 2 capitai
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
7	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Equities Silent partners' contribution				
	Amount eligible for inclusion in prudential own funds	Free text	2 678	27 191	960	922
9 9a	Nominal value of instrument Issue price	Free text Free text	15 000 100,00%	150 000 100,00%	4 368 99,55%	5 500 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital				
10	Accounting classification	Liability - amortized cost Liability- fair value option	Liability - amortized cost			
		Non-controlling interest in				
11	Original issue date	consolidated subsidiary Free text	22.11.2007	27.11.2007	07.02.2008	02.11.2007
	Indefinite or with expiry date	Indefinite	With expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	With expiry date Free text	22.11.2017	27.11.2017	07.02.2018	02.11.2017
	Callable by issuer subject to the prior approval of the competent	Yes			No	
14		No	No	No	NU	No
	Colombia will describe a control of the control of	For a track	- 1-	- 1-	- t-	- (-
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends	Florid				
1.7	The description of the district of the distric	Fixed Variable	Fixed	Fixed	Fixed	Fixed
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	rixeu	rixeu	rixeu	rixeu
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	5,46%	5,50%	5,25%	5,53%
19	Is there a »dividend stop«?	Yes	No	No	No	No
	·	No Fully discretionary				
20a	Fully discretioners, portially discretioners or compulsors (time)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory Free text	. ,		. ,	. ,
	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary				
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
21	is there a cost mercase clause or any other repayment meentive:	No Non-cumulative	110	NO .	140	110
22	Non-completive or completive	Cumulative	Non-cumulative	Non gumulativa	Non-sumulative	Non-cumulative
22	Non-cumulative or cumulative	ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	e all all	Convertible	0	c	0	0
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
	we will be a second		Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,			
		Alwaye fully	SAG) have been established			
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Always partially				
20	ii converable, conversion idle	Free text Obligatory	n/a	n/a	n/a	n/a
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option				
		Bearer/issuer option Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
20		Tier 2 Other	Common Equity Her 1	Common Equity Her I	Common Equity Her I	Common Equity Her 1
29		Free text	LBBW	LBBW	LBBW	LBBW
	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
		No	Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the			
5'			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully				
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a	n/a
		Always partially Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Free text	n/a	n/a	n/a	n/a
	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate			
			creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
	rules	** *	-		1 -	1 .

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
4		Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		n/a Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential own funds	Free text	20 000	5 000	1 000	75 000
9 9a	Nominal value of instrument Issue price	Free text Free text	20 000	5 000 100,00%	1 000	75 000 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original issue date	Free text Indefinite	09.08.2013	16.08.2013	22.08.2013	28.08.2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	09.08.2023	16.08.2033	22.08.2028	28.08.2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification			
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Currently fixed, later variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,17%	Currently: 5.45% From 2020: 100% of 20-year EUR- CMS Minimum interest rate 3.00%	4,75%	4,35%
19		Yes	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	No Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Comments and a second like	Convertible	Comments	Committee	Committee	Commelle
23	Convertible or non-convertible If convertible, conversion trigger	Non-convertible Free text	Convertible Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Convertible Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Convertible Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Convertible Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If competible postially or fully	Always fully				
		Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Free text Obligatory Optional n/a	n/a	n/a	n/a	n/a
27	ii convertible, conversion obligatory or optional	Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1			
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31		Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34		Free text	n/a Subordinate to all non-subordinate			
35		Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Trues Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
	ruies			l	<u>l</u>	I.

Nece:	ssary main features for disclosure purposes	Characteristic				
1 2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Registered bond	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	3010 and (partially) consolidated	3010 ariu (partially) consoliuateu	3010 and (partially) consolidated	3010 and (partially) consolidated
		Business balance				
7	Type of instrument	Share capital Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential own funds	Silent partners' contribution	0.000	7.000	20.000	75.000
8	Nominal value of instrument	Free text Free text	8 000 8 000	7 000 7 000	20 000 20 000	75 000 75 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		consolidated subsidiary				
11	Original issue date	Free text Indefinite	26.08.2013	25.09.2013	02.10.2013	27.10.2016
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes	26.08.2033	25.09.2023	02.10.2023	31.10.2035
14	authority	Yes No	Yes	Yes	Yes	Yes
			Callable in the our of a condens	Callable in the out of and in	Callable in the out of a condens	
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	- callable in the event of prudential disqualification
						UISQUAIIIICALION
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coup	ons/dividends					
		Fixed Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	5,00%	4,35%	4,27%	3,42%
19	Is there a »dividend stop«?	Yes	No	No	No	No
		No Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
	, , , , , , , , , , , , , , , , , , , ,	Compulsory Free text	,	,	,	,
	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary				
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
21	is there a cost increase clause of any other repayment incentive:	No No	NO	INO .	NO	NO
22	Non-cumulative or cumulative	Non-cumulative Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Non-cumulative or cumulative	ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	g	Convertible	G	0	0	G
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
	re and a second		Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R.	basis of legal provisions (SRM-R,
		Always fully	SAG) have been established			
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Always partially Free text	n/a	n/a	n/a	n/a
		Obligatory				
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
_			SAG) have been established			
22	If written down porticily or fully	Always fully	-/-	-/-	n/a	7/0
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a	n/a
_		Permanently				
33	If written down, permanently or temporarily	Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the	Yes	No	No	No	No
	rules Where applicable, state characteristics which are in contravention of the	No				
37	where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
4		Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		n/a				
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential own funds	Free text	2 000	7 000	1 500	5 971
9 9a	Nominal value of instrument Issue price	Free text Free text	2 000	7 000 100,00%	1 500	6 000 99,52%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	28.10.2016	04.11.2016	10.11.2016	07.12.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	02.11.2028	09.11.2026	14.11.2031	17.11.2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ns/dividends	Tree text	11/α	11/ α	11/ α	11/ α
	Final as aviable dividend/corner reserve	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18			3,07%	2,91%	3,40%	3,41%
19		Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Companible or non-companible	Convertible	Convertible	Composible	Composible	Composible
23	Convertible or non-convertible If convertible, conversion trigger	Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Convertible Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Convertible Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Convertible Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If compatible postally or 6.11.	Always fully	Double live or full			
		Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Free text Obligatory Optional n/a	n/a	n/a	n/a	n/a
27	n convertible, conversion obligatory or optional	Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31		Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34		Free text	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate
35		Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
5/	rules	rice text	11/4	ii/ a	n/a	n/a

Nores	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Danul	Alamy Avanturant					
Kegui	atory treatment	Common Equity Tier 1				
		Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated				
		Business balance Share capital				
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	12 000	10 000	5 100	13 000
9	Nominal value of instrument	Free text	12 000	10 000	5 100	13 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost			
-		Non-controlling interest in	.,	.,	.,	.,
		consolidated subsidiary				
11	Original issue date	Free text	22.11.2016	08.12.2016	16.12.2016	29.12.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	With expiry date Free text	24.11.2026	14.12.2026	22.12.2036	02.01.2030
	Callable by issuer subject to the prior approval of the competent	Yes Yes			22.12.2030	02.01.2000
14	authority	No	Yes			
	ŕ					
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential			
	22.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2		disqualification	disqualification	disqualification	disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends					
	,	Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
17	Trixed of Variable dividend/coupon payments	Currently fixed, later variable	Tixed	rixed	T IXCU	liked
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	3,03%	3,15%	3,73%	3,34%
			,,,,,,	,,,,,,	-,	,
19	Is there a »dividend stop«?	Yes	No	No	No	No
.,	is there a warracha stops.	No				
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
	Calle discours and the discourse and the discour	Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
	amounty	Compulsory				
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				+
		Cumulative				
22	Non-cumulative or cumulative	ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible	Ordered by SRB/FMSA once the			
			conditions for resolution on the			
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,			
			SAG) have been established			
		Always fully				
25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate		n/a	n/a	n/a	n/a
20	in conversible, conversion rate	Obligatory	117 %	177 %	117 %	10/ 00
		Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
21	in conversion, conversion obligatory or optional	Bearer option	117 th	.,,	17 4	117 56
		Issuer option Bearer/issuer option				
		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1			
		Other				<u> </u>
29	If convertible, issuer of instrument after conversion		LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
		No				
			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
31	If written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,			
			SAG) have been established			
		Always fully				
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially				1
33	If written down, permanently or temporarily	Permanently Temporarily	n/a	n/a	n/a	n/a
در		n/a	· · / · ·	· · · · · · · · · · · · · · · · · · ·	117 54	
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
		Free text	Subordinate to all non-subordinate			
		I I I CC LEAL	creditors	creditors	creditors	creditors
35	Ranking in the event of liquidation					
	Characteristics of the converted instruments in contravention of the	Yes	No	No	No	No
35 36	Characteristics of the converted instruments in contravention of the rules	No				
35	Characteristics of the converted instruments in contravention of the		No n/a	No n/a	No n/a	No n/a

2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker) Free text XS0113734379 Borrower's note loan XS0110606174 XS0110834552 Bond: English law Bond: English law Bond: English law		sary main features for disclosure purposes	Characteristic				
Second Process		Issuer Uniform designation (e.g. CUSIP ISIN Bloomberg ticker)	Free text	LBBW XS0113734379	LBBW Rorrower's note loan	LBBW XS0110606174	LBBW XS0110834552
				Bond: English law		Bond: English law	Bond: English law
	3	Law applicable to the instrument	Free text		German law		Subordinate arrangements: German
Part	Regula	tory treatment		law		law	law
	4	CRR transitional rules		Tion 2 capital	Tion 2 canital	Tion 2 capital	Tion 2 capital
	4	CRR transitional rules		rier 2 capitai	rier z capitai	rier z capitai	rier 2 Capitai
Missour 1971 Miss			***				
			Additional Tion 1				
Page	5	CRR rules fully loaded	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Second Company	6	Eligible at solo / group / solo and group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Page							
Second Company Company			Chara capital				
	7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
Page	0	Amount clicible for inclusion in producticl own funds		05.000	16 120	16.000	24 925
10 10 10 10 10 10 10 10						16 000	
Both Process Proces							
No. Processor	9b	Repayment price		100,00%	100,00%	100,00%	100,00%
	10	Accounting classification	Liability- fair value option	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
10 10 10 10 10 10 10 10							
Mathematical words agriculture of the computation	11	Original issue date	Free text	30.06.2000	23.03.2000	26.04.2000	28.04.2000
1.0			Indefinite				
1							
Mary Mary		Callable by issuer subject to the prior approval of the competent	Yes				
	. 7	authority	No				
	1.5	Soloctable call date contingent call dates and	Eron tout	at any time for the reasons	n/2	at any time for the reasons	at any time for the reasons
Second Second	15	selectable call date, contingent call dates and settlement amount	riee iext	at any time for tax reasons	11/ d	at any time for tax reasons	at any time for tax reasons
Second Second							
Part Part			Free text	n/a	n/a	n/a	n/a
Process of variable disclanged (composing payments) Variable Correctly include. Later variable Correctly includes Correctly include. Later variable Correctly includes Correctly i	Coupo	ns/dividends					
Part Part							
Nominal coupon and possible reference index	17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Variable	Variable	Variable
Second S			Currently variable, later fixed				
Second S							
Particle of content in particle of content	18	Nominal coupon and possible reference index	Free text	6,44%	100%*10-year sterling gilt	6-month Euribor + 0.38%	6-month Euribor + 0.35%
Particle of content in particle of content							
Fully discretionary, partially discretionary or compulsory (compulsory Compulsory ompulsor Compu	10	le share a dividand stan?	Yes	No	No	No	Ne
Fully discretionary, partially discretionary or compulsory (compulsory Compulsory Computed Computer Computing Computer Computing Computer Computing Computer Computing Computer Computing Computer Computing Computer Computing Computer Computing Computer Computing Computer Computation Computer Computing Computer Computing Computer Computing Computer Computing Computer Computing Computer Computing Computer	19	is triere a »uividend stop«!		NO	NO	NO	NO
Computers of Computers of Computers of Computers of Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free text in Free a cost increase clause or any other repayment incentive in Free text in Free text in Free a constitution of the incompletion of the incompletion in Free text in Free text in Free text in Free text in Free text in Free text in Free text in Free incompletion of the incompletio							
Fully discretionary, partially discretionary or compulsory Compuls	20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
Partially discretionary partially discretionary Compulsory Computation Compulsory Compulsory Computation Computation Co							
Second Company No No No No No No No N	20b	Fully discretionary, partially discretionary or compulsory (in terms of	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
Non-cumulative or cumulative							
Commutative or cumulative Commutative	21	Is there a cost increase clause or any other repayment incentive?		No	No	No	No
ACSM clientative commutative stellment mechanism) ACSM clientative composition of selection on the solid or non-convertible Accomeratible concentration of convertible conditions for resolution on the basis of legal provisions SDMA, SACI have been established solid provisions SDMA, SACI have be							
settlement mechanism) Comertible Comerti	22	Non-cumulative or cumulative		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible Convertible			settlement mechanism)				
Free text	23	Convertible or non-convertible		Convertible	Convertible	Convertible	Convertible
Common Equity Tier 1 Common Equity Tier 1			Non convertible	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the		Ordered by SRB/FMSA once the
AND have been established AND have been established SAC) have been establis	24	If convertible, conversion trigger	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the
Always fully Free text L88W L8BW L				Dasis of legal provisions (SRM-R, SAG) have been established	Dasis of legal provisions (SRM-R, SAG) have been established	Dasis of legal provisions (SRM-R, SAG) have been established	SAG) have been established
Always partially Always partially Always partially Always partially Always fully fully or partially Always fully fully or partially Always partiall							
If convertible, conversion atle Free text n/a	25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
Deligatory Optional Part on Policy Conversion obligatory or optional Part on Policy Common Equity Tier 1 Commo	26	If convertible, conversion rate		n/a	n/a	n/a	n/a
Propertial convertible, conversion obligatory or optional Propertial conversion Propertial conve			Obligatory				
Bearer option Susue roption Susue option Suspendinate to all non-subordinate Subordinate to all n	25	are the second second		l ,	,	,	,
Bearer/issuer option Common Equity Tier 1	27	If convertible, conversion obligatory or optional	Bearer option	n/a	n/a	n/a	n/a
Common Equity Tier 1 Common Equity Tier 1							
Additional Tier Tier 2 Common Equity Tier 1 Tier 1			· · · · · · · · · · · · · · · · · · ·				
Iter	28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion Free text LBBW			Her 2 Other	,		. 4.004	
No Test Te	29			LBBW	LBBW	LBBW	LBBW
ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established 32 If written down, partially or fully 4 If written down, partially or fully 53 If written down, permanently or temporarily 74 If written down, permanently or temporarily 75 Ranking in the event of liquidation 76 Characteristics of the converted instruments in contravention of the roles 76 Ranking in the event of liquidable, state characteristics which are in contravention of the roles 77 No 78 Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established 77 In deed by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established 78 If written down, permanently or fully 78 If written down, permanently or temporarily 79 In a n/a 70 In a n/a 70 In a n/a 70 In a n/a 70 In a n/a 71 If written down temporarily, mechanism for writing up 70 In a n/a 71 If written down temporarily, mechanism for writing up 70 In a n/a 71 If written down temporarily, mechanism for writing up 70 In a n/a 71 In a n/a 71 In a n/a 72 In a n/a 73 Ranking in the event of liquidation 74 In a n/a 75 Ranking in the event of liquidation 76 In a n/a 77 In a n/a 78 In a n/a 79 In a n/a 79 In a n/a 79 In a n/a 70 In a n/a 70 In a n/a 70 In a n/a 70 In a n/a 70 In a n/a 70 In a n/a 70 In a n/a 70 In a n/a 71 In a n/a 72 In a n/a 73 In a n/a 74 In a n/a 75 Ranking in the event of liquidation 76 In a n/a 77 In a n/a 78 In a n/a 79 In a n/a 79 In a n/a 79 In a n/a 70 In a n/	30	Writedown characteristics		Yes	Yes	Yes	Yes
state down, trigger for write-down Free text basis of legal provisions (SRM-R, SAC) have been established Always fully a partially Always pa			INU	Ordered by SRB/FMSA once the		Ordered by SRB/FMSA once the	
SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established SAG have been established NAG have been established SAG have been established SAG have been established SAG have been established NAG have been established	31	If written down, trigger for write-down	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the
Always fully Fully or partially n/a n/a n/a n/a n/a n/a n/a Fermanently Free text N/a n	٠,						
Fully or partially or fully Fully or partially			Always fully	nave been established	a, mare been established		
Permanently remporarily n/a n/a n/a n/a n/a n/a n/a n/a n/a If written down, permanently or temporarily remporarily n/a n/a n/a n/a n/a n/a n/a n/a Where applicable, state characteristics which are in contravention of the non-subor of the non	32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
Femorarily now Temporarily							
n/a n/a	33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation Free text Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate to all non-subordinate creditors Subordinate to all non-subordinate to a			n/a				
skanking in the event of riquidation free text creditors creditors creditors creditors creditors 36 Characteristics of the converted instruments in contravention of the rules No No No No No No No No No N							
100 rules No No No No No No No No No No No No No							
27 Where applicable, state characteristics which are in contravention of the Front tout 1/2 (2)	36			No	No	No	No
	27			-/-	-/-	n/a	-/-
			rree text	n/a	n/a	n/a	n/a

Nores	sary main features for disclosure purposes	Characteristic				
neces	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0111460159	XS0112473425	Borrower's note loan	Borrower's note loan
			Bond: English law	Bond: English law		
3	Law applicable to the instrument	Free text	Subordinate arrangements: German law	Subordinate arrangements: German law	German law	German law
Regula	l atory treatment		law	law		
		Common Equity Tier 1				
		Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
,	CKK Tules Tully loaded	Tier 2	riei z capitai	riei z capitai	riei 2 Capitai	nei 2 capitai
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	3	Solo and (partially) consolidated	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		Business balance				
7	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Equities Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	9 987	24 881	3 494	3 513
9	Nominal value of instrument	Free text	10 000	36 000	5 000	5 000
9a	Issue price	Free text	99,87%	100,00%	100,00%	100,00%
90	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost	Liability - fair value option	Liability - fair value option	Liability - amortized cost
		Non-controlling interest in				
1.7	Original issue date	consolidated subsidiary	16.05.2000	15.06.2000	29.06.2000	06.07.2000
11	Original issue date	Free text Indefinite				
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	16.05.2030	15.06.2020	29.06.2020	06.07.2020
14	Callable by issuer subject to the prior approval of the competent	Yes	No	No	No	No
<u> </u>	authority	No				
١					,	1,
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	at any time for tax reasons	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ons/dividends		-			
Coupe	nis) dividends	Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Variable
17	Trixed of Variable dividend/coupon payments	Currently fixed, later variable	Tixeu	i ixeu	Tixeu	variable
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	6,52%	6,00%	4,10%	6-month Euribor + 0.20%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
		Fully discretionary				
200	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsor	Compulsory	Compulsory	Compulsory
20a	i uny discretionary, partiany discretionary or compulsory (time)	Compulsory	Compulsory	Compaisory	Compulsory	Compaisory
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
200	amount)	Compulsory	Compaisory	Compaisory	Compaisory	Compaisory
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
	is there a cost mercase chause of any other repayment meetitre.	No				
		Non-cumulative Cumulative				
22	Non-cumulative or cumulative	ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible	Ondered by CDD (EMCA	Out and by CDD (TMCA areas by		
١.			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,			
			SAG) have been established			
		Always fully				0 11 11 5 11
25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
Ť	7	Obligatory				
		Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
l	<u> </u>	Bearer option Issuer option				
		Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
-0		Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Other Free text	LBBW	LBBW	LBBW	LBBW
		Yes				
30	Writedown characteristics	No	Yes	Yes	Yes	Yes
		-	Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R.	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	SAG) have been established
		Always fully	,	,	,	,
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially				
22	If without down normal and the second	Permanently	n /o	-/-	n (a	-/-
33	If written down, permanently or temporarily	Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate			
در			creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
_	Where applicable, state characteristics which are in contravention of the					
37	rules	Free text	n/a	n/a	n/a	n/a
	·					

Improved Improved	Nerer	sary main features for disclosure purposes	Characteristic				
The content of the	reces			I RRW	I RRW	LRRW	I RRW
Part of Section 1 Part of Section 2 Part	2						
				Bond: English law	Bond: English law	Bond: English law	Bond: English law
	3	Law applicable to the instrument	Free text				Subordinate arrangements: German
Commonweigner Commonweigne	Daguil	ton treatment		law	law	law	law
March Marc	neguli	atory treatment	Common Equity Tier 1				
Common Part Part Part Common Part Common Part Common Part Common Part Common Part Part Common Part Common Part							
Comment Comm	4		Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Description of the property of the control of the							
Add Content For In Fronted Mile Content Per 2 copysis							
Part Comment							
Big Sign 1 month of group bed	5			Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Second comment of the control of control o			Not eligible				
Security of the program of production of p	_		Solo				
Part Part	6	Eligible at solo / group / solo and group level		Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Part Part							
Paper Pape	_			Colondontal	Cub and bases 2	Colored Control	Colored Color
No.	7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
1							
The part of the							
10							
Security According Security Control (Security							
Committee Comm	- 5	- Property - Property		,	,	,	,
Non-controlling process in Non-controllin			Liability - amortized cost				
Comparison of the control of the companies of the compa	10	Accounting classification		Liability - amortized cost			
10 Septiment was seen with early older Septiment was seen being older Septiment was seen being older Septiment was seen being older Septiment was seen being older older with severy date. Septiment was seen being older older with severy date. Septiment was seen being older older with severy date. Septiment was seen being older older with severy date. Septiment was seen being older with severy date. Septiment was seen being older with severy date. Septiment was seen being older was described with date, contingent call dates and suttlement amount. Septiment was seen being older was described with dates and suttlement amount. Septiment was seen being older was described with dates and suttlement amount. Septiment was seen being older was described with dates and suttlement amount. Septiment was seen being older was described with dates and suttlement amount. Septiment was seen being older was described with dates and suttlement amount. Septiment was seen being older was described with dates and suttlement amount. Septiment was seen being older was described with dates and suttlement amount. Septiment was seen being older was described with dates and suttlement amount. Septiment was seen being older was described with dates and seen being older was described. Septiment was described with dates and seen being older was described with dates and seen being older was described. Septiment was described with dates and seen being older was described with dates and seen being older was described. Septiment was described with dates and seen being older was described with dates and seen being older was described. Septiment was described with dates and seen being older was described. Septiment was described with dates and seen being older was described. Septiment was described with dates and seen being older was described. Septiment was described with dates and seen being older was described. Septiment was described with dates and seen being older was described. Septi							
Authorities of with regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regrey date With regree dat	11	Original issue date		03.07.2000	04.10.2000	02.10.2000	04.10.2000
to the capy date who capy out at the capy date who capy out and who capy out at the capy date who capy out at the capy date who capy out at the capy out at the capy date of the computer to the capy days of the							
Description larger dates Computation systems Computation Computa			With expiry date				
The part of the	13		Free text	03.07.2023	04.10.2030	02.10.2017	04.10.2030
any time for its reaction at any time for its reaction find at any time for its reaction fin	14			Yes	No	Yes	Yes
Second and address, depolicable Fee text		authority	INU				
Second and address, depolicable Fee text							
Treed or variable discland/coupon payments	15	Selectable call date, contingent call dates and settlement amount	rree text	at any time for tax reasons	n/a	at any time for tax reasons	at any time for tax reasons
Treed or variable discland/coupon payments							
Tred Section variable dividend/coopen payments Section Sec	16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Fixed Variable Fixed Variable Fixed Variable Fixed Variable Fixed Variable Fixed Variable Varia							
Fixed Variable Fixed Variable Currently Road, International Control of periods Fixed Variable Currently Road, International Control of periods Fixed Variable Variabl	coupe	nis/ urviučilus	Fixed				
Insert of virtuale dovident (coupon payments) Currently virtuals (currently virtuals) Currently virtuals) virtuals) Curren		Phond and the distance of the second		Fired	Variable	Fixed	Veriable
Nominal coopen and possible reference, index	17	rixed or variable dividend/coupon payments	Currently fixed, later variable	rixed	variable	rixed	variable
19 Is there a wide/dent stope? No No No No No No No No No No No No No			Currently variable, later fixed				
19 Is there a windered stope? No No No No No No No N							
19 Is there a windered stope? No No No No No No No N	10	Nominal coupon and possible reference index	Free text	6 20%	6-month Furibor + 0 200/	6 35W	6-month Furibor J 0 200/
Part Part of a violation stopin No No No No No No No N	16	reoniniai coupon anu possible reference muex	LICC LEAL	0,23/0	0 month Euribut + 0.29%	0,000	o monus curibut + 0.28%
Part Part of a violation stopin No No No No No No No N							
Fully discretionary, partially discretionary or compulsory (Compulsory Compulsory Comp	10	Is there a adjuidend ston«?		No	No	No	No
20b Fully discretionary, partially discretionary or compulsory (intent of met text computation) 20b Fully discretionary, partially discretionary or compulsory (in terms of met text computative) 21b Stephen a cost increase classe or any other repayment increasive? 22b Non-cumulative 22b Non-cumulative 23c Convertible or cumulative 33c Convertible or non-convertible 34c If convertible, conversion trigger 35c If convertible, conversion trigger 36c If convertible, conversion atterms and convertible or cumulative or cumulative or cumulative 37c If convertible, conversion fully 38c If convertible, conversion trigger 39c If convertible, conversion trigger 30c If convertible, space of instrument after conversion 30c If convertible, type of instrument after conversion 30c If convertible, type of instrument after conversion 30c If convertible, conversion trigger 30c If convertible, type of instrument after conversion 30c If convertible, type of instrument after conversion 30c If convertible, type of instrument after conversion 30c If convertible, type of instrument after conversion 30c If written down, trigger for write-down 30c If written down, partially or fully 30c If written	19	is there a »dividend stop«?	No	110	110	110	110
Computory Comput							
Fire text Compulsory Comput	20a			Compulsory	Compulsory	Compulsory	Compulsory
Fully discretionary, partially discretionary compulsory (Compulsory Compulsory Computation Computer Computing Compu							
Partially discretionary Compulsory Computation Compulsory Co			Fully discretionary				
Stiffer a cost increase clause or any other repayment incentive? No No No No No No No N	20b	rully discretionary, partially discretionary or compulsory (in terms of	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
Non-cumulative Cumulative Cumulat							
Non-cumulative Non-cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Non-cumulative	21	Is there a cost increase clause or any other repayment incentive?		No	No	No	No
ACM communitative or cumulative							
Section Sect	22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	22	ivon-cumulative or cumulative		ivon-cumulative	INOTI-CUTTUIALIVE	INOTI-CUTTUIALIVE	Non-cumulative
Convertible Convertible							
Ordered by SRR/FMS once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established sa	23	Convertible or non-convertible		Convertible	Convertible	Convertible	Convertible
deconditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established satisfied satisfies of legal provisions (SRM-R, SAC) have been established satisfies of legal provisions (SRM-R, SAC) have been established satisfies of legal provisions (SRM-R, SAC) have been established satisfies of legal provisions (SRM-R, SAC) have been established satisfies of legal provisions (SRM-R, SAC) have been established satisfies of legal provisions (SRM-R, SAC) have been established satisfies of legal prov			non convertible	Ordered by SRR/FMSA once the	Ordered by SRR/FMSA once the	Ordered by SRR/FMSA once the	Ordered by SRB/FMSA once the
A basis of legal provisions (SBM-R, SAG) have been established SAG) ha	24	If convertible conversion triager	Erna taut	conditions for resolution on the			conditions for resolution on the
Always fully Partially or fully Partially Partially Partially Partially or fully Partially Part	24	ii convertible, conversion trigger	riee (EXT	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
Est Convertible, partially or fully Partially				SAG) have been established			
Always partially 26 If convertible, conversion rate Free text Common Equity Tier 1 C	25	If convertible partially or fully	Always fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
If convertible, conversion obligatory or optional Obligatory Optional O	25	in convertible, partially of fully	Always partially	raitially of fully	raiddly of fully	rarudily Of Tully	raindly of fully
Obligatory Optional 1/0	26			n/a	n/a	n/a	n/a
Optional n/a Bearer option Searer option S							
Bearer option Susue option Suspending to the susue option Suspending to the susue option Suspending to the susue option Suspending to the susue option Suspending to the susue option Suspending to the susue option Suspending to the susue option Suspending to the suspendi			Optional				
Searer option Searer option Searer (spiton Searer) (spitor)	27			n/a	n/a	n/a	n/a
Bearer/issuer option Common Equity Tier 1 Additional Tier 1 Tier 2 Other Per S No Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established Always fully Fully or partially Always partially Alw							
Additional Tier 1			Bearer/issuer option				
Additional Tier 1							
Characteristics of the convertible, issuer of instrument after conversion Free text LBBW LBB	28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion Free text LBBW LBW LBBW LBBW LBBW LBBW LBBW LBBW LBBW LBBW LBBW		**					
Yes Yes	29			LBBW	LBBW	LBBW	LBBW
150 Willedwill Characteristics No 165							
Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established Always fully Fully or partially Always partially Always partially Always partially Always principle Always fully Fully or partially Always partially Always fully Fully or partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always fully Fully or partially Always partially Always fully Fully or partially Always partially Always partially Always partially Always partially Always fully Fully or partially Always fully Always partially Always fully Always partially Always fully Always fully Always partially Always fully Always partially Always partially Always partially Always partially Always partially Always partially Always	30	writedown characteristics		res		res	res
basis of legal provisions (SRM-R, SAG) have been established Always fully Fully or partially Always partial							Ordered by SRB/FMSA once the
SAC) have been established SAC) have been establ	31	If written down, trigger for write-down	Free text	conditions for resolution on the			conditions for resolution on the
Always fully Fully or partially or fully Always partially							
32 If written down, partially or fully Fully or partially Always partially N/a			Always fully	or to, mave been established	or to, mare peen established	or to, mave been established	S. 10, HAYE DECH ESTADIISHEU
Always partially Permanently Temporarily n/a 14 If written down, permanently or temporarily Remporarily n/a 15 Ranking in the event of liquidation Remporarily Free text No No No No No No No No No No No No No	32			n/a	n/a	n/a	n/a
133 fwritten down, permanently or temporarily Temporarily n/a		. , , , , , , , , , , , , , , , , , , ,	Always partially	•			
Na Na Na Na Na Na Na Na							
34 If written down temporarily, mechanism for writing up Free text n/a	33	If written down, permanently or temporarily		n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation Free text Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Cr	2.4	If written down temporarily, machanism for writing on		n/a	n/a	n/a	n/a
Anxing in the event of liquidation received. A characteristics of the converted instruments in contravention of the rules No No No No No No No No No No No No No N							n/a Subordinate to all non-subordinate
As Characteristics of the converted instruments in contravention of the rules No No No No No No No No No No No No No N	35	Ranking in the event of liquidation	Free text				
10 rules No No NO NO NO NO NO NO NO NO NO NO NO NO NO	36	Characteristics of the converted instruments in contravention of the	Yes				
	20	rules		INO .	110	110	110
rules rules	37		Free text	n/a	n/a	n/a	n/a
	51	rules					-9

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	DE0005873921	XS0122492332	DE0005940621	XS0121645138
				Bond: English law		Bond: English law
3	Law applicable to the instrument	Free text	German law	Subordinate arrangements: German	German law	Subordinate arrangements: German
Dl				law		law
Regui	atory treatment	Common Equity Tier 1				
		Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		n/a				
		Common Equity Tier 1 Additional Tier 1				
5	CRR rules fully loaded	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated Business balance				
_		Share capital				
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	5 873	15 000	24 299	20 000
9 9a	Nominal value of instrument Issue price	Free text	7 500 100,00%	15 000 100,00%	30 000 100,00%	20 000 100,00%
9a 9h	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
35	периунене рисс	Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		Non-controlling interest in				
11	Original issue date	consolidated subsidiary Free text	30.11.2000	08.01.2001	18.01.2001	05.02.2001
		Free text Indefinite				
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	30.11.2020	05.01.2041	18.01.2021	05.02.2031
14	Callable by issuer subject to the prior approval of the competent	Yes	No	Yes	No	No
	authority	No				
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	at any time for tax reasons	n/a	n/a
l						
			,	,	,	,
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends					
		Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Variable	Variable	Fixed	Variable
		Currently variable, later fixed				
			100% of 10-year GBP-CMS			
18	Nominal coupon and possible reference index	Free text	Maximum interest rate 8.0%	6-month Euribor + 0.30%	6,50%	3-month Euribor + 0.30%
			Minimum interest rate 3.25%			
19	Is there a »dividend stop«?	Yes No	No	No	No	No
		Fully discretionary				
20-	Full discontinuo malali disconti	Partially discretionary	C	C	Committee	Communication of the communica
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
201	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary	C	Committee	Committee	Committee
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Troil culturative of culturative	ACSM (alternative coupon settlement mechanism)	non camalatre	Tron camalacire	non camalactic	Tion cumulative
		Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
24	If convertible, conversion trigger	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the
-4	a conversion engger	THE SEAL	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
 		Almone fulls	DAG) nave been established	SAG) have been established	SAG) have been established	SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				, 0. 1011,
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory				
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option				
		Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
- 3		Tier 2		assument against the t	and a second control of	
29	If convertible, issuer of instrument after conversion	Other Free text	LBBW	LBBW	LBBW	LBBW
		Yes Yes				
30	Writedown characteristics	No No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
31	If written down, trigger for write-down	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R,
 		Alwaye fully	and) have been established	SAG) have been established	and) have been established	SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially	n/a	n/a	n/a	n/a
32		Always partially	11/14	· · · · · · · · · · · · · · · · · · ·	17 %	11/ W
		Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
		n/a				
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate
	Characteristics of the converted instruments in contravention of the	Yes	creditors	creditors	creditors	creditors
36	rules	res No	No	No	No	No
~-	Where applicable, state characteristics which are in contravention of the		- 1-	- 1-	- t-	- (-
	rules	Free text	n/a	n/a	n/a	n/a
37	rules					

Neces	sary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW XS0124111385	LBBW XS0124166108	LBBW XS0124885210	LBBW XS0128704342
			Bond: English law	Bond: English law	Bond: English law	Bond: English law
3	Law applicable to the instrument	Free text	Subordinate arrangements: German	Subordinate arrangements: German	Subordinate arrangements: German	Subordinate arrangements: German
Regula	atory treatment		law	law	law	law
	· · · · · · · · · · · · · · · · · · ·	Common Equity Tier 1				
4	CRR transitional rules	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
4	CRR transitional rules	Not eligible	rier 2 capitai	rier z capitai	rier 2 capitai	rier 2 capital
		n/a				
		Common Equity Tier 1 Additional Tier 1				
5	CRR rules fully loaded	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated				
		Business balance Share capital				
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Silent partners' contribution	30 000	40 000	10 172	6.072
9	Nominal value of instrument	Free text Free text	30 000	40 000	18 173 22 000	6 072 7 000
9a	Issue price	Free text	100,00%	100,00%	99,63%	100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		Non-controlling interest in consolidated subsidiary				
11	Original issue date	Free text	01.02.2001	05.02.2001	22.02.2001	03.05.2001
12	Indefinite or with expiry date	Indefinite	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	With expiry date Free text	01.02.2031	05.02.2041	22.02.2021	03.05.2021
14	Callable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes	Yes
L'*	authority	No				
,,-	Colombia will done according to a self-of-or-	F	at any time for the		at any story fronts.	at any story for the
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons			
ļ						
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends					
		Fixed Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Variable	Fixed	Variable	Fixed
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	6-month Euribor + 0.30%	6,11%	3-month Euribor + 0.20%	6,06%
10	te shows a substitute of a transport	Yes	N-	N-	N-	N-
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary Partially discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory				
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible	Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the			
- '	· · · · · · · · · · · · · · · · · · ·		basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully				
25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory				
l		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
l		Issuer option Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
20		Tier 2 Other	Common Equity (ICI)	Common Equity (ICI)	Common Equity (ICI I	Common Equity (ICI)
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
		No	Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the			
اد	ii wiiten down, trigger for wiite-down	TICC ICAL	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established		basis of legal provisions (SRM-R, SAG) have been established
-		Always fully	and) have been established	and, have been established	and, have been established	and, have been established
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially				
33	If written down, permanently or temporarily	Permanently Temporarily	n/a	n/a	n/a	n/a
		n/a				
		Free text	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
36		Yes	No	No	No	No
	rules Where applicable, state characteristics which are in contravention of the	No				
37	rules	Free text	n/a	n/a	n/a	n/a

South English law South English law Subordinate arrangements: German Subordinate arrangements: Subordinate arrangements: German Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subordinate arrangements: Subo	131947854 DE0007062572 Id: English law oordinate arrangements: German German law	
Sond: English law Subdridinate arrangements: German Subdridi	d: English law ordinate arrangements: German German law 7 2 capital Tier 2 capital 7 2 capital Tier 2 capital 8 2 capital Solo and (partially) consolidated Solo and (partial	
Subordinate arrangements: German Subordinate ar	ordinate arrangements: German German law 2 capital Tier 2 capital 2 capital Tier 2 capital and (partially) consolidated Solo and (partial	
Common Equity Tier 1 Additional Tier 1 Tier 2 Tier 2 capital Tier 3 capital Tier 4 capital Tier 5 capital Tier 5 capital Tier 5 capital Tier 5 capital Tier 5 capital Tier 5 capital Tier 6 capital Tier 8 capital Tier 9 capital Tie	2 capital Tier 2 capital 2 capital Tier 2 capital 3 and (partially) consolidated Solo and (partial	
Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible Solo (apartially) consolidated Solo and (partially) consolidated	2 capital Tier 2 capital o and (partially) consolidated Solo and (partial	
4 CRR transitional rules Tier 2 Not eligible n/a Common Equity Tier 1 Additional Tier 1 Tier 2 Capital Tier 2 capital Tier	2 capital Tier 2 capital o and (partially) consolidated Solo and (partial	
Not eligible n/a Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible Solo Gartially consolidated Solo and (partially) consolidated S	2 capital Tier 2 capital o and (partially) consolidated Solo and (partial	
n/a	o and (partially) consolidated Solo and (partial	
S CRR rules fully loaded Tier 2	o and (partially) consolidated Solo and (partial	-
Tier 2 Not eligible Solo (partially) consolidated Solo and (partially) consolidated solo and (partially) co	o and (partially) consolidated Solo and (partial	
Solo Solo Solo Group Solo and (partially) consolidated		
6 Eligible at solo / group / solo and group level Solo and (partially) consolidated Solo and (partially consolidated Solo and (partially consolidated Solo and (partially consolidated Solo and (partially consolidated Solo and (partially consolidated Solo and (partially consolidated Solo and (partially consolidated Solo and (partially consolidated Solo and (partially consolidated		
Solo and (gartially) consolidated Business balance Share capital Equities Silent partners' contribution 8 Amount eligible for inclusion in prudential own funds Free text 7 000 6 000 3 601 9 Nominal value of instrument Free text 7 000 6 000 4 000 9 Issue price Free text 1 100,00%		lly) consolidated
Type of instrument	ordinated capital Subordinated ca	
2	ordinated capital Subordinated ca	
8 Amount eligible for inclusion in prudential own funds Free text 7 000 6 000 3 600 9 Nominal value of instrument Free text 7 000 6 000 4 000 9a Issue price Free text 100,00% 100,00% 100,00 9b Repayment price Free text 100,00% 100,00% 100,00 Equity capital Liability - amortized cost Liability - amortized cost 100,00% 100,00%		pital
9 Nominal value of instrument Free text 7 000 6 000 4 000 9a Issue price Free text 100,00% 100,00% 100,00 9b Repayment price Free text 100,00% 100,00% 100,00 Equity capital Liability - amortized cost 100,00% 100,00% 100,00%	01 30 000	
9b Repayment price Free text 100,00% 100,00% 100,00 Equity capital Liability - amortized cost Liability - amortized cost 100,00% <	00 30 000	
Equity capital Liability - amortized cost		
Liability - amortized cost	1,00%	
10 Accounting classification Liability- fair value option Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost	pility - amortized cost Liability - amorti	zed cost
consolidated subsidiary		
La de Carlos	07.2001 06.07.2001	
with expiry date	h expiry date With expiry date	,
13 Original expiry date Free text 30.06.2031 30.06.2032 02.07	07.2021 08.07.2041	
Callable by issuer subject to the prior approval of the competent authority Yes Yes Yes Yes	Yes	
15 Selectable call date, contingent call dates and settlement amount Free text at any time for tax reasons at any time for tax reasons at any time for tax reasons	ny time for tax reasons n/a	
16 Later call dates, if applicable Free text n/a n/a n/a	06.07.2026	·
Coupons/dividends		
Fixed		
17 Fixed or variable dividend/coupon payments Variable Currently fixed, later variable Fixed Fixed Variable	iable Fixed	
Currently variable, later fixed		
18 Nominal coupon and possible reference index Free text 6,19% 6,20% 6-mor	nonth Euribor + 0.20% 6,40%	
	· ·	
Yes		
19 Is there a workideno stops? No No No No	No	
Fully discretionary Partially discretionary Computer Co		
zoa rully discretionary, partially discretionary or compulsory Compulsory	npulsory Compulsory	
Free text Fully discretionary		
20b rully discretionary, partially discretionary of compulsory (in terms of Partially discretionary Compulsory Compu	npulsory Compulsory	
Compulsory Yes		
21 Is there a cost increase clause or any other repayment incentive? No No No No	No	
Non-cumulative Non-cumulative		
22 Non-cumulative or cumulative Cumulative ACSM (alternative coupon Non-cumulative Non-cumulativ	n-cumulative Non-cumulative	
settlement mechanism)		
23 Convertible or non-convertible Convertible Converti	overtible Convertible	
Ordered by SRB/FMSA once the Ordered by SRB/FMSA once the Ordered by SRB/FMSA once the Order	lered by SRB/FMSA once the Ordered by SRB/	
24 If convertible, conversion trigger Free text conditions for resolution on the basis of legal provisions (SRM-R, basis of legal provisions (ditions for resolution on the is of legal provisions (SRM-R, basis of legal provisions (SRM-R)	
	SAG) have been established SAG) have been	established
Always fully 25 If convertible, partially or fully Partially or fully Partially or fully Partially or fully Partially or fully	tially or fully Partially or fully	
Always partially	ratually of fully	
26 If convertible, conversion rate Free text n/a n/a n/a n/a	n/a	
Obligatory Optional		
27. If convertible conversion obligators or optional	n/a	
searer option Issuer option		
Bearer/issuer option		
Common Equity Tier 1 Additional Tier 1		
28 If convertible, type of instrument after conversion Tier 2 Common Equity Fier F Common Equity F Common E	nmon Equity Tier 1 Common Equity	Tier 1
Other LBBW LBBW LBBW LBBW LBBW LBBW LBBW LBB	W LBBW	
Voc		
No res res res		
conditions for resolution on the conditions for resolution on the conditions	lered by SRB/FMSA once the ditions for resolution on the conditions for re	
basis of legal provisions (SRM-R, basis	is of legal provisions (SRM-R, basis of legal pro	rovisions (SRM-R,
SAG) have been established SAG) have been established SAG) have been established SAG) to SAG) have been established SAG) to SA	G) have been established SAG) have been	established
32 If written down, partially or fully Fully or partially n/a n/a n/a	n/a	
Always partially		
Permanently	n/a	
33 If written down, permanently or temporarily Temporarily n/a n/a n/a		
33 If written down, permanently or temporarily Temporarily n/a n/a n/a n/a	n/a	
33 If written down, permanently or temporarily Temporarily n/a n/a n/a n/a 14 If written down temporarily, mechanism for writing up Free text n/a n/a n/a n/a	ordinate to all non-subordinate Subordinate to a	all non-subordinate
Free text Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Subordinate to all non-subordinate Subordinate Subordinate to all non-subordinate Subordinate Subordinate to all non-subordinate Subordinate Subordinate to all non-subordinate Subordinate to all non-subordinate Subordinate to all non-subordinate Subordinate Subordinate to all non-subordinate Subordinate to all non		all non-subordinate
33 fwritten down, permanently or temporarily n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up Free text n/a		all non-subordinate
33 ff written down, permanently or temporarily n/a n/a n/a n/a 34 ff written down temporarily, mechanism for writing up free text n/a n/a n/a n/a 35 Ranking in the event of liquidation free text Subordinate to all non-subordinate Subordinate to all non-subordinate Creditors Cre	No	all non-subordinate

Neces	sary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Registered bond	LBBW Borrower's note loan	LBBW DE000LBW9JL5	LBBW Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Ů	English at 3010 / group / 3010 and group reven	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Business balance Share capital				
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Silent partners' contribution Free text	10 000	10 000	10 000	10 000
9	Nominal value of instrument	Free text	10 000	10 000	10 000	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00% 100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
10	Assessment of the state of the	Liability - amortized cost	Ushillar annual salasa	Unbillar consentend one	Habilita Falanaha andan	Habilita and and and
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
L.	Odelad have day	consolidated subsidiary	20.05.2005	20.07.2000	25.00.2005	21.00.2006
11	Original issue date	Free text Indefinite	29.06.2006	26.07.2006	25.08.2006	21.09.2006
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes	29.06.2026	26.07.2023	25.08.2026	21.09.2022
14	authority	No No	Yes	No	No	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	n/a	n/a	at any time for tax reasons
<u> </u>						
l	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends	rtd				
1.7	First soundable distributed for the second	Fixed Variable	Fixed	Fixed	Variable	Fixed
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable Currently variable, later fixed	rixeu	rixeu	variable	rixeu
		Currently variable, later fixeu				
		_			100% of 10-year GBP-CMS	
18	Nominal coupon and possible reference index	Free text	4,81%	4,69%	Maximum interest rate 7.70%	4,47%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
200	amount)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
24	If convertible, conversion trigger	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	SAG) have been established	SAG) have been established
25		Always fully				
25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
ĺ		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
	3, · · · · · ·	Bearer option Issuer option	,	,	,	,
		Bearer/issuer option				
		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	Other Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
- 50		No	Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
اد	in whiten down, trigger for write-down	TICC ICAL	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully	·	or to, make been established	S. 10, Have been established	S. C., HAVE DEEN CSTADIISHEU
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate
	Characteristics of the converted instruments in contravention of the	Yes	creditors	creditors	creditors	creditors
36	rules	No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
			I.	1	I.	1

24 If convertible, conversion trigger Free text conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established Always fully Fully or partially Always partially Always partially Always partially Fully or partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Fully or partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially Always partially or fully Always partially or fully Partially o	uer form designation (e.g. CUSIP, ISIN, Bloomberg ticker) v applicable to the instrument y treatment	Free text Free text	Borrower's note loan	DE000LBW7R23	Borrower's note loan	Borrower's note loan
1	form designation (e.g. CUSIP, ISIN, Bloomberg ticker) w applicable to the instrument y treatment	Free text	Borrower's note loan	DE000LBW7R23	Borrower's note loan	Borrower's note loan
April Common Co	y treatment	Free text	German law	German law	German law	Cormon low
	y treatment	Free text	German law	German law	German law	
						German iaw
Mathematical Pari	R transitional rules	Common Equity Tier 1				
No. Section No.	R transitional rules	Additional Tier 1				
Page Page			Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Common Equity Text 10 12 capsal 10 capsal		Not eligible				
		•			+	+
		Additional Tior 1	T. 0. 1. 1	T. 2		
Page Support and said group band See	k rules fully loaded	Tier 2	Tier 2 capitai	Tier 2 capital	Her 2 capital	Her 2 capital
Description of the control of the						
Solve and generally consistency Solv	nible at solo / group / solo and group level		Solo and (nartially) consolidated	Solo and (partially) consolidated	Solo and (nartially) consolidated	Solo and (partially) consolidated
Description Description	gible at 3010 / group / 3010 and group teres		solo ana (partiany) consolidated	solo ana (partiany) consolidatea	Solo and (partially) consolidated	solo and (partially) consolidated
Part Part						
A mount eligible for inclusion a prophetical oral finals February	pe of instrument		Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
1		Equities				
Second column of the entirement of the feet Second column of the entirement of t	nount eligible for inclusion in prudential own funds		33	287	3 341	340
10 No. 10 10 10 10 10 10 10 1		Free text				
Facility According characteristics in Manual Control Control Market Control Control Manual Control Control Manual Control Control Manual Control Control Manual Control Control Manual Control Control Manual Control Control Manual Control Control Manual Control Co	ue price					
billow provided cost operations of the controlling interest in consideration with copy date cost operations of the copy date	payment price		100,00%	100,00%	100,00%	100,00%
building function building function building function completed cost building sentenced		Liability - amortized cost				
Comparison of the service of the s	counting classification	Liability- fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
10 State of the count of th						
Decidination of the supply date Modernitor of the supply d	ginal iccup data		00.01.2007	15.02.2007	01.11.2007	06 11 2007
With Early date With Early		Indefinite				
10 10 10 10 10 10 10 10	* *	With expiry date				1 1
Marcing Marc		Free text	12.01.2017	15.02.2017	01.11.2017	06.11.2017
Selectable of dise, critingers cal dates and settlement amount Free text			No	No	No	No
Section Sect	inonty	INU			+	+
In companies Incompanies	estable call date continuent call decreased surfaces	Free tout	n/a	-/-	n/a	n/a
Fixed or variable dividend/coupon payments Fixed Variable Var	ectable call date, contingent call dates and settlement amount	riee text	II/d	11/ d	11/ d	11/d
Fixed or variable dividend/coupon payments Fixed Variable Var						
Fixed Variable dividend/coupon payments Fixed Variable V	er call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Fixed Variable dividend/coupon payments Fixed Variable V	dividends					
Currently Reed, Later variable (Currently Winkble, Later Works)		Fixed				
Sometiment Content Section S	ed or variable dividend/coupon payments		Fixed	Variable	Fixed	Variable
18 Nominal coupon and possible reference index Free text		Currently fixed, later variable				
Some composition processes reference from the service state Some service state Some service from the service from the service state Some service from the service from the service from the service state Some service from the		Currently variable, later fixed				
Some companies of the particular content o						100% of 20 year FUR CMS
19 Is there a wilvidend stops ² Ves No No No No No No No N	minal coupon and possible reference index	Free text	4,48%	100% of 10-year EUR-CMS	5,51%	
Particle Secretaria Particle Particl						
Particle Secretaria Particle Particl		Voc			+	+
20a Fully discretionary, partially discretionary or compulsory (Impellory Pret text 20b Fully discretionary, partially discretionary or compulsory (Interns of Amount) 21 Is there a cost increase clause or any other repayment incentive? 22 Non-cumulative or cumulative 23 Comertible or non-convertible 24 If convertible, conversion trigger 25 If convertible, partially or fully 26 If convertible, conversion obligatory or optional 27 If convertible, conversion obligatory or optional 28 If convertible, conversion obligatory or optional 28 If convertible, issuer of instrument after conversion 29 If written down, partially or fully 20 If written down, partially or fully 20 If written down, partially or fully 21 If written down, partially or fully 22 If written down, partially or fully 23 If written down, partially or fully 24 If written down, partially or fully 25 If written down, partially or fully 26 If written down, partially or fully 27 If written down, partially or fully 28 If written down, partially or fully 29 If written down, partially or fully 20 If written down, partially or fully 20 If written down, partially or fully 20 If written down, partially or fully 21 If written down, partially or fully 22 If written down, partially or fully 23 If written down, partially or fully 24 If written down, partially or fully 25 If written down, partially or fully 26 If written down, partially or fully 27 If written down, partially or fully 28 If written down, partially or fully 29 If written down, partially or fully 20 If written down, partially or fully 20 If written down, partially or fully 21 If written down, partially or fully 22 If written down, partially or fully 23 If written down, partially or fully 24 If written down, partially or fully 25 If written down, partially or fully 26 If written down, partially or fully 27 If written down, partially or fully 28 If written down, partially or fully 29 If written down, partially or fully 20 If written down, partially or fully 20	here a »dividend stop«?		No	No	No	No
Compulsory Free text From etable, partially of fully Free text Fre						
Tree frest First	ly discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
Pully discretionary, partially discretionary partial discretionary partially discretionary partial discretionary partial partial discretionary partial partial partial partial partial partial partial partial partial partial partial partial partial partial partial parti	, , , , , , , , , ,	Compulsory	,	,	,	, , , , ,
Compulsory Com						
Second complete Computative Computativ		Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
The convertible conversion obligatory or optional Source and conversion rate Common Equity Tier 1 Common E	ount)	Compulsory				
Non-cumulative or cumulative Non-cumulative Non-cum	here a cost increase clause or any other repayment incentive?		No	No	No	No
Commutative Commutative					+	+
ALSM (atternative coupons settlement mechanism) 23 Convertible or non-convertible Convertible	a consider the constant of		Non-months of	Non-superior	Non-susualistics	Non-susualistics
Convertible or non-convertible Convertible	n-cumulative or cumulative		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible C						
Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion trigger Propertible, conversion cate Propertible, conversion obligatory or optional Propertible, conversio	nvertible or non-convertible		Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger Free text Conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established Partially or fully Partially			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
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Fully or partially or fully Partially P			SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
Always partially 26 If convertible, conversion rate Free text Obligatory Optional n/a N/a N/a N/a N/a N/a N/a N/a	onvertible partially or fully	AIWAYS fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
Free text Prescription Prescri	conversione, partially or runy	Always partially	accusty of rully	a carry or runy	randally or rully	ractally of fully
Optional n/a Rearer option Susur o	onvertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional Sharer option Sha		Obligatory				
Bearer option Searer/issuer option Searer		Optional n/a				
Susure option Basure optio			n/a	n/a	n/a	n/a
Bearer/issuer option Real fromwertible, type of instrument after conversion Real fromwertible, issuer of instrument after conversion Real free text Rest	Issuer option					
Additional Tier 1 Common Equity Tier 1		Bearer/issuer option				
Tier 2 Other Common Equity Her 1 Common Equity						
Other Othe	convertible, type of instrument after conversion		Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion free text LBBW LBBW LBBW LBBW LBBW LBBW LBBW LBB						
No resolve the free text and spirally fully or fully fully fully fully fully fully fully or fully f	convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established 32 If written down, partially or fully Always partially Permanently Temporarily n/a No Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established No Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established No Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established No No Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established No No Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established No No No No No No No No No No	itedown characteristics		Yes	Yes	Yes	Yes
1 If written down, trigger for write-down free text conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the data of legal provisions (SRM-R, SAC) have been established solve the	****	No .				
basis of legal provisions (SRM-R, SAC) have been established Always fully Fully or partially Always partially If written down, partially or temporarily Permanently or temporarily n/a If written down, permanently or temporarily n/a Permanently Temporarily n/a Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been established Issis of legal provisions (SRM-R, SAC) have been established sAC) have been establ						
Always fully fully or fully always partially fully or partially fully or partially fully or partially fully or partially fully or partially fully or partially fully or partially fully or partially fully f	vritten down, trigger for write-down	Free text	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
32 fwritten down, partially or fully Fully or partially Always partially Always partially Permanently Permanently Permanently Temporarily n/a			SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
Always partially Permanently Temporarily n/a n/a n/a n/a Na Na Na Na Na Na Na	unitation along a position of fully		n /a	-/-	n/a	n/a
Permanently Temporarily n/a n/a n/a n/a n/a n/a	written down, partially or fully	runy or partially Always partially	II/d	11/ d	11/ d	11/d
33 If written down, permanently or temporarily Temporarily n/a n/a n/a n/a n/a n/a						
	vritten down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34 IT Written down temporarily, mechanism for writing up Free text In/a	altered and the second		- 1-	- 1-		- 1-
Cubardinete to all non subordinete Cubardinete to all non subordinete Cubardinete to all non subordinete Cubardinete to all non subordinete Cubardinete to all non subordinete						n/a Subordinate to all non-subordinate
35 Ranking in the event of liquidation Free text Suborionate to an inon-suborionate continuate to an inon-suborionate to an inon-subo	nking in the event of liquidation	Free text				
36 Characteristics of the converted instruments in contravention of the Ves No No No No No			No	No	No	No
rues No		No				
		Free text	n/a	n/a	n/a	n/a
37 Where applicable, state characteristics which are in contravention of the ree text n/a n/a n/a n/a n/a n/a		TICC CCAC	11/α			
Where conditionally extends of extended the control of the control		Free text	n/a	n/a	n/a	n/a
	gle glach er ein mich ly lyo h no no co ite	inal issue date iffinite or with expiry date ignal expiry date dable by issuer subject to the prior approval of the competent ionity ctable call date, contingent call dates and settlement amount ir call dates, if applicable lividends d or variable dividend/coupon payments dividends d or variable dividend/coupon payments dividend stop«? y discretionary, partially discretionary or compulsory (time) y discretionary, partially discretionary or compulsory (in terms of bunt) sere a cost increase clause or any other repayment incentive? dividends or cumulative vertible or non-convertible vertible, conversion trigger sometrible, conversion rate onvertible, conversion obligatory or optional onvertible, conversion obligatory or optional onvertible, issuer of instrument after conversion edown characteristics ritten down, trigger for write-down ritten down, partially or fully ritten down, partially or temporarily ritten down, permanently or temporarily ritten down temporarily, mechanism for writing up	unulting classification Liability: Fair value option Non-controlling interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest in consolidated subsidiary interest inter	punting classification Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost Liability - amortized cost With expiry date With expiry date With expiry date With expiry date With expiry date With expiry date With expiry date With expiry date With expiry date Visa No No No No No No No No No No No No No	Liability - amortized cost Liability - fair value option Consolidated every description of the competent of	Liability ameritaned cost Liability for subsequence of tablety ameritaned cost Liability for subsequence of tablety ameritaned cost Liability ameritaned cost With expry date With expry dat

	sary main features for disclosure purposes	Characteristic				
	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	tory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	•	Tier 2 Not eligible				
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
7	Type of instrument	Share capital Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds Nominal value of instrument	Free text Free text	426 2 500	335 2 000	0 6 000	3 713 20 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost			
		consolidated subsidiary				
11	Original issue date	Free text	07.11.2007	02.11.2007	08.11.2007	05.12.2007
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	Free text	07.11.2017	02.11.2017	08.11.2027	05.12.2017
14		Yes No	No	No	Yes	No
	autionty	110				
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
	-					
16	Later call dates, if applicable	Free text	n/a	n/a	08.11.2017	n/a
	ns/dividends		,-	,		
сопро	and arriaging	Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	5,52%	5,52%	5,86%	5,64%
		Yes				
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary Partially discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory				
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
25	If convertible partially or fully	Always fully	Partially or full:	Partially or full:	Partially or full:	Partially or full-
	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
		Bearer option Issuer option				
		Bearer/issuer option				
I		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1			
29		Other Free text	LBBW	LBBW	LBBW	LBBW
		Yes Yes	Yes	Yes	Yes	Yes
20	Writedown characteristics	No				
2.1	If without down bridger for the	Free tout	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
31	If written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,			
		Always fully	SAG) have been established			
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
$\vdash \vdash$		Always partially Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
		n/a				
		Free text	n/a Subordinate to all non-subordinate			
	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
٠,	rules				[[

Noras	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
DI						
Keguli	atory treatment	Common Fredh Tim 1				
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	,	Not eligible				·
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated				
		Business balance				
7	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Equities Silent partners' contribution	-			
8	Amount eligible for inclusion in prudential own funds	Free text	509	423	424	343
9	Nominal value of instrument	Free text	3 000	2 500	2 500	2 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost			
l		Non-controlling interest in	,	,	,	,
L		consolidated subsidiary				
11	Original issue date	Free text	06.11.2007	05.11.2007	06.11.2007	09.11.2007
12	Indefinite or with expiry date	Indefinite	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	With expiry date Free text	06.11.2017	05.11.2017	06.11.2017	09.11.2017
	Callable by issuer subject to the prior approval of the competent	Yes				
14	authority	No No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
	general and and an arrangement unionity			1		[.
 						
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends					
		Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Variable	Fixed
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Currently fixed, later variable Currently variable, later fixed				
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	5,60%	5,55%	100% of 10-year EUR-CMS Minimum interest rate 5.19%	5,53%
					Millimum interest rate 3.19%	
19	Is there a »dividend stop«?	Yes	No	No	No	No
		No Fully discretionary				
		Partially discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
201	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary				
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Troil culturative of culturative	ACSM (alternative coupon settlement mechanism)	non camalatre	The camalactic	Thom cumulative	Tron camalative
		Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the			
	in convertible, conversion angger	Tree text	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R, SAG) have been established
		Always fully	and) have been established	SAG) have been established	SAG) have been established	una) nave peen established
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory				
		Optional n/a				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
ĺ		Issuer option				
		Bearer/issuer option				
I		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
ĺ		Tier 2 Other				
29	If convertible, issuer of instrument after conversion		LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
50		No				
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
		Always fully				
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially				
		Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Free text	n/a	n/a	n/a	n/a
			n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the	Yes	No	No	No	No
טכ	rules	No		110	110	
37	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
1	rules		<u> </u>	<u>1.5</u>	L*	1 .

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	DE000LBW6XN8	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
3	Law applicable to the instrument	riee text	Germaniaw	Germaniaw	Germaniaw	German law
Regula	atory treatment					
		Common Equity Tier 1				
4	CRR transitional rules	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
ľ		Not eligible				
		n/a				
		Common Equity Tier 1 Additional Tier 1				
5	CRR rules fully loaded	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated	, ,	, ,		
		Business balance Share capital				
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
9	Amount eligible for inclusion in prudential own funds Nominal value of instrument	Free text Free text	5 573 32 000	887 5 000	175	641 3 000
	Issue price	Free text	100,00%	100,00%	100,00%	99,99%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital				
10	Accounting classification	Liability - amortized cost Liability- fair value option	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
		Non-controlling interest in				
.,,		consolidated subsidiary	16.11.0007	20.11.2007	16.11.000#	20.11.2027
11	Original issue date	Free text Indefinite	16.11.2007	20.11.2007	16.11.2007	20.11.2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	14.11.2017	20.11.2017	16.11.2017	25.01.2018
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
	authority					
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
1			ļ ·	·		1
10	Later call dates if applicable	Conn bout	-/-	-/-	n/a	n (a
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ons/dividends	Fixed				
		Variable	Mandala.	Wastalda	Photo d	The state of the s
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Variable	Variable	Fixed	Fixed
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	100% of 10-year EUR-CMS Minimum interest rate 5.26%	3.00% + MAX[(HICP[t]/HICP[t-1]-1;0]	5,53%	5,51%
			Millimum interest rate 3.20%			
		Yes				
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
201	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary				
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Lather and the second format of the second format of	Yes	N-	v-	N-	N.
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative Cumulative				
22	Non-cumulative or cumulative	ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible	Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the			
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully	, zeen established	, sen established	,	,
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Always partially Free text	n/a	n/a	n/a	n/a
20	convertible, conversion rate	Obligatory	DIV W	1.17 to	11/14	11/ 56
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option				
		Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1 Tier 2	Common Equity Tier 1			
		Other				
29	If convertible, issuer of instrument after conversion		LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the			
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully				
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
 		Always partially Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
		n/a				
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors			
36	Characteristics of the converted instruments in contravention of the	Yes	No	No	No	No
	rules Whose applicable, state characteristics which are in contravention of the	No				
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
•						

Nores	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	DE000LBW6ZA0	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Damula	Alamy Avandament					
Kegui	atory treatment	Common Equity Tier 1				
		Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated				
		Business balance Share capital				
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	544	1 829	416	926
	Nominal value of instrument	Free text	3 000	10 000	2 300	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
96	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		Non-controlling interest in				
		consolidated subsidiary				
11	Original issue date	Free text	27.11.2007	30.11.2007	26.11.2007	04.12.2007
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	27.11.2017	30.11.2017	26.11.2017	04.12.2017
	Callable by issuer subject to the prior approval of the competent	Yes				
14	authority	No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
			, -	., -	., -	,, ,
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ons/dividends					
	,	Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Variable	Fixed
.,	Trixed of Variable dividend/coupon payments	Currently fixed, later variable	T I ACC	i ixea	Turiusic .	The d
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	5,45%	5,48%	101.00% of 10-year EUR-CMS	5,50%
			-,, -	-,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,
19	Is there a »dividend stop«?	Yes	No	No	No	No
.,	is there a warracha stops.	No				
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
		Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
	amounty	Compulsory				
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
		No No				
		Non-cumulative Cumulative	_			
22	Non-cumulative or cumulative	ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible				
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
			SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
		Always fully	-			
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Always partially	n/a	n/a	n/a	n/a
20	ii convertible, conversion rate		11/α	11/ a	11/ α	11/α
		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
41	in convertible, conversion obligatory or optional	Bearer option	11/ ti	11/ ti	11/ α	11/4
		Issuer option				
		Bearer/issuer option				
		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Other				
29	If convertible, issuer of instrument after conversion		LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
	Willedowii Characteristics	No				Ordered by SRB/FMSA once the
	writedown characteristics		Ordered by CDD /FMCA	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the conditions for resolution on the
			Ordered by SRB/FMSA once the		conditions for resolution on the	
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
31			conditions for resolution on the	conditions for resolution on the		
31	If written down, trigger for write-down	Free text Always fully	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
31		Free text Always fully Fully or partially	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
	If written down, trigger for write-down	Free text Always fully Fully or partially Always partially	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
32	If written down, trigger for write-down If written down, partially or fully	Free text Always fully Fully or partially Always partially Permanently	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a	conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a	basis of legal provisions (SRM-R, SAG) have been established n/a	basis of legal provisions (SRM-R, SAG) have been established n/a
	If written down, trigger for write-down	Free text Always fully Fully or partially Always partially	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
32	If written down, trigger for write-down If written down, partially or fully	Free text Always fully Fully or partially Always partially Permanently Temporarily	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a	conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a	basis of legal provisions (SRM-R, SAG) have been established n/a	basis of legal provisions (SRM-R, SAG) have been established n/a
32 33 34	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a N/a Subordinate to all non-subordinate to all non-subordinate	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate Subordinate to all non-subordinate	basis of legal provisions CRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate	basis of legal provisions (SRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate
32	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text	conditions for resolution on the basis of legal provisions (SBM-R, SAG) have been established n/a n/a	conditions for resolution on the basis of fegal provisions (SRM-R, SAG) have been established n/a n/a	basis of legal provisions GRM-R, SAG) have been established n/a n/a	basis of legal provisions (SRM-R, SAG) have been established n/a n/a
32 33 34	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Yes	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a N/a Subordinate to all non-subordinate to all non-subordinate	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate Subordinate to all non-subordinate	basis of legal provisions CRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate	basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a Subordinate to all non-subordinate
32 33 34 35 36	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	basis of legal provisions GRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors
32 33 34 35	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Yes	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	basis of legal provisions GRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors

	sary main features for disclosure purposes	Characteristic				
	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW DE000LBW8VH0	LBBW Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
\dashv		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	,	Tier 2 Not eligible				·
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
7	Type of instrument	Share capital Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
لب		Silent partners' contribution				
9	Amount eligible for inclusion in prudential own funds Nominal value of instrument	Free text Free text	372 2 000	1 700 9 000	3 158 16 500	969 5 000
9a	Issue price	Free text	100,00%	100,00%	99,00%	100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		consolidated subsidiary				
11	Original issue date	Free text	06.12.2007	11.12.2007	19.12.2007	20.12.2007
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	Free text	06.12.2017	11.12.2017	19.12.2017	20.12.2017
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
	- ·					
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends					
		Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Fixed	Fixed	Variable	Variable
		Currently variable, later fixed				
					The greater of the following interest	
18	Nominal coupon and possible reference index	Free text	5,49%	5,46%	rates: 100%*10-year EUR-CMS - 0.10% or	100%*10-year EUR-CMS Minimum interest rate 5.47%
					previous interest rate	minimum interest rate 3: 1776
19	Is there a »dividend stop«?	Yes	No	No	No	No
15	is there a "unitacita stop":	No Fully discretioners	NO .	NO	NO	NO
200	Fully discretionary postally discretionary or compulsory (time)	Fully discretionary Partially discretionary	Commulson	Commuleon	Compulson	Commuleon
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
\dashv	F. H. dissertions and the dissertion of the control	Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
-		Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative Cumulative				
22	Non-cumulative or cumulative	ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
\dashv		settlement mechanism) Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
_			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
		Always fully	SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Always partially Free text		n/a		
20	ii convertible, conversion rate	Obligatory	n/a	11/ α	n/a	n/a
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30				1	1	Yes
	Writedown characteristics	Yes No	Yes	Yes	Yes	
- 1	Writedown characteristics	Yes No	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
31	Writedown characteristics If written down, trigger for write-down		Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	conditions for resolution on the
31		No	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	
	If written down, trigger for write-down	No Free text Always fully	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
		No Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
32	If written down, trigger for write-down If written down, partially or fully	No Free text Always fully Fully or partially Always partially Permanently	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a
32	If written down, trigger for write-down	No Free text Always fully Fully or partially Always partially Permanently Temporarily	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, trigger for write-down If written down, partially or fully	No Free text Always fully Fully or partially Always partially Permanently	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions CRM-R, SAG) have been established n/a n/a n/a	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a	conditions for resolution on the basis of legal provisions (SM-R, SAG) have been established n/a n/a
32 33 34	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a Subordinate to all non-subordinate to all non-subordinate	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a Subordinate to all non-subordinate Subordinate to all non-subordinate	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate Subordinate to all non-subordinate	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate Subordinate to all non-subordinate
32 33 34 35	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text Yes	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a subordinate to all non-subordinate creditors	Ordered by SRB/FMSA once the conditions for resolution on the basis of fegal provisions (SRM-R, SAC) have been established n/a n/a n/a a n/a a n/a a n/a a non-subordinate to all non-subordinate creditors	Ordered by SR8/FMSA once the conditions for resolution on the basis of fegal provisions (SRM-R, SAC) have been established n/a n/a n/a n/a subordinate to all non-subordinate creditors	conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a Subordinate to all non-subordinate creditors
32 33 34 35 36	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text Yes No	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors
32 33 34 35 36	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text Yes	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a subordinate to all non-subordinate creditors	Ordered by SRB/FMSA once the conditions for resolution on the basis of fegal provisions (SRM-R, SAC) have been established n/a n/a n/a a n/a a n/a a n/a a non-subordinate to all non-subordinate creditors	Ordered by SR8/FMSA once the conditions for resolution on the basis of fegal provisions (SRM-R, SAC) have been established n/a n/a n/a n/a subordinate to all non-subordinate creditors	conditions for resolution SAC) have been establis n/a n/a n/a Subordinate to all non-s creditors

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
4		Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		n/a				
5	CRR rules fully loaded	Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential own funds	Free text	12 000	202	1 561	206
9 9a	Nominal value of instrument Issue price	Free text Free text	12 000 100,00%	1 000 99,89%	7 500 100,00%	1 000 98,90%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original issue date	Free text Indefinite	18.12.2007	04.01.2008	15.01.2008	15.01.2008
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	20.12.2027	04.01.2018	15.01.2018	15.01.2018
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ns/dividends	Tree text	11/α	11/4	11/ α	11/ α
	Final as aviable dividend/corner reserve	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18			6,00%	5,50%	5,51%	5,34%
19		Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	NO Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Companible or non-companible	Convertible	Convertible	Convertible	Convertible	Convertible
23	Convertible or non-convertible If convertible, conversion trigger	Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If compatible mentally or fully	Always fully	Posticille or fulle	Double live on fully	Doubielly on fully	Doubielly, or fully
		Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Free text Obligatory Optional n/a	n/a	n/a	n/a	n/a
27	n convertible, conversion obligatory or optional	Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1			
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31		Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34		Free text	n/a Subordinate to all non-subordinate			
35		Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the	Yes No	No	No	No	No
37	Trues Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
	ranco .		1	I.	1	1

Neces	sary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW DE000LBW81T4	Landesbank Sachsen Borrower's note loan	Landesbank Sachsen DE0002978590
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated Business balance				
7	Type of instrument	Share capital Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
9	Amount eligible for inclusion in prudential own funds Nominal value of instrument		4 169 20 000	225 1 000	2 843 5 000	15 000 15 000
9a	Issue price	Free text	99,89%	100,00%	99,35%	100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
		consolidated subsidiary				
11	Original issue date	Free text Indefinite	16.01.2008	14.02.2008	11.11.1999	25.05.2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes	16.01.2018	15.02.2018	11.11.2019 Voc	25.05.2031
14	authority	No	No	No	Yes	No
15	Colostable call data continuous call datas and cattlement amount	Even book	-/a	-/-	- at any time for tax reasons	n/a
13	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	- callable in the event of prudential disqualification	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ons/dividends	Tree text	11/4	11/ 4	11/ α	iiy û
Coupe	aria di Tucha	Fixed				
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Fixed	Variable	Variable	Variable
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	5,40%	2.81%+MAX[(HICP[t]/HICP[t-1]-1;0]	6-month Euribor + 0.30%	6-month Euribor + 0.38%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
	amount)	Compulsory	,		,	,
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism) Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,			
		Always fully	SAG) have been established			
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Always partially Free text	n/a	n/a	n/a	n/a
		Obligatory				
27	If compatible conversion obligatory	Optional n/a	2/2	-/-	-/-	2/2
27	If convertible, conversion obligatory or optional	Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	Other Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
		No	Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the			
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
22	European de la constalla de Gilla	Always fully	·			
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a	n/a
22	If with a day of the second se	Permanently	-/-	-/-	-/-	2/2
33	If written down, permanently or temporarily	Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
	rules	THE TEAL	··/··	**/ **	··/ ··	117 44

Neces	sary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	Landesbank Sachsen DE0002978608	Landesbank Sachsen DE0002978624	Landesbank Sachsen XS0122525875	Landesbank Sachsen XS0122594921
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
6	Eligible at solo / group / solo aliu group level	Solo and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Business balance				
7	Type of instrument	Share capital Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Annual Helble College lands to the state of	Silent partners' contribution	0.000	F 000	17.101	22.610
8	Amount eligible for inclusion in prudential own funds Nominal value of instrument	Free text	9 980 10 000	5 000 5 000	17 191 17 217	32 619 32 783
9a	Issue price	Free text	99,80%	100,00%	99,85%	99,50%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		consolidated subsidiary				
11	Original issue date	Free text Indefinite	06.06.2001	04.07.2001	19.01.2001	22.01.2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	06.06.2031	04.07.2031	19.01.2031	22.01.2041
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ons/dividends					
		Fixed Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Variable	Variable	Variable
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	6,42%	6-month Euribor + 0.38%	3-month Euribor + 0.40%	3-month Euribor + 0.40%
19	Is there a »dividend stop«?	Yes	No	No	No	No
.,	is there a warracha stop».	No Fully discretionary			110	
202	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
200	runy discretionary, partially discretionary or comparisory (ame)	Compulsory Free text	Compaisory	Compaisory	Compaisory	Compaisory
	Fully discretionen, partially discretionen, or somewhere Greaterns of	Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a goet increase along any other repairment incention?	Yes	Ma	No	No	No
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	NO	NO
		Non-cumulative Cumulative				
22	Non-cumulative or cumulative	ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,			
		Always fully	SAG) have been established			
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Always partially Free text	n/a	n/a	n/a	n/a
20	n conversion face	Obligatory	oy w	1-17 M	17 W	O/ W
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option				
		Bearer/issuer option Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	The state of the s	Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
22	15 miles of the control of the	Always fully	- 1-	- 1-	- 1-	- 1-
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a	n/a
		Permanently				
33	If written down, permanently or temporarily	Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors			
36	Characteristics of the converted instruments in contravention of the	Yes	No	No	No	No
	rules Where applicable, state characteristics which are in contravention of the	No				
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
	•	•		•		

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0123536939	XS0128200622	XS0129547948	XS0131731175
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment	Common Family Time 1				
4		Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential own funds	Free text	49 958	50 000	20 000	35 000
9 9a	Nominal value of instrument Issue price	Free text Free text	50 000 99,92%	50 000 100,00%	20 000 100,00%	35 000 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original issue date	Free text Indefinite	31.01.2001	25.04.2001	21.05.2001	27.06.2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	23.01.2031	25.04.2031	21.05.2031	27.06.2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ns/dividends		,-			
		Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Variable
18		Free text	6-month Euribor + 0.395%	3-month Euribor + 0.39%	6,20%	6-month Euribor + 0.39%
19		Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				
	If convertible conversion obligatory or optional	Free text Obligatory Optional n/a Bearer option	n/a	n/a	n/a	n/a
28	If convertible time of instrument after conversion	Issuer option Bearer/issuer option Common Equity Tier 1 Additional Tier 1	Common Faults Tier 1	Common Equity Ties 1	Common Equity Ties 1	Common Equity Ties 1
26	ir convertible, type of instrument after conversion	Tier 2 Other	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31		Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34		Free text	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the	*				
5/	rules	Free text	n/a	n/a	n/a	n/a

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	Landesbank Sachsen	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0105748205	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
4		Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		n/a				
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential own funds	Free text	75 631	130 011	1 060	2 757
9 9a	Nominal value of instrument Issue price	Free text Free text	75 631 100,00%	200 000 100,00%	5 000 100,00%	5 000 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original issue date	Free text Indefinite	17.01.2000	31.03.2009	22.01.2008	04.10.2006
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	17.01.2030	01.04.2020	22.01.2018	04.10.2019
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	No	No	No
15		Free text	at any time for tax reasons	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ns/dividends	Tree text	11/α	11/ α	11/ α	11/ α
	Fixed or variable dividend/courses payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Fixed
18		Free text	3-month Euribor + 0.38%	3-month Euribor + 3.25%	5,30%	4,28%
19		Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If compatible mentally or fully	Always fully	Posticille or fulle	Doubielly, on fully	Doubielly on fully	Doubielly on fully
		Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Free text Obligatory Optional n/a	n/a	n/a	n/a	n/a
27	n convertible, conversion obligatory or optional	Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31		Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34		Free text	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate
35		Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
	luics			1	L	1

Neces	sary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated				
7	Type of instrument	Business balance Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
′	Type of instrument	Equities Silent partners' contribution	Suborumateu Capitai	Suborumateu capitai	Suborumateu capitai	Suborumateu Capitai
8	Amount eligible for inclusion in prudential own funds	Free text	178	10 000	1 000	1 000
9 9a	Nominal value of instrument Issue price	Free text Free text	1 000 99,77%	10 000	1 000	1 000 100,00%
	Repayment price		100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost			
		Non-controlling interest in consolidated subsidiary				
11	Original issue date	Free text	22.11.2007	07.08.2013	07.08.2013	08.08.2013
12	Indefinite or with expiry date	Indefinite	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	With expiry date Free text	22.11.2017	07.08.2023	07.08.2023	08.08.2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	Yes	Yes	Yes
	authority	110				
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	Callable in the event of prudential	Callable in the event of prudential disqualification	Callable in the event of prudential
L				disqualification	uisqualiiiCatiOii	disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ons/dividends					
		Fixed Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	5,45%	4,15%	4,16%	4,15%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
	i i	Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
200	amount)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a	n/a	n/a
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
32	If written down, partially or fully	Always fully Fully or partially	n/a	n/a	n/a	n/a
		Always partially				
33	If written down, permanently or temporarily	Permanently Temporarily	n/a	n/a	n/a	n/a
		n/a				
34	If written down temporarily, mechanism for writing up	Free text	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
i	rules					

Nece:	sary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW Registered bond	LBBW Registered bond	LBBW Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated				
7	Type of instrument	Business balance Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
,	Type of instrument	Equities Silent partners' contribution	Suborumateu Capitai	Suborumateu Capitai	Suborumateu Capitai	Suborumateu Capitai
8	Amount eligible for inclusion in prudential own funds	Free text	10 000	5 000	10 000	5 000
9 9a	Nominal value of instrument Issue price	Free text Free text	10 000 100,00%	5 000 100,00%	10 000	5 000 100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost			
		Non-controlling interest in consolidated subsidiary				
11	Original issue date	Free text	09.08.2013	12.08.2013	12.08.2013	12.08.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	09.08.2023	12.08.2026	12.08.2030	12.08.2032
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
	,					
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification			
			- 4-		- 4	- 4-
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coup	ons/dividends					
		Fixed Variable	5	5	5	5
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
10	Newton Learner and assettle or forward to deco	F	4.100/	4.510	4.710/	4.700/
18	Nominal coupon and possible reference index	Free text	4,18%	4,51%	4,71%	4,76%
		Yes				
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary Partially discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
21	Laboratoria de la constanta de	Compulsory Yes	N-	N-	N-	N-
21	Is there a cost increase clause or any other repayment incentive?	No No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Non-cumulative or cumulative	ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible of non-convertible	Non-convertible	Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the			
	in contention, contention angger	Tree text	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully				
25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option				
		Bearer/issuer option				
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
20	convertible, type of instrument after conversion	Tier 2 Other	Common Equity TICL I	Common Equity TICL I	Common Equity FICE 1	Common Equity TICL 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
32	If written down, partially or fully	Always fully Fully or partially	n/a	n/a	n/a	n/a
		Always partially				
33	If written down, permanently or temporarily	Permanently Temporarily	n/a	n/a	n/a	n/a
		n/a				
34	If written down temporarily, mechanism for writing up	Free text	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
	ruies		l .	l .	l .	

Description of the instrument Few level 1,809	LBBW Registered bond German law Tier 2 capital
Regulation to the instrument	German law Tier 2 capital
Common Sealey Text Authority Text Authority Text Tart 2 capital	Tier 2 capital
Common Equity Tex 1 Not displayed as such of group / todo and group level CRI nels fully loaded The 2 capital	
Auditional Ter 1 Part 2 capital Ter 2 capital Ter 2 capital Ter 2 capital Ter 2 capital Ter 2 capital Ter 2 capital Ter 2 capital Ter 2 capital Ter 3 capital Ter 2 capital Ter 2 capital Ter 3 capital Ter 2 capi	
Common facility Text Common facility Text	
CBR rules fully loaded CBR rules fully loaded CBR rules fully loaded CBR rules fully loaded CBR rules fully loaded CBR rules fully loaded Displayed at solo / group / solo and group level CBR rules fully loaded Displayed at solo / group / solo and group level CBR rules fully loaded Displayed at solo / group / solo and group level CBR rules fully loaded Displayed at solo / group / solo and group level CBR rules fully loaded Displayed at solo / group / solo and group level CBR rules fully consolidated Displayed at solo / group / solo and group level Solo and grantally consolidated apital Solo and grantally consolidated Solo and grantal	Tier 2 capital
Common Calury Fer 1 Additional Ter 2 capital The 3 capital The 4 capital The 5 capital The 5 capital The 5 capital The 5 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 6 capital The 7 capital The 7	Tier 2 capital
Section Committee fully loaded Additional for 1 The 2 capital The 2	Tier 2 capital
Bigible as sol / group / solo and group level Solo intelligences included Solo and (partially) consolidated Solo and (partially) c	
Solidade Solidade	1
Solo and ignarially consolidated Subsisces Sub	Cala and (another a source lide and
Type of instrument Share capital Subordinated capital Subord	Solo and (partially) consolidated
Solution Security	
Sister parment* contribution 1 1 0000 10 000	Subordinated capital
3 Issue price Free text 1,000	10.000
Bay September Fire text 100,00% 100,	10 000
Taylor Appail Liability - amortized cost	100,00%
Liability - amortized cost With expiry date With expiry date	100,00%
Non-controlling interest in concilidates statisidary 15.08.2013	
Compositated subsidiary 14.08.2013 15.	Liability - amortized cost
12 Indefinite or with expiry date West Yes Yes Yes Yes Yes Yes Yes Yes With expiry date With expiry date Yes Yes Yes Yes Yes With expiry date Yes	
With expiry date Write expire expire Write expire expire Write expire expire Write Write expire expire Write expire Write expire expire Write expire expire Write expire Write expire Write expire expire Write expire expire Write expire Write expire expire	15.08.2013
13 Oliginal expiry date Free text 1.4 0.8.2023 15.08.2028	With expiry date
15 Selectable call date, contingent call dates and settlement amount Free text Callable in the event of prudential disqualification Callable in the event of prudentia	15.08.2023
Selectable call date, contingent call dates and settlement amount Free text Callable in the event of prudential disqualification Callable in the event of prudential dispulsed Callable in the event of prudential Callable in the event of prudential Callable in the event of	Yes
Securate call cate, Contingent call cates and settlement amount Free text disqualification disqualification disqualification disqualification disqualification disqualification disqualification n/a	T
To Later call dates, if applicable	Callable in the event of prudential disqualification
Compones/dividends	asquamication
Fixed or variable dividend/coupon payments Fixed Variable Currently Rised, later variable Currently variable, later fixed Fixed Fixed Currently fixed, later variable Currently variable, later fixed Fixed Currently fixed, later variable Currently variable, later fixed Fixed Currently fixed, later variable Currently variable, later fixed Fixed Currently fixed, later variable Currently variable, later fixed Fixed Currently fixed, later variable Currently fixed Currently fixed, later variable Currently fixed Currently fixed, later variable Currently fixed Currently fixed, later variable Currently fixed Currently fixed, later variable Currently fixed Currently fixed, later variable Currently fixed Currently fixed Currently fixed Currently fixed Currentl	n/a
17 Fixed or variable dividend/coupon payments Variable Currently fixed, later variable Currently variable, later fixed Fixed Fixed Currently fixed, later variable Currently variable, later fixed Fixed Fixed Currently fixed, later variable Currently variable, later fixed Fixed Currently fixed, later variable Currently variable, later fixed Fixed Currently fixed, later variable Currently variable, later fixed Fixed Currently fixed, later variable Currently fixed Currently fixed, later variable Currently fixed Currently fixed, later variable Currently fixed Currently fix	
1	
18 Nominal coupon and possible reference index	Fixed
18 Nominal coupon and possible reference index	
18 Nominal coupon and possible reference index	
19 Is there a »dividend stop»? Yes No No No No No No No N	4,25%
So State	
Fully discretionary, partially discretionary or compulsory (time) 20b Fully discretionary, partially discretionary or compulsory (in terms of amount) 20b Fully discretionary, partially discretionary or compulsory (in terms of amount) 21 Is there a cost increase clause or any other repayment incentive? 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger 25 If convertible, partially or fully 26 If convertible, partially or fully 27 If convertible, conversion rate 28 If convertible, conversion obligatory or optional 29 If convertible, conversion obligatory or optional 20 If convertible, conversion obligatory or optional 20 If convertible, conversion obligatory or optional 21 If convertible, conversion obligatory or optional 22 If convertible, conversion obligatory or optional 23 If convertible, conversion obligatory or optional 24 If convertible, conversion obligatory or optional	No
Partially discretionary, partially discretionary or compulsory (time) Compulsory Compulsor	NO
Compulsory Com	Commulant
Eully discretionary, partially discretionary or compulsory (in terms of amount) Fully discretionary Partially discretionary Partially discretionary Compulsory Compulsory Compulsory Compulsory Compulsory	Compulsory
Partially discretionary, partially discretionary of Compulsory Convertible Co	
21 Is there a cost increase clause or any other repayment incentive? No No No No No No No N	Compulsory
22 Non-cumulative or cumulative Non-cumulative Non-cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Non-cumulative Non-cumulativ	
22 Non-cumulative ACSM (alternative coupon settlement mechanism) 23 Convertible or non-convertible 24 If convertible, conversion trigger 25 If convertible, partially or fully 26 If convertible, conversion rate 27 If convertible, conversion obligatory or optional 28 If convertible, conversion obligatory or optional 29 If convertible, conversion obligatory or optional 20 Non-cumulative 20 Non-cumulative 21 Non-cumulative 22 Non-cumulative 23 Non-cumulative 24 Non-cumulative 25 Non-cumulative 26 Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established 26 Non-cumulative 27 Non-cumulative 28 Non-cumulative 29 Non-cumulative 20 Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established 26 Non-cumulative 27 Non-cumulative 28 Non-cumulative 28 Non-cumulative 29 Non-cumulative 20 Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established 28 Non-cumulative 29 Non-cumulative 20 Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established 29 Nan been established 29 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 20 Nan been established 21 Nan been established 22 Nan been established 23 Nan been established 24 Nan been established 25 Nan been established 26 Nan been established 27 Nan been established 28 Nan been established 29 Nan been	No
ACSM (alternative coupon settlement mechanism) Convertible Conver	
23 Convertible Con	Non-cumulative
Convertible Convertible	
24 If convertible, conversion trigger Free text conditions for resolution on the basis of legal provisions (SBM-R, SAG) have been established 25 If convertible, partially or fully Always fully Fully or partially Always partially Always partially Always partially Always partially Always partially or fully Partially or fully	Convertible
24 If convertible, conversion trigger Prec text Basis of legal provisions (SRM-R, SAC) have been established Always fully Fully or partially Always fully Fully or partially Always fully Fully or partially Always fully Fully or partially Always fully Fully or partially Always fully Fully or partially Always fully Fully or partially Always fully Fully or fully Fully or fully Partially or fully Partially or fully Partially or fully Partially or fully Partially or fully Partially or fully Partially or fully Partially or fully Partially or fully In/a I	Ordered by SRB/FMSA once the conditions for resolution on the
25 If convertible, partially or fully Always fully Fully or partially Partially or fully Partially or fu	basis of legal provisions (SRM-R.
25 If convertible, partially or fully Partial	SAG) have been established
26 If convertible, conversion rate Free text n/a n/a n/a n/a Obligatory Optional n/a 17 18 convertible, conversion obligatory or optional 19 Bearer option 18 suer option 18 Bearer/issuer option 18 Bearer/issuer option	Partially or fully
Obligatory Optional 1/2 If convertible, conversion obligatory or optional 8 Bearer option Issuer option Bearer/Issuer option Bearer/Issuer option	n/a
Optional n/a 1 Fraction N/a N/	
Bearer option Issuer option Bearer/issuer option	
Issuer option Bearer/issuer option	n/a
	+
Additional Tier 1 Common Fourity Tier 1 Common Fourity Tier 1	Common Equity Tier 1
Tier 2 Other	
29 If convertible, issuer of instrument after conversion Free text LBBW LBBW LBBW LBBW	LBBW
30 Writedown characteristics Yes Yes Yes Yes Yes	Yes
Ordered by SRB/FMSA once the Ordered by SRB/FMSA once the Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
31 If written down, trigger for write-down Free text conditions for resolution on the Loss of legal provisions (SRM-R, basis of legal provisions (SRM-R, basis of legal provisions (SRM-R) basis (conditions for resolution on the basis of legal provisions (SRM-R,
SAG) have been established SAG) have been established SAG) have been established	SAG) have been established
Always fully 32 If written down, partially or fully Fully or partially n/a n/a n/a	n/a
Always partially	11/ 4
Permanently 33 If written down, permanently or temporarily Temporarily n/a n/a n/a	n/a
n/a	n/a
34 If written down temporarily, mechanism for writing up Free text n/a n/a n/a	n/a
Ranking in the event of liquidation Free text Subordinate to all non-subordinate creditors Creditors Subordinate to all non-subordinate creditors Creditors Creditors	Subordinate to all non-subordinate
36. Characteristics of the converted instruments in contravention of the Yes No. No. No.	creditors
	reditors No
137 Pules No No No No No No No No No No No No No	

	sary main features for disclosure purposes	Characteristic				
	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Registered bond	LBBW Registered bond	LBBW Borrower's note loan	LBBW Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	itory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible		·		·
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Eligible at Solo / group / Solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	Solo and (partially) consolidated
		Business balance Share capital				
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Silent partners' contribution	2 000	2 000	5 000	20 000
9	Nominal value of instrument	Free text Free text	2 000	2 000	5 000	20 000
	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost			
		consolidated subsidiary				
	Original issue date	Free text Indefinite	15.08.2013	21.08.2013	21.08.2013	23.08.2013
	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes	15.08.2025	21.08.2028	21.08.2023	23.08.2027
14	authority	No No	Yes	Yes	Yes	Yes
			Callable in the event of prudential			
15	Selectable call date, contingent call dates and settlement amount	Free text	disqualification	disqualification	disqualification	disqualification
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends	Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
17	Tixed of variable dividend/coupon payments	Currently fixed, later variable Currently variable, later fixed	TIACU	i ixcu	T IACU	Tixcu
		currently variable, later fixed				
10	Manufacture and acceptate of control to dec	F	4,40%	4.750/	4.2.20/	4 720/
18	Nominal coupon and possible reference index	Free text	4,40%	4,75%	4,32%	4,73%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
	amount)	Compulsory Yes				
21	Is there a cost increase clause or any other repayment incentive?	No No	No	No	No	No
		Non-cumulative Cumulative				
22	Non-cumulative or cumulative	ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
		Alwaye fully	SAG) have been established			
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Always partially Free text	n/a	n/a	n/a	n/a
20	a constraint, conversion rate	Obligatory	117 W	17 W	ny sa	11/ W
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
32	If written down, partially or fully	Always fully Fully or partially	n/a	n/a	n/a	n/a
	,, 1901	Always partially				
33	If written down, permanently or temporarily	Permanently Temporarily	n/a	n/a	n/a	n/a
		n/a				
	If written down temporarily, mechanism for writing up	Free text	n/a Subordinate to all non-subordinate			
	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
٦/	rules	icat	,	.,,	.,,	

Noras	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Borrower's note loan	Borrower's note loan	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
DI						
Kegui	atory treatment	Common Equity Tier 1				
		Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		n/a				
		Common Equity Tier 1 Additional Tier 1				
5	CRR rules fully loaded	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
		Solo				
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
_		Share capital				
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	5 000	1 000	1 000	1 000
9 9a	Nominal value of instrument Issue price	Free text Free text	5 000 100,00%	1 000 100,00%	1 000	1 000 100,00%
9h	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital				
		Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost			
		Non-controlling interest in consolidated subsidiary				
11	Original issue date	Free text	28.08.2013	28.08.2013	28.08.2013	29.08.2013
		Indefinite				
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	28.08.2023	28.08.2023	28.08.2023	29.08.2023
14	Callable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes	Yes
 	authority	No				
			Callable in the event of prudential			
15	Selectable call date, contingent call dates and settlement amount	Free text	disqualification	disqualification	disqualification	disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ons/dividends			,	, .	,
Coupe	nis/dividends	Fixed				
		Variable	Fired	et d	Florid	Fire d
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	4,36%	4,36%	4,38%	4,35%
10	Nonlinar coupon and possible reference index	Tiee text	4,30%	4,30%	4,30%	4,33/6
19	Is there a »dividend stop«?	Yes	No	No	No	No
13	is there a warracha stops:	No	No	No	110	110
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary				
20b	amount)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory Yes				
21	Is there a cost increase clause or any other repayment incentive?	No No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	The cumulative of cumulative	ACSM (alternative coupon settlement mechanism)	Tron camalauve	non camalacre	non camalactic	Tron camalative
		Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the			
	33.		basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully	a , nave been established	, nave been established	, mare been established	, nave been established
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				
26	If convertible, conversion rate		n/a	n/a	n/a	n/a
ĺ		Obligatory				
	er and a discount of	Optional n/a	,	,	,	1,
27	If convertible, conversion obligatory or optional	Bearer option	n/a	n/a	n/a	n/a
		Issuer option				
		Bearer/issuer option				
l		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Additional Her I Tier 2	Common Equity Tier 1			
ĺ		Other				
29	If convertible, issuer of instrument after conversion		LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
<u> </u>		No				
	en in the second second		Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
31	If written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,			
			SAG) have been established			
22	If when down and the of the	Always fully	- t-	- (-	- f-	- 1-
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a	n/a
 		Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
		n/a			<u> </u>	
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate			
	Characteristics of the converted instruments in contravention of the	Yes	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
	Where applicable, state characteristics which are in contravention of the		= /a	-/-	n (a	n/a
2 -		Free text	n/a	n/a	n/a	n/a
37	rules		-			

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Registered bond	Registered bond	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	tory treatment					
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
,		Not eligible n/a	Tici 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Her Z	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6		Not eligible Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Solo and (partially) consolidated Business balance Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Equities Silent partners' contribution Free text	5 000	10 000	20 000	1 000
9	Nominal value of instrument	Free text	5 000	10 000	20 000	1 000
	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	29.08.2013	30.08.2013	02.09.2013	04.09.2013
12	Indefinite or with expiry date	Indefinite With expire date	With expiry date	With expiry date	With expiry date	With expiry date
	. ,	With expiry date Free text	29.08.2023	30.08.2033	02.09.2033	04.09.2023
14	Callable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes	Yes
	authority Selectable call date, contingent call dates and settlement amount	No Free text	Callable in the event of prudential disqualification			
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Currently fixed, later variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,32%	Currently: 4.85% From 2020: 100% of 20-year EUR- CMS Minimum interest rate 4.00%	4,96%	4,31%
19		Yes	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	No Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	le though a cost increase clause or one other renorment incentive?	Yes No	No	No	No	No
22		Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24		Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30		Yes	Yes	Yes	Yes	Yes
31		No Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32		Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
		Free text	Subordinate to all non-subordinate creditors			
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Borrower's note loan	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
4		Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		n/a				
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential own funds	Free text	5 000	10 000	10 000	5 000
9 9a	Nominal value of instrument Issue price	Free text Free text	5 000 100,00%	10 000	10 000	5 000
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original issue date	Free text Indefinite	05.09.2013	12.09.2013	13.09.2013	16.09.2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	05.09.2029	12.09.2023	13.09.2023	16.09.2025
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification			
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ns/dividends			•		
	Final as aviable dividend/corner reserve	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18		Free text	4,70%	4,36%	4,48%	4,64%
19		Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible partially or fully	Always fully	Partially or full-			
		Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	If convertible, conversion rate	Free text Obligatory Optional n/a	n/a	n/a	n/a	n/a
27	n convertible, conversion obligatory or optional	Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1			
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31		Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34		Free text	n/a Subordinate to all non-subordinate			
35		Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
	ruica		<u> </u>	<u>l</u>	L	1

1 Issue 2 Unifo 3 Law a	main features for disclosure purposes	Characteristic				
2 Unifo 3 Law a		Free text	LBBW	LBBW	LBBW	LBBW
Regulatory 1	orm designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Registered bond
Regulatory 1						
	applicable to the instrument	Free text	German law	German law	German law	German law
	treatment					
4 CRR t	treatment	Common Equity Tier 1				
4 CRR t		Additional Tier 1				
l l	transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
1		Not eligible n/a				
		Common Equity Tier 1				
E CDD.	sular fully landed	Additional Tior 1	Tion 2 conital	Ties 2 conitel	Tion 2 comital	Tier 2 capital
5 CRR i	rules fully loaded	Her Z	Tier 2 capital	Tier 2 capital	Tier 2 capital	Her 2 Capital
		Not eligible				
6 Eligib	ble at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Cligib	sie at 3010 / group / 3010 and group level	Solo and (partially) consolidated	solo ana (partiany) consolidated	Solo and (partially) consolidated	solo ana (partiany) consonance	solo and (partially) consolidated
		Business balance				
7 Type	e of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
"		Equities Silent partners' contribution	•		·	
8 Amou	ount eligible for inclusion in prudential own funds	Free text	5 000	6 000	5 000	2 500
9 Nomi	inal value of instrument	Free text	5 000	6 000	5 000	2 500
9a Issue	e price	Free text	100,00%	100,00%	100,00%	100,00%
9b Repa	ayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10 Accor	ounting classification	Liability- fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	-	Non-controlling interest in				
11 6:	tral trave data	consolidated subsidiary	10.00.2012	25.00.2012	25.00.2012	25.00.2012
	inal issue date	Free text Indefinite	19.09.2013	25.09.2013	25.09.2013	25.09.2013
12 Indef	finite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Origin	inal expiry date	Free text	19.09.2033	25.09.2023	25.09.2023	25.09.2023
14 Callal	able by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes	Yes
14 autho	ority	No				
			Callable in the event of prudential	Callable in the overt of accident	Callable in the overt of accidents	Callable in the event of newdows!-!
15 Selec	ctable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later	r call dates, if applicable	Free text	n/a	n/a	n/a	n/a
		Tree text	11/4	11/ 4	11/4	11/4
Coupons/di	ividends	Fired				
		Fixed Variable				
17 Fixed	d or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18 Nomi	single course and mossible reference index	Free text	5,00%	4,34%	4,32%	4,32%
16 INUITI	ninal coupon and possible reference index	rree text	3,00%	4,34%	4,32%	4,32%
19 Is the	ere a »dividend stop«?	Yes	No	No	No	No
19 15 1116	· · · · · · · · · · · · · · · · · · ·	No	NO	NO	NO	NO
		Fully discretionary				
20a Fully	discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
Collec	discretionan, portially discretionan, or compulsor, (in torms of	Fully discretionary				
20b amou	discretionary, partially discretionary or compulsory (in terms of unt)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
	. ,	Compulsory Yes				
21 Is the	ere a cost increase clause or any other repayment incentive?	No No	No	No	No	No
		Non-cumulative				
22 Non-	-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		ACSM (alternative coupon settlement mechanism)				
		Convertible				
23 Conv	vertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
24 If cor	nvertible, conversion trigger	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully				
25 If cor	nvertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 16	and the same of the same	Always partially	. /-	- t-	fo	- I-
26 If cor	nvertible, conversion rate		n/a	n/a	n/a	n/a
		Obligatory Optional				
27 16	martible conversion obligators or antique	n/a	n/a	n/2	n/2	n/a
27 If cor		Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
301		Common Equity Tier 1 Additional Tier 1				
	nvertible, type of instrument after conversion	Tier 2	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		0.1		i .	i e	1
28 If con		Other	Long	Lanus	L DOWN	I DOWN
28 If con	nvertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
28 If cor	nvertible, issuer of instrument after conversion edown characteristics	Free text Yes	LBBW Yes	LBBW Yes	LBBW Yes	LBBW Yes
28 If cor		Free text	Yes	Yes	Yes	Yes
28 If cor 29 If cor 30 Write	edown characteristics	Free text Yes No	Yes Ordered by SRB/FMSA once the conditions for resolution on the	Yes Ordered by SRB/FMSA once the conditions for resolution on the	Yes Ordered by SRB/FMSA once the conditions for resolution on the	Yes Ordered by SRB/FMSA once the conditions for resolution on the
28 If cor 29 If cor 30 Write		Free text Yes	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,
28 If cor 29 If cor 30 Write	edown characteristics	Free text Yes No Free text	Yes Ordered by SRB/FMSA once the conditions for resolution on the	Yes Ordered by SRB/FMSA once the conditions for resolution on the	Yes Ordered by SRB/FMSA once the conditions for resolution on the	Yes Ordered by SRB/FMSA once the conditions for resolution on the
28 If cor 29 If cor 30 Write	edown characteristics itten down, trigger for write-down	Free text Yes No Free text Always fully	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
28 If cor 29 If cor 30 Write	edown characteristics	Free text Yes No Free text	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,
28 If cor 29 If cor 30 Write	edown characteristics itten down, trigger for write-down	Free text Yes No Free text Always fully Fully or partially	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
28 If cor 29 If cor 30 Write 31 If wri	edown characteristics itten down, trigger for write-down	Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
28 If cor 29 If cor 30 Write 31 If wri 32 If wri	edown characteristics itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily	Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a
28 If cor 29 If cor 30 Write 31 If wri 32 If wri 33 If wri 34 If wri	edown characteristics itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily itten down temporarily, mechanism for writing up	Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions KSM-R, SAG) have been established n/a n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a
28 If cor 29 If cor 30 Write 31 If wri 32 If wri 33 If wri	edown characteristics itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily	Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a
28 If cor 29 If cor 30 Write 31 If wri 32 If wri 33 If wri 34 If wri 35 Ranki	edown characteristics itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily itten down temporarily, mechanism for writing up king in the event of liquidation racteristics of the converted instruments in contravention of the	Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text Yes	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a Subordinate to all non-subordinate creditors
28 If cor 29 If cor 30 Write 31 If wri 32 If wri 33 If wri 34 If wri 35 Ranki 36 Chara rules	itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily itten down temporarily, mechanism for writing up ing in the event of liquidation racteristics of the converted instruments in contravention of the	Free text Yes No No Free text Always fully Fully or partially Always partially Always partially Permanently Temporarily n/a Free text Free text	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a Subordinate to all non-subordinate	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a Subordinate to all non-subordinate	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a Subordinate to all non-subordinate	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a Subordinate to all non-subordinate
28 If cor 29 If cor 30 Write 31 If wri 32 If wri 33 If wri 34 If wri 35 Ranki 36 Chara rules	edown characteristics itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily itten down temporarily, mechanism for writing up king in the event of liquidation racteristics of the converted instruments in contravention of the service applicable, state characteristics which are in contravention of the	Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text Yes	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a subordinate to all non-subordinate creditors

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW XS1072249045	L Bank US514886AC47	LBBW XS0287574502	LBBW DE000LBW6YU1
			Bond: English law		Bond: English law	
3	Law applicable to the instrument	Free text	Subordinate arrangements: German law	State of New York	Subordinate arrangements: German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
,	Filedale at the American Code and american	Solo	Solo and (partially) consolidated	Solo and (partially) consolidated	Cala and (and lab lab and	Calarand (acaded) A acaded dated
6	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
7	Type of instrument	Share capital Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
9	Amount eligible for inclusion in prudential own funds Nominal value of instrument		496 595 500 000	279 349 284 603	52 674 52 674	1 632 9 312
9a	Issue price		99,32%	98,15%	100,00%	100,00%
9b	Repayment price		100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
		Non-controlling interest in consolidated subsidiary				
11	Original issue date		27.05.2014	01.02.1993	23.02.2007	16.11.2007
12	Indefinite or with expiry date	Indefinite		With expiry date	With expiry date	With expiry date
13	Original expiry date	with expiry date		01.02.2023	23.02.2037	16.11.2017
14	Callable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes	No
. +	authority	No				
1.5	Salectable call date contingent call dates and	Eron tout	Callable in the event of prudential	at any time for the reason	at any time for the reasons	n/a
15	Selectable call date, contingent call dates and settlement amount	Free text	disqualification	at any time for tax reasons	at any time for tax reasons	n/a
			,	,	,	
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coup	ons/dividends	Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Currently fixed, later variable	Fixed	Fixed	Fixed
17	rixed or variable dividend/coupon payments	Currently fixed, later variable Currently variable, later fixed	Currently fixed, later variable	Tixeu	Tixeu	lixeu
		Currently variable, later fixed				
			Currently: 2.88%			
18	Nominal coupon and possible reference index	Free text	From 2021: 5-year EUR-CMS + 1.77%	7,63%	2,80%	4,15%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory Free text				
	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary				
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
-	is there a cost mercase charse or any other repayment meetitive.	No Non-cumulative	110	110		110
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Non-cumulative of cumulative	ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Composible	Composible	Composible	Composible
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
٠.	16 constitution and a section of		Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R.	basis of legal provisions (SRM-R,
		Always fully	SAG) have been established			
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Always partially	n/a		n/a	n/a
20	in convertible, conversion rate	Obligatory	ny w	n/a	107 M	117 M
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option				
		Bearer/issuer option Common Equity Tier 1				
20	If convertible, type of instrument often convertible	Additional Tier 1	Common Equity Ties 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Ties 1
28	If convertible, type of instrument after conversion	Tier 2 Other	Common Equity Tier 1	Common Equity Tier 1	Common Equity Her I	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion		LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
		No .	Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Eron toyt	conditions for resolution on the			
اد	in whiten down, trigger for write-down	TICC ICAL	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully	Sindy have been established	one, have been established	or to, mave been established	S. 10, HAVE DECH ESTADIISHEU
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
		n/a	,	n/a	n/a	n/a
3.4	If written down temporarily, mechanism for writing up	Free toyt			111/ 94	11/ ti
34	If written down temporarily, mechanism for writing up		n/a Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate
34 35	Ranking in the event of liquidation	Free text			Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
			Subordinate to all non-subordinate	Subordinate to all non-subordinate		
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Free text Yes	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	creditors	creditors

Neces	ssary main features for disclosure purposes	Characteristic				
1 2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	Landesbank Rheinland-Pfalz XS0084863447	LBBW XS1246732249	LBBW DE000LB1B2E5	LBBW Registered bond
				Bond: English law	Bond: English law	
3	Law applicable to the instrument	Free text	German law	Subordinate arrangements: German law	Subordinate arrangements: German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated Business balance				
7	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	7,7	Equities Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	284 603	496 605	496 325	2 500
9 9a	Nominal value of instrument Issue price	Free text Free text	284 603 100,35%	500 000 99,32%	500 000 99,27%	2 500 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost			
		Non-controlling interest in consolidated subsidiary				
11	Original issue date	Free text	23.02.1998	16.06.2015	20.09.2016	19.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	23.02.2028	16.06.2025	28.09.2026	24.10.2036
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
				- at any time for tax reasons	- at any time for tax reasons	
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
<u> </u>						
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ons/dividends	Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
.,	Trace of variable dividency coupon payments	Currently fixed, later variable Currently variable, later fixed	TIACU	Tixeu	Tixeu	TIACU
		currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	6,88%	3,63%	3,63%	3,34%
	Tronsia coupon and possible reference index	Tree text	0,00%	3,03/0	3,03/0	3,3 1,0
		Yes				
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary Partially discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
21	is there a cost increase clause of any other repayment incentive:	No Non-cumulative	NO	NO .	NO	NO
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Two Camalative of Camalative	ACSM (alternative coupon settlement mechanism)	Non cumulative	Non cumulative	Non cumulative	Non cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible	Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the			
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
25	If any world is a contain to the	Always fully	Davidalla and Gilla	Death-line of the	Developing College	Double Harris College
25	If convertible, partially or fully	Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
ĺ		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
ĺ		Issuer option				
<u> </u>		Bearer/issuer option Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
-0		Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
		Al 6 III.	SAG) have been established			
32	If written down, partially or fully	Always fully Fully or partially	n/a	n/a	n/a	n/a
<u> </u>	. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Always partially	•		•	
33	If written down, permanently or temporarily	Permanently Temporarily	n/a	n/a	n/a	n/a
34		n/a		n/a	n/a	n/a
35	If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Free text Free text	n/a Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate
	Characteristics of the converted instruments in contravention of the	Yes	creditors	creditors	creditors	creditors
36	rules	No No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
			I.	1	1	1

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Pegul	atory treatment					
Regui	active treatment	Common Equity Tier 1				
		Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
_	con I cili I I I	Additional Tior 1	T. 2 1.1	T. 2	T. 0. 1.1	
5	CRR rules fully loaded	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Engine at 5010 / group / 5010 and group level	Solo and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Business balance				
7	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Equities Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	996	3 000	2 000	1 500
9	Nominal value of instrument	Free text	1 000	3 000	2 000	1 500
9a	Issue price	Free text	99,55%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost			
	Accounting classification	Non-controlling interest in	Enablity amortized cost	Elability amortized cost	Edulity amorazed cost	Liability amorazea cost
		consolidated subsidiary				
11	Original issue date	Free text	20.10.2016	20.10.2016	20.10.2016	20.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	With expiry date Free text	24.10.2036	28.11.2031	28.11.2029	25.10.2027
	Callable by issuer subject to the prior approval of the competent	Yes				
14	authority	No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential			
			disqualification	disqualification	disqualification	disqualification
			,	,	,	,
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends					
		Fixed Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
			2 224	2.500	2 000/	2 050/
18	Nominal coupon and possible reference index	Free text	3,32%	3,15%	3,02%	2,85%
10	to the control of the desire 2	Yes	N-	N-	N.	N.
19	Is there a »dividend stop«?	No	No	No	No	No
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
	Fully discretionany martially discretionany or compulsors (in terms of	Fully discretionary				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory				
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Non-camalative or camalative	ACSM (alternative coupon	Non camalative	Non cumulative	Non cumulative	Non cumulative
		settlement mechanism) Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the			
-7			basis of legal provisions (SRM-R,			
<u> </u>		Almone fulls	SAG) have been established			
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory				
		Optional n/a				
27	If convertible, conversion obligatory or optional	Bearer option	n/a	n/a	n/a	n/a
		Issuer option				
		Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1 Tier 2	Common Equity Tier 1			
		Other				
29	If convertible, issuer of instrument after conversion		LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
-		No				
١.			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
31	If written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,			
			SAG) have been established			
22	If well and the second of the	Always fully	- t-	- (-	- f-	- (-
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a	n/a
-		Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
		n/a				
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors			
20	Characteristics of the converted instruments in contravention of the	Yes				
36	rules	No	No	No	No	No
	Miles and the black to the second sec					
37	Where applicable, state characteristics which are in contravention of the	Free text	n/a	in/a	in/a	n/a
37	where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

] [[c	ary main features for disclosure purposes	Characteristic				
	suer niform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Registered bond	LBBW Registered bond	LBBW Registered bond	LBBW DE000LB1DP56
3 La	aw applicable to the instrument	Free text	German law	German law	German law	German law
Regulato	ory treatment					
		Common Equity Tier 1 Additional Tier 1				
4 CF	RR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5 CF	RR rules fully loaded	Additional Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	,	Tier 2 Not eligible	•		·	·
		Solo				
6 Eli	ligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
7 Ty	ype of instrument	Share capital Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution				
	mount eligible for inclusion in prudential own funds lominal value of instrument	Free text Free text	10 000	5 000 5 000	500 500	2 000
9a Is	sue price	Free text	100,00%	100,00%	100,00%	100,00%
9b Re	epayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10 Ac	ccounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost			
		consolidated subsidiary				
11 O	riginal issue date	Free text	20.10.2016	21.10.2016	21.10.2016	24.10.2016
12 In	ndefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
	riginal expiry date	Free text	24.10.2029	25.10.2028	25.10.2028	27.10.2036
		Yes No	Yes	Yes	Yes	Yes
			callable in the areat of a section	callable in the count of a control of	callable in the court of a section 1	- at any time for tax reasons - callable in the event of prudential
15 Se	electable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	disqualification
16 La	ater call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	s/dividends	Tree text	,	.,, u	11, 4	11,4
Joupons	y arriacinas	Fixed				
17 Fi:	ixed or variable dividend/coupon payments	Variable Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18 No	lominal coupon and possible reference index	Free text	3,05%	2,95%	2,95%	3,30%
				,	,	
		Yes				
19 Is	there a »dividend stop«?	No	No	No	No	No
		Fully discretionary Partially discretionary				
20a Fu	ully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text Fully discretionary				
20b Fu	ully discretionary, partially discretionary or compulsory (in terms of mount)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory Yes				
21 Is	there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative Cumulative				
22 No	on-cumulative or cumulative	ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism) Convertible				
23 Co	onvertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24 If	convertible, conversion trigger	Free text	basis of legal provisions (SRM-R,			
		Alwaye fully	SAG) have been established			
25 If	convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	convertible, conversion rate	Always partially Free text	n/a	n/a	n/a	n/a
20 11	contenting conversion rate	Obligatory	117 W	107 W	ny w	10/ W
		Optional				
27 If	convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
-		Common Equity Tier 1				
28 If	convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Tier 2 Other				
29 If		Free text	LBBW	LBBW	LBBW	LBBW
30 W	/ritedown characteristics	Yes No	Yes	Yes	Yes	Yes
-+			Ordered by SRB/FMSA once the			
		Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R.	conditions for resolution on the basis of legal provisions (SRM-R,
31 If	written down, trigger for write-down			SAG) have been established	SAG) have been established	SAG) have been established
31 If	written down, trigger for write-down		SAG) have been established	SAG) Have been established		
		Always fully				n/a
	written down, trigger for write-down	Always fully Fully or partially Always partially	SAG) have been established	n/a	n/a	n/a
32 If	written down, partially or fully	Always fully Fully or partially Always partially Permanently	n/a	n/a	n/a	
32 If	written down, partially or fully written down, permanently or temporarily	Always fully Fully or partially Always partially Permanently Temporarily n/a		n/a	n/a	n/a
32 If 33 If 34 If	written down, partially or fully written down, permanently or temporarily written down temporarily, mechanism for writing up	Always fully Fully or partially Always partially Permanently Temporarily n/a Free text	n/a n/a	n/a n/a	n/a n/a	n/a n/a
32 If 33 If 34 If	written down, partially or fully written down, permanently or temporarily	Always fully Fully or partially Always partially Permanently Temporarily n/a	n/a	n/a	n/a	n/a
32 If 33 If 34 If 35 Ra	written down, partially or fully written down, permanently or temporarily written down temporarily, mechanism for writing up anking in the event of liquidation haracteristics of the converted instruments in contravention of the	Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Yes	n/a n/a n/a Subordinate to all non-subordinate	n/a n/a n/a Subordinate to all non-subordinate	n/a n/a n/a Subordinate to all non-subordinate	n/a n/a Subordinate to all non-subordinate
32 If 33 If 34 If 35 Ra 36 Chru	written down, partially or fully written down, permanently or temporarily written down temporarily, mechanism for writing up anking in the event of liquidation	Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text	n/a n/a n/a Nubordinate to all non-subordinate creditors	n/a n/a n/a Subordinate to all non-subordinate creditors	n/a n/a n/a Subordinate to all non-subordinate creditors	n/a n/a Subordinate to all non-subordinate creditors

Nece:	ssary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW DE000LB1DP31	LBBW Registered bond	LBBW Registered bond	LBBW Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated Business balance				
7	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Equities Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	21 998 22 000	5 000 5 000	5 000 5 000	30 000 30 000
9 9a	Nominal value of instrument Issue price		99,99%	100,00%	100,00%	100,00%
9b	Repayment price		100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		consolidated subsidiary				
11	Original issue date	Free text	24.10.2016	24.10.2016	24.10.2016	24.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	26.10.2028	26.10.2034	27.10.2031	27.10.2036
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
			- at any time for tax reasons			
15	Selectable call date, contingent call dates and settlement amount	Free text	 callable in the event of prudential disqualification 	 callable in the event of prudential disqualification 	 callable in the event of prudential disqualification 	- callable in the event of prudential disqualification
				-		
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coup	ons/dividends	Fixed				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed	Fixed
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Currently fixed, later variable Currently variable, later fixed				
		,				
18	Nominal coupon and possible reference index	Free text	2,96%	3,24%	3,15%	3,33%
			,			,,,,,,
		Yes				
19	Is there a »dividend stop«?	No	No	No	No	No
202	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
20a	runy discretionary, partially discretionary or compulsory (time)	Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary				
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
	, , , , , , , , , , , , , , , , , , , ,	No Non-cumulative				
22	Non-cumulative or cumulative	Cumulative ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
		Non convertible	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		Always partially				
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a	n/a	n/a
		Optional				
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
		Common Equity Tier 1				
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Tier 2 Other				
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
31	If written down, trigger for write-down	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
		Always fully	SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate
	Characteristics of the converted instruments in contravention of the	Yes	creditors	creditors	creditors	creditors
36	rules	No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
		•			•	

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
4		Common Equity Tier 1 Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a Common Equity Tier 1				
5		Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	2 000	1 000	5 000	5 000
9 9a	Nominal value of instrument Issue price	Free text Free text	2 000	1 000	5 000 100,00%	5 000 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	25.10.2016	26.10.2016	27.10.2016	28.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	27.10.2026	02.11.2034	03.11.2036	02.11.2026
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ns/dividends	THE LEAR	,	.,, u	17 4	174
	Fixed as satisfied dividend/correspondents	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18			2,78%	3,30%	3,42%	2,89%
19		Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35		Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Trues Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
	ruica		1	l .	L	1

	ary main features for disclosure purposes	Characteristic				
	ssuer Jniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW DE000LB1 DQB9	LBBW Registered bond	LBBW Registered bond	LBBW Registered bond
			-			
3 L	aw applicable to the instrument	Free text	German law	German law	German law	German law
Regulate	ory treatment					
		Common Equity Tier 1 Additional Tier 1				
4 C	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5 C	CRR rules fully loaded	Additional Tion 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible			·	·
	Public streets / server / selected server band	Solo	Colorand Constalled Americal Education	Cala and (anadalla) annualidated	Solo and (partially) consolidated	Colored (contalls) consultated
6 E	Eligible at solo / group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
7 T	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Silent partners' contribution	F 000	20.000	001	2.000
	Amount eligible for inclusion in prudential own funds Nominal value of instrument	Free text Free text	5 000 5 000	20 000 20 000	991	2 000
9a Is	ssue price	Free text	100,00%	100,00%	99,11%	100,00%
9b R	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost				
10 A	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		consolidated subsidiary				
11 C	Original issue date	Free text	28.10.2016	03.11.2016	08.11.2016	09.11.2016
12 Ir	ndefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	Free text	03.11.2031	10.11.2036	10.11.2036	11.11.2026
		Yes No	Yes	Yes	Yes	Yes
d	,		- at any time for tax reasons			
15 S	Selectable call date, contingent call dates and settlement amount	Free text	 callable in the event of prudential disqualification 	- callable in the event of prudential	- callable in the event of prudential	- callable in the event of prudential
				disqualification	disqualification	disqualification
16 L	ater call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupon	s/dividends					
		Fixed Variable				
17 F	ixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18 N	Nominal coupon and possible reference index	Free text	3,21%	3,47%	3,40%	2,85%
19 19	s there a »dividend stop«?	Yes	No	No	No	No
		No Fully discretionary				
20a F	fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
	,, (,	Compulsory Free text	,	,	,	,
F	fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary				
20b a	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21 19	s there a cost increase clause or any other repayment incentive?	Yes	No	No	No	No
21 13	s there a cost mercase clause of any other repayment meentive:	No Non-cumulative	110	ino .	ino .	NO .
22 N	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	von-cumulative of cumulative	ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22 0	Composible or non-composible	Convertible	Composible	Composible	Communities	Composible
23 C	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
24	f convertible, conversion trigger	Erna tout	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24 If	f convertible, conversion trigger	Free text	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
-+		Always fully	Sites never been established	S. CO/ HOME DECHI ESTADIISHEU	S. (a) Have been established	Secon marc occii estabiisticu
25 If	f convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If	f convertible, conversion rate	Always partially Free text	n/a	n/a	n/a	n/a
		Obligatory				
	Commentation of the comment	Optional n/a	- 1-	- 1-		- 1-
27 If	f convertible, conversion obligatory or optional	Bearer option	n/a	n/a	n/a	n/a
		Issuer option Bearer/issuer option				
-		Common Equity Tier 1				
28 If	f convertible, type of instrument after conversion	Additional Tier 1 Tier 2	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Other				
		Free text	LBBW	LBBW	LBBW	LBBW
30 W	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
		le	conditions for resolution on the	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
31 If	f written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,			SAG) have been established
31 If	f written down, trigger for write-down		basis of legal provisions (SRM-R, SAG) have been established	SAG) have been established	SAG) have been established	Sitte) have been established
		Always fully	SAG) have been established	SAG) have been established		
	f written down, trigger for write-down	Always fully Fully or partially Always partially			SAG) have been established	n/a
32 If	f written down, partially or fully	Always fully Fully or partially Always partially Permanently	SAG) have been established n/a	SAG) have been established n/a	n/a	n/a
32 If	f written down, partially or fully f written down, permanently or temporarily	Always fully Fully or partially Always partially Permanently Temporarily n/a	SAG) have been established	sAG) have been established n/a n/a	n/a	n/a
32 If 33 If 34 If	f written down, partially or fully f written down, permanently or temporarily f written down temporarily, mechanism for writing up	Always fully Fully or partially Always partially Permanently Temporarily n/a Free text	n/a n/a	sAG) have been established n/a n/a n/a	n/a n/a	n/a n/a
32 If 33 If 34 If	f written down, partially or fully f written down, permanently or temporarily	Always fully Fully or partially Always partially Permanently Temporarily n/a	SAG) have been established n/a n/a	sAG) have been established n/a n/a	n/a	n/a
32 Iff 33 Iff 34 Iff 35 R	f written down, partially or fully f written down, permanently or temporarily f written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Yes	SAG) have been established n/a n/a n/a Subordinate to all non-subordinate	SAG) have been established n/a n/a n/a Subordinate to all non-subordinate	n/a n/a n/a Subordinate to all non-subordinate	n/a n/a n/a Subordinate to all non-subordinate
32 lf 33 lf 34 lf 35 R 36 Cr	f written down, partially or fully f written down, permanently or temporarily f written down temporarily, mechanism for writing up tanking in the event of liquidation	Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text	SAG) have been established n/a n/a n/a n/a subordinate to all non-subordinate creditors	SAC) have been established n/a n/a n/a subordinate to all non-subordinate creditors	n/a n/a n/a Subordinate to all non-subordinate creditors	n/a n/a n/a Subordinate to all non-subordinate creditors

1 Issi 2 Uni		Characteristic				
2 Uni 3 Lav	ry main features for disclosure purposes	Free text	LBBW	LBBW	LBBW	LBBW
	niform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
Regulator	w applicable to the instrument	Free text	German law	German law	German law	German law
regulator	ry treatment					
	i y treatment	Common Equity Tier 1				
		Additional Tier 1				
4 CR	RR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
		Additional Tior 1		T. 2	T. 0. 1.1	
5 CR	R rules fully loaded	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6 Elig	gible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
o Ling	gible at 3010 / group / 3010 and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Business balance				
7 Typ	pe of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	•	Equities Silent partners' contribution	•	·	·	·
8 Am	nount eligible for inclusion in prudential own funds	Free text	4 975	500	2 000	1 970
	ominal value of instrument	Free text	5 000	500	2 000	2 000
9a Issi	sue price		99,50%	99,90%	100,00%	98,48%
9b Rep	payment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10 Acc	counting classification	Liability- fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		Non-controlling interest in				
		consolidated subsidiary				
	iginal issue date	Free text Indefinite	10.11.2016	15.12.2016	24.11.2016	24.11.2016
12 Ind	definite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Ori	iginal expiry date	Free text	14.11.2036	17.11.2036	01.12.2036	30.11.2026
14 Cal	illable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes	Yes
aut	thority	No		100		
15 Sel	lectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential	- callable in the event of prudential	- callable in the event of prudential	- callable in the event of prudential
			disqualification	disqualification	disqualification	disqualification
16 Lat	ter call dates, if applicable	Free text	n/a	n/a	n/a	n/a
		Tree text	11/4	11/4	11/ 4	11/4
_oupons/	/dividends	Fixed				
		Variable	e	5	5	5
17 Fix	xed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18 No	ominal coupon and possible reference index	Free text	3,50%	3,66%	3,48%	3,00%
10 110	minial coupon and possible reference mack	Tree text	3,30%	3,00%	5,46/0	3,00%
19 ls t	there a »dividend stop«?	Yes	No	No	No	No
		No Fully discretionary				
		Partially discretionary				
20a Ful	lly discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
ou Ful	lly discretionary, partially discretionary or compulsory (in terms of	Fully discretionary	Committee	Communication of the communica	Committee	C
	nount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Yes				
21 Is t	there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative				
22 No	on-cumulative or cumulative	Cumulative ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		settlement mechanism)				
22 Ca	montible or non-conventible	Convertible	Convertible	Convertible	Committee	Compartible
23 Co	onvertible or non-convertible	Non-convertible			Convertible	Convertible
			Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
24 If c	convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
		Always fully				
25 If c	convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 16	convertible conversion rate	Always partially	n/a	n/a	m (a	n /o
26 If c	convertible, conversion rate		n/a	n/a	n/a	n/a
		Obligatory Optional				
- 1	convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
27 If c	convertible, conversion obligatory or optional	Bearer option	11/4	11/ a	11/ d	11/ 4
27 If c		Issuer option				
27 If c				i e	(1
27 If c		Bearer/issuer option				
		Common Equity Tier 1 Additional Tier 1	Common Facility T	Communication To 1	Common Facility Time	Common Forth, Till
	convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
28 If c		Common Equity Tier 1 Additional Tier 1 Tier 2 Other			, ,	
28 If c	convertible, issuer of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text	LBBW	LBBW	LBBW	LBBW
28 If c		Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes			, ,	
28 If c	convertible, issuer of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text	LBBW	LBBW	LBBW	LBBW
28 If c	convertible, issuer of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the
28 If c	convertible, issuer of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Ves Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,
28 If c	convertible, issuer of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the
28 lf c 29 lf c 30 Wri	convertible, issuer of instrument after conversion ritedown characteristics written down, trigger for write-down	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions GRM-R, SAG) have been established	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
28 lf c 29 lf c 30 Wri	convertible, issuer of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Always fully Fully or partially Always partially Always partially	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Ves Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R,
28 If c 29 If c 30 Wri 31 If w	convertible, issuer of instrument after conversion ritedown characteristics written down, trigger for write-down written down, partially or fully	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Always partially Permanently	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a
28 If c 29 If c 30 Wri 31 If w	convertible, issuer of instrument after conversion ritedown characteristics written down, trigger for write-down	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Yes Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions GRM-R, SAG) have been established	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
28 If c 29 If c 30 Wri 31 If w 32 If w	convertible, issuer of instrument after conversion ritedown characteristics written down, trigger for write-down written down, partially or fully written down, permanently or temporarily	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a	Tes Ves Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions GRM-R, SAC) have been established n/a n/a	Ves Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a
28 If c 29 If c 30 Wri 31 If w 32 If w 33 If w	convertible, issuer of instrument after conversion ritedown characteristics written down, trigger for write-down written down, partially or fully written down, permanently or temporarily written down temporarily, mechanism for writing up	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a	LBBW Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a	Yes Ordered by SR8/FMSA once the Conditions for resolution on the basis of legal provisions GRM-R, SAG) have been established n/a n/a	LBBW Yes Ordered by SR8/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a n/a
28 If c 29 If c 30 Wri 31 If w 32 If w 33 If w	convertible, issuer of instrument after conversion ritedown characteristics written down, trigger for write-down written down, partially or fully written down, permanently or temporarily	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a	Tes Ves Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions GRM-R, SAC) have been established n/a n/a	Ves Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a
28 If c 29 If c 30 Wri 31 If w 32 If w 33 If w 34 If w 35 Ran 36 Ch	convertible, issuer of instrument after conversion itedown characteristics written down, trigger for write-down written down, partially or fully written down, permanently or temporarily written down temporarily, mechanism for writing up nking in the event of liquidation aracteristics of the converted instruments in contravention of the	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a n/a n/a n/a n/a n/	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions GRM-R, SAC) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate creditors
28 If c 29 If c 30 Wri 31 If w 32 If w 33 If v 34 If w 35 Rar 36 Ch	convertible, issuer of instrument after conversion ritedown characteristics written down, trigger for write-down written down, partially or fully written down, permanently or temporarily written down temporarily, mechanism for writing up naking in the event of liquidation maracteristics of the converted instruments in contravention of the less	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Always partially Temporarily Temporarily Na Free text Free text	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions CRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate	Ves Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate
28 If c 29 If c 30 Wri 31 If w 32 If w 33 If w 34 If w 35 Rar 36 Chi	convertible, issuer of instrument after conversion itedown characteristics written down, trigger for write-down written down, partially or fully written down, permanently or temporarily written down temporarily, mechanism for writing up nking in the event of liquidation tearacteristics of the converted instruments in contravention of the less	Common Equity Tier 1 Additional Tier 1 Tier 2 Other Free text Yes No Free text Always fully Fully or partially Always partially Permanently Temporarily n/a Free text Free text	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a n/a n/a n/a n/a n/	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a n/a subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions GRM-R, SAC) have been established n/a n/a n/a Subordinate to all non-subordinate creditors	Yes Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established n/a n/a Subordinate to all non-subordinate creditors

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Borrower's note
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Pegul:	atory treatment					
Reguii	active deadliness	Common Equity Tier 1				
		Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
-	CRR rules fully loaded	Additional Tier 1	Tion 2 comited	Tion 2 conital	Ties 2 senitel	Tier 2 capital
5	CRR rules fully loaded	Her Z	Tier 2 capital	Tier 2 capital	Tier 2 capital	Her 2 Capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Englishe at 3010 / group / 3010 and group level	Solo and (partially) consolidated	solo ana (partiany) consolidated	solo ana (partiany) consonance	solo and (partiany) consonidated	solo and (partially) consolidated
		Business balance				
7	Type of instrument	Share capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
		Equities Silent partners' contribution				
8	Amount eligible for inclusion in prudential own funds	Free text	1 496	1 000	996	5 000
9	Nominal value of instrument	Free text	1 500	1 000	1 000	5 000
9a	Issue price	Free text	99,72%	100,00%	99,61%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - amortized cost			
		Non-controlling interest in	· ·	,	,	
		consolidated subsidiary				
	Original issue date	Free text Indefinite	25.11.2016	25.11.2016	29.11.2016	06.12.2016
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	30.11.2026	01.12.2026	02.12.2027	09.12.2026
14	Callable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes	
1.4	authority	No	103	100		
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential			
			disqualification	disqualification	disqualification	disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	The state of the s	rice text	11/4	11/4	11/ 4	11/4
Coupo	ns/dividends	Fired				
		Fixed Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	3,02%	3,03%	3,07%	3,09%
10	Nominal coupon and possible reference muex	Tiee text	3,02/6	3,03%	3,07/6	3,03/6
19	Is there a »dividend stop«?	Yes	No	No	No	No
15	is there a »ulvidend stop«:	No	NO	NO	NO	NO
		Fully discretionary Partially discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Free text				
	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary	_	_		_
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
		Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		ACSM (alternative coupon settlement mechanism)				
		Convertible				
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
			Ordered by SRB/FMSA once the			
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established			
		Always fully				
25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible conversion rate	Always partially	n/a	n/a	n/2	n/a
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a	n/a	n/a
		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
41	a convertible, conversion obligatory or optional	Bearer option	,	.,,	117 W	11/ 14
		Issuer option Bearer/issuer option				
		Common Equity Tier 1				
20	If any within the office the second of	Additional Tier 1	Common Family To 3	Common Forth, T.	Common Familia Ti	Common Fronts Time
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1			
	Management to the second secon	Other	LDDW	LDDW	LDDW	LDDW
29	If convertible, issuer of instrument after conversion	Free text Yes	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
			Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the			
٠,		1601	basis of legal provisions (SRM-R,			
		Always fully	SAG) have been established			
32	If written down, partially or fully	Always fully Fully or partially	n/a	n/a	n/a	n/a
34		Always partially	,	.,,	· · · · · · · · · · · · · · · · · · ·	11/ 54
		Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Free text	n/a	n/a	n/a	n/a
			n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the	Yes	No	No	No	No
	rules	No	-		-	-
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Neces	sary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Registered bond	LBBW DE000LB1DRB7	LBBW Borrower's note	LBBW Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
6	Eligible at solo / group / solo aliu group level	Solo and (partially) consolidated	3010 and (partially) consolidated	3010 ariu (partially) consoliuateu	3010 and (partially) consolidated	3010 and (partially) consolidated
		Business balance Share capital				Capital generated from profit-
7	Type of instrument	Equities	Subordinated capital	Subordinated capital	Subordinated capital	participation rights
8	Amount eligible for inclusion in prudential own funds	Silent partners' contribution Free text	5 000	3 000	1 000	12 002
9	Nominal value of instrument	Free text	5 000	3 000	1 000	15 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
		Liability - amortized cost	LI LUIS		III III III III II II II II II II II II	
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
		consolidated subsidiary				
11	Original issue date	Free text Indefinite	14.12.2016	15.12.2016	19.12.2016	01.03.2000
12	Indefinite or with expiry date	With expiry date		With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes	19.12.2028	19.12.2036	21.12.2026	31.12.2020
14	authority	No No				No
				- at any time for tax reasons - callable in the event of prudential		
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	disqualification	- callable in the event of prudential disqualification	n/a
			uisquaiiicatioii		uisquaiiiicatioii	
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coup	ns/dividends	Florid				
		Fixed Variable	5	5	5	5
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	3,31%	3,75%	3,13%	4,80%
19	Is there a »dividend stop«?	Yes No	No	No	No	Yes
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Partially discretionary
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
200	amount)	Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative ACSM (alternative coupon	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
		settlement mechanism)				
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established	SAG) have been established	SAG) have been established	SAG) have been established
0.5		Always fully				
25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
	• • • •	Bearer option Issuer option				
		Bearer/issuer option				
١.		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	Other Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
		No	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
31	If written down, trigger for write-down	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the
21		THE SEAL	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully		a, nave been established	a, mare been established	, nave been established
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate
	Characteristics of the converted instruments in contravention of the	Yes	creditors	creditors	creditors	creditors
36	rules	No No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
			1	1	1	1

Neces	sary main features for disclosure purposes	Characteristic				
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
4		Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		n/a				
5	CRR rules fully loaded	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Capital generated from profit- participation rights			
	Amount eligible for inclusion in prudential own funds	Free text	17 602	4 001	20 000	11 500
9 9a	Nominal value of instrument Issue price	Free text	22 000 100,00%	5 000 100,00%	20 000	11 500 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - fair value option	Liability - fair value option	Liability - amortized cost	Liability - fair value option
11	Original issue date	Free text	14.05.2001	06.06.2001	22.04.2002	07.03.2002
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2020	31.12.2020	31.12.2022	31.12.2022
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
	ns/dividends	TICC ICAL	11/α	11/ α	11/ α	11/ α
	Fixed or variable dividend/courses payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18		Free text	7,11%	6,02%	6,70%	6,80%
19		Yes No	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b		Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
25	If compatible mentally or fully	Always fully	Posticille or fulle	Doubielly, on fully	Doubielly on fully	Doubielly, or fully
25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text Obligatory Optional	n/a	n/a	n/a	n/a
27	n convertible, conversion obligatory or optional	n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	Common Equity Tier 1			
29		Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31		Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRM-R, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34		Free text	n/a Subordinate to all non-subordinate			
35		Free text	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
5/	rules	rice lext	11/4	11/ α	n/a	11/4

Neces	sary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regul	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	English at 3010 / group / 3010 and group reven	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Business balance Share capital	Capital generated from profit-	Capital generated from profit-	Capital generated from profit-	Capital generated from profit-
7	Type of instrument	Equities	participation rights	participation rights	participation rights	participation rights
8	Amount eligible for inclusion in prudential own funds	Silent partners' contribution Free text	36 001	300	200	16 002
9	Nominal value of instrument	Free text	45 000	300	200	20 000
9a	Issue price		99,99% 100,00%	100,00%	100,00%	100,00% 100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%	100,00%	100,00%
10	Assessment of the state of the	Liability - amortized cost	Habilton faloushin and an	Habilton falouelus esslan	Habilita Falanaha andan	U-billion and a discontinuity
10	Accounting classification	Liability- fair value option Non-controlling interest in	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortized cost
		consolidated subsidiary				
11	Original issue date	Free text Indefinite	01.06.2001	08.03.2002	08.03.2002	07.03.2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	Free text Yes	31.12.2020	30.06.2023	31.12.2022	31.12.2020
14	authority	No No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ns/dividends	rid				
	First soundable distributed for the second	Fixed Variable	Fixed	Fixed	Fixed	Fixed
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable Currently variable, later fixed	rixeu	rixeu	rixeu	rixeu
		Currently variable, later fixed				
18	Nominal coupon and possible reference index	Free text	7,13%	6,50%	6,50%	4,78%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes	Yes
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
200	amount)	Compulsory	Compaisory	Compaisory	Compaisory	Compaisory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
		Non-cumulative				
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
		ACSM (alternative coupon settlement mechanism)				
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Non-convertible	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
24	If convertible, conversion trigger	Free text	conditions for resolution on the	conditions for resolution on the	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the
	•		basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
2.5	If any within mortality of the	Always fully	Davidalla and falls	Deutle II C. II.	Developing a faille	Davidalla a falla
25	If convertible, partially or fully	Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
"	,	Bearer option Issuer option		·		·
		Bearer/issuer option				
		Common Equity Tier 1 Additional Tier 1				
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	Other Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
- 50		No	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the		
31	If written down, trigger for write-down	Free text	conditions for resolution on the	conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
اد	in whiten down, trigger for write-down	TICC ICAL	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully	·	or to, mare been established	S. 10, Have been established	S. CO, HAVE DECH CSTADIISHEU
32	If written down, partially or fully	Fully or partially	n/a	n/a	n/a	n/a
		Always partially Permanently				
33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate
	Characteristics of the converted instruments in contravention of the	Yes	creditors	creditors	creditors	creditors
36	rules	No No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a
	i		l .	l	l	1

Part Part	Nores	sary main features for disclosure purposes	Characteristic				
	, veces			LBBW	LBBW	LBBW	LBBW
	2						
Process Proc	3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Process Proc	Pegul	story treatment					
Process Proc	regun	active treatment	Common Equity Tier 1				
1			Additional Tier 1				
	4	CRR transitional rules		Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Description of the property			Not eligible				
5 Mailarentification Adjatement to the control of the							
Second content of the content of t	_	con I cili I I I		T. 0. 1. 1	T. 2		
	5	CKK rules fully loaded	Tier 2	Tier 2 capitai	Tier 2 capital	Tier 2 capital	Her 2 capital
Part Part							
Note 1987 1982	6	Fligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (nartially) consolidated	Solo and (partially) consolidated	Solo and (nartially) consolidated	Solo and (partially) consolidated
1		Englishe at 3010 / group / 3010 and group level		solo ana (partiany) consolidated	solo ana (partiany) consonance	solo and (partiany) consonidated	solo and (partially) consolidated
Part Part			Business balance				
Recommendation Reco	7	Type of instrument					
Part Part			Equities Silent partners' contribution	participation rights	participation rights	participation rights	participation rights
Page	8	Amount eligible for inclusion in prudential own funds		12 002	8 001	8 001	16 002
10 10 10 10 10 10 10 10							
	9a	Issue price					
No. Part P	9b	Repayment price		100,00%	100,00%	100,00%	100,00%
10 10 10 10 10 10 10 10			Equity capital Liability - amortized cost				
No. posterior district	10	Accounting classification		Liability - amortized cost			
10 10 10 10 10 10 10 10			Non-controlling interest in	· ·	,	,	,
Method the work steple date Method Metho		Odelad law data		20.02.2000	00.05.2000	21.05.2000	21 00 2000
10 Security analyses and the prior approach of the content of the prior approach of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the content of the prior approach of the security of the s	12	Indefinite or with expiry date		With expiry date	With expiry date	With expiry date	With expiry date
Marche Secure S	13			31.12.2020	31.12.2020	31.12.2020	31.12.2020
		Callable by issuer subject to the prior approval of the competent	Yes				
	1-7	authority	No				
Part Part	15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
Part Part							
Part Part	16	Later call dates if applicable	Free text	n/a	n/a	n/a	n/a
Product Prod		The state of the s	Tiee text	11/4	11/ 4	11/ 4	11/ 4
Parall P	Coupo	ns/dividends	Florad				
Insert I							
Normal coupon and possible reference index	17	Fixed or variable dividend/coupon payments		Fixed	Fixed	Fixed	Fixed
Second Communities Second			Currently variable, later fixed				
Second Communities Second							
Second Communities Second	1.0	Nominal course and possible reference index	F **	4 700/	4 830/	4 820/	4 9 70/
Partially discretionary, partially discretionary or compulsory (time) Partially discretionary Partially discretionar	18	Nominal coupon and possible reference index	Free text	4,78%	4,83%	4,82%	4,83%
Partially discretionary, partially discretionary or compulsory (time) Partially discretionary Partially discretionar							
Partially discretionary, partially discretionary or compulsory (time) Partially discretionary Partially discretionar	10	Is there a wdividend stone?		Vac	Vac	Vac	Vac
Partially discretionary, partially discretionary or compulsory (memory or compulsory) 20 pluly discretionary partially discretionary or compulsory (interest of text text to monutation) 21 plus discretionary partially discretionary or compulsory (interest of text text to monutation) 22 plus discretionary partially discretionary or compulsory (interest of partially discretionary partially partially discretionary partially discretiona	19	is there a »ulvidend stop«?		res	res	res	res
Compulsory indicates of the control							
Fee text	20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Partially discretionary Demonstrationary Demo							
Computation Computation		Fully discretionany mortally discretionany or compulsors (in torms of	Fully discretionary				
Section Communitative of cumulative or c	20b		Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
Non-cumulative or cumulative							
Non-cumulative or cumulative Cumu	21	Is there a cost increase clause or any other repayment incentive?		No	No	No	No
ACSM (alternative coupons settlement mechanism) ACSM (alternative coupons settlement beas of legal provisions SMAR, ACSM (alternative coupons settlement beas of legal provisions SMAR, ACSM (alternative coupons settlement mechanism) ACSM (alternative coupons settlement beas of legal provisions SMAR, ACSM (alternative coupons settlement mechanism) ACSM (alternative coupons settlement mechanism) ACSM (alternative coupons settlement mechanism) ACSM (alternative coupons settlement mechanism) ACSM (alternative coupons settlement mechanism) ACSM (alternative coupons settlement mechanism) ACSM (alternative coupons set							
ALSM differentive coupons settlement mechanism) settlement mechanism settlement mechanism) settlement mechanism) settlement mechanism settlement mechanism) settlement mechanism settlement mechanism) settlement mechanism settlement settlement settlement settlement settlement settlement settlement settlement settlement settlement settlement settlement settlement settlement settlement settlement sett	22	Non-cumulative or cumulative		Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible Convertible		Troil culturative of culturative		Camalacive	Camalauve	Camalative	Camalative
Convertible or non-convertible convertible							
Towertible, conversion trigger Free text Confidence for SBR/TMAS once the conditions for resolution on the basis of legal provisions (SBM-R, SAC) have been established said legal provisions (SBM-R, SAC) have been est	23	Convertible or non-convertible		Convertible	Convertible	Convertible	Convertible
Second Procession Engager Free Evet Shasis of legal provisions (SRM-R, SAG) have been established SAG) have been established				Ordered by SRB/FMSA once the			Ordered by SRB/FMSA once the
Section regard provisions is Name, SAC) have been established SAC) hav	24	If convertible, conversion trigger	Free text				
Always partially or fully Partially Partially or fully Partially				SAC) have been established			SAC) have been established
Econvertible, partially or fully Partially or fully or fully or fully Partially or fully or fully Partially or fully or fully or fully Partially or fully or fully Partially or fully or fully or fully Partially or fully Partially or fully or fully or fully Partially or fully Partially or fully o			Always fully	a , nave been established	, nave been established	, mare been established	, nave been established
Always partially for convertible, conversion rate Free text n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a	25	If convertible, partially or fully	Fully or partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
Description of the convertible, conversion obligatory or optional pare option assert option assert option is pare option in the convertible, type of instrument after conversion Common Equity Tier 1 Co			Always partially				
Optional n/a pare option gearer option searer 26	If convertible, conversion rate		n/a	n/a	n/a	n/a	
Propertible, conversion obligatory or optional Propertible, conversion obligatory or optional Propertible, conversion obligatory or optional Propertible, sour option Propertible, type of instrument after conversion Precedent Precede			Obligatory				
Reare option Suser option Suse	27	If any wilder and a shift and		- t-	- (-	- f-	- 1-
Real Common Equity Tier 1 Common Equity T	27	ir convertible, conversion obligatory or optional	Bearer option	n/a	n/a	n/a	n/a
Common Equity Tier 1 Additional Tier 1 Ter 2 Other			Issuer option				
28 If convertible, type of instrument after conversion Additional Tier 1 Tier 2 Other Common Equity Tier 1 Common Equity Tier							
Tier 2 Common Equity Her 1 Common Equity Her 2 Common Equity Her 3 Common Equity Her 3 Common Equity Her 3 Common Equity Her 4							
Characteristics of the converted instrument after conversion Free text LBBW LBW LBW LBW LBW LBW LBW LBW LB	28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1			
Yes Yes			Other				
Vertecown characteristics No Yes Y	29	If convertible, issuer of instrument after conversion		LBBW	LBBW	LBBW	LBBW
Section Sect	30	Writedown characteristics		Yes	Yes	Yes	Yes
star in few intendown, trigger for write-down Free text basis of fleag provisions (SRM-R, SAC) have been established 32 If written down, partially or fully Always partially			III III	Ordered by SRR/FMSA once the			
basis of legal provisions (SRM-R, SAC) have been established SAC) have been	3.	If wellton down telegrap for well-	Crea tout	conditions for resolution on the			
Always fully Fully or partially n/a n/a n/a n/a n/a n/a n/a n/a If written down, pertially or fully fully or partially fully or partially n/a n/a n/a n/a n/a n/a If written down, permanently or temporarily Permanently Temporarily n/a n/a n/a n/a n/a n/a n/a If written down, permanently or temporarily Permanently n/a n/a n/a n/a n/a n/a n/a Always fully or partially n/a n/a n/a n/a n/a n/a n/a n/a Always fully or partially n/a n/a n/a n/a n/a n/a n/a Always fully or partially n/a n/a n/a n/a n/a n/a n/a n/a Always fully or partially n/a n/a n/a n/a n/a n/a n/a n/a Always fully or partially n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a	31	ir written down, trigger for write-down	rree text	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
Fully or partially and a specially or fully Fully or partially Fully partially				SAG) have been established			
Always partially Permanently Permanent	22	If written down partially or fully		n/a	-/-	n (a	-/-
Permanently Permanently	52	ii writteri down, partially or fully	runy or partially Always partially	II/d	11/ d	11/ d	II/d
Femorarily Temorarily Tem							
Marking in the event of liquidation No No No No No No No	33	If written down, permanently or temporarily	Temporarily	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation Free text Subordinate to all non-subordinate creditors Subordinate to all non-subordinate creditors Creditors Subordinate to all non-subordinate creditors Cr				,	,	,	
Anking in the event of riquidation refer text creditors creditors creditors creditors creditors Are Characteristics of the converted instruments in contravention of the rules No No No No No No No No No No No No No		If written down temporarily, mechanism for writing up	Free text				
36 Characteristics of the converted instruments in contravention of the rules rules 7 Where applicable, state characteristics which are in contravention of the Free text 9/2 Process 12 Pr	35	Ranking in the event of liquidation	Free text				
rules No No No No No No No No No No No No No	26	Characteristics of the converted instruments in contravention of the	Yes				
	30	rules		INU	INU	INU	NU
rules 74 75 75 75 75 75 75 75 75 75 75 75 75 75	37		Free text	n/a	n/a	n/a	n/a
	٠,	rules			,		*

	ssary main features for disclosure purposes	Characteristic				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan	LBBW Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regula	atory treatment					
		Common Equity Tier 1 Additional Tier 1				
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible n/a				
		Common Equity Tier 1				
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Not eligible				
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated				
7	Type of instrument	Business balance Share capital	Capital generated from profit-			
,	Type of instrument	Equities Silent partners' contribution	participation rights	participation rights	participation rights	participation rights
8	Amount eligible for inclusion in prudential own funds	Free text	4 001	1 000	10 000	1 000
9 9a	Nominal value of instrument Issue price	Free text Free text	5 000 100,00%	1 000	10 000	1 000 100,00%
	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
		Equity capital Liability - amortized cost				
10	Accounting classification	Liability- fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
		Non-controlling interest in consolidated subsidiary				
11	Original issue date	Free text	14.05.2001	05.03.2002	18.11.2002	18.02.2004
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2020	31.12.2022	31.12.2022	31.12.2022
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
	,					
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupo	ons/dividends					
		Fixed Variable				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed
		Currently variable, later fixed				
		_				
18	Nominal coupon and possible reference index	Free text	7,18%	6,67%	6,20%	6,50%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes	Yes
		Fully discretionary				
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary Compulsory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
		Free text				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary	Compulsory	Compulsory	Compulsory	Compulsory
		Compulsory Yes				
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No	No
		Non-cumulative Cumulative				
22	Non-cumulative or cumulative	ACSM (alternative coupon	Cumulative	Cumulative	Cumulative	Cumulative
		settlement mechanism) Convertible	0	0	6	0
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If any with the any work of the control of the cont	F	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
24	If convertible, conversion trigger	Free text	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
		Always fully				
25	If convertible, partially or fully		Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
		Obligatory Optional				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a	n/a
21	in convertible, conversion obligatory or optional	Bearer option Issuer option	11/4	11/4	11/ α	11/4
		Bearer/issuer option				
_		Common Equity Tier 1 Additional Tier 1	_			
28	If convertible, type of instrument after conversion	Tier 2	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	Other Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes	Yes
		No	Ordered by SRB/FMSA once the			
31	If written down, trigger for write-down	Free text	conditions for resolution on the			
			basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established	basis of legal provisions (SRM-R, SAG) have been established
22	If we have down more than a fall to	Always fully	·		·	
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a	n/a
2.2	E de la companya de l	Permanently	- 1-	- 1-	- 1-	- 1-
33	If written down, permanently or temporarily	Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
	Where applicable, state characteristics which are in contravention of the	Free text	n/a	n/a	n/a	n/a
37	rules	HILL ICAL	μι/α	III/ G	μη/ α	ny a

Appendix to the disclosure report 2016 of Landesbank Baden-Württemberg. Main features of capital instruments - Tier 2 capital.

Amounts in EUR thousand

Neces	sary main features for disclosure purposes	Characteristic		
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Free text	LBBW Borrower's note loan	LBBW DE000LB0ALR4
3	Law applicable to the instrument	Free text	German law	German law
Regula	tory treatment			
		Common Equity Tier 1 Additional Tier 1		
4	CRR transitional rules	Tier 2	Tier 2 capital	Tier 2 capital
		Not eligible n/a		
		Common Equity Tier 1		
5	CRR rules fully loaded	Additional Tier 1 Tier 2	Tier 2 capital	Tier 2 capital
		Not eligible		
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Solo and (partially) consolidated Business balance		
7	Type of instrument	Share capital	Capital generated from profit-	Capital generated from profit-
,	Type of instrument	Equities Silent partners' contribution	participation rights	participation rights
8	Amount eligible for inclusion in prudential own funds	Free text	4 001	0
9 9a	Nominal value of instrument Issue price	Free text Free text	5 000 100,00%	17 382 99,50%
	Repayment price	Free text	100,00%	100,00%
		Equity capital Liability - amortized cost		
10	Accounting classification	Liability- fair value option	Liability - amortized cost	Liability - amortized cost
		Non-controlling interest in consolidated subsidiary		
11	Original issue date	Free text	21.08.2000	04.08.2010
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2020	31.12.2020
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	at any time for tax reasons
				31 December 2015; callable
16	Later call dates, if applicable	Free text	n/a	annually
Coupo	ns/dividends	Fixed		
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed
.,	Tixed of variable dividently coupon payments	Currently fixed, later variable Currently variable, later fixed	T I ACC	i nea
18	Nominal coupon and possible reference index	Free text	4,83%	4,22%
			1,007	,,==,-
		Yes		
19	Is there a »dividend stop«?	No	Yes	Yes
20-	Fully discount on a small discount of the Alexander	Fully discretionary Partially discretionary	Donald II. diameter	Donate Headle and a second
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory Free text	Partially discretionary	Partially discretionary
	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary		
20b	amount)	Partially discretionary Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes	No	No
	is there a cost increase chase of any other repayment incentive.	No Non-cumulative	110	
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
		ACSM (alternative coupon settlement mechanism)		
23	Convertible or non-convertible	Convertible	Convertible	Convertible
		Non-convertible	Ordered by SRB/FMSA once the	Ordered by SRB/FMSA once the
24	If convertible, conversion trigger	Free text	conditions for resolution on the basis of legal provisions (SRM-R,	conditions for resolution on the basis of legal provisions (SRM-R,
			SAG) have been established	SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially	Partially or fully	Partially or fully
		Always partially		
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a
		Optional		
27	If convertible, conversion obligatory or optional	n/a Bearer option	n/a	n/a
		Issuer option		
		Bearer/issuer option Common Equity Tier 1		
28	If convertible, type of instrument after conversion	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Tier 2 Other		
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes
			Ordered by SRB/FMSA once the conditions for resolution on the	Ordered by SRB/FMSA once the conditions for resolution on the
31	If written down, trigger for write-down	Free text	basis of legal provisions (SRM-R,	basis of legal provisions (SRM-R,
		Always fully	SAG) have been established	SAG) have been established
32	If written down, partially or fully	Fully or partially	n/a	n/a
		Always partially Permanently		
33	If written down, permanently or temporarily	Temporarily	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Free text	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate	Subordinate to all non-subordinate
	Characteristics of the converted instruments in contravention of the	Yes	creditors	creditors
36	rules	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a

List of abbreviations

SRM-R

not available

SRB Single Resolution Board

(European resolution authority) German Financial Market Stabilization Authority

FMSA

Single Resolution Mechanism Regulation (Regulation for the creation of a single

resolution mechanism) German Recovery and Resolution Act SAG

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