## Reliable performance. Main features of capital instruments. Appendix to the disclosure report of Landesbank Baden-Württemberg.

In accordance with CRR/CRD IV as at 31 December 2015.



Main features of capital instruments – Common Equity Tier 1.

Amo	unts in EUR thousand			
	ssary main features for disclosure purposes	Characteristic		
1	lssuer	Free text	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law	German law
Regu	latory treatment			
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Common Equity Tier 1	Common Equity Tier 1
5	CRR rules fully loaded	n/a Common Equity Tier 1 Additional Tier 1 Tier 2	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo / group / solo and group level	Not eligible Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contributions	Share capital	Share capital
8	Amount eligible for inclusion in prudential own funds	Free text	2 942 313	541 600
9	Nominal value of instrument	Free text	2 942 313	541 600
9a	Issue price	Free text	Various; when new share capital was issued, the amount exceeding the nominal amount was allocated to the capital reserve	Various; when new share capital was issued, the amount exceeding the nominal amount was allocated to the capital reserve
9b	Repayment price	Free text	n/a	n/a
10	Accounting classification	Equity capital Liability (amortized cost) Liability (fair value) Non-controlling interest in consolidated subsidiary	Share capital	Share capital
11	Original issue date	Free text	Share capital issued on various dates, most recently on 1 January 2013	Share capital issued in January 2005 and June 2009
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite	Indefinite
13	Original expiry date	Free text	n/a	n/a
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a
	oons/dividends			
		Fixed		
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable
18	Nominal coupon and possible reference index	Free text Yes	n/a	n/a
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Fully discretionary	Fully discretionary
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text	n/a	n/a
25	If convertible, partially or fully	Always fully Fully or partially Always partially	n/a	n/a
26	If convertible, conversion rate	Free text	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	n/a	n/a
29	If convertible, issuer of instrument after conversion	Free text	n/a	n/a
30	Writedown characteristics	Yes No	No	No
31	If written down, trigger for write-down	Free text	n/a	n/a
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all other instruments upon liquidation	Subordinate to all other instruments upon liquidation
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a

Main features of capital instruments – Additional Tier 1 capital.

	ents in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	Characteristic Free text	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law
Regul	atory treatment			
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contributions	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	Free text	37 500	10 000
9	Nominal value of instrument	Free text	37 500	10 000
9a	Issue price	Free text	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%
10	Accounting classification	Equity capital Liability (amortized cost) Liability (fair value) Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	July 9, 2001	November 15, 1999
12	Indefinite or with expiry date	Indefinite	With expiry date	With expiry date
13	Original expiry date	With expiry date Free text	December 31, 2016	December 31, 2019
14	Callable by issuer subject to the prior approval of the	Yes	Yes	Yes
-	competent authority  Selectable call date, contingent call dates and settlement	No	- at any time for tax reasons	- at any time for tax reasons
15	amount	Free text	- at any time subject to limited eligibility as capital	- at any time subject to limited eligibility as capital
16	Later call dates, if applicable	Free text	n/a	n/a
Coup	ons/dividends	Fixed		
17	Fixed or variable dividend/coupon payments	Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	8,00%	7,87%
19	Is there a "dividend stop"?	Yes No	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text	n/a	n/a
25	If convertible, partially or fully	Always fully Fully or partially Always partially	n/a	n/a
26	If convertible, conversion rate	Free text	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	n/a	n/a
29	If convertible, issuer of instrument after conversion	Free text	n/a	n/a
30	Writedown characteristics	Yes No	Yes	Yes
31	If written down, trigger for write-down	Free text	NL	NL
32	If written down, partially or fully	Always fully Fully or partially	Always partially	Always partially
33	If written down, permanently or temporarily	Always partially Permanently Temporarily n/a	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	n/a Free text	Net profit	Net profit
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention	Yes	Yes	Yes
37	of the rules  Where applicable, state characteristics which are in	No Free text	Term	Term
31	contravention of the rules	Free text	TCI III	TCIIII

	ints in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	Sachsen LB	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law
Regul	atory treatment			
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	25 000	30 000	30 000
9	Nominal value of instrument	25 000	30 000	30 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	December 8, 1999	January 5, 2000	April 26, 1999
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2016	December 31, 2020	December 31, 2019
14	Callable by issuer subject to the prior approval of the	Yes	Yes	Yes
15	competent authority  Selectable call date, contingent call dates and settlement amount	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable	n/a	n/a	n/a
Coup	ons/dividends			
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	7,81%	8,25%	5,05%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	NL	NL	NL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Term	Term

Amou	ents in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law
Regul	atory treatment			
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Not eligible	Not eligible	Not eligible
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	4 739	0	0
9	Nominal value of instrument	4 739	64 702	19 538
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	December 31, 1993	December 31, 1993	December 31, 1993
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2024	December 31, 2016	December 31, 2017
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	At any time for tax reasons
16	Later call dates, if applicable	n/a	n/a	n/a
Coupe	ons/dividends			
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	3,74%	4,96%	4,69%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	UL	UL	UL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes
37	Where applicable, state characteristics which are in	Term	Term	Term
	contravention of the rules			

A	to FID drawerd			
	ints in EUR thousand			
l Neces	sary main features for disclosure purposes  Issuer	LBBW	LBBW	BW Bank Capital Funding Trust I
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	USU122163020
3	Law applicable to the instrument	German law	German law	Delaware law
Regul	atory treatment			
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Not eligible	Not eligible	Not eligible
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	(Partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Trust preferred securities
8	Amount eligible for inclusion in prudential capital	0	8 913	50 004
9	Nominal value of instrument	5 997	8 913	50 004
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	February 15, 1994	February 15, 1994	October 8, 1999
12	Indefinite or with expiry date	With expiry date	With expiry date	Indefinite
13	Original expiry date	December 31, 2015	December 31, 2025	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	n/a
16	Later call dates, if applicable	n/a	n/a	Quarterly
Coup	ons/dividends			
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable
18	Nominal coupon and possible reference index	1,73%	3,93%	3-month Euribor + 3.36%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	No
31	If written down, trigger for write-down	UL	UL	n/a
32	If written down, partially or fully	Always partially	Always partially	n/a
33	If written down, permanently or temporarily	Temporarily	Temporarily	n/a
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	n/a
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes
37	Where applicable, state characteristics which are in	Term	Term	Limited participation in loss
_	contravention of the rules			

in EUR thousand  nain features for disclosure purposes  er  orm designation (e.g. CUSIP, ISIN, Bloomberg ticker)  applicable to the instrument  treatment  transitional rules  rules after transition period  ble at solo / group / solo and group level  er of instrument  unt eligible for inclusion in prudential capital  ainal value of instrument  er price  eryment price  punting classification  inal issue date  finite or with expiry date  limid expiry date  blibble by issuer subject to the prior approval of the  petent authority	Sachsen LB  No external reference  German law  Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  30 000  100,00%  100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029  Yes	Sachsen L8  No external reference  German law  Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  5 000  5 000  100,00%  Liability - amortized cost  April 12, 2000  With expiry date	Sachsen LB  No external reference  German law  Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  15 000  100,00%  100,00%  Liability - amortized cost
er corm designation (e.g. CUSIP, ISIN, Bloomberg ticker) applicable to the instrument treatment treatment transitional rules  rules after transition period  ble at solo / group / solo and group level  er of instrument  unt eligible for inclusion in prudential capital inal value of instrument  er price  symment price  unuting classification  inal issue date  finite or with expiry date  inal expiry date  blible by issuer subject to the prior approval of the petent authority	No external reference German law  Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  30 000  30 000  100,00%  100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	No external reference  German law  Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  5 000  1 00,00%  1 00,00%  Liability - amortized cost  April 12, 2000	No external reference  German law  Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  15 000  100,00%  Liability -
applicable to the instrument  treatment  transitional rules  rules after transition period  ble at solo / group / solo and group level  of instrument  unit eligible for inclusion in prudential capital  sinal value of instrument  e price  syment price  uniting classification  linal issue date  finite or with expiry date  liniel expiry date  bible by issuer subject to the prior approval of the  petent authority	Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  30 000  30 000  100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	German law  Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  5 000  100,00%  100,00%  Liability - amortized cost  April 12, 2000	German law  Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  15 000  100,00%  Liability -
treatment  transitional rules  rules after transition period  ble at solo / group / solo and group level  of instrument  runt eligible for inclusion in prudential capital  sinal value of instrument  e price  syment price  unuting classification  linal issue date  finite or with expiry date  linal expiry date  bible by issuer subject to the prior approval of the petent authority	Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  30 000  30 000  100,00%  100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  5 000  100,00%  100,00%  Liability - amortized cost  April 12, 2000	Additional Tier 1 capital  Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  15 000  15 000  100,00%  Liability -
transitional rules  rules after transition period  ble at solo / group / solo and group level  of instrument  nunt eligible for inclusion in prudential capital  sinal value of instrument  e price  syment price  unuting classification  linal issue date  finite or with expiry date  inal expiry date  bible by issuer subject to the prior approval of the petent authority	Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  30 000  30 000  100,00%  100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  5 000  100,00%  Liability - amortized cost  April 12, 2000	Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  15 000  15 000  100,00%  Liability -
rules after transition period  ble at solo / group / solo and group level  of instrument  unit eligible for inclusion in prudential capital sinal value of instrument e price syment price  uniting classification linal issue date finite or with expiry date linite or with expiry date linite by issuer subject to the prior approval of the petent authority	Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  30 000  30 000  100,00%  100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  5 000  100,00%  Liability - amortized cost  April 12, 2000	Tier 2 capital  Solo and (partially) consolidated  Silent partners' contribution  15 000  15 000  100,00%  Liability -
ble at solo / group / solo and group level  of instrument  unt eligible for inclusion in prudential capital ainal value of instrument a price anyment price  punting classification  inal issue date finite or with expiry date inal expiry date blibb by issuer subject to the prior approval of the petent authority	Solo and (partially) consolidated  Silent partners' contribution  30 000  30 000  100,00%  100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	Solo and (partially) consolidated  Silent partners' contribution  5 000  5 000  100,00%  100,00%  Liability - amortized cost  April 12, 2000	Solo and (partially) consolidated  Silent partners' contribution  15 000  15 000  100,00%  Liability -
e of instrument  unt eligible for inclusion in prudential capital ainal value of instrument e price express price	Silent partners' contribution  30 000  30 000  100,00%  100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	Silent partners' contribution  5 000  5 000  100,00%  100,00%  Liability - amortized cost  April 12, 2000	Silent partners' contribution  15 000  15 000  100,00%  Liability -
unit eligible for inclusion in prudential capital sinal value of instrument e price syment price summing classification sinal issue date finite or with expiry date sinal expiry date sible by issuer subject to the prior approval of the spetent authority.	30 000 30 000 100,00% 100,00% Liability - amortized cost November 22, 1999 With expiry date December 31, 2029	5 000 5 000 100,00% 100,00% Liability - amortized cost April 12, 2000	15 000 15 000 100,00% 100,00% Liability -
inal value of instrument e price symment price sounting classification sinal issue date finite or with expiry date sinal expiry date sinal expiry date sinal expiry date	30 000 100,00% 100,00% Liability - amortized cost November 22, 1999 With expiry date December 31, 2029	5 000 100,00% 100,00% Liability - amortized cost April 12, 2000	15 000 100,00% 100,00% Liability -
e price  symment price  punting classification  sinal issue date  finite or with expiry date  sinal expiry date  bible by issuer subject to the prior approval of the  petent authority	100,00% 100,00% Liability - amortized cost November 22, 1999 With expiry date December 31, 2029	100,00% 100,00% Liability - amortized cost April 12, 2000	100,00% 100,00% Liability -
nunting classification  inal issue date  finite or with expiry date  inal expiry date  bible by issuer subject to the prior approval of the petent authority	100,00%  Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	100,00% Liability - amortized cost April 12, 2000	100,00% Liability -
ounting classification  inal issue date  finite or with expiry date  inal expiry date  bible by issuer subject to the prior approval of the  petent authority	Liability - amortized cost  November 22, 1999  With expiry date  December 31, 2029	Liability - amortized cost April 12, 2000	Liability -
inal issue date  finite or with expiry date  inal expiry date  bible by issuer subject to the prior approval of the petent authority	amortized cost  November 22, 1999  With expiry date  December 31, 2029	amortized cost April 12, 2000	
finite or with expiry date inal expiry date blie by issuer subject to the prior approval of the petent authority	With expiry date December 31, 2029		
inal expiry date able by issuer subject to the prior approval of the petent authority	December 31, 2029	With expiry date	July 13, 2001
inal expiry date able by issuer subject to the prior approval of the petent authority			With expiry date
petent authority	Voc	December 31, 2030	December 31, 2026
	163	Yes	Yes
ctable call date, contingent call dates and settlement	- at any time for tax reasons	- at any time for tax reasons	- at any time for tax reasons
unt	- at any time subject to limited eligibility as capital	- at any time subject to limited eligibility as capital	- at any time subject to limited eligibility as capital
r call dates, if applicable	n/a	n/a	n/a
ividends			
d or variable dividend/coupon payments	Fixed	Fixed	Variable
inal coupon and possible reference index	8,03%	8,05%	12-month Euribor + 2.10%
ere a "dividend stop"?	Yes	Yes	Yes
discretionary, partially discretionary or compulsory	Partially discretionary	Partially discretionary	Partially discretionary
discretionary, partially discretionary or compulsory (in so f amount)	Compulsory	Compulsory	Compulsory
ere a cost increase clause or any other repayment ntive?	No	No	No
cumulative or cumulative	Cumulative	Cumulative	Cumulative
vertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
nvertible, conversion trigger	n/a	n/a	n/a
nvertible, partially or fully	n/a	n/a	n/a
nvertible, conversion rate	n/a	n/a	n/a
nvertible, conversion obligatory or optional	n/a	n/a	n/a
	n/a	n/a	n/a
nvertible, type of instrument after conversion	n/a	n/a	n/a
nvertible, type of instrument after conversion  nvertible, issuer of instrument after conversion		Yes	Yes
	163	NL	NL
nvertible, issuer of instrument after conversion edown characteristics	NL NL		Always partially
nvertible, issuer of instrument after conversion		Always partially	-1-11
nvertible, issuer of instrument after conversion edown characteristics litten down, trigger for write-down	NL	Always partially Temporarily	Temporarily
nvertible, issuer of instrument after conversion edown characteristics itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily	NL  Always partially  Temporarily	Temporarily	Temporarily
nvertible, issuer of instrument after conversion edown characteristics itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily itten down temporarily, mechanism for writing up	NL Always partially		
nvertible, issuer of instrument after conversion edown characteristics itten down, trigger for write-down itten down, partially or fully itten down, permanently or temporarily	NL  Always partially  Temporarily  Net profit	Temporarily  Net profit	Temporarily  Net profit
	vertible, conversion obligatory or optional vertible, type of instrument after conversion vertible, issuer of instrument after conversion	vertible, conversion obligatory or optional n/a  vertible, type of instrument after conversion n/a  vertible, issuer of instrument after conversion n/a  lown characteristics Yes	vertible, conversion obligatory or optional  n/a  n/a  n/a  n/a  vertible, type of instrument after conversion  n/a  n/a  n/a  n/a  in/a  in/a

Name	_				
Section   Sect					
Second programs in Sp. Colf. Med. Branches (Second deliver)   Second delivery (Second delivery)   Second delivery)   Second delivery (Second delivery)   Second delivery)   Second delivery (Second delivery)   Second delivery)   Sec	Neces		Sachsen LB	Sachsen LB	Sachsen LB
James of the companies of the companies   Germatories	2		No external reference	No external reference	
CRE constroor also	3		German law	German law	German law
Cit Associate transfero patient   The 2 capital   The 2 capi	Regul	atory treatment			
Coll cuts who transmiss a proof   The 2 capital   The 2 capi					
Biglic a sub / group / solis and grows loved   Solis and fourshiph consolidated   Solidated   Solida	4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
Sighe at out of group / sub and grows breat  Seets partners' combination					
Biglic a sub / group / solis and grows loved   Solis and fourshiph consolidated   Solidated   Solida	5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
Page					
Amount adaptific for inclination in guidelinit cipitals   2000   44,000   19,000   19,000	6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Amount adaptific for inclination in guidelinit cipitals   2000   44,000   19,000   19,000					
Notestial value of incomment   2,000   10,000	7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
Notestial value of incomment   2,000   10,000	_		2.000	40.000	10.000
Second price   160,000   100,000					
Respurence price   190,008   190,0					
Libbility anotaced cost anotac	_				
amontand cost am	90	кераушен рисе	100,00%		100,00%
October 4, 2001   November 22, 1999   October 1, 1999	10	Accounting classification	Liability - amortized cost	Liability - amortized cost	
12 Indefinite or with captry date 13 Original earty date 14 Callable to search subject to limited eligibility as capital 15 Callable to search subject to limited eligibility as capital 16 Callable to search subject to limited eligibility as capital 17 Secretale and date, contengent call date and selectionent 18 Annual annual 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selectionent 19 Secretale and date, contengent call date and selection limited eligibility as capital 19 Secretale and date, contengent call date and selection limited eligibility as capital 19 Secretale and date, contengent call					
13   Compart rappy date   December 31, 2016   December 31, 2015   December 31, 2029	-	-			
Compense rubget or the prior approach of the compense could date, contengence call dates and settlement amount and an area to the subject to binned eligibility as capital and an area and dates, contengence call dates and settlement and an area of the subject to binned eligibility as capital and an area and dates. If applicable not not a area and dates, if applicable not					
4 as your for tax reasons at any time subject to limited eligibility as capital and the provided of the provided eligibility as capital and th	-				
- at any time subject to limited displicitly as capital of any ritine subject to limited and ritine subject to limited and particles and ritine subject to limited and all creditors.  It is any ritine subject to limited displicitly as capital all credits and ritine subject to limited and ritine subject to limited and all creditors.  It is any ritine subject to limited and particle subject to limited and all creditors.  It is any ritine subject to limited and particles and al	14		Yes	Yes	Yes
Toward   T	15				
Fixed or variable dividend/coupon payments   Fixed	16				
Fixed or variable dividend/coupon payments   Fixed	Coup	ons/dividends			
18   Nominal coupon and possible reference index   7,80%   7,76%   8,20%   7,76%   8,20%   7,76%   7,76%   7,76%   8,20%   7,76%   7	coup	only directed			
10   Is there a "dividend stop?"   Yes   If convertible, conversion rate   If convertible, conversion of highardry or potional   Na   Na   Na   Na   Na   Na   Na	17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
Fully discretionary, partially discretionary or compulsory (inc)  20b. Fully discretionary, partially discretionary or compulsory (inc)  21b. Shere a cost increase clause or any other repayment (increting)  21c. Shere a cost increase clause or any other repayment (increting)  22c. Non-cumulative (increting)  23c. Convertible or non-convertible  23c. Convertible or non-convertible  24c. If convertible, conversion trigger  25c. If convertible, conversion trigger  26c. If convertible, conversion rate  27c. If convertible, conversion abligatory or optional  27c. If convertible, conversion abligatory or optional  28c. If convertible, conversion abligatory or optional  27c. If convertible, type of instrument after conversion  27c. If convertible, type of instrument after conversion  27c. If written down, partially or fully  28c. If written down, trigger for write-down  28c. If written down, partially or fully  28c. Always partially  28c. If written down, partially or fully  28c. Always partially  28c. If written down, partially or fully  28c. Always partially  28c. If written down partially or fully  28c. Always partially  28c. If written down partially or fully  28c. Always partially  28c. If written down partially or fully  28c. Always partially  38c. Always partially  39c. Convertible, convertible in the event of lipidation  39c. Convertible, convertible in the convertibl	18	Nominal coupon and possible reference index	7,80%	7,76%	8,20%
Fature funds of the first owners of the first owners of the former of the first owners	19	Is there a "dividend stop"?	Yes	Yes	Yes
The full discretionary, partially discretionary or compulsory (in terms of annound)  The stems of annound terms of all creditors.  The forms of annound terms of annound terms of annound terms of all creditors. The profit submitment of the claims of all creditors. The profit submitment in contravention of the rules.  The forms of annound terms of all creditors. The profit submitment in contravention of the rules.  The forms of announced terms of all creditors. The profit submitment in contravention of the rules.  The forms of all creditors and the contravention of the claims of all creditors. The profit submitment in contravention of the rules.  The forms of announced terms of all creditors. The profit submitment in contravention of the rules.  The forms of announced terms of all creditors. The profit submitment in contravention of the rules.	200	Fully discretionary, partially discretionary or compulsory	Doublelly discretionany	Partially discretioners	Partially discretionany
State of animate of the conversion of the rules   State of the response of the rules   State of the rules   Stat	20d	(time)	ratually discretionary	Partially discretionary	Partially discretionary
State a cost increase clause or any other repayment incentive?   No   No   No   No   No   No   No   N	20b	Fully discretionary, partially discretionary or compulsory (in	Compulsory	Compulsory	Compulsory
Convertible or non-convertible   Cumulative   Cumulativ		<u> </u>			
23 Convertible or non-convertible 24 If convertible, conversion trigger 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, conversion obligatory or optional 28 If convertible, type of instrument after conversion 29 If convertible, type of instrument after conversion 30 Writedown characteristics 31 If written down, partially or fully 32 If written down, partially or fully 33 If written down, partially or fully 34 If written down temporarily, mechanism for writing up 35 Rankling in the event of liquidation 36 Characteristics of the converted instruments in contravention 36 Characteristics of the converted instruments in contravention 37 Type 38 One-convertible 39 Non-convertible 30 Non-convertible 30 Non-convertible 30 Non-convertible 31 Non-convertible 32 Non-convertible 33 Non-convertible 34 Non-convertible 35 Rankling in the event of instrument after conversion 36 Characteristics of the converted instruments in contravention 37 Type 38 Type 39 Type 30 Non-convertible 30 Non-convertible 30 Non-convertible 31 Non-convertible 32 Non-convertible 31 Non-convertible 32 Non-convertible 33 Non-convertible 34 Non-convertible, non-fa 35 Rankling in the event of liquidation 36 Characteristics witch are in 37 Type 38 Type 39 Type 30 Non-convertible 30 Non-convertible 30 Non-convertible 31 Non-convertible 32 Non-convertible 33 Non-convertible 34 Non-convertible, non-fa 35 Non-convertible, non-fa 36 Non-convertible, non-fa 37 Non-convertible, non-fa 38 Non-convertible, non-fa 39 Non-convertible, non-fa 40 Non-	21		No	No	No
24     If convertible, conversion trigger     n/a     n/a     n/a       25     If convertible, partially or fully     n/a     n/a     n/a       26     If convertible, conversion rate     n/a     n/a     n/a       27     If convertible, conversion obligatory or optional     n/a     n/a     n/a       28     If convertible, type of instrument after conversion     n/a     n/a     n/a       29     If convertible, issuer of instrument after conversion     n/a     n/a     n/a       30     Writedown characteristics     Yes     Yes     Yes       31     If written down, trigger for write-down     NL     NL     NL       32     If written down, partially or fully     Always partially     Always partially     Always partially       33     If written down, permanently or temporarily     Temporarily     Temporarily     Temporarily       34     If written down temporarily, mechanism for writing up     Net profit     Net profit     Net profit       35     Ranking in the event of liquidation     Subordinate to the claims of all creditors     Yes     Yes       36     Characteristics of the converted instruments in contravention of the rules     Yes     Yes     Yes       36     Characteristics of the converted instruments in contravention of the rules     Y	22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
24     If convertible, conversion trigger     n/a     n/a     n/a       25     If convertible, partially or fully     n/a     n/a     n/a       26     If convertible, conversion rate     n/a     n/a     n/a       27     If convertible, conversion obligatory or optional     n/a     n/a     n/a       28     If convertible, type of instrument after conversion     n/a     n/a     n/a       29     If convertible, issuer of instrument after conversion     n/a     n/a     n/a       30     Writedown characteristics     Yes     Yes     Yes       31     If written down, trigger for write-down     NL     NL     NL       32     If written down, partially or fully     Always partially     Always partially     Always partially       33     If written down, permanently or temporarily     Temporarily     Temporarily     Temporarily       34     If written down temporarily, mechanism for writing up     Net profit     Net profit     Net profit       35     Ranking in the event of liquidation     Subordinate to the claims of all creditors     Yes     Yes       36     Characteristics of the converted instruments in contravention of the rules     Yes     Yes     Yes       36     Characteristics of the converted instruments in contravention of the rules     Y					
1	23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
26 If convertible, conversion rate  n/a  n/a  n/a  n/a  n/a  n/a  n/a  n/	24	If convertible, conversion trigger	n/a	n/a	n/a
If convertible, conversion obligatory or optional  n/a  n/a  n/a  n/a  n/a  n/a  n/a	25	If convertible, partially or fully	n/a	n/a	n/a
If convertible, conversion obligatory or optional  n/a  n/a  n/a  n/a  n/a  n/a  n/a	26	If convertible, conversion rate	n/a	n/a	n/a
28 If convertible, type of instrument after conversion n/a n/a n/a n/a  29 If convertible, issuer of instrument after conversion n/a n/a n/a  30 Writedown characteristics Yes Yes Yes  31 If written down, trigger for write-down NL  32 If written down, partially or fully Always partially Always partially  33 If written down, permanently or temporarily Temporarily Temporarily Temporarily Temporarily Temporarily  34 If written down temporarily, mechanism for writing up Net profit Net profit Net profit  35 Ranking in the event of liquidation Subordinate to the claims of all creditors Subordinate to the claims of all creditors  36 Characteristics of the converted instruments in contravention of the rules  37 Where applicable, state characteristics which are in Team			7"		
28 If convertible, type of instrument after conversion n/a n/a n/a n/a  29 If convertible, issuer of instrument after conversion n/a n/a n/a  30 Writedown characteristics Yes Yes Yes  31 If written down, trigger for write-down NL  32 If written down, partially or fully Always partially Always partially  33 If written down, permanently or temporarily Temporarily Temporarily Temporarily Temporarily Temporarily  34 If written down temporarily, mechanism for writing up Net profit Net profit Net profit  35 Ranking in the event of liquidation Subordinate to the claims of all creditors Subordinate to the claims of all creditors  36 Characteristics of the converted instruments in contravention of the rules  37 Where applicable, state characteristics which are in Team	27	If convertible, conversion obligation, or optional	n/a	2/2	2/2
29 If convertible, issuer of instrument after conversion n/a n/a n/a  30 Writedown characteristics Yes Yes Yes  31 If written down, trigger for write-down NL NL  32 If written down, partially or fully Always partially Always partially  33 If written down, permanently or temporarily Temporarily Temporarily Temporarily  34 If written down temporarily, mechanism for writing up Net profit Net profit Net profit  35 Ranking in the event of liquidation Subordinate to the claims of all creditors Subordinate to the claims of all creditors  36 Characteristics of the converted instruments in contravention of the rules  37 Where applicable, state characteristics which are in Temporarily Temporarily Temporarily Temporarily Temporarily Temporarily Subordinate to the claims of all creditors  38 Panking in the event of liquidation Subordinate to the claims of all creditors Subordinate to the claims of all creditors Yes Yes Temporarily Temporari	21	ii convertible, conversion obligatory or optional	11/4	11/ 4	11/ a
29 If convertible, issuer of instrument after conversion  n/a  n/a  n/a  n/a  n/a  NE  Yes  Yes  Yes  NL  Always partially  Always partially  Temporarily  Temporarily  Temporarily  Net profit  Net profit  Subordinate to the claims of all creditors  Yes  Yes  Yes  Yes  Yes  Yes  Yes  Y					
29 If convertible, issuer of instrument after conversion  n/a  n/a  n/a  n/a  n/a  NE  Yes  Yes  Yes  NL  Always partially  Always partially  Temporarily  Temporarily  Temporarily  Net profit  Net profit  Subordinate to the claims of all creditors  Yes  Yes  Yes  Yes  Yes  Yes  Yes  Y	28	If convertible, type of instrument after conversion	n/a	n/a	n/a
Yes					
11 If written down, trigger for write-down 12 If written down, partially or fully 13 If written down, partially or fully 13 If written down, permanently or temporarily 14 If written down temporarily, mechanism for writing up 15 Ranking in the event of liquidation 16 Characteristics of the converted instruments in contravention of the rules 17 Where applicable, state characteristics which are in 18 If written down, permanently or temporarily 19 Temporarily 10 Temporarily 10 Temporarily 11 Temporarily 12 Temporarily 13 Net profit 14 Net profit 15 Subordinate to the claims of all creditors 16 Characteristics of the converted instruments in contravention of the rules 17 Temporarily 18 Temporarily 19 Temporarily 19 Temporarily 10 Temporarily 11 Temporarily 12 Temporarily 13 Temporarily 14 Temporarily 15 Temporarily 16 Temporarily 16 Temporarily 17 Temporarily 17 Temporarily 18 Tempor	29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
Always partially  Temporarily Temporarily Temporarily  Temporarily  Net profit  Net profit  Ret profit  Characteristics of the converted instruments in contravention of the rules  Yes  Yes  Torm  Tor	30	Writedown characteristics	Yes	Yes	Yes
33 If written down, permanently or temporarily  Temporarily  Temporarily  Temporarily  Temporarily  Temporarily  Temporarily  Net profit  Net profit  Subordinate to the claims of all creditors  Subordinate to the claims of all creditors  Subordinate to the claims of all creditors  Temporarily	31	If written down, trigger for write-down	NL	NL	NL
34 If written down temporarily, mechanism for writing up  Net profit  Net profit  Net profit  Net profit  Subordinate to the claims of all creditors  Subordinate to the claims of all creditors  Subordinate to the claims of all creditors  Yes  Yes  Yes  Torm	32	If written down, partially or fully	Always partially	Always partially	Always partially
34 If written down temporarily, mechanism for writing up  Net profit  Net profit  Net profit  Net profit  Subordinate to the claims of all creditors  Subordinate to the claims of all creditors  Subordinate to the claims of all creditors  Yes  Yes  Yes  Torm	33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
Ranking in the event of liquidation  Subordinate to the claims of all creditors  Yes  Yes  Torm					
Characteristics of the converted instruments in contravention of the rules  Yes  Yes  Yes  Yes  Torm					
of the rules res res res res res res res res res r					
		of the rules			
	37		Term	Term	Term

_				
	ints in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	Sachsen LB	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law
Regul	atory treatment			
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	20 000	5 000	19 996
9	Nominal value of instrument	20 000	5 000	20 000
9a	Issue price	100,00%	100,00%	99,98%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	July 2, 2001	March 10, 2000	May 19, 1999
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2031	December 31, 2030	December 31, 2024
14	Callable by issuer subject to the prior approval of the	Yes	Yes	Yes
	competent authority  Selectable call date, contingent call dates and settlement	- at any time for tax reasons	- at any time for tax reasons	- at any time for tax reasons
15	amount	- at any time subject to limited eligibility as capital	- at any time subject to limited eligibility as capital	- at any time subject to limited eligibility as capital
16	Later call dates, if applicable	n/a	n/a	n/a
Coup	ons/dividends			
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	8,46%	8,25%	7,11%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	NL	NL	NL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes
	Where applicable, state characteristics which are in			Term

Aman	unto in EUD thousand			
	unts in EUR thousand			
neces 1	sary main features for disclosure purposes  Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law
Regul	atory treatment			
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	33 000	30 000	15 000
9	Nominal value of instrument	33 000	30 000	15 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	December 17, 2001	November 19, 2001	November 15, 2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
16	Later call dates, if applicable	n/a	n/a	n/a
Coup	ons/dividends			
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable
18	Nominal coupon and possible reference index	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	NL	NL	NL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion

	Amounts in EUR thousand				
Neces 1	sary main features for disclosure purposes	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	
3	Law applicable to the instrument	German law	German law	German law	
Regul	atory treatment				
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	
8	Amount eligible for inclusion in prudential capital	36 000	32 500	19 680	
9	Nominal value of instrument	36 000	32 500	19 680	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	November 22, 2001	November 9, 2001	September 27, 2001	
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite	
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099	
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	
15	Selectable call date, contingent call dates and settlement amount	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	
16	Later call dates, if applicable	n/a	n/a	n/a	
Coup	ons/dividends				
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable	
18	Nominal coupon and possible reference index	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	Yes	Yes	Yes	
31	If written down, trigger for write-down	NL	NL	NL	
32	If written down, partially or fully	Always partially	Always partially	Always partially	
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	
37	Where applicable, state characteristics which are in contravention of the rules	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	
_	and a second of the range				

Amor	ints in EUR thousand			
	sary main features for disclosure purposes			
	Issuer	LBBW	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference
	Law applicable to the instrument	German law	German law	German law
egul	atory treatment			
	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
	CRR rules after transition period	Not eligible	Tier 2 capital	Tier 2 capital
	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
	Amount eligible for inclusion in prudential capital	89 437	25 000	4 000
	Nominal value of instrument	89 437	25 000	4 000
ì	Issue price	100,00%	100,00%	100,00%
b	Repayment price	100,00%	100,00%	100,00%
0	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
1	Original issue date	October 31, 2001	November 23, 2001	November 27, 2001
2	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite
3	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099
4	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
5	Selectable call date, contingent call dates and settlement amount	n/a	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
6	Later call dates, if applicable	2 years' notice at year-end	n/a	n/a
oup	ons/dividends			
7	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable
8	Nominal coupon and possible reference index	Return on 10-year covered bond issue + 1.20%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
9	Is there a "dividend stop"?	No	No	No
)a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
0b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
1	Is there a cost increase clause or any other repayment incentive?	No	No	No
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
}	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger	n/a	n/a	n/a
5	If convertible, partially or fully	n/a	n/a	n/a
5	If convertible, conversion rate	n/a	n/a	n/a
7	If convertible, conversion obligatory or optional	n/a	n/a	n/a
8	If convertible, type of instrument after conversion	n/a	n/a	n/a
9	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
,	Writedown characteristics	Yes	Yes	Yes
	If written down, trigger for write-down	NL NL	NL	NL NL
!	If written down, partially or fully	Always partially	Always partially	Always partially
	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
ļ	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
5	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
6	Characteristics of the converted instruments in contravention	Yes	Yes	Yes
	of the rules  Where applicable, state characteristics which are in			

Amou	ints in EUR thousand			
Neces	sary main features for disclosure purposes	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law
	atory treatment			
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	5 000	5 000	2 500
9	Nominal value of instrument	5 000	5 000	2 500
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 26, 2001	November 2, 2001	October 31, 2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the	Yes	Yes	Yes
15	competent authority  Selectable call date, contingent call dates and settlement amount	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
16	Later call dates, if applicable	n/a	n/a	n/a
Coup	ons/dividends			
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable
18	Nominal coupon and possible reference index	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	NL	NL	NL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes

Necess 1 2 3	nts in EUR thousand  sary main features for disclosure purposes  Issuer  Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	
2	Issuer	Landesbank Rheinland-Pfalz	Landachank Rhainland, Pfalz	
3		EditaCSDank Kilcillana Fraiz		Landesbank Rheinland-Pfalz
3	omorm designation (e.g. cosh ; isht; bloomberg tiener)	No external reference	No external reference	No external reference
	Law applicable to the instrument	German law	German law	German law
4	atory treatment	German iaw	Germaniaw	Germaniaw
4	·			
	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	10 000	5 000	300 005
9	Nominal value of instrument	10 000	5 000	300 005
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	October 11, 2001	October 5, 2001	April 26, 2004
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the	Yes	Yes	Yes
15	competent authority  Selectable call date, contingent call dates and settlement amount	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	Extraordinary call right if no longer treated as Tier 1 capital for prudential purposes
16	Later call dates, if applicable	n/a	n/a	31.12.2014
Couno	ons/dividends			
17	Fixed or variable dividend/coupon payments	Variable	Variable	Fixed
18	Nominal coupon and possible reference index	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	4,56%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	NL	NL	UL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes
	Where applicable, state characteristics which are in contravention of the rules	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	

	ssary main features for disclosure purposes	
1	Issuer	BW Bank
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference
Regu	Law applicable to the instrument	German law
-0-	,	
1	CRR transitional rules	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital
5	Eligible at solo / group / solo and group level	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions
3	Amount eligible for inclusion in prudential capital	200 000
)	Nominal value of instrument	200 000
a a	Issue price	100,00%
b	Repayment price	100,00%
0	Accounting classification	Liability - amortized cost
1	Original issue date	June 27, 2002
2	Indefinite or with expiry date	Indefinite
3	Original expiry date	December 31, 2099
4	Callable by issuer subject to the prior approval of the competent authority	Yes
5	Selectable call date, contingent call dates and settlement amount	n/a
6	Later call dates, if applicable	n/a
Coup	ons/dividends	
17	Fixed or variable dividend/coupon payments	Fixed
18	Nominal coupon and possible reference index	Return on 5-year covered bond issue + 1.50%
19	Is there a "dividend stop"?	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a
25	If convertible, partially or fully	n/a
26	If convertible, conversion rate	n/a
27	If convertible, conversion obligatory or optional	n/a
28	If convertible, type of instrument after conversion	n/a
29	If convertible, issuer of instrument after conversion	n/a
0	Writedown characteristics	Yes
1	If written down, trigger for write-down	NL
2	If written down, partially or fully	Always partially
33	If written down, permanently or temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes
	Where applicable, state characteristics which are in	Omission of dividend not within issuer's discre

Main features of capital instruments – Tier 2 capital.

A	nto in FUD thousand			
	nts in EUR thousand sary main features for disclosure purposes	Characteristic		
1	Issuer	Free text	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contributions	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	Free text	0	5 859
9	Nominal value of instrument	Free text	6 000	50 000
9a	Issue price	Free text	100,00%	99,98%
9b	Repayment price	Free text	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	June 28, 2006	August 1, 2006
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date
#####	Original expiry date	Free text	June 30, 2031	August 1, 2016
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	No
15	Selectable call date, contingent call dates and settlement amount	Free text	At any time for tax reasons	n/a
16	Later call dates, if applicable	Free text	30.06.2016	n/a
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	5,03%	4,51%
19	Is there a "dividend stop"?	Yes No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text	n/a	n/a
25	If convertible, partially or fully	Always fully Fully or partially Always partially	n/a	n/a
26	If convertible, conversion rate	Free text	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2	n/a	n/a
29	If convertible, issuer of instrument after conversion	Other Free text	n/a	n/a
30	Writedown characteristics	Yes No	No	No
31	If written down, trigger for write-down	Free text	n/a	n/a
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	Yes	No	No
37	of the rules Where applicable, state characteristics which are in	No Free text	n/a	n/a
	contravention of the rules		· y =	-y -

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	15 000	20 000	2 108
9	Nominal value of instrument	15 000	20 000	5 500
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 3, 2006	September 15, 2006	November 30, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	August 3, 2021	September 15, 2026	November 30, 2017
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,62%	4,51%	5,51%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules	· 4 =	· · y =	· · · · ·

Amou	Amounts in EUR thousand			
	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW Description and leave
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	11 041	7 034	8 096
9	Nominal value of instrument	30 000	19 000	22 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 2, 2007	November 6, 2007	November 2, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	November 2, 2017	November 6, 2017	November 2, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,52%	5,51%	5,51%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
_	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	11 106	20 000	5 685
9	Nominal value of instrument	30 000	20 000	15 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 6, 2007	November 16, 2007	November 22, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
#####	Original expiry date	November 6, 2017	November 16, 2027	November 22, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,64%	5,81%	5,46%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
,	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
3	Amount eligible for inclusion in prudential capital	57 256	1 831	2 024
)	Nominal value of instrument	150 000	4 368	5 500
)a	Issue price	100,00%	99,55%	100,00%
)b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
1	Original issue date	November 27, 2007	February 7, 2008	November 2, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####!	F Original expiry date	November 27, 2017	February 7, 2018	November 2, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
7	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
8	Nominal coupon and possible reference index	5,50%	5,25%	5,53%
19	Is there a "dividend stop"?	No	No	No
!0a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
:1	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
10	Writedown characteristics	No	No	No
1	If written down, trigger for write-down	n/a	n/a	n/a
12	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
		Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
35	Ranking in the event of liquidation	Suboramate to an non-suboramate creators		
35 36	Ranking in the event of liquidation  Characteristics of the converted instruments in contravention of the rules	No No	No	No

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Registered bond	Registered bond
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	20 000	5 000	1 000
9	Nominal value of instrument	20 000	5 000	1 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 9, 2013	August 16, 2013	August 22, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	August 9, 2023	August 16, 2033	August 22, 2028
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Currently fixed, later variable  Currently: 5.45%	Fixed
18	Nominal coupon and possible reference index	4,17%	From 2020: 100% of 20-year EUR-CMS Minimum interest rate 3.00%	4,75%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	75 000	8 000	7 000
9	Nominal value of instrument	75 000	8 000	7 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 28, 2013	August 26, 2013	September 25, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	August 28, 2023	August 26, 2033	September 25, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,35%	5,00%	4,35%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Registered bond	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	20 000	5 000	1 000
9	Nominal value of instrument	20 000	5 000	1 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	October 2, 2013	August 28, 2013	August 28, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	October 2, 2023	August 28, 2023	August 28, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,27%	4,36%	4,36%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Registered bond	XS0113734379 Bond: English law
3	Law applicable to the instrument	German law	German law	Subordinate arrangements: German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	5 000	2 500	95 000
9	Nominal value of instrument	5 000	2 500	95 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	September 25, 2013	September 25, 2013	June 30, 2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	F Original expiry date	September 25, 2023	September 25, 2023	June 30, 2030
14	Callable by issuer subject to the prior approval of the	Yes	Yes	Yes
	competent authority			
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	At any time for tax reasons
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,32%	4,32%	6,44%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Non-convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	n/a
25	If convertible, partially or fully	Partially or fully	Partially or fully	n/a
26	If convertible, conversion rate	1	1	n/a
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	n/a
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	n/a
30	Writedown characteristics	Yes	Yes	No
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	n/a
32	If written down, partially or fully	Partially or fully	Partially or fully	n/a
33	If written down, permanently or temporarily	Permanently	Permanently	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	XS0110606174 Bond: English law	XS0110834552 Bond: English law
3	Law applicable to the instrument	German law	Subordinate arrangements: German law	Subordinate arrangements: German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	21 139	16 000	34 825
9	Nominal value of instrument	25 000	16 000	35 000
9a	Issue price	100,00%	100,00%	99,50%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	March 23, 2000	April 26, 2000	April 28, 2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	* Original expiry date	March 23, 2020	April 26, 2030	April 28, 2030
14	Callable by issuer subject to the prior approval of the	No	Yes	Yes
	competent authority	110	163	163
15	Selectable call date, contingent call dates and settlement amount	n/a	At any time for tax reasons	At any time for tax reasons
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable
18	Nominal coupon and possible reference index	100%*10-year sterling gilt	6-month Euribor + 0.38%	6-month Euribor + 0.35%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amounts in EUR thousand					
Necessary main features for disclosure purposes					
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0111460159	XS0112473425	Borrower's note loan	
3	Law applicable to the instrument	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	German law	
			-		
	CRR transitional rules	Tion 2 conitrol	Ting 2 comited	Tier 2 capital	
+	CRR transitional rules	Tier 2 capital	Tier 2 capital	нег 2 сарка	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
ŝ	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	9 987	32 096	4 496	
9	Nominal value of instrument	10 000	36 000	5 000	
9a	Issue price	99,87%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option	
11	Original issue date	May 16, 2000	June 15, 2000	June 29, 2000	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	# Original expiry date	May 16, 2030	June 15, 2020	June 29, 2020	
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	n/a	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	
18	Nominal coupon and possible reference index	6,52%	6,00%	4,10%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
				,	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention	No	No	No	
37	of the rules Where applicable, state characteristics which are in	n/a		n/a	
, /	contravention of the rules	11/4	n/a	11/ 6	

Amounts in EUR thousand				
leces	sary main features for disclosure purposes	LBBW	LBBW	LBBW
	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	XS0113503485	XS0118304392
	Law applicable to the instrument	German law	Bond: English law	Bond: English law
	ear appreadic to the installient	octination.	Subordinate arrangements: German law	Subordinate arrangements: German law
	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
	Amount eligible for inclusion in prudential capital	4 515	12 960	9 985
	Nominal value of instrument	5 000	13 000	10 000
a	Issue price	100,00%	99,69%	99,85%
b	Repayment price	100,00%	100,00%	100,00%
0	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
1	Original issue date	July 6, 2000	July 3, 2000	October 4, 2000
2	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	July 6, 2020	July 3, 2023	October 4, 2030
1	Callable by issuer subject to the prior approval of the competent authority	No	Yes	No
5	Selectable call date, contingent call dates and settlement amount	n/a	At any time for tax reasons	n/a
5	Later call dates, if applicable	n/a	n/a	n/a
			•	
,	Fixed or variable dividend/coupon payments	Variable	Fixed	Variable
8	Nominal coupon and possible reference index	6-month Euribor + 0.20%	6,29%	6-month Euribor + 0.29%
9	Is there a "dividend stop"?	No	No	No
)a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
)b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
l	Is there a cost increase clause or any other repayment incentive?	No	No	No
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
ļ	If convertible, conversion trigger	n/a	n/a	n/a
;	If convertible, partially or fully	n/a	n/a	n/a
,	If convertible, conversion rate	n/a	n/a	n/a
7	If convertible, conversion obligatory or optional	n/a	n/a	n/a
8	If convertible, type of instrument after conversion	n/a	n/a	n/a
9	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
	Writedown characteristics	No	No	No
	WITEGOWII CHALACTERISTICS			n/a
	If written down, trigger for write-down	n/a	n/a	11/ a
		n/a	n/a	n/a
0 1 2 3	If written down, trigger for write-down			
2	If written down, trigger for write-down  If written down, partially or fully	n/a	n/a	n/a
3	If written down, trigger for write-down  If written down, partially or fully  If written down, permanently or temporarily	n/a n/a	n/a	n/a
2	If written down, trigger for write-down  If written down, partially or fully  If written down, permanently or temporarily  If written down temporarily, mechanism for writing up	n/a n/a n/a	n/a n/a	n/a n/a n/a

Amou	Amounts in EUR thousand				
	sary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0118308542 Bond: English law	XS0118476844 Bond: English law	DE0005873921	
3	Law applicable to the instrument	Subordinate arrangements: German law	Subordinate arrangements: German law	German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	2 104	71 238	7 377	
9	Nominal value of instrument	6 000	71 500	7 500	
9a	Issue price	99,90%	99,63%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	
11	Original issue date	October 2, 2000	October 4, 2000	November 30, 2000	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
#####	Original expiry date	October 2, 2017	October 4, 2030	November 30, 2020	
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	n/a	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	
18	Nominal coupon and possible reference index	6,35%	6-month Euribor + 0.28%	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention	No	No	No	
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a	
	contravention of the rules	-7-	· y =	· · y =	

Amou	Amounts in EUR thousand					
	Necessary main features for disclosure purposes					
1	Issuer	LBBW	LBBW	LBBW		
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0122492332 Bond: English law	DE0005940621	XS0121645138 Bond: English law		
3	Law applicable to the instrument	Subordinate arrangements: German law	German law	Subordinate arrangements: German law		
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital		
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital		
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated		
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital		
8	Amount eligible for inclusion in prudential capital	15 000	30 000	20 000		
9	Nominal value of instrument	15 000	30 000	20 000		
9a	Issue price	100,00%	100,00%	100,00%		
9b	Repayment price	100,00%	100,00%	100,00%		
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost		
11	Original issue date	January 8, 2001	January 18, 2001	February 5, 2001		
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date		
####	F Original expiry date	January 5, 2041	January 18, 2021	February 5, 2031		
14	Callable by issuer subject to the prior approval of the competent authority	Yes	No	No		
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	n/a	n/a		
16	Later call dates, if applicable	n/a	n/a	n/a		
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Variable		
18	Nominal coupon and possible reference index	6-month Euribor + 0.30%	6,50%	3-month Euribor + 0.30%		
19	Is there a "dividend stop"?	No	No	No		
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory		
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory		
21	Is there a cost increase clause or any other repayment incentive?	No	No	No		
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible		
24	If convertible, conversion trigger	n/a	n/a	n/a		
25	If convertible, partially or fully	n/a	n/a	n/a		
26	If convertible, conversion rate	n/a	n/a	n/a		
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a		
28	If convertible, type of instrument after conversion	n/a	n/a	n/a		
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a		
30	Writedown characteristics	No	No	No		
31	If written down, trigger for write-down	n/a	n/a	n/a		
32	If written down, partially or fully	n/a	n/a	n/a		
33	If written down, permanently or temporarily	n/a	n/a	n/a		
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a		
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors		
36	Characteristics of the converted instruments in contravention of the rules	No	No	No		
37	Where applicable, state characteristics which are in	n/a	n/a	n/a		
	contravention of the rules					

Amou	Amounts in EUR thousand				
	sary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0124111385 Bond: English law	XS0124166108 Bond: English law	XS0124885210 Bond: English law	
3	Law applicable to the instrument	Subordinate arrangements: German law	Subordinate arrangements: German law	Subordinate arrangements: German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	30 000	40 000	21 919	
9	Nominal value of instrument	30 000	40 000	22 000	
9a	Issue price	100,00%	100,00%	99,63%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	February 1, 2001	February 5, 2001	February 22, 2001	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	Original expiry date	February 1, 2031	February 5, 2041	February 22, 2021	
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	At any time for tax reasons	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Variable	
18	Nominal coupon and possible reference index	6-month Euribor + 0.30%	6,11%	3-month Euribor + 0.20%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	
37	Where applicable, state characteristics which are in	n/a	n/a	n/a	
	contravention of the rules				

Amou	Amounts in EUR thousand				
	sary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0128704342 Bond: English law	XS0131928391 Bond: English law	XS0131928557 Bond: English law	
3	Law applicable to the instrument	Subordinate arrangements: German law	Subordinate arrangements: German law	Subordinate arrangements: German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	7 000	7 000	6 000	
9	Nominal value of instrument	7 000	7 000	6 000	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	May 3, 2001	June 29, 2001	June 29, 2001	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
	Original expiry date	May 3, 2021	June 30, 2031	June 30, 2032	
14	Callable by issuer subject to the prior approval of the	Yes	Yes	Yes	
	competent authority		100		
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	At any time for tax reasons	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	
18	Nominal coupon and possible reference index	6,06%	6,19%	6,20%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention	No	No	No	
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a	
	contravention of the rules		1.00	1.00	

Amou	Amounts in EUR thousand				
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0131947854	DE0007062572	DE0007062614	
3	Law applicable to the instrument	Bond: English law	German law	German law	
		Subordinate arrangements: German law			
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	4 000	30 000	528	
9	Nominal value of instrument	4 000	30 000	5 000	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	
11	Original issue date	July 2, 2001	July 6, 2001	July 11, 2001	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	Original expiry date	July 2, 2021	July 8, 2041	July 11, 2016	
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	n/a	n/a	
16	Later call dates, if applicable	n/a	06.07.2026	n/a	
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	
18	Nominal coupon and possible reference index	6-month Euribor +0.20%	6,40%	7,13%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention	No	No .	No .	
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a	
31	contravention of the rules	n/ a	11/ α	11/ α	

Amou	Amounts in EUR thousand				
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE000LBW9H98	Borrower's note loan	Registered bond	
3	Law applicable to the instrument	German law	German law	German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	5 591	509	10 000	
9	Nominal value of instrument	43 500	5 000	10 000	
9a	Issue price	99,86%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	August 22, 2006	July 4, 2006	June 29, 2006	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	Original expiry date	August 22, 2016	July 4, 2016	June 29, 2026	
14	Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	At any time for tax reasons	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	
18	Nominal coupon and possible reference index	3-month Euribor + 0.27%	4,57%	4,81%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention	No	No	No .	
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a	
31	contravention of the rules	n/ a	11/ α	11/ α	

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	214	10 000	603
9	Nominal value of instrument	2 000	10 000	5 000
9a	Issue price	100,00%	100,00%	99,64%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	July 13, 2006	July 26, 2006	November 9, 2006
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	July 13, 2016	July 26, 2023	August 8, 2026
14	Callable by issuer subject to the prior approval of the competent authority	No	No	Yes
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	08.08.2016
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,56%	4,69%	4,90%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	ants in EUR thousand				
	Necessary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE000LBW9JL5	Borrower's note loan	Borrower's note loan	
3	Law applicable to the instrument	German law	German law	German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	10 000	424	284	
9	Nominal value of instrument	10 000	3 000	2 000	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	August 25, 2006	September 14, 2006	September 15, 2006	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	F Original expiry date	August 25, 2026	September 14, 2016	September 15, 2016	
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	
15	Selectable call date, contingent call dates and settlement	-1-	7/2	-/-	
15	amount	n/a	n/a	n/a	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	
.,	Tixed of Variable dividency coupon payments	variable	TiAcu	TiAcu	
18	Nominal coupon and possible reference index	100% of 10-year GBP-CMS	4,33%	4,30%	
		Maximum interest rate 7.70%			
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment	No	No	No	
	incentive?	NO	NO	NO	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
-					
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
_					
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
22	Management of the second of th	-1-	*/*	-/-	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	
_	contravention of the rules				

Amor	unts in EID thousand				
	Amounts in EUR thousand				
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Registered bond	Borrower's note loan	
3	Law applicable to the instrument	German law	German law	German law	
	Law applicable to the instrument	German law	German law	German law	
_					
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	145	10 000	1 714	
9	Nominal value of instrument	1 000	10 000	10 000	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	September 21, 2006	September 21, 2006	November 8, 2006	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	# Original expiry date	September 21, 2016	September 21, 2022	November 8, 2016	
14	Callable by issuer subject to the prior approval of the competent authority	No	Yes	No	
15	Selectable call date, contingent call dates and settlement amount	n/a	At any time for tax reasons	n/a	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	
18	Nominal coupon and possible reference index	4,35%	4,47%	4,27%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment	No	No	No	
22	incentive?  Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention	No	No	No	
	of the rules  Where applicable, state characteristics which are in				
37	contravention of the rules	n/a	n/a	n/a	

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	DE000LBW7R23	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
_				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1 035	2 572	7 349
9	Nominal value of instrument	5 000	11 400	20 000
9a	Issue price	100,00%	99,99%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	January 9, 2007	February 15, 2007	November 1, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	January 12, 2017	February 15, 2017	November 1, 2017
14	Callable by issuer subject to the prior approval of the	No No	No	No No
<u> </u>	competent authority			
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed
18	Nominal coupon and possible reference index	4,48%	100% of 10-year EUR-CMS	5,51%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand				
	Necessary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan	
3	Law applicable to the instrument	German law	German law	German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	740	927	736	
9	Nominal value of instrument	2 000	2 500	2 000	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	November 6, 2007	November 7, 2007	November 2, 2007	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	Original expiry date	November 6, 2017	November 7, 2017	November 2, 2017	
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	
18	Nominal coupon and possible reference index	100% of 20-year EUR-CMS Minimum interest rate 5.21%	5,52%	5,52%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	
37	Where applicable, state characteristics which are in	n/a	n/a	n/a	
	contravention of the rules				

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
_				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	6 000	7 722	1 111
9	Nominal value of instrument	6 000	20 000	3 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 8, 2007	December 5, 2007	November 6, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	November 8, 2027	December 5, 2017	November 6, 2017
14	Callable by issuer subject to the prior approval of the competent authority	Yes	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	08.11.2017	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,86%	5,64%	5,60%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No .
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
31	contravention of the rules	n/ a	11/ α	11/ α

Amou	Amounts in EUR thousand				
	Necessary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan	
3	Law applicable to the instrument	German law	German law	German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	924	926	744	
9	Nominal value of instrument	2 500	2 500	2 000	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	November 5, 2007	November 6, 2007	November 9, 2007	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	Original expiry date	November 5, 2017	November 6, 2017	November 9, 2017	
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	
18	Nominal coupon and possible reference index	5,55%	100% of 10-year EUR-CMS Minimum interest rate 5.19%	5,53%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	
37	Where applicable, state characteristics which are in	n/a	n/a	n/a	
	contravention of the rules				

Amor	unts in EUR thousand			
	ssary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE000LBW6XN8	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
-	CDD - I Court	The Description	The Description	The 2 could
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Engine at 5000 / group / 5000 and group level	solo and (partially) consolidated	solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	11 987	1 889	376
9	Nominal value of instrument	32 000	5 000	1 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
11	Original issue date	November 16, 2007	November 20, 2007	November 16, 2007
12				
	# Original expiry date	With expiry date  November 14, 2017	With expiry date  November 20, 2017	With expiry date  November 16, 2017
14	Callable by issuer subject to the prior approval of the	No No	No No	November 16, 2017
14	competent authority	NO	NO	NO
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Variable	Variable	Fixed
18	Nominal coupon and possible reference index	100% of 10-year EUR-CMS Minimum interest rate 5.26%	3.00% + MAX[(HICP[t]/HICP[t-1]-1;0]	5,53%
19	Is there a "dividend stop"?	No	No	No
13	is there a dividend stop :	NO	110	140
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment	No	No	No
	incentive?			
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
	ii contentiale, contential of angulary or optional	, u	.,,	17,4
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
	·			
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
	of the rules Where applicable, state characteristics which are in			
37	contravention of the rules	n/a	n/a	n/a

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1 242	1 145	3 834
9	Nominal value of instrument	3 000	3 000	10 000
9a	Issue price	99,99%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 20, 2007	November 27, 2007	November 30, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	January 25, 2018	November 27, 2017	November 30, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
_				
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,51%	5,45%	5,48%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amor	ints in EUR thousand			
Necessary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE000LBW6ZA0	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	877	1 928	773
9	Nominal value of instrument	2 300	5 000	2 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 26, 2007	December 4, 2007	December 6, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	# Original expiry date	November 26, 2017	December 4, 2017	December 6, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed
18	Nominal coupon and possible reference index	101.00% of 10-year EUR-CMS	5,50%	5,49%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
	Characteristics of the converted instruments in contravention			
36	of the rules  Where applicable, state characteristics which are in	No	No	No
37	contravention of the rules	n/a	n/a	n/a

Amou	Amounts in EUR thousand			
	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	DE000LBW8VH0	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	3 504	6 432	1 972
9	Nominal value of instrument	9 000	16 500	5 000
9a	Issue price	100,00%	99,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	December 11, 2007	December 19, 2007	December 20, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
#####	Original expiry date	December 11, 2017	December 19, 2017	December 20, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable
18	Nominal coupon and possible reference index	5,46%	The greater of the following interest rates: 100%*10-year EUR-CMS - 0.10% or previous interest rate	100%*10-year EUR-CMS Minimum interest rate 5.47%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			1.0

Amou	Amounts in EUR thousand				
	Necessary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan	
3	Law applicable to the instrument	German law	German law	German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	12 000	402	3 064	
9	Nominal value of instrument	12 000	1 000	7 500	
9a	Issue price	100,00%	99,89%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	December 18, 2007	January 4, 2008	January 15, 2008	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	Original expiry date	December 20, 2027	January 4, 2018	January 15, 2018	
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	
18	Nominal coupon and possible reference index	6,00%	5,50%	5,51%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	
37	Where applicable, state characteristics which are in	n/a	n/a	n/a	
	contravention of the rules				

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	DE000LBW81T4
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	404	8 173	426
9	Nominal value of instrument	1 000	20 000	1 000
9a	Issue price	98,90%	99,89%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option
11	Original issue date	January 15, 2008	January 16, 2008	February 14, 2008
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	January 15, 2018	January 16, 2018	February 15, 2018
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable
18	Nominal coupon and possible reference index	5,34%	5,40%	2.81%+MAX[(HICP[t]/HICP[t-1]-1;0]
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
31	contravention of the rules	n/ a	11/ α	n/a

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	DE0002978590	DE0002978608
3	Law applicable to the instrument	German law	German law	German law
	сам аррисарие то тие того инстит	Octivati idw	Germaniaw	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	3 839	15 000	9 980
9	Nominal value of instrument	5 000	15 000	10 000
9a	Issue price	99,35%	100,00%	99,80%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 11, 1999	May 25, 2001	June 6, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	November 11, 2019	May 25, 2031	June 6, 2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes	No	No
15	Selectable call date, contingent call dates and settlement amount	- at any time for tax reasons - callable in the event of prudential disqualification	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Variable	Variable	Fixed
18	Nominal coupon and possible reference index	6-month Euribor + 0.30%	6-month Euribor + 0.38%	6,42%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
21	contravention of the rules	· 4 =	-y =	· y =

Amor	ints in EUR thousand				
	Necessary main features for disclosure purposes				
1	Issuer	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE0002978624	XS0122525875	XS0122594921	
3	Law applicable to the instrument	German law	German law	German law	
_					
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	5 000	17 191	32 619	
9	Nominal value of instrument	5 000	17 217	32 783	
9a	Issue price	100,00%	99,85%	99,50%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	July 4, 2001	January 19, 2001	January 22, 2001	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	F Original expiry date	July 4, 2031	January 19, 2031	January 22, 2041	
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable	
18	Nominal coupon and possible reference index	6-month Euribor + 0.38%	3-month Euribor + 0.40%	3-month Euribor + 0.40%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment	No	No	No	
22	incentive?  Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger	n/a	n/a	n/a	
25	If convertible, partially or fully	n/a	n/a	n/a	
26	If convertible, conversion rate	n/a	n/a	n/a	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	
30	Writedown characteristics	No	No	No	
31	If written down, trigger for write-down	n/a	n/a	n/a	
32	If written down, partially or fully	n/a	n/a	n/a	
33	If written down, permanently or temporarily	n/a	n/a	n/a	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention	No	No	No	
37	of the rules Where applicable, state characteristics which are in	n/a		n/a	
١١	contravention of the rules	ny a	n/a	11/ d	

Amou	Amounts in EUR thousand			
_	sary main features for disclosure purposes	Landachault Cashaan	Landashani, Cashean	Landachaul, Cachaan
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Landesbank Sachsen XS0123536939	Landesbank Sachsen XS0128200622	Landesbank Sachsen XS0129547948
3		German law	German law	German law
-	Law applicable to the instrument	German iaw	Germaniaw	Germaniaw
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	49 958	50 000	20 000
9	Nominal value of instrument	50 000	50 000	20 000
9a	Issue price	99,92%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	January 31, 2001	April 25, 2001	May 21, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	January 23, 2031	April 25, 2031	May 21, 2031
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Variable	Variable	Fixed
18	Nominal coupon and possible reference index	6-month Euribor + 0.395%	3-month Euribor + 0.39%	6,20%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	Landesbank Sachsen	Landachank Cashean	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0131731175	Landesbank Sachsen XS0105748205	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
-	Law applicable to the instrument	Germaniaw	German law	Germaniaw
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
	Type of instrument	Suborumateu capitai	Suborumateu capitai	Suborumateu capitar
8	Amount eligible for inclusion in prudential capital	35 000	75 631	170 099
9	Nominal value of instrument	35 000	75 631	200 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	June 27, 2001	January 17, 2000	March 31, 2009
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	June 27, 2031	January 17, 2030	April 1, 2020
14	Callable by issuer subject to the prior approval of the	No	Yes	No .
14	competent authority	NO	165	NO
15	Selectable call date, contingent call dates and settlement amount	n/a	At any time for tax reasons	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable
18	Nominal coupon and possible reference index	6-month Euribor + 0.39%	3-month Euribor + 0.38%	3-month Euribor + 3.25%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in			
20b	terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
-				
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a
	aremon or are raits			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	2 062	3 760	378
9	Nominal value of instrument	5 000	5 000	1 000
9a	Issue price	100,00%	100,00%	99,77%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	January 22, 2008	October 4, 2006	November 22, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	January 22, 2018	October 4, 2019	November 22, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,30%	4,28%	5,45%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1 000	10 000	1 000
9	Nominal value of instrument	1 000	10 000	1 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 8, 2013	August 7, 2013	August 7, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	August 8, 2023	August 7, 2023	August 7, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,15%	4,15%	4,16%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	n/a	Partially or fully	Partially or fully
26	If convertible, conversion rate	n/a	1	1
27	If convertible, conversion obligatory or optional	n/a	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	n/a	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	n/a	LBBW	LBBW
30	Writedown characteristics	No	Yes	Yes
31	If written down, trigger for write-down	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	n/a	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	n/a	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
٠.	contravention of the rules	., -	- y -	· / -

A	ants in EUR thousand			
	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	10 000	5 000	10 000
9	Nominal value of instrument	10 000	5 000	10 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 12, 2013	August 12, 2013	August 9, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	F Original expiry date	August 12, 2030	August 12, 2032	August 9, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,71%	4,76%	4,18%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
_	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	5 000	5 000	2 000
9	Nominal value of instrument	5 000	5 000	2 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 12, 2013	September 5, 2013	August 15, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	August 12, 2026	September 5, 2029	August 15, 2025
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,51%	4,70%	4,40%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amoi	ints in EUR thousand				
	Necessary main features for disclosure purposes				
1	Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Registered bond	
3	Law applicable to the instrument	German law	German law	German law	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	1 000	10 000	10 000	
9	Nominal value of instrument	1 000	10 000	10 000	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	August 14, 2013	August 15, 2013	August 15, 2013	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	# Original expiry date	August 14, 2023	August 15, 2028	August 15, 2033	
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Currently fixed, later variable	
18	Nominal coupon and possible reference index	4,16%	4,65%	Currently: 5.00% From 2020: 130% of 20-year EUR-CMS	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Convertible	Convertible	Convertible	
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	
26	If convertible, conversion rate	1	1	1	
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory	
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	
30	Writedown characteristics	Yes	Yes	Yes	
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	
37	Where applicable, state characteristics which are in	n/a	n/a	n/a	
	contravention of the rules				

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	10 000	2 000	5 000
9	Nominal value of instrument	10 000	2 000	5 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 15, 2013	August 21, 2013	August 21, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	August 15, 2023	August 21, 2028	August 21, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,25%	4,75%	4,32%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	20 000	20 000	1 000
9	Nominal value of instrument	20 000	20 000	1 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 23, 2013	September 2, 2013	August 28, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	August 23, 2027	September 2, 2033	August 28, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,73%	4,96%	4,38%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Borrower's note loan	Registered bond
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1 000	5 000	10 000
9	Nominal value of instrument	1 000	5 000	10 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 29, 2013	August 29, 2013	August 30, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	August 29, 2023	August 29, 2023	August 30, 2033
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Currently fixed, later variable
18	Nominal coupon and possible reference index	4,35%	4,32%	Currently: 4.85% From 2020: 100% of 20-year EUR-CMS Minimum interest rate 4.00%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules	***		

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Registered bond
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1 000	10 000	10 000
9	Nominal value of instrument	1 000	10 000	10 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	September 4, 2013	September 12, 2013	September 13, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	September 4, 2023	September 12, 2023	September 13, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,31%	4,36%	4,48%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

	TITE de la constant d				
	Amounts in EUR thousand				
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Borrower's note loan	Borrower's note loan	
3	Law applicable to the instrument	German law	German law	German law	
	Law apprecase to the manufacture.	Germaniaw	German law	German idw	
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for inclusion in prudential capital	5 000	5 000	6 000	
9	Nominal value of instrument	5 000	5 000	6 000	
9a	Issue price	100,00%	100,00%	100,00%	
9b	Repayment price	100,00%	100,00%	100,00%	
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	September 16, 2013	September 19, 2013	September 25, 2013	
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	
####	F Original expiry date	September 16, 2025	September 19, 2033	September 25, 2023	
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	
16	Later call dates, if applicable	n/a	n/a	n/a	
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	
18	Nominal coupon and possible reference index	4,64%	5,00%	4,34%	
19	Is there a "dividend stop"?	No	No	No	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Convertible	Convertible	Convertible	
24	If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	
26	If convertible, conversion rate	1	1	1	
27	If convertible, conversion obligatory or optional	Compulsory	Compulsory	Compulsory	
28	If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	
30	Writedown characteristics	Yes	Yes	Yes	
31	If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently	
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	
37	Where applicable, state characteristics which are in	n/a	n/a	n/a	
	contravention of the rules				

 $\ensuremath{\mathrm{n/a}}=$  not available, NL = net loss, UL = unappropriated loss

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	L Bank	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS1072249045	US514886AC47	XS0287574502
3	Law applicable to the instrument	Bond: English law	State of New York	Bond: English law
_		Subordinate arrangements: German law		Subordinate arrangements: German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	496 595	270 471	49 592
9	Nominal value of instrument	500 000	275 558	49 592
9a	Issue price	99,32%	98,15%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option
11	Original issue date	May 27, 2014	February 1, 1993	February 23, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	F Original expiry date	May 27, 2026	February 1, 2023	February 23, 2037
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	At any time for tax reasons	At any time for tax reasons
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Currently: 2.88% From 2021: 5-year EUR-CMS + 1.77%	7,63%	2,80%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules	-y =	· y =	· y =

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes	LBBW	Landesbank Rheinland-Pfalz	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE000LBW6YU1	XS0084863447	XS1246732249
3	Law applicable to the instrument	German law	German law	Bond: English law
	tan appreadic to the installient	Cernal an	deman an	Subordinate arrangements: German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	3 467	276 531	496 605
9	Nominal value of instrument	9 229	275 558	500 000
9a	Issue price	100,00%	100,35%	99,32%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 16, 2007	February 23, 1998	June 16, 2015
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	November 16, 2017	February 23, 2028	June 16, 2025
14	Callable by issuer subject to the prior approval of the competent authority	No	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	n/a	At any time for tax reasons	- at any time for tax reasons - callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,15%	6,88%	3,63%
19	Is there a "dividend stop"?	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8	Amount eligible for inclusion in prudential capital	15 000	22 000	5 000
9	Nominal value of instrument	15 000	22 000	5 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option
11	Original issue date	March 1, 2000	May 14, 2001	June 6, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	December 31, 2020	December 31, 2020	December 31, 2020
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,80%	7,11%	6,02%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	UL	UL	UL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
	tan appreadic to the installent	Cerniar an	deman an	GG HMH MT
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8	Amount eligible for inclusion in prudential capital	20 000	11 500	0
9	Nominal value of instrument	20 000	11 500	21 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option
11	Original issue date	April 22, 2002	March 7, 2002	July 11, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
	Original expiry date	December 31, 2022	December 31, 2022	December 31, 2015
14	Callable by issuer subject to the prior approval of the	No	No	No
	competent authority			
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	6,70%	6,80%	6,34%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	UL	UL	UL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8	Amount eligible for inclusion in prudential capital	44 996	300	200
9	Nominal value of instrument	45 000	300	200
9a	Issue price	99,99%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original issue date	June 1, 2001	March 8, 2002	March 8, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
#####	F Original expiry date	December 31, 2020	June 30, 2023	December 31, 2022
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
	Selectable call date, contingent call dates and settlement			
15	amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	7,13%	6,50%	6,50%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	UL	UL	UL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a
_	contravelluli of the fulca			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
	tan appreadic to the installent	Cernal an	ocimus au	GG HMH MT
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8	Amount eligible for inclusion in prudential capital	20 000	15 000	10 000
9	Nominal value of instrument	20 000	15 000	10 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	March 7, 2000	March 20, 2000	May 8, 2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	December 31, 2020	December 31, 2020	December 31, 2020
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
_				
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,78%	4,78%	4,83%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	UL	UL	NL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules	· 4 =	- y =	· y =

Amou	Amounts in EUR thousand			
	sary main features for disclosure purposes			
1	Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8	Amount eligible for inclusion in prudential capital	10 000	20 000	5 000
9	Nominal value of instrument	10 000	20 000	5 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option
11	Original issue date	June 21, 2000	August 21, 2000	May 14, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
#####	Original expiry date	December 31, 2020	December 31, 2020	December 31, 2020
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
-				
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,82%	4,83%	7,18%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	NL	UL	UL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules	,		,

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8	Amount eligible for inclusion in prudential capital	1 000	0	0
9	Nominal value of instrument	1 000	4 000	11 000
9a	Issue price	100,00%	100,00%	99,94%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original issue date	March 5, 2002	July 31, 2002	August 1, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	December 31, 2022	December 31, 2015	December 31, 2015
14	Callable by issuer subject to the prior approval of the	No	No	No
	competent authority			
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	6,67%	6,30%	6,18%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	UL	UL	UL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules			

Amou	Amounts in EUR thousand			
Neces 1	sary main features for disclosure purposes  Issuer	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	German law	German law	German law
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8	Amount eligible for inclusion in prudential capital	10 000	1 000	5 000
9	Nominal value of instrument	10 000	1 000	5 000
9a	Issue price	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortized cost
11	Original issue date	November 18, 2002	February 18, 2004	August 21, 2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date
####	Original expiry date	December 31, 2022	December 31, 2022	December 31, 2020
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	6,20%	6,50%	4,83%
19	Is there a "dividend stop"?	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes
31	If written down, trigger for write-down	UL	UL	UL
32	If written down, partially or fully	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention	No	No	No
37	of the rules Where applicable, state characteristics which are in	n/a	n/a	n/a
	contravention of the rules	· 4 =	· y =	

1	Issuer	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE000LB0ALR4
3	Law applicable to the instrument	German law
,	сам арупсавие об те нізовинене	German iaw
4	CRR transitional rules	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit-participation right:
8	Amount eligible for inclusion in prudential capital	0
9	Nominal value of instrument	17 382
9a	Issue price	99,50%
9b	Repayment price	100,00%
10	Accounting classification	Liability - amortized cost
11	Original issue date	August 4, 2010
12	Indefinite or with expiry date	With expiry date
#####	Original expiry date	December 31, 2020
14	Callable by issuer subject to the prior approval of the competent authority	Yes
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons
16	Later call dates, if applicable	December 31, 2015; callable annually
17	Fixed or variable dividend/coupon payments	Fixed
18	Nominal coupon and possible reference index	4,22%
19	Is there a "dividend stop"?	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a
25	If convertible, partially or fully	n/a
26	If convertible, conversion rate	n/a
27	If convertible, conversion obligatory or optional	n/a
28	If convertible, type of instrument after conversion	n/a
29	If convertible, issuer of instrument after conversion	n/a
30	Writedown characteristics	Yes
31	If written down, trigger for write-down	UL
32	If written down, partially or fully	Always partially
33	If written down, permanently or temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No
37	Where applicable, state characteristics which are in	n/a

n/a = not available, NL = net loss, UL = unappropriated loss

# Landesbank Baden-Württemberg

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