Disclosure report in accordance with CRR/CRD IV.

As at 31 December 2014.

Appendix: Main features of capital instruments.

Main features of capital instruments – Common Equity Tier 1.

	Necessary main features for disclosure purposes	Characteristic			
1	Issuer	Free text	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external	Bilateral contract with no external	Bilateral contract with no external
3	Law applicable to the instrument	Free text	designation German law	designation German law	designation German law
Regul	atory treatment	Tree text	Germaniaw	Germaniaw	Germaniaw
8	and the second s	Common Equity Tier 1			
		Additional Tier 1 Tier 2			
4	CRR transitional rules	Not eligible n/a	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
		Common Equity Tier 1			
		Additional Tier 1 Tier 2			
5	CRR rules after transition period	Not eligible Solo	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
c	Flicible at cale /group / cale and group loud	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Colo and (nartially) consolidated
0	Eligible at solo /group / solo and group level	Business balance	3010 and (partially) consolidated	3010 and (partially) consolidated	Solo and (partially) consolidated
		Share capital Equities			
7	Type of instrument	Silent partners' contributions	Share capital	Share capital	Share capital
8	Amount eligible for inclusion in prudential capital	Free text	2.942.312.867,65 €	69.900.000,00€	471.700.000,00 €
9	Nominal value of instrument	Free text	2.942.312.867,65 €	69.900.000,00€	471.700.000,00 €
			Various; when new share capital was	Various; when new share capital was	Various; when new share capital was
			issued, the amount exceeding the nominal amount was allocated to the	issued, the amount exceeding the nominal amount was allocated to the	issued, the amount exceeding the nominal amount was allocated to the
9a	Issue price	Free text	capital reserve	capital reserve	capital reserve
9b	Repayment price	Free text Equity capital	n/a	n/a	n/a
		Liability (amortized cost)			
10	Accounting classification	Liability (fair value) Non-controlling interest in consolidated subsidiary	Share capital	Share capital	Share capital
	-		Share capital issued on various		
		_	dates, most recently on 1 January		
11	Original issue date	Free text Indefinite	2013	Share capital issued in January 2005	Share capital issued in June 2009
12	Indefinite or with expiry date	With expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	Free text	n/a	n/a	n/a
14	Callable by issuer subject to the prior approval of the competent authority	Yes/No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
	Coupons/dividends	Fixed			
		Variable			
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	n/a	n/a	n/a
19	Is there a "dividend stop"?	Yes/No	No	No	No
		Fully discretionary Partially discretionary			
20-	Fulls discussions and the discussion of the second of the	Compulsory	Fully discretionary	Fulls discussions.	Fully discount on the
20a	Fully discretionary, partially discretionary or compulsory (time)	Free text Fully discretionary	rully discretionally	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary Compulsory	Fully discretionary	Fully discretionary	Fully discretionary
21	Is there a cost increase clause or any other repayment incentive?	Yes/No	No	No	No
	, , , , , , , , , , , , , , , , , , ,	Non-cumulative			
		Cumulative			
22	Non-cumulative or cumulative	ACSM (alternative coupon settlement mechanism) Convertible	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text Always fully	n/a	n/a	n/a
		Fully or partially			
25	If convertible, partially or fully	Always partially	n/a	n/a	n/a
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a	n/a
		Optional n/a			
		Bearer option			
27	If convertible, conversion obligatory or optional	Issuer option Bearer/issuer option	n/a	n/a	n/a
		Common Equity Tier 1 Additional Tier 1			
		Tier 2			
28	If convertible, type of instrument after conversion	Other	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	Free text	n/a	n/a	n/a
30	Writedown characteristics If written down, trigger for write-down	Yes/No Free text	No n/a	No n/a	No n/a
J1	n written down, trigger for write-dowll	Always fully	11/ α	11/ α	n/ u
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a
		Permanently			
33	If written down, permanently or temporarily	Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all other instruments upon liquidation	Subordinate to all other instruments upon liquidation	Subordinate to all other instruments upon liquidation
36	Characteristics of the converted instruments in contravention of the rules	Yes/No	No		No
	Where applicable, state characteristics which are in contravention of the			No	
37	rules	Free text	n/a	n/a	n/a

Main features of capital instruments – Additional Tier 1 capital.

	Necessary main features for disclosure purposes	Characteristic	1	2
1	Issuer	Free text	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law
	Regulatory treatment			
		Common Equity Tier 1 Additional Tier 1		
		Tier 2		
4	CRR transitional rules	Not eligible n/a	Additional Tier 1 capital	Additional Tier 1 capital
		Common Equity Tier 1 Additional Tier 1		
_		Tier 2		
5	CRR rules after transition period	Not eligible Solo	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	(partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	English at 3010 / group / 3010 and group level	Business balance	Solo and (partially) consolidated	5010 and (partially) consonaacea
		Share capital Equities		
7	Type of instrument	Silent partners' contributions	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	Free text	37.500.000,00 €	10.000.000,00 €
9	Nominal value of instrument	Free text	37.500.000,00 €	10.000.000,00 €
9a	Issue price	Free text	100,00%	100,00%
9b	Repayment price	Free text Equity capital	100,00%	100,00%
		Liability - amortized cost Liability - fair value		
10	Accounting classification	Liability - fair value Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	July 9, 2001	November 15, 1999
12	Indefinite or with expiry date	Indefinite/ with expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	December 31, 2016	December 31, 2019
14	Callable by issuer subject to the prior approval of the competent authority	Yes/No	No	No
			- at any time for tax reasons	- at any time for tax reasons
15			- at any time subject to limited	- at any time subject to limited
15	Selectable call date, contingent call dates and settlement amount	Free text	eligibility as capital	eligibility as capital
16	Later call dates, if applicable Coupons/dividends	Free text	n/a	n/a
	Coupons/ dividends	Fixed		
		Variable Currently fixed, later variable		
17	Fixed or variable dividend/coupon payments	Currently variable, later fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	8,0000%	7,8700%
19	Is there a "dividend stop"?	Yes/No Fully discretionary	Yes	Yes
		Partially discretionary Compulsory		
20a	Fully discretionary, partially discretionary or compulsory (time)	Free text	Partially discretionary	Partially discretionary
		Fully discretionary Partially discretionary		
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes/No	No	No
		Non-cumulative		
22	Non-cumulative or cumulative	Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text	n/a	n/a
		Always fully Fully or partially		
25	If convertible, partially or fully	Fully or partially Always partially	n/a	n/a
26	If convertible, conversion rate	Free text	n/a	n/a
		Obligatory Optional		
		n/a		
		Bearer option Issuer option		
27	If convertible, conversion obligatory or optional	Bearer/issuer option Common Equity Tier 1	n/a	n/a
		Additional Tier 1		
28	If convertible, type of instrument after conversion	Tier 2 Other	n/a	n/a
29	If convertible, issuer of instrument after conversion	Free text	n/a	n/a
30	Writedown characteristics	Yes/No	Yes	Yes
31	If written down, trigger for write-down	Free text	JF	JF
		Always fully Fully or partially		
32	If written down, partially or fully	Always partially Permanently	Always partially	Always partially
22	If without drawn arranged in the	Temporarily	Tananasih	T
33	If written down, permanently or temporarily	n/a	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Free text	Net profit Subordinate to the claims of all	Net profit Subordinate to the claims of all
35	Ranking in the event of liquidation	Free text	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes/No	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Free text	Term	Term

N	2			
Necessary main features for disclosure purposes	3	4	5	6
Issuer	Sachsen LB	Sachsen LB	Sachsen LB	LBBW
Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	No external reference
Law applicable to the instrument Regulatory treatment	German law	German law	German law	German law
Regulatory treatment				
CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Not eligible
Eligible at solo /group / solo and group level	Tier 2 capital	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Total	Ting 2 mailed	Cilent and and antibotic	Cilcut and and another	Cilone annual annuibusion
Type of instrument Amount eligible for inclusion in prudential capital	Tier 2 capital	Silent partners' contribution 30.000.000,00 €	Silent partners' contribution 30.000.000,00 €	Silent partners' contribution 50.765.148,30 €
Nominal value of instrument	Tier 2 capital	30.000.000,00 €	30.000.000,00 €	50.765.148,30 €
a Issue price	Tier 2 capital	100,00%	100,00%	100,00%
b Repayment price	Tier 2 capital	100,00%	100,00%	100,00%
O Accounting classification	Tier 2 capital	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
Original issue date	Tier 2 capital	January 5, 2000	April 26, 1999	December 31, 1993
2 Indefinite or with expiry date	Tier 2 capital	With expiry date	With expiry date	With expiry date
3 Original expiry date	Tier 2 capital	December 31, 2020	December 31, 2019	December 31, 2014
4 Callable by issuer subject to the prior approval of the competent authority	Tier 2 capital	No	No	Yes
		- at any time for tax reasons	- at any time for tax reasons	
Selectable call date, contingent call dates and settlement amount	Tier 2 capital	- at any time subject to limited eligibility as capital	- at any time subject to limited eligibility as capital	At any time for tax reasons
6 Later call dates, if applicable	Tier 2 capital	n/a	n/a	n/a
Coupons/dividends				
7 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
Trace of variable dividently coupon payments	TIACU	TIACU	TIACU	TIACU
8 Nominal coupon and possible reference index	7,8100%	8,2500%	5,0500%	1,6100%
9 Is there a "dividend stop"?	Yes	Yes	Yes	Yes
Oa Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Ob Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
Is there a cost increase clause or any other repayment incentive?	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
B Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger	n/a	n/a	n/a	n/a
5 If convertible, partially or fully	n/a	n/a	n/a	n/a
6 If convertible, conversion rate	n/a	n/a	n/a	n/a
7 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
B If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
9 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
) Writedown characteristics	Yes	Yes	Yes	Yes
If written down, trigger for write-down	JF	JF	JF	BV
2 If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
If written down, permanently or temporarily If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
and the same of the same	Subordinate to the claims of all	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
Panking in the event of liquidation			CIEUROIS	creamors
	creditors			
Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of the rules	Yes Term	Yes	Yes	Yes

Necessary main features for disclosure purposes	7	8	9	10
Issuer	LBBW	LBBW	LBBW	LBBW
Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	No external reference
Law applicable to the instrument	German law	German law	German law	German law
Regulatory treatment				
CRR transitional rules	Additional Tier 1 capital			
CRR rules after transition period	Not eligible	Not eligible	Not eligible	Not eligible
Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
Amount eligible for inclusion in prudential capital	4.739.164,44 €	64.702.453,68 €	19.537.996,66 €	5.996.942,48 €
Nominal value of instrument	4.739.164,44 €	64.702.453,68 €	19.537.996,66 €	5.996.942,48 €
a Issue price	100,00%	100,00%	100,00%	100,00%
b Repayment price	100,00%	100,00%	100,00%	100,00%
O Accounting classification	Liability - amortized cost			
1 Original issue date	December 31, 1993	December 31, 1993	December 31, 1993	February 15, 1994
2 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
3 Original expiry date	December 31, 2024	December 31, 2016	December 31, 2017	December 31, 2015
4 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
Selectable call date, contingent call dates and settlement amount	At any time for tax reasons			
6 Later call dates, if applicable	n/a	n/a	n/a	n/a
Coupons/dividends				
7 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
8 Nominal coupon and possible reference index	3,7400%	4,9600%	4,6900%	1,7300%
9 Is there a "dividend stop"?	Yes	Yes	Yes	Yes
Oa Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
0b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
1 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger	n/a	n/a	n/a	n/a
If convertible, partially or fully	n/a	n/a	n/a	n/a
6 If convertible, conversion rate	n/a	n/a	n/a	n/a
7 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
	1		1	
	,	,		
8 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
9 If convertible, issuer of instrument after conversion 0 Writedown characteristics	n/a Yes	n/a Vos	n/a Vos	n/a Vos
) Writedown characteristics If written down, trigger for write-down	BV	Yes	Yes	Yes BV
	21	2.	2.	
2 If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
3 If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
4 If written down temporarily, mechanism for writing up	Net profit Subordinate to the claims of all			
S Ranking in the event of liquidation	creditors	creditors	creditors	creditors
6 Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
7 Where applicable, state characteristics which are in contravention of the rules	Term	Term	Term	Term
approaches, class consider similar are in conductation of the fules				

Necessary main features for disclosure purposes	11	12	13	14
Issuer	LBBW	BW Bank Capital Funding Trust I	Sachsen LB	Sachsen LB
Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	USU122163020	No external reference	No external reference
Law applicable to the instrument	German law	Delaware law	German law	German law
Regulatory treatment				
CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
CRR rules after transition period	Not eligible	Not eligible	Tier 2 capital	Tier 2 capital
Eligible at solo /group / solo and group level	Solo and (partially) consolidated	(Partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Type of instrument	Silent partners' contribution	Trust preferred securities	Silent partners' contribution	Silent partners' contribution
Amount eligible for inclusion in prudential capital	8.912.840,07 €	50.004.000,00 €	20.451.675,24 €	61.000.000,00 €
Nominal value of instrument	8.912.840,07 €	50.004.000,00 €	20.451.675,24 €	61.000.000,00 €
a Issue price b Repayment price	100,00%	100,00%	100,00%	100,00%
o Repayment price	100,00%	100,00%	100,00%	100,00%
O Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
1 Original issue date	February 15, 1994	October 8, 1999	June 1, 1999	April 16, 1999
2 Indefinite or with expiry date	With expiry date	Indefinite	With expiry date	With expiry date
3 Original expiry date	December 31, 2025	December 31, 2099	December 31, 2014	December 31, 2014
4 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	Yes
			- at any time for tax reasons	- at any time for tax reasons
Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	n/a	 at any time subject to limited eligibility as capital 	 at any time subject to limited eligibility as capital
6 Later call dates, if applicable	n/a	Quarterly	n/a	n/a
Coupons/dividends				
7 Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Fixed
8 Nominal coupon and possible reference index	3,9300%	3-month Euribor + 3.36%	6,7300%	9,2500%
9 Is there a "dividend stop"?	Yes	Yes	Yes	Yes
Oa Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
0b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
Is there a cost increase clause or any other repayment incentive?	No	No	No	No
2 Non-cumulative or cumulative	Cumulative	Non-cumulative	Cumulative	Cumulative
B Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger	n/a	n/a	n/a	n/a
If convertible, partially or fully	n/a	n/a	n/a	n/a
6 If convertible, conversion rate	n/a	n/a	n/a	n/a
7 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
	,		,	
8 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
If convertible, issuer of instrument after conversion Writedown characteristics	n/a Yes	n/a No	n/a Yes	n/a Yes
) Writedown characteristics If written down, trigger for write-down	res BV	n/a	yes JF	JF
	2.		j.	j.
2 If written down, partially or fully	Always partially	n/a	Always partially	Always partially
If written down, permanently or temporarily	Temporarily	n/a	Temporarily	Temporarily
4 If written down temporarily, mechanism for writing up	Net profit Subordinate to the claims of all	n/a Subordinate to the claims of all	Net profit Subordinate to the claims of all	Net profit Subordinate to the claims of all
Ranking in the event of liquidation	creditors	creditors	creditors	creditors
6 Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
7 Where applicable, state characteristics which are in contravention of the rules	Term	Limited participation in loss	Term	Term
approach, come consideration are in contravendon of the fules		participation III 1033		

	Necessary main features for disclosure purposes	15	16	17	18
1	Issuer	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Additional Tier 1 capital			
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	7.500.000,00 €	30.000.000,00 €	5.000.000,00 €	15.000.000,00 €
9 9a	Nominal value of instrument Issue price	7.500.000,00 € 100,00%	30.000.000,00 €	5.000.000,00 € 100,00%	15.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting electification	Linkility, age-rated as	Linkility, according to	Linkilia, accorded	Linkility, granding
10	Accounting classification Original issue date	Liability - amortized cost June 11, 1999	November 22, 1999	Liability - amortized cost April 12, 2000	Liability - amortized cost July 13, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2014	December 31, 2029	December 31, 2030	December 31, 2026
14	Callable by issuer subject to the prior approval of the competent authority	No	Yes	No	No
17	canable by 133del 3abject to the prior approvar of the competent audionty				
		- at any time for tax reasons - at any time subject to limited	- at any time for tax reasons - at any time subject to limited	- at any time for tax reasons - at any time subject to limited	- at any time for tax reasons - at any time subject to limited
15	Selectable call date, contingent call dates and settlement amount	eligibility as capital	eligibility as capital	eligibility as capital	eligibility as capital
10	Later call dates, if applicable Coupons/dividends	11/ d	II/d	II/ d	11/ d
	coupons, dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Variable
18	Nominal coupon and possible reference index	6,7500%	8,0325%	8,0500%	12-month EURIBOR + 210
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
202	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20a	rully discretionary, partially discretionary or compulsory (time)	ratifally discretionally	raitially discretionally	raitially discretionally	raitially discretionally
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
	· · ·				
28	If convertible, type of instrument after conversion	n/2	n/2	n/a	n/2
28	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	n/a n/a	n/a n/a	n/a n/a	n/a n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	JF	JF	JF	JF
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
3.2	If written down permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
33	If written down, permanently or temporarily If written down temporarily, mechanism for writing up	Temporarily Net profit	Temporarily Net profit	Net profit	Temporarily Net profit
	Ranking in the event of liquidation	Subordinate to the claims of all creditors			
35	-				
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Term	Term	Term

	Necessary main features for disclosure purposes	19	20	21	22
<u> </u>	Issuer	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument Regulatory treatment	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Additional Tier 1 capital			
		·	·	·	·
_	con I for the second	m a 21	T 0 0 1	T 0 5 1	T 0 2 1
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
3	Amount eligible for inclusion in prudential capital	2.000.000,00 €	40.000.000,00 €	19.000.000,00 €	20.000.000,00 €
)	Nominal value of instrument	2.000.000,00 €	40.000.000,00 €	19.000.000,00 €	20.000.000,00 €
)a	Issue price	100,00%	100,00%	100,00%	100,00%
b	Repayment price	100,00%	100,00%	100,00%	100,00%
0	Accounting classification	Liability - amortized cost			
1	Original issue date	October 4, 2001	November 23, 1999	October 1, 1999	July 2, 2001
2	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
3	Original expiry date	December 31, 2016	December 31, 2015	December 31, 2029	December 31, 2031
4	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
		- at any time for tax reasons			
	Calandala, and data areasing and and areas and areas areas	- at any time subject to limited			
5 6	Selectable call date, contingent call dates and settlement amount Later call dates, if applicable	eligibility as capital	eligibility as capital	eligibility as capital	eligibility as capital
	Coupons/dividends	11/ 4	11/ 0.	11/ 0.	11/ 4
_					
7	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	7,7950%	7,7600%	8,2000%	8,4625%
9	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
.ua	runy discretionary, partiany discretionary or compulsory (time)	raidally discretionally	raitially discretionally	raidally discretionally	raitially discretionally
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
1	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
		Non-convertible		Non-convertible	Non-convertible
4	Convertible or non-convertible If convertible, conversion trigger	n/a	Non-convertible n/a	n/a	n/a
		-9 -	-cy at	any M	/ u
:5	If convertible, partially or fully	n/a	n/a	n/a	n/a
6	If convertible, conversion rate	n/a	n/a	n/a	n/a
7	If convertible conversion obligators or anxional	n/2	n/a	n/a	n/2
.7	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
8	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
9	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
1	Writedown characteristics	Yes JF	Yes	Yes JF	Yes JF
1	If written down, trigger for write-down	Jr	JF	Jt.	JF.
2	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
			, , , , , , , , , , , , , , , , , , , ,	., ,	, , , , , , , , , , , , , , , , , , , ,
3	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
4	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
5	Ranking in the event of liquidation	Subordinate to the claims of all creditors			
6	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Term	Term	Term
	more approache, state enaracteristics which are in contravention of the fules		TOTAL	retin	· criti

2		23	24	25	26
2	Issuer	Sachsen LB	Sachsen LB	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
3	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	Bilateral contract with no external designation	Bilateral contract with no external designation
4	Law applicable to the instrument	German law	German law	German law	German law
4	Regulatory treatment				
4					
4					
	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	ent rules after statistical period	Tier z cupitar	Tier E capital	rici 2 capital	Ter 2 cuprui
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	5.000.000,00 €	19.996.000,00 €	33.000.000,00 €	30.000.000,00 €
9	Nominal value of instrument	5.000.000,00 €	20.000.000,00 €	33.000.000,00 €	30.000.000,00 €
9a	Issue price	100,00%	99,98%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	March 10, 2000	May 19, 1999	December 17, 2001	November 19, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	Indefinite	Indefinite
13	Original expiry date	December 31, 2030	December 31, 2024	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	Yes
		- at any time for tax reasons	- at any time for tax reasons		
15	Selectable call date, contingent call dates and settlement amount	- at any time subject to limited eligibility as capital	- at any time subject to limited eligibility as capital	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Variable
	Tired of fariable affactory coupon payments	Tincu	Tines		
18	Nominal coupon and possible reference index	8,2500%	7,1100%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a "dividend stop"?	Yes	Yes	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	
20b				Compulsory	Compulsory
	Is there a cost increase clause or any other repayment incentive?	No	No	No	Compulsory No
	Is there a cost increase clause or any other repayment incentive?				
	Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative				
21	Non-cumulative or cumulative	No Cumulative	No	No Non-cumulative	No Non-cumulative
21 22 23		No	No Cumulative	No	No
21 22 23	Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Non-cumulative Non-convertible	Non-cumulative Non-convertible
21 22 23 24	Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible n/a	No Cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a
21 22 23 24 25	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Cumulative Non-convertible n/a	No Cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a
21 22 23 24	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Cumulative Non-convertible n/a	No Cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a
21 22 23 24	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Cumulative Non-convertible n/a	No Cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a
22 23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Cumulative Non-convertible n/a	No Cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a
22 23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Cumulative Non-convertible n/a n/a n/a	No Cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a
22 23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Cumulative Non-convertible n/a n/a n/a n/a	No Cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a
22 23 24 25 26 27	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion	No Cumulative Non-convertible n/a n/a n/a n/a	No Cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a
22 23 24 25 26 27 28 29	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Cumulative Non-convertible n/a n/a n/a n/a	No Cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a
21 22 23 24 25 26 27 27 28 29 30	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a	No Cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
21 22 23 24 25 26 27 27 28 29 30	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Cumulative Non-convertible n/a	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a Yes	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a ves
21 22 23 24 25 26 27 27 28 29 30 31	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Cumulative Non-convertible n/a	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a Yes	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a ves
21 22 23 24 25 26 27 27 28 29 30 31	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a yes JF Always partially	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a frace frace Always partially	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a p/a yes JF Always partially	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a yes JF Always partially
21 22 23 24 25 26 27 28 29 30 31 32	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a syes JF Always partially Temporarily	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a frace Always partially Temporarily	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a p/a yes JF Always partially Temporarily	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a yes JF Always partially Temporarily
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a N/a N/a N/a	No Cumulative Non-convertible n/a n/a n/a n/a n/a 1/a Always partially Temporarily Net profit Subordinate to the claims of all	Non-cumulative Non-convertible n/a n/a n/a n/a n/a Always partially Temporarily Net profit Subordinate to the claims of all	Non-cumulative Non-convertible n/a n/a n/a n/a n/a yes JF Always partially Temporarily Net profit Subordinate to the claims of all
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	No Cumulative Non-convertible n/a n/a n/a n/a n/a 1/a Always partially Temporarily Net profit	No Cumulative Non-convertible n/a n/a n/a n/a n/a p/a n/a Always partially Temporarily Net profit	Non-cumulative Non-convertible n/a n/a n/a n/a n/a p/a Aways partially Temporarily Net profit	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a fina n/a Always partially Temporarily Net profit
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a N/a N/a N/a	No Cumulative Non-convertible n/a n/a n/a n/a n/a 1/a Always partially Temporarily Net profit Subordinate to the claims of all	Non-cumulative Non-convertible n/a n/a n/a n/a n/a Always partially Temporarily Net profit Subordinate to the claims of all	Non-cumulative Non-convertible n/a n/a n/a n/a n/a yes JF Always partially Temporarily Net profit Subordinate to the claims of all

	Necessary main features for disclosure purposes	27	28	29	30
1	Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	15.000.000,00 €	36.000.000,00 €	32.500.000,00 €	19.680.000,00 €
9	Nominal value of instrument	15.000.000,00€	36.000.000,00€	32.500.000,00 €	19.680.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 15, 2001	November 22, 2001	November 9, 2001	September 27, 2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
14	Canadie by issuer subject to the prior approval of the competent authority	res	Tes	res	Tes
15	Selectable call date, contingent call dates and settlement amount	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends	,	, "	,	, ·
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable	Variable
18	Nominal coupon and possible reference index	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a "dividend stop"?	No	No	No	No
20		6		C 1	6 1
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Comportible or non comportible				Non-cumulative
24	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger	Non-convertible	Non-convertible n/a	Non-convertible	
25	If convertible, conversion trigger	n/a	n/a	n/a	Non-convertible n/a
	If convertible, conversion trigger If convertible, partially or fully	n/a	n/a	n/a	Non-convertible n/a n/a
25 26	If convertible, conversion trigger	n/a	n/a	n/a	Non-convertible n/a
25	If convertible, conversion trigger If convertible, partially or fully	n/a	n/a	n/a	Non-convertible n/a n/a
	If convertible, conversion trigger If convertible, partially or fully	n/a	n/a	n/a	Non-convertible n/a n/a
	If convertible, conversion trigger If convertible, partially or fully	n/a	n/a	n/a	Non-convertible n/a n/a
26	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	Non-convertible n/a n/a n/a
26	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	Non-convertible n/a n/a n/a n/a
27	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a
26 27 28 29	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	Non-convertible n/a n/a n/a n/a
26 27 28 29	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	n/a n/a n/a n/a n/a	n/a n/a n/a n/a n/a	n/a n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a n/a
26 27 28 29 30	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	n/a n/a n/a n/a n/a n/a n/a Yes	n/a n/a n/a n/a n/a n/a Yes	n/a n/a n/a n/a n/a n/a Yes	Non-convertible n/a n/a n/a n/a n/a n/a v/a v/s
26 27 28 29 30	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	n/a n/a n/a n/a n/a n/a n/a Yes	n/a n/a n/a n/a n/a n/a Yes	n/a n/a n/a n/a n/a n/a Yes	Non-convertible n/a n/a n/a n/a n/a n/a v/a v/s
27 27 28 29 30 31	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	n/a n/a n/a n/a n/a n/a syes JF Always partially	n/a n/a n/a n/a n/a n/a yes JF Always partially	n/a n/a n/a n/a n/a n/a p/a n/a p/a n/a p/es JF Always partially	Non-convertible n/a n/a n/a n/a n/a 1/a 1/a 1/a 1/a 1/a 1/a 1/a 1/a 1/a 1
28 29 30 31 32	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	n/a n/a n/a n/a n/a n/a syes JF Always partially Temporarily	n/a n/a n/a n/a n/a n/a n/a yes JF Always partially Temporarily	n/a n/a n/a n/a n/a n/a p/a n/a p/es JF Always partially	Non-convertible n/a n/a n/a n/a n/a n/a n/a system JF Always partially Temporarily
27 27 28 29 30 31	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	n/a n/a n/a n/a n/a n/a syes JF Always partially	n/a n/a n/a n/a n/a n/a yes JF Always partially	n/a n/a n/a n/a n/a n/a p/a n/a p/a n/a p/es JF Always partially	Non-convertible n/a n/a n/a n/a n/a 1/a 1/a 1/a 1/a 1/a 1/a 1/a 1/a 1/a 1
27 28 29 30 31 32	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	n/a n/a n/a n/a n/a n/a system of the system	n/a n/a n/a n/a n/a n/a n/a N/a Always partially Temporarily Net profit	n/a n/a n/a n/a n/a n/a systyles Always partially Temporarily Net profit	Non-convertible n/a n/a n/a n/a n/a n/a n/a yes JF Always partially Temporarily Net profit
27 28 29 30 31 32 33 34	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	n/a n/a n/a n/a n/a n/a syes JF Always partially Temporarily Net profit Subordinate to the claims of all	n/a n/a n/a n/a n/a n/a yes JF Always partially Temporarily Net profit Subordinate to the claims of all	n/a n/a n/a n/a n/a n/a syes JF Always partially Temporarily Net profit Subordinate to the claims of all	Non-convertible n/a n/a n/a n/a n/a n/a Always partially Temporarily Net profit Subordinate to the claims of all

	Necessary main features for disclosure purposes	31	32	33	34
1	Issuer	LBBW	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Bilateral contract with no external designation			
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Additional Tier 1 capital			
5	CRR rules after transition period	Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	89.437.154,15 €	25.000.000,00 €	4.000.000,00 €	5.000.000,00 €
9	Nominal value of instrument	89.437.154,15 €	25.000.000,00 €	4.000.000,00 €	5.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost			
11	Original issue date	October 31, 2001	November 23, 2001	November 27, 2001	November 26, 2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
			For tax reasons subject to 2 years'	For tax reasons subject to 2 years'	For tax reasons subject to 2 years'
15	Selectable call date, contingent call dates and settlement amount	n/a	notice	notice	notice
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Variable
		Return on 10-year covered bond	10-year EURO swap interest rate +	10-year EURO swap interest rate +	10-year EURO swap interest rate +
18	Nominal coupon and possible reference index	issue + 1.20%	1.65%	1.65%	1.65%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
		.,,	.,,	.,,	,
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	JF	JF	JF	JF
22	If written dawn martially or full.	Alwaye parti-II.	Alumne martis III	Aluman marti-lli	Alumus partially
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors			
36	Characteristics of the converted instruments in contravention of the rules	Yes Omission of dividend not within			
37	Where applicable, state characteristics which are in contravention of the rules	issuer's discretion	issuer's discretion	issuer's discretion	issuer's discretion

_	Necessary main features for disclosure purposes	35	36	37	38
1	Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2		Bilateral contract with no external			
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker) Law applicable to the instrument	designation German law	designation German law	designation German law	designation German law
3	Regulatory treatment	Germaniaw	Germaniaw	Germaniaw	Germaniaw
	regulatory treatment				
4	CRR transitional rules	Additional Tier 1 capital			
_	CRR rules after transition period	Tier 2 capital	Tion 2 annihal	Tion 2 comited	Tion 2 annihal
	CRR fules after transition period	пет 2 сарнат	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	5.000.000,00 €	2.500.000,00 €	10.000.000,00 €	5.000.000,00 €
9	Nominal value of instrument	5.000.000,00 €	2.500.000,00 €	10.000.000,00 €	5.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost			
11	Original issue date	November 2, 2001	October 31, 2001	October 11, 2001	October 5, 2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable	Variable
	The second secon	10-year EURO swap interest rate +			
18	Nominal coupon and possible reference index	1.65%	1.65%	1.65%	1.65%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	if any control and any of the control is	- /-	- l-	- l-	l-
25	If convertible, partially or fully If convertible, conversion rate	n/a n/a	n/a n/a	n/a n/a	n/a n/a
	n contention, conversion rate	11/ 0	17 0	11/ 4	11/ 14
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	JF	JF	JF	JF
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
J.L				. army o partiting	. unay 5 partiting
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors			
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Omission of dividend not within issuer's discretion			
-					

	Necessary main features for disclosure purposes	39	40
1	Issuer	Landesbank Rheinland-Pfalz	BW Bank
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Bilateral contract with no external designation	Bilateral contract with no external designation
	Law applicable to the instrument	German law	German law
	Regulatory treatment		
	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital
	CRR rules after transition period	Tier 2 capital	Tier 2 capital
i	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated
	Two of instrument	Silent partners' contributions	Silent partners' contributions
	Type of instrument Amount eligible for inclusion in prudential capital	300.004.820,70 €	200.000.000,00 €
	Nominal value of instrument	300.004.820,70 €	200.000.000,00 €
a	Issue price	100,00%	100,00%
b	Repayment price	100,00%	100,00%
0	Accounting electification	Liability, amortized sect	Liability, amortized cost
1	Accounting classification Original issue date	Liability - amortized cost	Liability - amortized cost
2	Original issue date Indefinite or with expiry date	April 26, 2004 Indefinite	June 27, 2002 Indefinite
3	Original expiry date	December 31, 2099	December 31, 2099
4	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes
	cumule of issued subject to the prior approval of the competent authority	Extraordinary termination if no	103
5	Selectable call date, contingent call dates and settlement amount	longer treated as Tier 1 capital for prudential purposes	n/a
6	Later call dates, if applicable	31.12.2014	n/a
	Coupons/dividends		
7	Fixed or variable dividend/coupon payments	Fixed	Fixed
8	Nominal coupon and possible reference index	4,5600%	Return on 5-year covered bond is: + 1,5%
9	Is there a "dividend stop"?	No	No
0a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory
0b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory
1	Is there a cost increase clause or any other repayment incentive?	No	No
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible
4	lf convertible, conversion trigger	n/a	n/a
5	If convertible, partially or fully	n/a	n/a
6	If convertible, conversion rate	n/a	n/a
7	If convertible, conversion obligatory or optional	n/a	n/a
8	If convertible, type of instrument after conversion	n/a	n/a
9	If convertible, issuer of instrument after conversion	n/a	n/a
1	Writedown characteristics	Yes	Yes
1	If written down, trigger for write-down	BV	JF
2	If written down, partially or fully	Always partially	Always partially
3	If written down, permanently or temporarily	Temporarily	Temporarily
4	If written down temporarily, mechanism for writing up	Net profit Subordinate to the claims of all	Net profit Subordinate to the claims of all
5	Ranking in the event of liquidation	creditors	creditors
6	Characteristics of the converted instruments in contravention of the rules	Yes Omission of dividend not within	Yes Omission of dividend not within
		issuer's discretion	issuer's discretion

Main features of capital instruments – Tier 2 capital.

	Necessary main features for disclosure purposes	Characteristic	1	2	3
1	Issuer	Free text	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loans	Registered bond	Borrower's note loans
3	Law applicable to the instrument	Free text	German law	German law	German law
	Regulatory treatment				
		Common Equity Tier 1 Additional Tier 1			
		Tier 2			
4	CRR transitional rules	Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital
		Common Equity Tier 1 Additional Tier 1	·		
		Tier 2			
5	CRR rules after transition period	Not eligible Solo	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Fligible at sale /group / sale and group level	(partially) consolidated Solo and (partially) consolidated	Calo and (nartially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
ь	Eligible at solo /group / solo and group level	Business balance	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Share capital Equities			
7	Type of instrument	Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	Free text	7.798.468,00 €	1.797.371,00€	15.851.155,00 €
9	Nominal value of instrument	Free text	40.000.000,00 €	6.000.000,00€	50.000.000,00 €
9a	Issue price	Free text	103,45%	100,00%	99,98%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
		Equity capital			
		Liability - amortized cost Liability - fair value			
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text Indefinite	January 22, 2004	June 28, 2006	August 1, 2006
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	December 22, 2015	June 30, 2016	August 1, 2016
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	Yes	No
	, ,				
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	At any time for tax reasons	n/a
16	Later call dates, if applicable	Free text	n/a	June 30, 2016	n/a
	Coupons/dividends				
		Fixed Variable			
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed
-17	Tixed of Variable dividend/coupon payments	Currently variable, later fixed	Tixeu	Tixeu	Tixeu
18	Naminal source and possible reference index	Even tout	5,00%	5,03%	4,51%
	Nominal coupon and possible reference index	Free text Yes			
19	Is there a "dividend stop"?	No Fully discretionary	No	No	No
		Partially discretionary Compulsory			
20a	Fully discretionary, partially discretionary or compulsory (time)	Free text	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of	Fully discretionary Partially discretionary			
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
		Non-cumulative			
22	No. 1 de la lace	Cumulative	N	W Co	W 12
22	Non-cumulative or cumulative	ACSM (alternative coupon settlement mechanism) Convertible	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text	n/a	n/a	n/a
		Always fully Fully or partially			
25	If convertible, partially or fully	Always partially	n/a	n/a	n/a
26	If convertible, conversion rate	Free text Obligatory	n/a	n/a	n/a
		Optional			
		n/a Bearer option			
27	If convertible, conversion obligators as antional	Issuer option	n/a	n/2	n/2
27	If convertible, conversion obligatory or optional	Bearer/issuer option Common Equity Tier 1	n/a	n/a	n/a
		Additional Tier 1 Tier 2			
28	If convertible, type of instrument after conversion	Other	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	Free text	n/a	n/a	n/a
30	Writedown characteristics	Yes No	No	No	No
31	If written down, trigger for write-down	Free text	n/a	n/a	n/a
		Always fully			
32	If written down, partially or fully	Fully or partially Always partially	n/a	n/a	n/a
		Permanently Temporarily			
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
	Where applicable, state characteristics which are in contravention of				
37	the rules	Free text	n/a	n/a	n/a

	Negacoawa main faatawaa fay diadagaya muunagaa	4	5	6	7
1	Necessary main features for disclosure purposes	LBBW	LBBW	LBBW	LBBW
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loans	Borrower's note loans
	Official designation (e.g. Cosir, Isin, Bloomberg ticker)	Registered bond	Registered Dorid	BOTTOWER'S HOLE IDAIIS	borrower's note loans
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Chit rates area transition period	Tier E capital	Tier & capital	rici E capital	Tier E capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	15.000.000,00 €	20.000.000,00 €	3.207.831,00 €	17.037.240,00 €
9	Nominal value of instrument	15.000.000,00 €	20.000.000,00 €	5.500.000,00 €	30.000.000,00 €
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
90	кераушені рпсе	100,00%	100,00%	100,00%	100,00%
10	Accounting electification	Lightling amortined	Linkility amounts - 1	Linkility amounts - 1	Linkility, amount——d
10	Accounting classification Original issue date	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost November 30, 2007	Liability - amortized cost
11	Original issue date	August 3, 2006	September 15, 2006	November 30, 2007	November 2, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	August 3, 2021	September 15, 2026	November 30, 2017	November 2, 2017
14	authority	Yes	Yes	No	No
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,62%	4,51%	5,51%	5,52%
19	Is there a "dividend stop"?	No	No	No	No
-13	is there a unident stop :	No	110	110	110
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If competible partially as full-	w/o	n/o	m/a	m/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
	<u> </u>				
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate
35	Ranking in the event of liquidation	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
	e-			,	

	Negocowy main factures for disclosure numaces	8	9	10	11
1	Necessary main features for disclosure purposes	LBBW	LBBW	LBBW	LBBW
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	official designation (e.g. Cosir, Isin, Biodifiberg (icker)	BOTTOWER'S HOLE TOATIS	borrower's note loans	borrower's note loans	borrower's note loans
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Chit rates area transition period	TO 2 capital	rier z cupitai	Tier E capital	Tier E capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	10.831.872,95 €	12.493.975,90 €	17.102.957,28 €	20.000.000,00 €
9	Nominal value of instrument	19.000.000,00 €	22.000.000,00 €	30.000.000,00 €	20.000.000,00 €
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
90	кераушені рпсе	100,00%	100,00%	100,00%	100,00%
10	Accounting electification	Liability awarded as	Highlita garantandan	Linkillar or attended	Lightling agreement and a
10	Accounting classification Original issue date	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost November 16, 2007
11	Original issue date	November 6, 2007	November 2, 2007	November 6, 2007	November 16, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	November 6, 2017	November 2, 2017	November 6, 2017	November 16, 2027
14	authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,51%	5,51%	5,64%	5,81%
19	Is there a "dividend stop"?	No	No	No	No
13	is there a unidend stop :	NO	NO	NO	NO
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If a more that a control to an C. II	t-	- 1-	/-	/-
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
	· · · · · · · · · · · · · · · · · · ·				
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
		n/a	n/a	n/a	n/a
31	If written down, trigger for write-down				
31	If written down, trigger for write-down				
31	If written down, trigger for write-down If written down, partially or fully	n/a	n/a	n/a	n/a
		n/a	n/a	n/a	n/a
		n/a n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a n/a	n/a n/a	n/a n/a	n/a
32	If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	n/a	n/a	n/a	n/a
32 33 34	If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	n/a n/a Subordinate to all non-subordinate			
32 33 34 35	If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	n/a n/a Subordinate to all non-subordinate creditors			

	Necessary main features for disclosure purposes	12	13	14	15
1		LBBW	LBBW	LBBW	Landesbank Rheinland-Pfalz
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	official designation (e.g. Cosir, Islix, Bloomberg ticker)	BOITOWEI S HOLE IDAIIS	BOTTOWEL S HOLE IDAIIS	BOTTOWEL S HOLE IDAIIS	BOTTOWEL S HOLE IDAIIS
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	8.682.913,47 €	87.239.868,57 €	2.700.450,22 €	1.529.025,19 €
9	Nominal value of instrument	15.000.000,00€	150.000.000,00€	4.368.000,00 €	8.000.000,00€
9a	Issue price	100,00%	100,00%	99,55%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 22, 2007	November 27, 2007	February 7, 2008	November 8, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	November 22, 2017	November 27, 2017	February 7, 2018	December 15, 2015
14	authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable Coupons/dividends	n/a	n/a	n/a	n/a
	Coupons/ uividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,46%	5,50%	5,25%	5,46%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of		. ,	, ,	, ,
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non sumulative	Non-sumulative	Non-cumulative	Non-sumulative
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
2-				7	II/d
25					
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, partially or fully If convertible, conversion rate	n/a n/a	n/a n/a		
				n/a	n/a
				n/a	n/a
				n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a n/a	n/a n/a
26	If convertible, conversion rate If convertible, conversion obligatory or optional	n/a n/a	n/a	n/a n/a n/a	n/a n/a n/a
26 27 28	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion	n/a n/a	n/a n/a	n/a n/a n/a	n/a n/a n/a
26 27 28 29	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a n/a n/a	n/a n/a n/a n/a n/a
26 27 28 29 30	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	n/a n/a n/a n/a No	n/a n/a n/a n/a No	n/a n/a n/a n/a n/a No	n/a n/a n/a n/a n/a No
26 27 28 29	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a n/a n/a	n/a n/a n/a n/a n/a
26 27 28 29 30 31	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	n/a n/a n/a n/a No	n/a n/a n/a n/a No n/a	n/a n/a n/a n/a n/a No n/a	n/a n/a n/a n/a n/a No n/a
26 27 28 29 30	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	n/a n/a n/a n/a No	n/a n/a n/a n/a No	n/a n/a n/a n/a n/a No	n/a n/a n/a n/a n/a No
26 27 28 29 30 31	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	n/a n/a n/a n/a No	n/a n/a n/a n/a No n/a	n/a n/a n/a n/a n/a No n/a	n/a n/a n/a n/a n/a No n/a
26 27 28 29 30 31	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	n/a n/a n/a n/a No n/a	n/a n/a n/a n/a n/a n/a n/a n/a n/a	n/a	n/a
27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	n/a n/a n/a No n/a n/a n/a n/a n/a subordinate to all non-subordinate	n/a n/a n/a n/a No n/a n/a n/a n/a subordinate to all non-subordinate	n/a n/a n/a n/a n/a n/a No n/a n/a n/a n/a subordinate to all non-subordinate	n/a
28 29 30 31 32 33 34 35	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	n/a n/a n/a No n/a n/a n/a n/a subordinate to all non-subordinate creditors	n/a n/a n/a n/a No n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	n/a n/a n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate creditors	n/a n/a n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate creditors
27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	n/a n/a n/a No n/a n/a n/a n/a n/a subordinate to all non-subordinate	n/a n/a n/a n/a No n/a n/a n/a n/a subordinate to all non-subordinate	n/a n/a n/a n/a n/a n/a No n/a n/a n/a n/a subordinate to all non-subordinate	n/a

	Nacaccaru main featurac for dicelocura numacac	16	17	18	19
1	Necessary main features for disclosure purposes Issuer	Landesbank Rheinland-Pfalz	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Registered bond
	official designation (e.g. costr, isin, biodifficing ticker)	BOTTOWET S HOLE TOATIS	BOTTOWET'S HOLE TOWNS	BOTTOWEL S HOLE IDAIIS	Registered bond
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	2.866.922,23 €	3.123.493,98 €	20.000.000,00 €	5.000.000,00 €
9	Nominal value of instrument	15.000.000,00€	5.500.000,00 €	20.000.000,00 €	5.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting electification	Liability - amortined co-	Liability - apporting discre	Lightlity agreement of the	Lightlity - apportional acre
10	Accounting classification Original issue date	Liability - amortized cost October 18, 2002	Liability - amortized cost November 2, 2007	Liability - amortized cost August 9, 2013	Liability - amortized cost August 16, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	December 15, 2015	November 2, 2017	August 9, 2023	August 16, 2033
14	authority	No	No	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends	,	.,,	.,, =	.,,
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Currently fixed, later variable
					Currently: 5.45% From 2020: 100% of 20-year EUR-
18	Nominal coupon and possible reference index	5,42%	5,53%	4,17%	CMS Minimum interest rate 3.00%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger	n/a	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
24	contendit, contendin trigger	ny w	ny w	or to insolvency or inquidation	to insolvency of inquidation
25	If convertible, partially or fully	n/a	n/a	Partially or fully	Partially or fully
26	If convertible, conversion rate	n/a	n/a	1	1
27	If any within any water ability and the same of the sa	- /-	- 1-	Obligatory	Ohliman
27	If convertible, conversion obligatory or optional	n/a	n/a	Obligatory	Obligatory
28	If convertible, type of instrument after conversion	n/a	n/a	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	n/a	n/a	LBBW	LBBW
30	Writedown characteristics	No	No	Yes	Yes
31	If written down, trigger for write-down	n/a	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	n/a	n/a	Partially or fully	Partially or fully
2-	w	,	,		
33	If written down, permanently or temporarily	n/a	n/a	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	where applicable, state characteristics which are in contravention of	No	No	No	No
37	the rules	n/a	n/a	n/a	n/a

_	Necessary main features for disclosure purposes	20	21	22	23
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Registered bond	Borrower's note loans
	omorn designation (e.g. cosh, isn't bloomsety text)	registered bond	registered borid	registered bond	borrower 3 note round
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Then 2 combad	Tion 2 combal	Tion 2 constant	The 2 control
4	CRR (Faris)(IO)Id) Fules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
0	Ligible at 3010 / group / 3010 and group level	3010 and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1.000.000,00 €	75.000.000,00 €	8.000.000,00 €	7.000.000,00 €
9 9a	Nominal value of instrument Issue price	1.000.000,00 € 100,00%	75.000.000,00 € 100,00%	8.000.000,00 € 100,00%	7.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
				,	,
10	Accounting classification	Liability - amortized cost			
11	Original issue date	August 22, 2013	August 28, 2013	August 26, 2013	September 25, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	August 22, 2028	August 28, 2023	August 26, 2033	September 25, 2023
	Callable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes
14	authority				
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification			
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,75%	4,35%	5,00%	4,35%
19	Is there a "dividend stop"?	No	No	No	No
20	5 H B 22 2 2 H B 22 1 A 2 3				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
	is there a cost mercase datase or any other repayment meetate.		110	110	110
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation			
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	T	1	1
27	If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28	If convertible, type of instrument after conversion	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation			
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors			
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
37					

	Necessary main features for disclosure purposes	24	25	26	27
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Registered bond	Borrower's note loans	Borrower's note loans
	omorn designation (e.g. Cosir, Isin, Biodilberg (Icker)	BOTTOWET S HOLE TOURS	Registered bolid	BOITOWET S HOLE IDAIIS	BOITOWEI S HOLE IDAIIS
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	20.000.000,00 €	5.000.000,00 €	1.000.000,00 €	5.000.000,00 €
9	Nominal value of instrument	20.000.000,00 €	5.000.000,00 €	1.000.000,00 €	5.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	October 2, 2013	August 28, 2013	August 28, 2013	September 25, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	October 2, 2023	August 28, 2023	August 28, 2023	September 25, 2023
	Callable by issuer subject to the prior approval of the competent				
14	authority	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends	, =	.,,=		.,,
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
10		4.2707	4.200	1.75%	4.2207
18	Nominal coupon and possible reference index	4,27%	4,36%	4,36%	4,32%
18	Nominal coupon and possible reference index Is there a "dividend stop"?	4,27% No	4,36% No	4,36% No	4,32% No
19	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time)	No	No	No	No
19	Is there a "dividend stop"?	No	No	No	No
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No Compulsory	No Compulsory	No	No
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	No Compulsory Compulsory No Non-cumulative Convertible	No Compulsory Compulsory No Non-cumulative Convertible	No Compulsory Compulsory No Non-cumulative Convertible	No Compulsory Compulsory No Non-cumulative Convertible
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Convertible	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible	No Compulsory Compulsory No Non-cumulative Convertible
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation
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20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory
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20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, isouer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation
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20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 L88W Yes Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, isouer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion obligatory or optional If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Permanently n/a Subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Yes Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Yes Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 L88W Yes Prior to insolvency or liquidation Partially or fully Permanently n/a Subordinate to all non-subordinate
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20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Permanently n/a Subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Yes Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Yes Prior to insolvency or liquidation Partially or fully	No Compulsory Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Yes Prior to insolvency or liquidation Partially or fully

	Necessary main features for disclosure purposes	28	29	30	31
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	DE0005566574	DE0005566566	Borrower's note loans
	official acsignation (e.g. cosh, isna, aboundery texes)	Registered bond	DE0003300374	DE0003300300	Borrower 3 note loans
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	2.500.000,00€	315.443,59 €	788.608,98 €	62.351,62 €
9	Nominal value of instrument	2.500.000,00 €	2.000.000,00 €	5.000.000,00 €	3.926.002,27 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original issue date	September 25, 2013	October 15, 2003	October 15, 2003	January 29, 1997
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	September 25, 2023	October 15, 2015	October 15, 2015	January 29, 2015
14	authority	Yes	No	No	Yes
		Callable in the event of prudential			The zero bond can be terminated
15	Selectable call date, contingent call dates and settlement amount	disqualification	n/a	n/a	prematurely for tax reasons
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	n/a
			12.6*(absolute change in EUR	12.6°(absolute change in EUR	
			interest rate swap with term of 15.10.2015-15.10.2035; calculated	interest rate swap with term of 15.10.2015-15.10.2035; calculated	
18	Nominal coupon and possible reference index	4,32%	against 6-month EURIBOR)	against 6-month EURIBOR)	n/a
19	Is there a "dividend stop"?	No	No	No	No
202	Fully discretionary nartially discretionary or compute on (time)	Compulsory	Compulsory	Compulsory	Compulsory
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20a 20b	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b 21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Compulsory	Compulsory No	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
20b 21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Compulsory	Compulsory No	Compulsory	Compulsory
20b 21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	Compulsory No Non-cumulative	Compulsory No Non-cumulative	Compulsory No Non-cumulative	Compulsory No Non-cumulative
20b 21 22 23	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Non-cumulative Convertible	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
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20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
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20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a
20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, isouer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Permanently	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily If written down, permanently or temporarily If written down temporarily, mechanism for writing up	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Permanently n/a Subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Permanently n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Permanently n/a Subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	Compulsory No Non-cumulative Convertible Prior to insolvency or liquidation Partially or fully 1 Obligatory Common Equity Tier 1 LBBW Yes Prior to insolvency or liquidation Partially or fully Permanently Pria Subordinate to all non-subordinate creditors	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a No n/a n/a subordinate to all non-subordinate creditors	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a No n/a No n/a subordinate to all non-subordinate creditors

	Nacaccary main factures for disclosure nurneses	32	33	34	35
1	Necessary main features for disclosure purposes	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0113734379	Borrower's note loans	XS0110606174	XS0110834552
		Bond: English law Subordinate arrangements: German		Bond: English law Subordinate arrangements: German	Bond: English law Subordinate arrangements: German
3	Law applicable to the instrument	law	German law	law	law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
<u> </u>	Citt dansatona rates	Tier z cupitar	rici E capital	Tier E capital	ner z capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Tune of instrument	Cubardinated canital	Cubordinated canital	Culturation of conital	Cubordinated canital
8	Type of instrument Amount eligible for inclusion in prudential capital	Subordinated capital 95.000.000,00 €	Subordinated capital 25.000.000,00 €	Subordinated capital 16.000.000,00 €	Subordinated capital 34.825.000,00 €
9	Nominal value of instrument	95.000.000,00 €	25.000.000,00 €	16.000.000,00 €	35.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	99,50%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	June 30, 2000	March 23, 2000	April 26, 2000	April 28, 2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	June 30, 2030	March 23, 2020	April 26, 2030	April 28, 2030
14	authority	Yes	No	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	n/a	Callable at any time for tax reasons	Callable at any time for tax reasons
16	Later call dates, if applicable Coupons/dividends	n/a	n/a	n/a	n/a
	coupons, arracias				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Variable
18	Nominal counon and possible reference index	6.44%	100%*10-year sterling gilt	6-month FURIBOR + 0.38%	6-month FURIBOR + 0.35%
18	Nominal coupon and possible reference index	6,44% No.	100%*10-year sterling gilt	6-month EURIBOR + 0.38%	6-month EURIBOR + 0.35%
18	Nominal coupon and possible reference index Is there a "dividend stop"?	6,44% No	100%°10-year sterling gilt	6-month EURIBOR + 0.38%	6-month EURIBOR + 0.35%
19	Is there a "dividend stop"?	No	No	No	No
	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time)				
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No Compulsory	No	No Compulsory	No
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No Compulsory	No	No Compulsory	No
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily If written down, permanently or temporarily If written down temporarily, mechanism for writing up	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a No n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a No n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a subordinate to all non-subordinate creditors
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate

	Necessary main features for disclosure numeros	36	37	38	39
1	Necessary main features for disclosure purposes Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0111460159	XS0111942222	XS0112473425	XS0113788466
	omorni designation (e.g. Cosir, isir, bioomberg ticker)				
		Bond: English law Subordinate arrangements: German	Bond: English law Subordinate arrangements: German	Bond: English law Subordinate arrangements: German	Bond: English law Subordinate arrangements: German
3	Law applicable to the instrument	law	law	law	law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	9.987.000,00 €	21.717.301,48€	36.000.000,00 €	1.067.908,00 €
9	Nominal value of instrument	10.000.000,00 €	250.000.000,00€	36.000.000,00 €	10.000.000,00 €
9a	Issue price	99,87%	99,76%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
		11.10%	11.100		
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - fair value option
11	Original issue date	May 16, 2000	June 8, 2000	June 15, 2000	July 14, 2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	May 16, 2030	June 8, 2015	June 15, 2020	July 14, 2015
14	authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons
16	Later call dates, if applicable Coupons/dividends	n/a	n/a	n/a	n/a
	Coupons/ dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Variable
					93% of EUR-EURIBOR-CMS
18	Nominal coupon and possible reference index	6,52%	6,38%	6,00%	93% of EUR-EURIBOR-CMS Minimum interest rate 5.00%
18 19	Nominal coupon and possible reference index Is there a "dividend stop"?	6,52% No	6,38% No	6,00% No	
					Minimum interest rate 5.00%
					Minimum interest rate 5.00%
19	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time)	No	No	No	Minimum interest rate 5.00%
19	Is there a "dividend stop"?	No	No	No	Minimum interest rate 5.00%
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No Compulsory	No Compulsory	No Compulsory	Minimum interest rate 5.00% No Compulsory
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory	Minimum interest rate 5.00% No Compulsory Compulsory
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No	Minimum interest rate 5.00% No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No	Minimum interest rate 5.00% No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a subordinate to all non-subordinate	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a No n/a subordinate to all non-subordinate creditors	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a subordinate to all non-subordinate	Minimum interest rate 5.00% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/

	Necessary main features for disclosure purposes	40	41	42	43
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	XS0113503485	XS0118304392
	official designation (e.g. Cosir, Isin, Biodifiberg (icker)	BOTTOWER'S HOLE TOWNS	borrower's flote loans		
				Bond: English law Subordinate arrangements: German	Bond: English law Subordinate arrangements: German
3	Law applicable to the instrument	German law	German law	law	law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
_	con I h	T. 2	T 2 11	T 2 11	T. D. S. I.
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
0	Engible at 3010 / group / 3010 and group level	5010 and (partially) consolidated	5010 and (partially) consolidated	5010 and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	5.000.000,00€	5.000.000,00€	12.959.830,00 €	9.985.000,00€
9	Nominal value of instrument	5.000.000,00€	5.000.000,00€	13.000.000,00 €	10.000.000,00 €
9a	Issue price	100,00%	100,00%	99,69%	99,85%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	June 29, 2000	July 6, 2000	July 3, 2000	October 4, 2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	June 29, 2020	July 6, 2020	July 3, 2023	October 4, 2030
14	Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	No
17	authority	NO	NO	103	NO
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	Callable at any time for tax reasons	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends	•			
	-				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Variable
18	Nominal coupon and possible reference index	4,10%	6-month EURIBOR + 0.20%	6,29%	6-month EURIBOR + 0.29%
19	Is there a "dividend stop"?	No	No	No	No
20				6 1	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Compatible	Non-convertible			
23	Convertible or non-convertible		Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If any weethly most the section	- /-	- /-	- I-	t-
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
LI	a contention, conversion obligatory or optional	ny w	ry w	ny d	11/ 14
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
	Witedown characteristics			n/a	n/a
		n/a	n/a		
31	If written down, trigger for write-down	n/a	n/a	II/ d	II/ d
	If written down, trigger for write-down	n/a	n/a n/a	n/a	n/a
31					
31	If written down, trigger for write-down				
31	If written down, trigger for write-down If written down, partially or fully	n/a	n/a	n/a	n/a
31 32 33 34	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	n/a n/a n/a Subordinate to all non-subordinate			
31 32 33 34 35	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	n/a n/a n/a Subordinate to all non-subordinate creditors			
31 32 33 34	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	n/a n/a n/a Subordinate to all non-subordinate			
31 32 33 34 35	If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	n/a n/a n/a Subordinate to all non-subordinate creditors	n/a n/a n/a Subordinate to all non-subordinate creditors	n/a n/a n/a Subordinate to all non-subordinate creditors	n/a n/a n/a Subordinate to all non-subordinate creditors

	Nagogowy main footuwa fay diadaguya mumaga	44	45	46	47
_	Necessary main features for disclosure purposes		LBBW	LBBW	
1	Issuer	LBBW XS0118308542	XS0118476844		LBBW
	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XSU1183U8542	X50118476844	DE0005873921	XS0122492332
		Bond: English law Subordinate arrangements: German	Bond: English law Subordinate arrangements: German		Bond: English law Subordinate arrangements: German
3	Law applicable to the instrument	law	law	German law	law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	3.302.280,39 €	71.237.738,00 €	7.500.000,00 €	15.000.000,00 €
9	Nominal value of instrument	6.000.000,00 €	71.500.000,00 €	7.500.000,00 €	15.000.000,00 €
9a	Issue price	99,90%	99,63%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
- 55	repayment price	100,00/0	100,00%	100,00%	100,00/0
10	Accounting classification	Linkility and the desired	Lightling our endered as a	Linkilia, fair	Linkilling agreement of a
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
11	Original issue date	October 2, 2000	October 4, 2000	November 30, 2000	January 8, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	October 2, 2017	October 4, 2030	November 30, 2020	January 5, 2041
14	authority	Yes	Yes	No	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	Callable at any time for tax reasons	n/a	Callable at any time for tax reasons
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fired as contable distanced (according	Elmod.	Mandalala	Mantalala	Mandalala
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Variable
17	Fixed or variable dividend/coupon payments	Fixed	Variable		Variable
17				100% of 10-year GBP-CMS Maximum interest rate 8.0%	
17	Fixed or variable dividend/coupon payments Nominal coupon and possible reference index	Fixed 6,35%	Variable 6-month EURIBOR + 0.28%	100% of 10-year GBP-CMS	Variable 6-month EURIBOR + 0.30%
				100% of 10-year GBP-CMS Maximum interest rate 8.0%	
18	Nominal coupon and possible reference index	6,35%	6-month EURIBOR + 0.28%	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25%	6-month EURIBOR + 0.30%
18	Nominal coupon and possible reference index Is there a "dividend stop"?	6,35% No	6-month EURIBOR + 0.28% No	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No	6-month EURIBOR + 0.30% No
18	Nominal coupon and possible reference index	6,35%	6-month EURIBOR + 0.28%	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25%	6-month EURIBOR + 0.30%
18 19 20a	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	6,35% No Compulsory	6-month EURIBOR + 0.28% No Compulsory	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory	6-month EURIBOR + 0.30% No Compulsory
18 19 20a 20b	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	6,35% No Compulsory Compulsory	6-month EURIBOR + 0.28% No Compulsory Compulsory	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory	6-month EURIBOR + 0.30% No Compulsory Compulsory
18 19 20a	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	6,35% No Compulsory	6-month EURIBOR + 0.28% No Compulsory	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory	6-month EURIBOR + 0.30% No Compulsory
18 19 20a 20b	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	6,35% No Compulsory Compulsory	6-month EURIBOR + 0.28% No Compulsory Compulsory	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory	6-month EURIBOR + 0.30% No Compulsory Compulsory
18 19 20a 20b 21	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	6,35% No Compulsory Compulsory No	6-month EURIBOR + 0.28% No Compulsory Compulsory No	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No	6-month EURIBOR + 0.30% No Compulsory Compulsory No
18 19 20a 20b 21	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	6,35% No Compulsory Compulsory No Non-cumulative	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative
18 19 20a 20b 21	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible
18 19 20a 20b 21	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	6,35% No Compulsory Compulsory No Non-cumulative	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23 24	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Nominal coupon and possible reference index Is there a 'dividend stop'? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Nominal coupon and possible reference index Is there a 'dividend stop'? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, isoure of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No No
20a 20b 21 22 23 24 25 26 27 28 29 30	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, conversion trigger If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible, conversion trigger If convertible, conversion trigger If convertible, conversion rate If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, conversion trigger If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No n/a	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Nominal coupon and possible reference index Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a Subordinate to all non-subordinate	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a No n/a n/a Subordinate to all non-subordinate	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Nominal coupon and possible reference index Is there a 'dividend stop'? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, isoure of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	6,35% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	6-month EURIBOR + 0.28% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a	6-month EURIBOR + 0.30% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors

	Necessary main features for disclosure purposes	48	49	50	51
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE0005940621	XS0121645138	XS0124111385	XS0124166108
	Uniform designation (e.g. Cosir, Isin, Bioomberg (icker)	DE0003940621			
			Bond: English law Subordinate arrangements: German	Bond: English law Subordinate arrangements: German	Bond: English law Subordinate arrangements: German
3	Law applicable to the instrument	German law	law	law	law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
_	500 1 6	T. 2	T 2 11	T. D. 11.1	T. D. S. I.
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
	Engine at 5010 / group / 5010 and group tevel	Joio and (partainy) consonaacca	solo ana (partian)) consonaaca	solo and (partially) consonauca	solo una (partiany) consonanca
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	30.000.000,00€	20.000.000,00 €	30.000.000,00 €	40.000.000,00 €
9	Nominal value of instrument	30.000.000,00€	20.000.000,00 €	30.000.000,00 €	40.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	January 18, 2001	February 5, 2001	February 1, 2001	February 5, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	January 18, 2021	February 5, 2031	February 1, 2031	February 5, 2041
	Callable by issuer subject to the prior approval of the competent	,			
14	authority	No	No	Yes	Yes
15	Calastable call data continuent call datas and cattlement amount	m/a	m/a	Callable at any time for tay reasons	Callable at any time for tay reasons
16	Selectable call date, contingent call dates and settlement amount Later call dates, if applicable	n/a n/a	n/a n/a	Callable at any time for tax reasons	Callable at any time for tax reasons
10	Coupons/dividends	11/ d	II/d	11/ d	II/d
	Coupons/ dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Fixed
18	Nominal coupon and possible reference index	6,50%	3-month EURIBOR + 0.30%	6-month EURIBOR + 0.30%	6,11%
18 19	Nominal coupon and possible reference index Is there a "dividend stop"?	6,50% No	3-month EURIBOR + 0.30%	6-month EURIBOR + 0.30%	6,11% No
19	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time)	No	No	No	No
19	Is there a "dividend stop"?	No	No	No	No
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No	No Compulsory	No Compulsory	No Compulsory
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible
20a 20b 21 22 23	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26 27	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible, or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, is conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, is conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down, permanently or temporarily If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a No n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a subordinate to all non-subordinate creditors
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate

	Necessary main features for disclosure purposes	52	53	54	55
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0124885210	XS0128704342	XS0131928391	XS0131928557
			Bond: English law		Bond: English law
		Bond: English law Subordinate arrangements: German	Subordinate arrangements: German	Bond: English law Subordinate arrangements: German	Subordinate arrangements: German
3	Law applicable to the instrument	law	law	law	law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
<u> </u>	Citt dansational rates	Tier z cupitar	ner z capital	nor z cuprui	ner z capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	To a of last words	Culturalizated analysis	Cultural and analysis	Coloradio and aculad	Coloradianes di annited
8	Type of instrument Amount eligible for inclusion in prudential capital	Subordinated capital 21.918.599,76 €	Subordinated capital 7.000.000,00 €	Subordinated capital 7.000.000,00 €	Subordinated capital 6.000.000,00 €
9	Nominal value of instrument	22.000.000,00 €	7.000.000,00 €	7.000.000,00 €	6.000.000,00 €
9a	Issue price	99,63%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	February 22, 2001	May 3, 2001	June 29, 2001	June 29, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	February 22, 2021	May 3, 2021	June 30, 2031	June 30, 2032
14	authority	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons
16	Later call dates, if applicable Coupons/dividends	n/a	n/a	n/a	n/a
	Coupons, arracinas				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	3-month EURIBOR + 0.20%	6,06%	6,19%	6,20%
19	Is there a "dividend stop"?	No	No	No	No
13	is there a dividend stop :	NO	NO	NO	NO
20a					
	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20h	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
20b 21	Fully discretionary, partially discretionary or compulsory (in terms of				
21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	Compulsory No Non-cumulative	Compulsory	Compulsory	Compulsory
21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Compulsory	Compulsory	Compulsory	Compulsory
21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	Compulsory No Non-cumulative	Compulsory No Non-cumulative	Compulsory No Non-cumulative	Compulsory No Non-cumulative
21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Non-cumulative Non-convertible n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a
22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Non-cumulative Non-convertible n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a
22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a
21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
22 23 24 25 26 27	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
21 22 23 24 25 26 27 27 28 29 30	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
21 22 23 24 25 26 27 27 28 29 30	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a
21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily If written down, permanently or temporarily If written down temporarily, mechanism for writing up	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate
22 23 24 25 26 27 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a No n/a n/a Subordinate to all non-subordinate creditors	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a No n/a n/a subordinate to all non-subordinate creditors	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a No n/a n/a subordinate to all non-subordinate creditors	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a subordinate to all non-subordinate creditors
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate

March Marc		Necessary main features for disclosure purposes	56	57	58	59
Description of Communication	1					
Last priglation in the construction Secretarian Secr	2					
According to the content of the co		official designation (e.g. Cosir, Isin, Bioomberg ticker)	A30131947634	DE0007062372	DE0007062614	
March Septiment Procession Processio						
City Secretion of roles The 2 capital Th	3	Law applicable to the instrument		German law	German law	
CRO. data when resolves provided The 2 (partial The		Regulatory treatment				
CRO. data when resolves provided The 2 (partial The						
CRO. data when resolves provided The 2 (partial The						
E Sight a volu (years) (vite and group level	4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
E Sight a volu (years) (vite and group level						
E Sight a volu (years) (vite and group level		CDD vules after transition period	Tion 2 conital	Tion 2 conital	Tion 2 conital	Tion 2 comital
To Type of Institution Substitution Capital Substitution Cap	3	CRR rules after transition period	Her 2 Capital	Tier 2 capital	riei z capitai	rier z capital
To Type of Institution Substitution Capital Substitution Cap	6	Fligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
Many depth of inclusion in confirm cental 4,000,000.04 3,000,000.05 1,327,200.05 48,000.05 1,000.00			and the special specia	and (partially)	, , , , , , , , , , , , , , , , , , ,	(partially)
Many depth of inclusion in confirm cental 4,000,000.04 3,000,000.05 1,327,200.05 48,000.05 1,000.00						
20 Noted about fractament \$400,000,000 \$100,000,000 \$100,000,000 \$100,000	7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
18 Marco 1900 1		Amount eligible for inclusion in prudential capital				
Second Second Process 100,000	9	Nominal value of instrument				
Accounting classification						
Disputal issue dise	9b	Repayment price	100,00%	100,00%	100,00%	100,00%
Disputal issue dise						
Disputal issue dise						
12	10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
Description of the Confidence of the Confidenc	11	Original issue date	July 2, 2001	July 6, 2001	July 11, 2001	April 2, 2002
Computation Non-committee Non-committeee Non-committee Non-committee Non-committee Non-committee	12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
15 Sefectable call date, contengency call dates and untimenter amounts Callable at any time for tax reasons 1/4 e.g.	13		July 2, 2021	July 8, 2041	July 11, 2016	March 30, 2015
15 Selectable call date, contingent call dates and selement amount Callable at any time for tax reasons n/a	14		Yes	Yes	No	Yes
to Later call dates, if applicable on page 1994 is 2026 related to 1994 in 1995 repaired interests to	17	autionty	103	163	No	163
to Later call dates, if applicable Company (dishideneds Company (dishideneds Variable Fixed Fixed Variable Fixed Variable Set of EIR-107 CNS (constant maturity swap) 18 Nominal causon and possible reference index 6 month EIRBOR at 2006 19 No 10 No	15	Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	n/a	n/a	Callable at any time for tax reasons
Coupons (dividends 17 Fixed or variable dividend/coupon payments						
Fixed or variable dividend/coupon payments						
18 Nominal coupon and possible reference index 6 -month EURBOR +0.206 6.4% p.a. 7.12% p.a. Maximum interest rate 6.2% p.a. 19 Is there a "dividend stop?" No						
18 Nominal coupon and possible reference index 6 -month EURBOR +0.206 6.4% p.a. 7.12% p.a. Maximum interest rate 6.2% p.a. 19 Is there a "dividend stop?" No						
18 Nominal coupon and possible reference index 6-month EURIBIOR +0.20% 6-4% p.a. 7.125% p.a. Maximum interest rate 6.25% p.a. 19 Is there a "dividend stop?" No	17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Variable
18 Nominal coupon and possible reference index 6-month EURIBIOR +0.20% 6-4% p.a. 7.125% p.a. Maximum interest rate 6.25% p.a. 19 Is there a "dividend stop?" No						
18 Nominal coopen and possible reference index 6 month EURBOR #0 20% 6,8% p. 7,12% p.a. Maximum interest rate 6,25% p.a. 19 Is there a "dividend stop?" No N						94% of EUR-10Y-CMS (constant maturity swap)
Fully discretionary, partially discretionary or compulsory (time) Compulsory Computal Compulsory Computation Compulsory Computation Com	18	Nominal coupon and possible reference index	6-month EURIBOR +0.20%	6.4% p.a.	7.125% p.a.	Maximum interest rate 6.25% p.a.
Fully discretionary, partially discretionary or compulsory in terms of amount) Letter a cost increase diase or any other repayment incentive? No N	19	Is there a "dividend stop"?	No	No	No	No
Fully discretionary, partially discretionary or compulsory in terms of amount) Letter a cost increase diase or any other repayment incentive? No N						
Fully discretionary, partially discretionary or compulsory in terms of amount) Letter a cost increase diase or any other repayment incentive? No N						
Section Sect	20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
State Stat	20h		Compulsory	Compulson	Compulson	Compulsory
Non-cumulative or cumulative or cumulative Non-cumulative No						
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger n/a n/a n/a n/a n/a n/a 25 If convertible, partially or fully n/a n/a n/a n/a n/a n/a n/a 26 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a n/a 27 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a n/a 28 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a n/a 29 If convertible, source of instrument after conversion n/a n/a n/a n/a n/a n/a n/a 30 Writedown characteristics No	21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger n/a n/a n/a n/a n/a n/a 25 If convertible, partially or fully n/a n/a n/a n/a n/a n/a n/a 26 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a n/a 27 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a n/a 28 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a n/a 29 If convertible, source of instrument after conversion n/a n/a n/a n/a n/a n/a n/a 30 Writedown characteristics No						
24 If convertible, partially or fully 25 If convertible, partially or fully 26 If convertible, conversion rate 27 If convertible, conversion obligatory or optional 28 If convertible, conversion obligatory or optional 29 If convertible, type of instrument after conversion 29 If convertible, type of instrument after conversion 29 If convertible, super of instrument after conversion 29 If convertible, super of instrument after conversion 29 If convertible, super of instrument after conversion 20 Writedown characteristics 21 No 22 No 23 If written down, trigger for write-down 24 If written down, partially or fully 25 If written down, permanently or temporarily 26 If written down, permanently or temporarily 27 If written down, permanently or temporarily 28 If written down, permanently or temporarily 29 If written down, permanently or temporarily 20 If written down, permanently or temporarily 21 If written down, permanently or temporarily 22 If written down, permanently or temporarily 23 If written down, permanently or temporarily 24 If written down temporarily, mechanism for writing up 25 Ranking in the event of liquidation 26 Characteristics of the converted instruments in contravention of the rules 27 United to all non-subordinate creditors 28 Subordinate to all non-subordinate creditors 29 Subordinate to all non-subordinate creditors 29 Subordinate to all non-subordinate creditors 20 Subordinate to all non-subordinate creditors 29 Subordinate to all non-subordinate creditors 20 Subordinate to all non-subordinate creditors	22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24 If convertible, partially or fully 25 If convertible, partially or fully 26 If convertible, conversion rate 27 If convertible, conversion obligatory or optional 28 If convertible, conversion obligatory or optional 29 If convertible, type of instrument after conversion 29 If convertible, type of instrument after conversion 29 If convertible, super of instrument after conversion 29 If convertible, super of instrument after conversion 29 If convertible, super of instrument after conversion 20 Writedown characteristics 21 No 22 No 23 If written down, trigger for write-down 24 If written down, partially or fully 25 If written down, permanently or temporarily 26 If written down, permanently or temporarily 27 If written down, permanently or temporarily 28 If written down, permanently or temporarily 29 If written down, permanently or temporarily 20 If written down, permanently or temporarily 21 If written down, permanently or temporarily 22 If written down, permanently or temporarily 23 If written down, permanently or temporarily 24 If written down temporarily, mechanism for writing up 25 Ranking in the event of liquidation 26 Characteristics of the converted instruments in contravention of the rules 27 United to all non-subordinate creditors 28 Subordinate to all non-subordinate creditors 29 Subordinate to all non-subordinate creditors 29 Subordinate to all non-subordinate creditors 20 Subordinate to all non-subordinate creditors 29 Subordinate to all non-subordinate creditors 20 Subordinate to all non-subordinate creditors	22	Convertible or non-convertible	Non convertible	Non-convertible	Non-convertible	Non convertible
25 If convertible, partially or fully 26 If convertible, conversion rate 27 If convertible, conversion obligatory or optional 28 If convertible, conversion obligatory or optional 29 If convertible, issuer of instrument after conversion 20 No 21 If written down, trigger for write down 22 If written down, trigger for write down 23 If written down, permanently or temporarily 24 If written down, permanently or temporarily 25 If written down, permanently or temporarily 26 If written down, permanently or temporarily 27 If written down the permanently or temporarily 28 If written down, permanently or temporarily 29 In written down, permanently or temporarily 20 If written down, permanently or temporarily 21 If written down temporarily, mechanism for writing up 22 If written down temporarily, mechanism for writing up 23 If written down temporarily, mechanism for writing up 24 If written down temporarily, mechanism for writing up 25 Ranking in the event of liquidation 26 Subordinate to all non-subordinate creditors 27 Characteristics of the converted instruments in contravention of temporarily 28 No 29 No 20 No						
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27 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a 28 If convertible, type of instrument after conversion n/a n/a n/a n/a 29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a 30 Writedown characteristics No No No No No No No 31 If written down, trigger for write-down n/a n/a n/a n/a 32 If written down, permanently or temporarily n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of the rules Where applicable, state characteristics which are in contravention of the rules Where applicable, state characteristics which are in contravention of	25	If convertible portially or fully	w/a	2/2	n/a	n/o
If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a If convertible, type of instrument after conversion n/a n/a n/a n/a n/a If convertible, issuer of instrument after conversion n/a n/a n/a n/a n/a Writedown characteristics No No No No No No If written down, trigger for write-down n/a n/a n/a n/a n/a If written down, partially or fully n/a n/a n/a n/a n/a If written down, permanently or temporarily n/a n/a n/a n/a n/a If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a n/a If written down temporarily, mechanism for writing up n/a						
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If convertible, type of instrument after conversion n/a n/a n/a n/a 17 If convertible, issuer of instrument after conversion n/a n/a n/a 18 Writedown characteristics No No No No No No 19 If written down, trigger for write-down n/a n/a n/a n/a n/a 19 If written down, partially or fully n/a n/a n/a n/a n/a n/a 10 Writedown characteristics No						
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If convertible, type of instrument after conversion n/a n/a n/a n/a 17 If convertible, issuer of instrument after conversion n/a n/a n/a 18 Writedown characteristics No No No No No No 19 If written down, trigger for write-down n/a n/a n/a n/a n/a 19 If written down, partially or fully n/a n/a n/a n/a n/a n/a 10 Writedown characteristics No	27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
19 If convertible, issuer of instrument after conversion n/a n/a n/a n/a n/a 10 Writedown characteristics No No No No No No 11 If written down, trigger for write-down n/a n/a n/a n/a n/a 12 If written down, partially or fully n/a n/a n/a n/a n/a n/a 13 If written down, partially or fully n/a n/a n/a n/a n/a n/a 14 If written down temporarily nechanism for writing up n/a n/a n/a n/a n/a n/a n/a 15 Ranking in the event of liquidation creditors nuclear creditors creditors creditors creditors creditors 16 Characteristics of the converted instruments in contravention of the rules where applicable, state characteristics which are in contravention of No						
19 If convertible, issuer of instrument after conversion n/a n/a n/a n/a n/a 10 Writedown characteristics No No No No No No 11 If written down, trigger for write-down n/a n/a n/a n/a n/a 12 If written down, partially or fully n/a n/a n/a n/a n/a n/a 13 If written down, partially or fully n/a n/a n/a n/a n/a n/a 14 If written down temporarily nechanism for writing up n/a n/a n/a n/a n/a n/a n/a 15 Ranking in the event of liquidation creditors nuclear creditors creditors creditors creditors creditors 16 Characteristics of the converted instruments in contravention of the rules where applicable, state characteristics which are in contravention of No						
Writedown characteristics No						
1 If written down, trigger for write-down	29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
If written down, partially or fully n/a n/a n/a n/a n/a n/a n/a n/	30	Writedown characteristics	No	No	No	No
If written down, partially or fully n/a n/a n/a n/a n/a n/a n/a n/	31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation creditors creditors Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of the where applicable, state characteristics which are in contravention of the rules where applicable, state characteristics which are in contravention of the rules where applicable, state characteristics which are in contravention of the rules where applicable, state characteristics which are in contravention of the rules where applicable, state characteristics which are in contravention of the rules where applicable, state characteristics which are in contravention of the rules where applicable, state characteristics which are in contravention of the rules where applicable, state characteristics which are in contravention of the rules where applicable, state characteristics which are in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravention of the rules where applicable is the converted instruments in contravent in the rules where the rules where applicable is the rules wher						
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If written down temporarily, mechanism for writing up n/a N/						
Subordinate to all non-subordinate Subordinate to all non-subordinate Creditors Subordinate Subordinat	33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation creditors creditors creditors creditors creditors Characteristics of the converted instruments in contravention of the 1	34	If written down temporarily, mechanism for writing up				
Characteristics of the converted instruments in contravention of the 136 rules No No No No No Where applicable, state characteristics which are in contravention of	35	Ranking in the event of liquidation				
Where applicable, state characteristics which are in contravention of		Characteristics of the converted instruments in contravention of the				
37 the rules n/a n/a n/a		Where applicable, state characteristics which are in contravention of				
	37	the rules	n/a	n/a	n/a	n/a

	Necessary main features for disclosure purposes	60	61	62	63
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0185170270	DE000A0AMV29	XS0178232640	DE0006630049
		Bond: English law Subordinate arrangements: German		Bond: English law Subordinate arrangements: German	
	Law applicable to the instrument	law	German law	law	German law
	Regulatory treatment				
	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	500 1 6	T. 2	T. 5. 1.1	T. D. S. I.	T 2 11
	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
,	Liigibie at 3010 / group / 3010 and group level	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
}	Amount eligible for inclusion in prudential capital	1.987.951,81 €	3.975.903,61 €	79.170.199,34 €	1.604.600,22 €
1	Nominal value of instrument	10.000.000,00€	20.000.000,00 €	400.000.000,00 €	10.000.000,00€
а	Issue price	100,00%	100,00%	99,29%	100,00%
b	Repayment price	100,00%	100,00%	100,00%	100,00%
0	Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
1	Original issue date	February 2, 2004	January 29, 2004	October 20, 2003	October 20, 2003
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 29, 2015	December 29, 2015	December 30, 2015	October 20, 2015
14	Callable by issuer subject to the prior approval of the competent authority	Yes	No	Yes	Yes
	autority	100	110	163	103
5	Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	n/a	Callable at any time for tax reasons	19.10.2015
6	Later call dates, if applicable	n/a	n/a	n/a	October 19, 2015
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Fixed
18	Nominal coupon and possible reference index	5,00%	6-month EURIBOR +0.80%	4,75%	5,25%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionany martially discretionany or compute any (time)	Compulson	Compulson	Compulson	Compulsory
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
:6	If convertible, conversion rate	n/a	n/a	n/a	n/a
		, u	.,, u	, u	/ u
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
8	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
9	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
0	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
3	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
4	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
5	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinat creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
	Where applicable, state characteristics which are in contravention of				
37	the rules	n/a	n/a	n/a	n/a

	Nacassary main features for disclosure numeroses	64	65	66	67
1	Necessary main features for disclosure purposes	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	DE000LBW9H98	Borrower's note loans	Borrower's note loans
	omorn designation (e.g. cosh , ish , bloomserg texter)	borrower 5 note round	DECOCEMISTISO	bottottet 3 flote loatis	borrower 3 note round
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CDD two with and with	Tion 2 combal	Ting 2 months.	The Described	The 2 control
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
c	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Ligible at 3010 / group / 3010 and group level	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1.944.140,20 €	14.273.973,71 €	972.070,10 €	299.014,24 €
9	Nominal value of instrument	10.000.000,00 € 100,00%	43.500.000,00 € 99,86%	5.000.000,00 € 103,01%	1.500.000,00 € 100,00%
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
30	repayment prec	100,00%	100,00%	100,00/0	100,000
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	January 21, 2004	August 22, 2006	January 21, 2004	February 26, 2004
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 21, 2015	August 22, 2016	December 21, 2015	December 30, 2015
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
14	authority	NO	NU	NO	NO
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Variable
18	Nominal coupon and possible reference index	5,02%	3-month EURIBOR + 0.27%	4,97%	1-month EURIBOR +0.20%
19					
	Is there a "dividend stop"?	No	No	No	No
	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	No	No Compulsory	No Compulsory	No Compulsory
20a		Compulsory	Compulsory	Compulsory	Compulsory
20a 20b	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
20a	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	Compulsory	Compulsory	Compulsory	Compulsory
20a 20b	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
20a 20b	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
20a 20b 21	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Compulsory Compulsory No	Compulsory Compulsory No	Compulsory Compulsory No	Compulsory Compulsory No
20a 20b 21	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	Compulsory Compulsory No Non-cumulative	Compulsory Compulsory No Non-cumulative	Compulsory Compulsory No Non-cumulative	Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible	Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a N/a N/a N/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No No
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a N/a N/a N/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (time) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate creditors
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a No n/a No n/a No n/a No n/a No n/a n/a No n/a n/a n/a	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/

	Necessary main features for disclosure purposes	68	69	70	71
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Borrower's note loans	Registered bond	Borrower's note loans
	omorn acsignation (e.g. cosh , isn't) adomber g texter)	negatered bond	BOTTOTICE STREET	registered bond	borrower 3 note touris
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CDD two albianal miles	Tion 2 coulded	The 2 control	Tion 2 coulded	Ting 2 coulted
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
0	Ligible at 5010 / 910up / 5010 and 910up rever	3010 and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	128.148,96 €	1.508.762,32 €	10.000.000,00 €	613.362,54 €
9 9a	Nominal value of instrument Issue price	2.000.000,00 € 100,00%	5.000.000,00 € 100,00%	10.000.000,00 € 100,00%	2.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
	repayment price	100,00%	100,00%	100,00%	100,0070
10	Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	April 27, 2005	July 4, 2006	June 29, 2006	July 13, 2006
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	April 27, 2015	July 4, 2016	June 29, 2026	July 13, 2016
14	Callable by issuer subject to the prior approval of the competent authority	Yes	No No	Yes	No
14	authority	163	NO	165	NO
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	n/a	At any time for tax reasons	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	100% of 10-year EUR-CMS	4,57%	4,81%	4,56%
19	Is there a "dividend stop"?	No	No	No	No
20			6		
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
	is there a cost mercase chause of any other repayment meeture.	110	110	110	NO.
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
	·				
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors			
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
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	Necessary main features for disclosure purposes	72	73	74	75
_			LBBW		LBBW
2	Inform designation (e.g. CUSID ISIN Pleambars tisker)	LBBW		LBBW	
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	DE000LBW9JL5	Borrower's note loans
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	10.000.000,00€	4.981.950,00 €	10.000.000,00 €	1.023.548,74 €
9	Nominal value of instrument	10.000.000,00€	5.000.000,00 €	10.000.000,00 €	3.000.000,00€
9a	Issue price	100,00%	99,64%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
30	repayment price	100,00%	100,00%	100,0070	100,00%
10	Accounting electification	Lightling agreeded as	Linkility, age-rate-day	Linkilling followsky and	Linkility accorded
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
11	Original issue date	July 26, 2006	November 9, 2006	August 25, 2006	September 14, 2006
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	July 26, 2023	August 8, 2026	August 25, 2026	September 14, 2016
14	Callable by issuer subject to the prior approval of the competent authority	No	Yes	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	August 8, 2016	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Fixed
				100% of 10-year GBP-CMS	
18	Nominal coupon and possible reference index	4,69%	4,90%	100% of 10-year GBP-CMS Maximum interest rate 7.70%	4,33%
<u>18</u>	Nominal coupon and possible reference index Is there a "dividend stop"?	4,69% No	4,90% No		4,33% No
				Maximum interest rate 7.70%	
19	Is there a "dividend stop"?	No	No	Maximum interest rate 7.70%	No
				Maximum interest rate 7.70%	
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No	No Compulsory	Maximum interest rate 7.70% No Compulsory	No
19	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time)	No	No	Maximum interest rate 7.70%	No
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No	No Compulsory	Maximum interest rate 7.70% No Compulsory	No
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	Maximum interest rate 7.70% No Compulsory Compulsory	No Compulsory Compulsory
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	Maximum interest rate 7.70% No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	Maximum interest rate 7.70% No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible
20a 20b 21 22 23	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a N/a N/a N/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a No
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a N/a N/a N/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily If written down, permanently or temporarily If written down temporarily, mechanism for writing up	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a subordinate to all non-subordinate creditors	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, partially or fully If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a No n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	Maximum interest rate 7.70% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate

1	_	Necessary main features for disclosure purposes	76	77	78	79
	_					
List agriduals to the inventors	2					
4 Office production for the control of the Coppell To C		Uniform designation (e.g. CUSIP, ISIN, BIOOMDERG TICKER)	Borrower's note loans	BOFFOWER'S NOTE IOANS	Registered bond	Borrower's note loans
4 Office production for the control of the Coppell To C						
4 OR Speciment size 5 OR size who are question period 5 OR size who are question 5	3	Law applicable to the instrument	German law	German law	German law	German law
5 CB share short teaching period Tar 2 capital Tar 2 capital Tar 2 capital Tar 2 capital Tar 3 capit		Regulatory treatment				
5 CB share short teaching period Tar 2 capital Tar 2 capital Tar 2 capital Tar 2 capital Tar 3 capit						
5 CB share short teaching period Tar 2 capital Tar 2 capital Tar 2 capital Tar 2 capital Tar 3 capit						
5 Figure at solo groups / othor and groups band 5 State and greated or emolithment 5 State of security or emolithment 5 State or emolithme	4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Figure at solo groups / othor and groups band 5 State and greated or emolithment 5 State of security or emolithment 5 State or emolithme						
5 Figure at solo groups / othor and groups band 5 State and greated or emolithment 5 State of security or emolithment 5 State or emolithme	_	con I h h w	T. 2	T1 2 11 1	T. D. S. I.	T. 2. 1.1
Type of instrument	5	CRR rules after transition period	Tier 2 capital	Her 2 capital	Her 2 capital	Tier 2 capital
Type of instrument	6	Fligible at solo /group / solo and group level	Solo and (nartially) consolidated	Solo and (partially) consolidated	Solo and (nartially) consolidated	Solo and (nartially) consolidated
4. Moment deplet for inclusion is implicated quality 84.86 (4.5 €) 1.000 0000 (0.00 €) <		Engine at 5010 / group / 5010 and group tevel	Solo and (partially) consolidated	5010 and (partially) consolidated	Solo and (partially) consolidated	Joio and (partially) consolidated
4. Moment deplet for inclusion is implicated quality 84.86 (4.5 €) 1.000 0000 (0.00 €) <						
200,000.00 1,000.000.00 1,000.000.00 1,000.000.00 1,000.	7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
10 Recommend places from the process of the process	8	Amount eligible for inclusion in prudential capital	683.461,12€			3.713.033,95 €
10 Recognition 100,000 100,0	9	Nominal value of instrument		1.000.000,00€		
Local International Composition of the Composition of Computation of Computatio	9a	Issue price	100,00%	100,00%	100,00%	100,00%
11 Original issue dates 12 oxidentia sour dates 12 oxidentia ox with capity date 13 oxidentia ox with capity date 14 oxidentia	9b	Repayment price	100,00%	100,00%	100,00%	100,00%
11 Original issue dates 12 oxidentia sour dates 12 oxidentia ox with capity date 13 oxidentia ox with capity date 14 oxidentia						
11 Original issue dates 12 oxidentia sour dates 12 oxidentia ox with capity date 13 oxidentia ox with capity date 14 oxidentia						
10 Internal coupling date 11 Internal proper date 12 Internal proper date 13 Internal proper date 14 Internal proper date 15 Selectable call date, contingent call dates and settlement amount 16 Internal coupling date and settlement amount 17 Internal coupling date and settlement amount 18 Selectable call date, contingent call dates and settlement amount 19 Internal call dates, dates, contingent call dates and settlement amount 19 Internal call dates, dates, contingent call dates and settlement amount 19 Internal call dates, dates, contingent call dates and settlement amount 19 Internal call dates, dates, contingent call dates and settlement amount 19 Internal call dates, dates, contingent call dates and settlement amount 19 Internal call dates, dates, contingent call dates and settlement amount 19 Internal call dates,	10	Accounting classification	Liability - amortized cost			
13	11	Original issue date	September 15, 2006	September 21, 2006	September 21, 2006	November 8, 2006
No	12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
Month Mont	13		September 15, 2016	September 21, 2016	September 21, 2022	November 8, 2016
15 Selectable cell date, contingent cell dates and settlement amount n/e	14		No	No	Yes	No
Lane call dates, if applicable Oxford Oxfo	17	authority	110	NO	163	110
Larre call dates, if applicable n/s n/s n/s n/s n/s n/s	15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	At any time for tax reasons	n/a
Coupons/dividends Fixed						
Fixed or variable dividend/coupon payments Fixed						
18. Nominal coupon and possible reference index 4,306 4,306 4,306 4,306 No		-				
18. Nominal coupon and possible reference index 4,306 4,306 4,306 4,306 No						
19 15 there a "dividend stop?? No	17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
19 15 there a "dividend stop?? No						
19 15 there a "dividend stop?? No						
Fully discretionary, partially discretionary or compulsory (time) To pulsory To pulsor To pulsory To pulsory To pulsor To pulsor To pulsor To pulsor To pulsor To pu	18	Nominal coupon and possible reference index	4,30%	4,35%	4,47%	4,27%
Fully discretionary, partially discretionary or compulsory (in terms of amount) Compulsory Compulsory Compulsory Compulsory No No No No No No No No No N	19	Is there a "dividend stop"?	No	No	No	No
Fully discretionary, partially discretionary or compulsory (in terms of amount) Compulsory Compulsory Compulsory Compulsory No No No No No No No No No N						
Fully discretionary, partially discretionary or compulsory (in terms of amount) Compulsory Compulsory Compulsory Compulsory No No No No No No No No No N	20				6	
amount) Compulsory Computer Compulsory Computer Comput	20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
It convertible, conversion obligatory or optional No No No No No No No N	20h		Compulsory	Compulsory	Compulson	Compulsory
Non-cumulative or cumulative Non-cumulative Non-cum						
23 Convertible or non-convertible Non-converti	21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
23 Convertible or non-convertible Non-converti						
If convertible, conversion trigger A	22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
If convertible, conversion trigger A	22	Convertible or non-convertible	Non convertible	Non convertible	Non-convertible	Non-convertible
If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, type of instrument after conversion obligatory or optional If convertible, type of instrument after conversion obligatory or optional If convertible, type of instrument after conversion obligatory or optional If convertible, type of instrument after conversion obligatory or optional If convertible, type of instrument after conversion obligatory or optional If converti						
27 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a n/a 28 If convertible, type of instrument after conversion n/a n/a n/a n/a n/a 29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a n/a 30 Writedown characteristics No	24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a n/a 28 If convertible, type of instrument after conversion n/a n/a n/a n/a n/a 29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a n/a 30 Writedown characteristics No	25	If convertible portially or fully	m/a	n/a	w/a	w/a
If convertible, conversion obligatory or optional n/a n/a n/a n/a n/a If convertible, type of instrument after conversion n/a n/a n/a n/a n/a If convertible, issuer of instrument after conversion n/a n/a n/a n/a n/a Writedown characteristics No No No No No No If written down, trigger for write-down n/a n/a n/a n/a n/a n/a If written down, partially or fully n/a n/a n/a n/a n/a n/a n/a If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a n/a If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of						
28 If convertible, type of instrument after conversion n/a n/a n/a n/a 29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a 30 Writedown characteristics No No No No No No 31 If written down, trigger for write-down n/a n/a n/a n/a n/a 32 If written down, partially or fully n/a n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of Where applicable, state characteristics which are in contravention of No No No No No	40	ii convertible, conversion falle	ny d	11/ α	11/ a	11/ a
28 If convertible, type of instrument after conversion n/a n/a n/a n/a 29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a 30 Writedown characteristics No No No No No No 31 If written down, trigger for write-down n/a n/a n/a n/a n/a 32 If written down, partially or fully n/a n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of Where applicable, state characteristics which are in contravention of No No No No No						
28 If convertible, type of instrument after conversion n/a n/a n/a n/a 29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a 30 Writedown characteristics No No No No No No 31 If written down, trigger for write-down n/a n/a n/a n/a n/a 32 If written down, partially or fully n/a n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of Where applicable, state characteristics which are in contravention of No No No No No						
28 If convertible, type of instrument after conversion n/a n/a n/a n/a 29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a 30 Writedown characteristics No No No No No No 31 If written down, trigger for write-down n/a n/a n/a n/a n/a 32 If written down, partially or fully n/a n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of Where applicable, state characteristics which are in contravention of No No No No No	27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a n/a 30 Writedown characteristics No No No No No No 31 If written down, trigger for write-down n/a n/a n/a n/a n/a n/a 32 If written down, partially or fully n/a n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation creditors creditors creditors creditors creditors Characteristics of the converted instruments in contravention of Where applicable, state characteristics which are in contravention of Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the No		, , , , , , , , , , , , , , , , , , ,				
29 If convertible, issuer of instrument after conversion n/a n/a n/a n/a n/a 30 Writedown characteristics No No No No No No 31 If written down, trigger for write-down n/a n/a n/a n/a n/a n/a 32 If written down, partially or fully n/a n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation creditors creditors creditors creditors creditors Characteristics of the converted instruments in contravention of Where applicable, state characteristics which are in contravention of Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the Where applicable, state characteristics which are in contravention of the No						
No N		If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
1 If written down, trigger for write-down	29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
32 If written down, partially or fully n/a n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation creditors n/a No No No No No	30	Writedown characteristics	No	No	No	No
32 If written down, partially or fully n/a n/a n/a n/a n/a n/a 33 If written down, permanently or temporarily n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation creditors n/a No No No No No	31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation creditors n/a Subordinate to all non-subordinate creditors creditors creditors creditors 36 Characteristics of the converted instruments in contravention of the rules where applicable, state characteristics which are in contravention of					,	
33 If written down, permanently or temporarily n/a n/a n/a n/a n/a n/a n/a 34 If written down temporarily, mechanism for writing up n/a n/a n/a n/a n/a n/a n/a 35 Ranking in the event of liquidation creditors n/a Subordinate to all non-subordinate creditors creditors creditors creditors 36 Characteristics of the converted instruments in contravention of the rules where applicable, state characteristics which are in contravention of	32	If written down, partially or fully	n/a	n/a	n/a	n/a
34						
Subordinate to all non-subordinate creditors C	33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation creditors creditors creditors creditors creditors Characteristics of the converted instruments in contravention of the rules No	34	If written down temporarily, mechanism for writing up				
Characteristics of the converted instruments in contravention of the 16 rules No	35	Ranking in the event of liquidation				Subordinate to all non-subordinate creditors
Where applicable, state characteristics which are in contravention of		Characteristics of the converted instruments in contravention of the				
37 the rules n/a n/a n/a		Where applicable, state characteristics which are in contravention of				
	37	the rules	n/a	n/a	n/a	n/a

	Necessary main features for disclosure purposes	80	81	82	83
1		LBBW	LBBW	LBBW	LBBW
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	DE000LBW7R23	Borrower's note loans	Borrower's note loans
	official designation (e.g. Cosir, Isin, Biodifiberg (Ickel)	BOTTOWET S HOLE TOWNS	DEGOOEBW/K23	BOITOWEI S HOLE IOAHS	BOITOWEL 3 HOLE TOURS
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	2.034.501,64 €	4.850.335,27€	11.347.207,01 €	1.140.197,15 €
9	Nominal value of instrument	5.000.000,00€	11.400.000,00 €	20.000.000,00 €	2.000.000,00 €
9a	Issue price	100,00%	99,99%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost			
11	Original issue date	January 9, 2007	February 15, 2007	November 1, 2007	November 6, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	January 12, 2017	February 15, 2017	November 1, 2017	November 6, 2017
14	authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Variable
					100% of 20-year EUR-CMS
18	Nominal coupon and possible reference index	4,48%	100% of 10-year EUR-CMS	5,51%	Minimum interest rate 5.21%
19	Is there a "dividend stop"?	No	No	No	No
20	5 H B 22 2 2 H B 22 1 A 2 3				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
21	is there a cost increase clause or any other repayment incentive:	NO	NO	NO	NO
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
21	ii convertible, conversion obligatory or optional	II/ a	11/α	11/ α	11/ α
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
		,	,	,	,
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	where applicable, state characteristics which are in contravention of	No	No	No	No
37	the rules	n/a	n/a	n/a	n/a

	Necessary main features for disclosure purposes	84	85	86	87
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	omorn designation (e.g. cosh ; isn't) bloomberg texter)	borrower 3 note loans	BOTTOTICE STREET	borrower 3 note rouns	borrower 3 note touris
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Tion 2 coulded	Tion 2 control	Tion 2 coulded	Ting 2 coulted
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eliqible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Liigible at 5010 / group / 5010 and group level	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1.426.615,55 €	1.135.815,99 €	6.000.000,00 €	11.719.605,70 €
9 9a	Nominal value of instrument	2.500.000,00 € 100,00%	2.000.000,00 € 100,00%	6.000.000,00 € 100,00%	20.000.000,00 € 100,00%
9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
		,	,	,	,
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 7, 2007	November 2, 2007	November 8, 2007	December 5, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	November 7, 2017	November 2, 2017	November 8, 2027	December 5, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	No
-1-7	authority	NO	110	163	NO
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	November 8, 2017	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,52%	5,52%	5,86%	5,64%
19	Is there a "dividend stop"?	No	No	No	No
20			6		
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
	is there a cost mercase clause of any other repayment meentive:	NO	110	NO	NO
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
			,		
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
	·				
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a Subordinate to all non subordinate	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
_					

	Necessary main features for disclosure purposes	88	89	90	91
1			LBBW		LBBW
1	Issuer	LBBW		LBBW	
	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1.710.295,73 €	1.423.877,33 €	1.425.246,44 €	1.143.483,02 €
9	Nominal value of instrument	3.000.000,00 €	2.500.000,00 €	2.500.000,00 €	2.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
	repayment price	100,0070	100,00%	100,0070	100,000
10	Assounting electification	Linkility our sets of an	Linkility, age-rate-day	Linkilia, agreeded a	Linkility accorded
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 6, 2007	November 5, 2007	November 6, 2007	November 9, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	November 6, 2017	November 5, 2017	November 6, 2017	November 9, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Fixed
				100% of 10-year EUR-CMS	
18	Nominal coupon and possible reference index	5,60%	5,55%	100% of 10-year EUR-CMS Minimum interest rate 5.19%	5,53%
18 19	Nominal coupon and possible reference index Is there a *dividend stop*?	5,60% No	5,55% No		5,53% No
				Minimum interest rate 5.19%	
19	Is there a "dividend stop"?	No	No	Minimum interest rate 5.19% No	No
				Minimum interest rate 5.19%	
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No	No Compulsory	Minimum interest rate 5.19% No Compulsory	No
19	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time)	No	No	Minimum interest rate 5.19% No	No
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No	No Compulsory	Minimum interest rate 5.19% No Compulsory	No
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	Minimum interest rate 5.19% No Compulsory Compulsory	No Compulsory Compulsory
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	Minimum interest rate 5.19% No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	Minimum interest rate 5.19% No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible
20a 20b 21 22 23	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible	No Compulsory Compulsory No Non-cumulative Non-convertible
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26 27	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a N/a N/a N/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a N/a N/a N/a N/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a No n/a Subordinate to all non-subordinate creditors	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a Subordinate to all non-subordinate creditors
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate	Minimum interest rate 5.19% No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate

	Negogowy main factures for displacary manages	92	93	94	95
,	Necessary main features for disclosure purposes				
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	LBBW DE000LBW6XN8	LBBW Borrower's note loans	LBBW Borrower's note loans	LBBW Borrower's note loans
	omorni designation (e.g. Cosir, isiri, bioomberg ticker)	DEGOODEBWOXING	BOTTOWET S HOLE TOURS	BOTTOWET S HOLE TOMIS	BOTTOWET S HOLE TOWNS
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Fligible at sale /group / sale and group lavel	Calo and (nortially) consolidated	Cala and (nortially) consolidated	Cala and (nautially) cancalidated	Solo and (partially) consolidated
0	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	3010 and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	18.383.351,59€	2.888.828,04 €	575.575,03 €	1.841.509,55 €
9	Nominal value of instrument	32.000.000,00 € 100,00%	5.000.000,00 € 100,00%	1.000.000,00 € 100,00%	3.000.000,00 € 99,99%
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
30	repayment price	100,00%	100,00%	100,0070	100,0070
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 16, 2007	November 20, 2007	November 16, 2007	November 20, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	November 14, 2017	November 20, 2017	November 16, 2017	January 25, 2018
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
14	authority	NO	NO	NO	NO
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Variable	Variable	Fixed	Fixed
		100% -£ 10 FUD CMC			
18	Nominal coupon and possible reference index	100% of 10-year EUR-CMS Minimum interest rate 5.26%	3.00% + MAX[(HICP[t]/HICP[t-1]-1;0]	5,53%	5,51%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20a		Compulsory	Compuisory	Compaisory	Compaisory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
	, , , , , , , , , , , , , , , , , , ,				
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If any modelle and all the set of the	- /-	- 1-	- I-	- 1-
25	If convertible, partially or fully	n/a n/a	n/a n/a	n/a	n/a
20	If convertible, conversion rate	τη α	ii/ a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
28 29 30	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	n/a n/a No	n/a n/a No	n/a n/a No	n/a n/a No
28	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	n/a n/a	n/a n/a	n/a n/a	n/a n/a
28 29 30	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	n/a n/a No	n/a n/a No	n/a n/a No	n/a n/a No
28 29 30 31	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	n/a n/a No n/a	n/a n/a No n/a	n/a n/a No n/a	n/a n/a No n/a
28 29 30 31	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	n/a n/a No n/a	n/a n/a No n/a	n/a n/a No n/a	n/a n/a No n/a
28 29 30 31	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	n/a n/a No n/a n/a n/a	n/a n/a No n/a n/a n/a n/a	n/a n/a No n/a n/a n/a n/a	n/a n/a No n/a n/a n/a n/a
28 29 30 31 32	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	n/a n/a No n/a n/a	n/a n/a No n/a n/a	n/a n/a No n/a n/a	n/a n/a No n/a n/a
28 29 30 31 32 33 34	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate	n/a n/a No n/a n/a n/a n/a subordinate to all non-subordinate	n/a n/a No n/a n/a n/a n/a subordinate to all non-subordinate	n/a n/a No n/a n/a n/a n/a Subordinate to all non-subordinate
28 29 30 31 32 33 34 35	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	n/a n/a No n/a n/a n/a subordinate to all non-subordinate creditors	n/a n/a No n/a n/a n/a n/a subordinate to all non-subordinate creditors	n/a n/a No n/a n/a n/a n/a Subordinate to all non-subordinate creditors	n/a No n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors

	Necessary main features for disclosure purposes	96	97	98	99
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	DE000LBW6ZA0	Borrower's note loans
	omorn acsignation (e.g. cosh , isn't) adomber g texter)	borrower 3 note loans	BOTTOTICE STREET	DEGOCESTOE	borrower 3 note round
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Tion 2 coulded	The 2 control	Tion 2 coulded	Tion 2 combal
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Ligible at 5010 / 910up / 5010 and 910up rever	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1.744.797,37 €	5.832.420,59 €	1.336.418,40 €	2.927.163,20 €
9 9a	Nominal value of instrument	3.000.000,00 € 100,00%	10.000.000,00 € 100,00%	2.300.000,00 € 100,00%	5.000.000,00 € 100,00%
9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
	repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 27, 2007	November 30, 2007	November 26, 2007	December 4, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	November 27, 2017	November 30, 2017	November 26, 2017	December 4, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
-1-7	authority	NO	110	NO	NO
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Fixed
18	Nominal coupon and possible reference index	5,45%	5,48%	101.00% of 10-year EUR-CMS	5,50%
19	Is there a "dividend stop"?	No	No	No	No
20			6		
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
	is there a cost mercase chause of any other repayment meeture.	110	110	110	NO.
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
	·				
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
	******		-9=	-9 =	.9 =

_	Necessary main features for disclosure purposes	100	101	102	103
_		LBBW	LBBW	LBBW	LBBW
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	DE000LBW8VH0	Borrower's note loans
	official designation (e.g. Cosir, 13114, bloomberg ticker)	BOITOWEI S HOLE IOAHS	BOTTOWET S HOLE TOWNS	DEGOOEBWOVIIO	BOTTOWET S HOLE TOWNS
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1.173.055,86 €	5.303.395,40 €	9.697.228,92 €	2.970.974,81 €
9	Nominal value of instrument	2.000.000,00 €	9.000.000,00 €	16.500.000,00 €	5.000.000,00 €
9a	Issue price	100,00%	100,00%	99,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	December 6, 2007	December 11, 2007	December 19, 2007	December 20, 2007
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 6, 2017	December 11, 2017	December 19, 2017	December 20, 2017
14	Callable by issuer subject to the prior approval of the competent authority	No .	No	No	No
14	authority	NO	NU	NO	NO
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
		5	5	w	w + 11
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Variable
				The greater of the following interest rates:	
				100%*10-year EUR-CMS - 0.10% or	100%*10-year EUR-CMS
18	Nominal coupon and possible reference index	5,49%	5,46%	previous interest rate	Minimum interest rate 5.47%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	No. 1 of the last	N	W. Lor		N. C.
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
	y Francisco				
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

	Necessary main features for disclosure purposes	104	105	106	107
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	omorn acsignation (e.g. cosh , isn't) adomber g texter)	borrower 3 note rouns	BOTTOTICE STREET	borrower 3 note touris	borrower 3 note touris
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CDD two albianal miles	Tion 2 coulted	The 2 control	Tion 2 combal	Ting 2 coulted
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
0	Ligible at 5010 / 910up / 5010 and 910up rever	3010 and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	12.000.000,00 €	601.728,92 €	4.563.253,01 €	601.740,96 €
9 9a	Nominal value of instrument Issue price	12.000.000,00 € 100,00%	1.000.000,00 € 99,89%	7.500.000,00 € 100,00%	1.000.000,00 € 98,90%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
		,	,	,	,
10	Accounting classification	Liability - amortized cost			
11	Original issue date	December 18, 2007	January 4, 2008	January 15, 2008	January 15, 2008
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 20, 2027	January 4, 2018	January 15, 2018	January 15, 2018
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
	,				
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	6,00%	5,50%	5,51%	5,34%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
200		Compaisory	Computatory	Compaisory	Compaisory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non completing or completing	Non cumulative	Non cumulative	Non gumulative	Non gumulari
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible partially or fully	n/2	n/2	n/2	n/2
25	If convertible, partially or fully If convertible, conversion rate	n/a n/a	n/a n/a	n/a n/a	n/a n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
	77.77				
32	If written down, partially or fully	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	The converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of	No	No	No	No
37	where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
	-				

	Necessary main features for disclosure purposes	108	109	110	111
1	Issuer	LBBW	LBBW	LBBW	Landesbank Sachsen
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	DE000LBW81T4	Borrower's note loans	Borrower's note loans
	official designation (e.g. costr, isin, bloomberg ticker)	Bollower's flote loans	DEGOGERMOTTA	BOTTOWEL S HOLE TOATIS	BOTTOWET S HOLE TOWNS
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Chit raies area transition period	no z capital	Tier E capital	The E capital	Tier E capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	12.166.717,20 €	625.410,73 €	1.905.547,65 €	4.831.478,64 €
9	Nominal value of instrument	20.000.000,00 € 99,89%	1.000.000,00 €	10.000.000,00 €	5.000.000,00€
9a 9b	Issue price Repayment price	100,00%	100,00%	99,70%	99,35%
90	кераушені рпсе	100,00%	100,00%	100,00%	100,00%
10	Accounting electification	Linkiling agreeded as	Linkillar, fair	Linkility, and and an in	Linkility aware and a con-
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	January 16, 2008	February 14, 2008	August 1, 2002	November 11, 1999
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	January 16, 2018	February 15, 2018	December 15, 2015	November 11, 2019
14	authority	No	No	Yes	Yes
				Callable for tax reasons in the event	Callable for tax reasons in the event
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	of prudential disqualification	of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Variable
18	Nominal coupon and possible reference index	5,40%	2.81%+MAX[(HICP[t]/HICP[t-1])-1;0]	5,61%	6-month EURIBOR + 0.30%
19	Is there a "dividend stop"?	No	No	No	No
-15	is there a diffuent stop .	110			110
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	rully discretionary, partially discretionary of compulsory (in terms of				
21	amount)	Compulsory	Compulsory	Compulsory	Compulsory
	amount) Is there a cost increase clause or any other repayment incentive?	Compulsory	Compulsory	Compulsory	
	amount)				Compulsory
22	amount) Is there a cost increase clause or any other repayment incentive?	No	No	No	Compulsory
22	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	Compulsory No Non-cumulative
23	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Compulsory No Non-cumulative Non-convertible
	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	Compulsory No Non-cumulative
23	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
23 24 25	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
23	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
23 24 25	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
23 24 25	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
23 24 25	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a
23 24 25 26	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a
23 24 25 26	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a
23 24 25 26 27	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
23 24 25 26 27 28 29	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
23 24 25 26 27	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
23 24 25 26 27 28 29	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
23 24 25 26 27 28 29 30	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Non-cumulative Non-convertible n/a n/a n/a n/a No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No
23 24 25 26 27 28 29 30	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Non-cumulative Non-convertible n/a n/a n/a n/a No	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No No
23 24 25 26 27 28 29 30 31	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a No n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
23 24 25 26 27 28 29 30 31 32	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	No Non-cumulative Non-convertible n/a	No Non-cumulative Non-convertible n/a	No Non-cumulative Non-convertible n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n
23 24 25 26 27 28 29 30 31	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a No n/a	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
23 24 25 26 27 28 29 30 31 32	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
23 24 25 26 27 28 29 30 31 32 33 34	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the rules	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a subordinate to all non-subordinate	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a subordinate to all non-subordinate	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
23 24 25 26 27 28 29 30 31 32 33 34 35	amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No n/a n/a No n/a No n/a subordinate to all non-subordinate creditors

_	Necessary main features for disclosure purposes	112	113	114	115
1		Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE0002978590	DE0002978608	DE0002978624	DE0002978772
	official designation (e.g. costr, isin, bloomberg ticker)	DE0002378330	DE0002578008	DE0002378024	DE0002378772
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Citation area transition period	THE E CUPITAL	Tier E capital	rici E capital	Tier & capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	15.000.000,00 €	9.980.000,00 €	5.000.000,00 €	3.809.031,11 €
9	Nominal value of instrument	15.000.000,00 €	10.000.000,00 €	5.000.000,00 €	20.000.000,00 €
9a 9b	Issue price Repayment price	100,00%	99,80%	100,00%	99,65%
90	кераушені рисе	100,00%	100,00%	100,00%	100,00%
10	Accounting electification	Linkility, amounted as	Lightling on the desired of	Linkility acceptant	Lightling operations
10	Accounting classification	Liability - amortized cost			
11	Original issue date	May 25, 2001	June 6, 2001	July 4, 2001	September 19, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	May 25, 2031	June 6, 2031	July 4, 2031	December 15, 2015
14	authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Variable	Variable
18	Nominal coupon and possible reference index	6-month EURIBOR + 0.38%	6,42%	6-month EURIBOR + 0.38%	6-month EURIBOR + 0.30%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
201	Fully discretionary, partially discretionary or compulsory (in terms of			6	
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23					
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
20	i converable, conversion race	11/ 4	ny w	11/ 4	19 4
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
20	If convertible type of instrument after convert-	n/a	n/2	n/a	n/a
28	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	n/a n/a	n/a n/a	n/a n/a	n/a
29					
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
22	If well the development of the second	- t-	- 1-	- t-	a la
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	rules	No	No	No	No
	Where applicable, state characteristics which are in contravention of				
37	the rules	n/a	n/a	n/a	n/a

	Necessary main features for disclosure purposes	116	117	118	119
1	Issuer	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0122525875	XS0122594921	XS0123536939	XS0128200622
	official designation (e.g. Cosir, Islin, Bloomberg (ICKer)	X30122323673	X30122354521	X30123330333	X30128200022
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Cita rules after durisition period	rici E capitai	rici e capital	rici E capital	ner z cupitar
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	17.191.174,50 €	32.619.085,00 €	49.957.500,00 €	50.000.000,00 €
9	Nominal value of instrument	17.217.000,00 €	32.783.000,00 €	50.000.000,00 €	50.000.000,00 €
9a	Issue price	99,85%	99,50%	99,92%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
1.5		11.1.10	11.1.00		and the same of th
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	January 19, 2001	January 22, 2001	January 31, 2001	April 25, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	January 19, 2031	January 22, 2041	January 23, 2031	April 25, 2031
14	authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable	Variable
18	Nominal coupon and possible reference index	3-month EURIBOR + 0.40%	3-month EURIBOR + 0.40%	6-month EURIBOR + 0.395%	3-month EURIBOR + 0.39%
	Nominal coupon and possible reference index	3-month EURIBOR + 0.40%	3-month EURIBOR + 0.40%	6-month EURIBOR + 0.395%	3-month EURIBOR + 0.39%
18	Nominal coupon and possible reference index Is there a "dividend stop"?	3-month EURIBOR + 0.40%	3-month EURIBOR + 0.40%	6-month EURIBOR + 0.395% No	3-month EURIBOR + 0.39%
19	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No	No Compulsory	No	No
19	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time)	No	No	No	No
19 20a	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of	No	No Compulsory	No	No
19 20a 20b	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory	No Compulsory Compulsory
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No	No Compulsory Compulsory No
20a 20b 21	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative	No Compulsory Compulsory No Non-cumulative
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a
20a 20b 21 22 23 24 25 26	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	No Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a	No Compulsory Compulsory No Non-cumulative Non-convertible n/a
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Is there a 'dividend stop'? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a No n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Is there a "dividend stop"? Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a No n/a n/a subordinate to all non-subordinate creditors	No Compulsory Compulsory No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a subordinate to all non-subordinate creditors

_	Necessary main features for disclosure purposes	120	121	122	123
1		Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Rheinland-Pfalz
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0129547948	XS0131731175	XS0105748205	DE0006872096
	official designation (e.g. costr, isin, bloomberg ticker)	A30123347346	X30131731173	X30103740203	DE0000872030
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Cita rates after transition period	THE E CAPITAL	Tier E capital	rici E capital	Tier & capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	20.000.000,00 €	35.000.000,00 €	75.631.000,00 €	7.645.125,96 €
9	Nominal value of instrument	20.000.000,00 €	35.000.000,00 €	75.631.000,00 €	40.000.000,00 €
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
90	кераушені рисе	100,00%	100,00%	100,00%	100,00%
10	Association electification	Linkility, amounted as	Lightling on the desired of	Linkility acceptant	Lightling operations
10	Accounting classification	Liability - amortized cost			
11	Original issue date	May 21, 2001	June 27, 2001	January 17, 2000	November 6, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	May 21, 2031	June 27, 2031	January 17, 2030	December 15, 2015
14	authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	At any time for tax reasons	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	6,20%	6-month EURIBOR + 0.39%	3-month EURIBOR + 0.38%	3-month EURIBOR + 0.40%
19	Is there a "dividend stop"?	No	No	No	No
	is there a undertained.	110		110	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible portially or full-	w/o	2/2	n/a	m/o
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
	<u> </u>				
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
	Where applicable, state characteristics which are in contravention of				
37	the rules	n/a	n/a	n/a	n/a

	Necessary main features for disclosure purposes	124	125	126	127
1	Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0156719477	Borrower's note loans	Borrower's note loans	Borrower's note loans
3	Law applicable to the instrument	English law	German law	German law	German law
_	Regulatory treatment				
,	CDD avarable and value	Tion 2 control	Ting 2 coulted	Tion 2 combal	Tion 2 annihal
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
_					
ь	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	1.593.647,32 €	917.305,59€	2.866.922,23 €	3.822.562,98 €
9	Nominal value of instrument	10.000.000,00€	5.000.000,00€	15.000.000,00 €	20.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	October 18, 2002	October 29, 2002	November 12, 2002	November 8, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	October 18, 2015	December 1, 2015	December 15, 2015	December 15, 2015
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
				•••	
15	Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
1.7	Florid accordable divides different accordance	Electric	Flored	Florid	Florid
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
1.0		E 2504	5.4207	5.230	5.450/
18	Nominal coupon and possible reference index	5,26%	5,43%	5,31%	5,46%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21					Compaisory
	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
	Is there a cost increase clause or any other repayment incentive?	No	No	No	
					No
22	Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	
22					No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
23	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a n/a
23	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a
23 24 25	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a n/a
23 24 25	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a n/a
23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a
23 24 25	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a n/a
23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a
23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a
23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a
23 24 25 26 27	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a
23 24 25 26 27 27 28 29 30	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	Non-cumulative Non-convertible n/a n/a n/a n/a n/a N/a N/a NO	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a N/a NO
23 24 25 26 27 28 29	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a
23 24 25 26 27 27 28 29 30	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	Non-cumulative Non-convertible n/a n/a n/a n/a n/a N/a N/a N/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a N/a NO
23 24 25 26 27 28 29 30 31	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a
23 24 25 26 27 27 28 29 30 31	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a
23 24 25 26 27 28 29 30 31	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
23 24 25 26 27 28 29 30 31 32	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/
23 24 25 26 27 28 29 30 31 32 33 34 35	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a Subordinate to all non-subordinate creditors
23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a n/a n/a n/a subordinate to all non-subordinate	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a n/a subordinate to all non-subordinate	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/	No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a No n/a n/a No subordinate to all non-subordinate

	Necessary main features for disclosure purposes	128	129	130	131
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	omorn acsignation (e.g. cosh , isn't) adomber g texter)	borrower 3 note loans	BOTTOTICE STREET	borrower 3 note rouns	borrower 3 note round
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CDD two albianal miles	Tion 2 coulded	The 2 control	Tion 2 coulded	Tion 2 combal
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
0	Ligible at 5010 / 910up / 5010 and 910up rever	3010 and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	200.000.000,00 €	3.061.336,25 €	4.759.036,14 €	974.808,32 €
9 9a	Nominal value of instrument	200.000.000,00 € 100,00%	5.000.000,00 € 100,00%	5.000.000,00 € 100,00%	5.000.000,00 € 103,45%
9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
		,	,	,	,
10	Accounting classification	Liability - amortized cost			
11	Original issue date	March 31, 2009	January 22, 2008	October 4, 2006	January 22, 2004
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	April 1, 2020	January 22, 2018	October 4, 2019	December 22, 2015
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
<u></u>	autony	110	110	110	NO.
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	3-month EURIBOR + 3.25%	5,30%	4,28%	5,00%
19	Is there a "dividend stop"?	No	No	No	No
20-	Fully discontinuous contelly discontinuous constitution (discontinuous)	Committee	Commutation	Compulsory	Compulsory
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	16 convertible monthly and 10	- /-	- I-	(-	- 1-
25	If convertible, partially or fully	n/a n/a	n/a n/a	n/a	n/a
20	If convertible, conversion rate	ny d	11/ α	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
J1		ny w	117 W	ry sa	ny sa
32	If written down, partially or fully	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
_					

	Nacassary main faaturas for disclasura nurnasas	132	133	134	135
1	Necessary main features for disclosure purposes Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	omorn acsignation (e.g. cosh , ship aboundery texter)	borrower 3 note rouns	borrower 3 note loans	bottottet 3 flote loatis	bottotici 3 tiote touts
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CDD two sileland miles	Tion 2 coulted	Ting 2 coulted	The Described	Tion 2 combal
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Ligible at 3010/9100p/ 3010 and 9100p level	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	577.529,52 €	1.000.000,00 €	10.000.000,00 €	1.000.000,00 €
9 9a	Nominal value of instrument Issue price	1.000.000,00 € 99,77%	1.000.000,00 € 100,00%	10.000.000,00 € 100,00%	1.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
	repayment price	100,00%	100,00%	100,00%	100,000
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 22, 2007	August 8, 2013	August 7, 2013	August 7, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	November 22, 2017	August 8, 2023	August 7, 2023	August 7, 2023
14	Callable by issuer subject to the prior approval of the competent authority	No	Yes	Yes	Yes
14	authority	NO			
15	Selectable call date, contingent call dates and settlement amount	n/a	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	5,45%	4,15%	4,15%	4,16%
19	Is there a "dividend stop"?	No	No	No	No
20			6 1		
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
	is there a cost mercase charse or any other repayment meetatre.		110	110	
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger	n/a	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25	If convertible, partially or fully	n/a	n/a	Partially or fully	Partially or fully
26	If convertible, conversion rate	n/a	n/a	1	1
27	If convertible, conversion obligatory or optional	n/a	n/a	Obligatory	Obligatory
28	If convertible, type of instrument after conversion	n/a	n/a	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, issuer of instrument after conversion	n/a	n/a	LBBW	LBBW
30	Writedown characteristics	No	No	Yes	Yes
31	If written down, trigger for write-down	n/a	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32	If written down, partially or fully	n/a	n/a	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	n/a	n/a	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
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	N	126	127	120	120
_	Necessary main features for disclosure purposes	136	137	138	139
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loans	Registered bond
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	10.000.000,00 €	5.000.000,00€	10.000.000,00€	5.000.000,00 €
9	Nominal value of instrument	10.000.000,00€	5.000.000,00€	10.000.000,00€	5.000.000,00€
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
		11.10%	11 Life	1.106	11.100
10	Accounting classification	Liability - amortized cost			
11	Original issue date	August 12, 2013	August 12, 2013	August 9, 2013	August 12, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	August 12, 2030	August 12, 2032	August 9, 2023	August 12, 2026
14	authority	Yes	Yes	Yes	Yes
15	Calcabella call data construent call data and castlement	Callable in the event of prudential			
15	Selectable call date, contingent call dates and settlement amount Later call dates, if applicable	n/a	n/a	disqualification n/a	n/a
10	Coupons/dividends	n/ a	11/ α	11/ 0	11/ 0
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,71%	4,76%	4,18%	4,51%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				_ ,
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation			
		,	., .,	,	, .,
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1	1
27	If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
		inguitor y	- Jugacor ,	- Dinguitor y	- Dilguico ,
28	If convertible, type of instrument after conversion	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation			
2-	are the state of the	D	D 41 H 4 H	D (11) C II	D 41 H C H
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
35	Characteristics of the converted instruments in contravention of the				
36	rules Where applicable, state characteristics which are in contravention of	No	No	No	No
37	the rules	n/a	n/a	n/a	n/a

_	Necessary main features for disclosure purposes	140	141	142	143
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Registered bond	Registered bond
	omorn designation (e.g. cosh, ish, bloomberg texter)	negistered bond	registered borid	registered bond	negistered bond
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Then 2 combad	Tion 2 combal	Tion 2 constant	The 2 control
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
c	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
0	Ligible at 3010/group/ 3010 and group level	3010 and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	5.000.000,00 €	2.000.000,00 €	1.000.000,00 €	10.000.000,00 €
9 9a	Nominal value of instrument Issue price	5.000.000,00 € 100,00%	2.000.000,00 € 100,00%	1.000.000,00 € 100,00%	10.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
	repayment price	100,00%	100,00%	100,00%	100,000
10	Accounting classification	Liability - amortized cost			
11	Original issue date	September 5, 2013	August 15, 2013	August 14, 2013	August 15, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	September 5, 2029	August 15, 2025	August 14, 2023	August 15, 2028
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
14	authority				
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification			
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,70%	4,40%	4,16%	4,65%
19	Is there a "dividend stop"?	No	No	No	No
20					
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
	is there a cost mercase charge or any other repayment meetave.		110	110	110
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation			
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	T	1	1
27	If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28	If convertible, type of instrument after conversion	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation			
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	·				
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors			
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
37					

	Necessary main features for disclosure purposes	144	145	146	147
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Registered bond	Borrower's note loans
	official designation (e.g. Costr, Islay, Bloomberg ticker)	Registered boild	registered bolid	registered bolid	BOITOWEL 3 HOLE TOURS
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Chit rates area transition period	rer z cuprai	THE E CUPICUI	Tier E capital	Tier E capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	10.000.000,00€	10.000.000,00 €	2.000.000,00 €	5.000.000,00 €
9	Nominal value of instrument	10.000.000,00 €	10.000.000,00 €	2.000.000,00 €	5.000.000,00 €
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
90	кераушент рисе	100,00%	100,00%	100,00%	100,00%
10	Accounting electification	Linkility, amounting 1	Lightling amorting days	Lishility amounting days	Linkility, amounting d
10	Accounting classification	Liability - amortized cost			
11	Original issue date	August 15, 2013	August 15, 2013	August 21, 2013	August 21, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	August 15, 2033	August 15, 2023	August 21, 2028	August 21, 2023
14	authority	Yes	Yes	Yes	Yes
		Callable in the event of prudential			
15	Selectable call date, contingent call dates and settlement amount	disqualification	disqualification	disqualification	disqualification
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed
		Currently: 5.00%			
18	Nominal coupon and possible reference index	From 2020: 130% of 20-year EUR- CMS	4,25%	4,75%	4,32%
19	Is there a "dividend stop"?	No	No	No	No
-15	is there a dividend stop .	110	110	110	
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of				
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation			
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, partially or fully If convertible, conversion rate	1	Partially or fully	1	1
20	a contentine, conversion race				
27	If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
20	If compatible time of inst	Common Faults Tire 1	Common Facility Time 1	Common Ferrito Time 1	Common Facility Time 1
28	If convertible, type of instrument after conversion	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation			
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation	creditors	creditors	creditors	creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
_					

_	Necessary main features for disclosure purposes	148	149	150	151
1		LBBW	LBBW	LBBW	LBBW
2	Issuer Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loans	Registered bond
	omorni designation (e.g. Cosir, isiiv, bioomberg (icker)	Registered bolid	Registered bolid	BOTTOWEL S HOLE TOWNS	Registered bolid
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
_		61 17 2113 1214	51 17 2113 111 1	61 17 3113 1915	
ь	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	20.000.000,00 €	20.000.000,00 €	1.000.000,00€	1.000.000,00€
9	Nominal value of instrument	20.000.000,00 €	20.000.000,00 €	1.000.000,00 €	1.000.000,00 €
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
90	repayment price	100,00%	100,00/6	100,00%	100,00%
10	Accounting classification	Liability - amortized cost			
11	Original issue date	August 23, 2013	September 2, 2013	August 28, 2013	August 29, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	August 23, 2027	September 2, 2033	August 28, 2023	August 29, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
14	authority				
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification			
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,73%	4,96%	4,38%	4,35%
19	Is there a "dividend stop"?	No	No	No	No
20-	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Commission	Compulsory	Compulsory
20a		Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
_					
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation			
25	If any modelle and allered C	Dentally as 6 "	Dentially on 6. "	Pentially and "	Pentially and "
25	If convertible, partially or fully If convertible, conversion rate	Partially or fully	Partially or fully	Partially or fully	Partially or fully
20	ii convertible, conversion fate				'
27	If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28	If convertible, type of instrument after conversion	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation			
31		to insolvency of inquitation	to insolvency of ilquidation	. Hor to inspirency of figuration	. Hor to inspirency of figuration
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a Subordinate to all non-subordinate			
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
_3/					

	Necessary main features for disclosure purposes	152	153	154	155
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Registered bond	Borrower's note loans	Borrower's note loans
			.,		
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CDD two wildows I william	Tion 2 coulted	The Described	Tion 2 combal	Tion 2 control
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Fligible at sale (group / sale and group level	Cala and (nortially) consolidated	Colo and (nartially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
ь	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	5.000.000,00 €	10.000.000,00€	1.000.000,00 €	10.000.000,00 €
9	Nominal value of instrument	5.000.000,00€	10.000.000,00 €	1.000.000,00 €	10.000.000,00 €
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
30	repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost			
11	Original issue date	August 29, 2013	August 30, 2013	September 4, 2013	September 12, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	August 29, 2023	August 30, 2033	September 4, 2023	September 12, 2023
	Callable by issuer subject to the prior approval of the competent	Yes	Yes	Yes	Yes
14	authority				
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification			
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Currently fixed, later variable	Fixed	Fixed
			Currently: 4.85% From 2020: 100% of 20-year EUR-		
18	Nominal coupon and possible reference index	4,32%	CMS Minimum interest rate 4.00%	4,31%	4,36%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
- 21	is there a cost increase clause or any other repayment incentive:	NO	NO	NO	NO
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation			
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	1	1	1	1
27	If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28	If convertible, type of instrument after conversion	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation			
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
	and the same to th				
33	If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a
31	the railed	11/14	11/4	ny w	11/ 0

_	Necessary main features for disclosure purposes	156	157	158	159
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loans	Borrower's note loans
	omorn designation (e.g. cosh, isin, stoomserg texter)	negotered bond	negoterea pona	bottomet 3 flore fourts	borrower 3 note round
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Tion 2 coulted	Ting 2 coulted	Tion 2 combal	Tion 2 combal
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
0	Ligible at 3010/group/ 3010 and group level	3010 and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	10.000.000,00 €	5.000.000,00 €	5.000.000,00 €	6.000.000,00 €
9	Nominal value of instrument	10.000.000,00 € 100,00%	5.000.000,00 € 100,00%	5.000.000,00 € 100,00%	6.000.000,00 € 100,00%
9a 9b	Issue price Repayment price	100,00%	100,00%	100,00%	100,00%
	repayment price	100,00%	100,00%	100,00%	100,0070
10	Accounting classification	Liability - amortized cost			
11	Original issue date	September 13, 2013	September 16, 2013	September 19, 2013	September 25, 2013
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	September 13, 2023	September 16, 2025	September 19, 2033	September 25, 2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
14	autionty				
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification			
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,48%	4,64%	5,00%	4,34%
19	Is there a "dividend stop"?	No	No	No	No
	·				
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
21	is there a cost increase clause or any other repayment incentive:	NO	NU	NO	NO
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Prior to insolvency or liquidation			
25	If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	I	1		1
27	If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
_					
28	If convertible, type of instrument after conversion	Common Equity Tier 1			
29	If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Prior to insolvency or liquidation			
32	If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
		De essere establis	Permanently	Permanently	Permanently
33	If written down, permanently or temporarily	Permanently			
33	If written down, permanently or temporarily If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
				n/a Subordinate to all non-subordinate creditors	n/a Subordinate to all non-subordinate creditors
34	If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	n/a Subordinate to all non-subordinate creditors	n/a Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
34	If written down temporarily, mechanism for writing up Ranking in the event of liquidation	n/a Subordinate to all non-subordinate	n/a Subordinate to all non-subordinate	Subordinate to all non-subordinate	Subordinate to all non-subordinate

	Nacassary main faaturas for disclosure nurnosas	160	161	162	163
1	Necessary main features for disclosure purposes Issuer	LBBW	L Bank	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS1072249045	US514886AC47	XS0287574502	DE000LBW6YU1
	omform designation (e.g. Cosir, Isin, Bioomberg ticker)		03314000AC47		DEGOODEDWOTOT
		Bond: English law Subordinate arrangements: German		Bond: English law Subordinate arrangements: German	
3	Law applicable to the instrument	law	State of New York	law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	FIGURE 1. C.	61 17 2112 1112	61 14 2015 1012 1	51 17 200 101 101	51 17 (11)
ь	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	496.595.000,00 €	242.535.211,27€	44.756.592,99 €	4.786.884,79 €
9	Nominal value of instrument	500.000.000,00 €	247.096.614,78 €	44.756.592,99 €	8.316.699,93 €
9a	Issue price	99,32%	98,15%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
11	Original issue date	May 27, 2014	February 1, 1993	February 23, 2007	November 16, 2007
	•		, .		-
12	Indefinite or with expiry date Original expiry date	With expiry date May 27, 2026	With expiry date February 1, 2023	With expiry date February 23, 2037	With expiry date November 16, 2017
	Callable by issuer subject to the prior approval of the competent				-
14	authority	Yes	Yes	Yes	No
15	Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable at any time for tax reasons	Callable at any time for tax reasons	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed
17	rixed of variable dividend/coupon payments	Currently fixed, later variable	rixeu	Fixed	rixeu
		Currently: 2.875%			
18	Nominal coupon and possible reference index	From 2021: 5-year EUR-CMS + 1.77%	7,63%	2,80%	4,15%
19	Is there a "dividend stop"?	No	No	No	No
19	is there a dividend stop :	NO	NO	NO	NO
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
201-	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Committee	Compulsory	Committee	Compulsory
20b		Compulsory		Compulsory	
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
	,				
	ar all a grant a	,	,	,	,
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
22	If written down nortally or falls	m/a	w/o	n/a	w/a
32	If written down, partially or fully	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
	Characteristics of the converted instruments in contravention of the				
36	rules Where applicable, state characteristics which are in contravention of	No	No	No	No
37	the rules	n/a	n/a	n/a	n/a

_	Necessary main features for disclosure purposes	164	165	166	167
1	Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0084863447	XS0060759080	CH0014941667	US51488YAB56
					Bond: State of New York
					Subordinate arrangements: German
3	Law applicable to the instrument	German law	English law	English law	law
	Regulatory treatment				
,	CDD averaging and reduce	Tion 2 control	The 2 coults	Tion 2 coulted	Tire 2 registed
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
ь	Eligible at solo /group / solo and group level	Solo and (partially) consolidated			
7	Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential capital	247.096.614,78 €	21.795.695,30 €	27.600.877,11 €	49.022.966,99 €
9	Nominal value of instrument	247.096.614,78 €	137.712.593,82 €	166.333.998,67 €	247.096.614,78 €
9a	Issue price	100,35%	100,00%	100,00%	99,53%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option	Liability - amortized cost
11	Original issue date	February 23, 1998	October 16, 1995	October 30, 2002	February 12, 2004
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	February 23, 2028	October 16, 2015	October 30, 2015	December 30, 2015
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	No
15	Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons			
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	6,88%	4,25%	3,50%	5,05%
19	Is there a "dividend stop"?	No	No	No	No
13	is there a dividend stop :	110	NO	NO	NO
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of			_ ,	
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	No	No	No	No
31	If written down, trigger for write-down	n/a	n/a	n/a	n/a
27	If written down partially or fully	n/2	n/a	n/2	n/2
32	If written down, partially or fully	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
		Subordinate to all non-subordinate			
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	rules Where applicable, state characteristics which are in contravention of	No	No	No	No
37	the rules	n/a	n/a	n/a	n/a

	Necessary main features for disclosure purposes	168	169	170	171
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	omorn acsignation (e.g. cosh , isn't) adomber g texter)	borrower 3 note rouns	borrower 3 note touris	borrower 3 note rouns	borrower 3 note touris
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Tion 2 coulted	Ting 2 coulted	Tion 2 coulded	Ting 2 coulted
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Ligible at 5010 / 910up / 5010 and 910up rever	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Capital generated from profit-	Capital generated from profit-	Capital generated from profit-	Capital generated from profit-
7	Type of instrument	participation rights	participation rights	participation rights	participation rights
8	Amount eligible for inclusion in prudential capital	15.000.000,00 €	22.000.000,00 €	5.000.000,00 €	20.000.000,00 €
9 9a	Nominal value of instrument Issue price	15.000.000,00 € 100,00%	22.000.000,00 € 100,00%	5.000.000,00 € 100,00%	20.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
35	repayment price	100,00%	100,00%	100,00%	100,0070
10	Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option	Liability - amortized cost
11	Original issue date	March 1, 2000	May 14, 2001	June 6, 2001	April 22, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2020	December 31, 2020	December 31, 2020	December 31, 2022
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,80%	7,11%	6,02%	6,70%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
200		Tartially discretionary	rardally discretionary	raidany discretionary	rartially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non completing or completing	Cumulativa	Cumulativa	Cumulativa	Cumulativa
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible partially or fully	n/2	n/a	n/2	n/2
25	If convertible, partially or fully If convertible, conversion rate	n/a n/a	n/a n/a	n/a	n/a n/a
			-9-	-y -	
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	BV	BV	BV	BV
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit Subordinate to all non-subordinate	Net profit Subordinate to all non-subordinate	Net profit Subordinate to all non-subordinate	Net profit Subordinate to all non-subordinate
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	Tules Where applicable, state characteristics which are in contravention of	No	No	No	No
37	the rules	n/a	n/a	n/a	n/a

_	Necessary main features for disclosure purposes	172	173	174	175
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	official designation (e.g. Cosir, Isin, Bloomberg ticker)	borrower's note loans	borrower's note loans	BOITOWET'S HOLE TOATIS	borrower's note loans
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
-	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	City rules after transition period	rici z capitai	Tier 2 capital	Tier 2 capital	rici 2 capitai
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
		Capital generated from profit-	Capital generated from profit-	Capital generated from profit-	Capital generated from profit-
7	Type of instrument	participation rights	participation rights	participation rights	participation rights
8	Amount eligible for inclusion in prudential capital	11.500.000,00 €	4.197.699,89 €	44.995.500,00 €	300.000,00 €
9	Nominal value of instrument	11.500.000,00 €	21.000.000,00€	45.000.000,00 €	300.000,00 €
9a	Issue price	100,00%	100,00%	99,99%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original issue date	March 7, 2002	July 11, 2002	June 1, 2001	March 8, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date Callable by issuer subject to the prior approval of the competent	December 31, 2022	December 31, 2015	December 31, 2020	June 30, 2023
14	authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	6,80%	6,34%	7,13%	6,50%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20a		Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20a 20b	Fully discretionary, partially discretionary or compulsory (time) Fully discretionary, partially discretionary or compulsory (in terms of amount)	Partially discretionary Compulsory	Partially discretionary Compulsory	Partially discretionary Compulsory	Partially discretionary Compulsory
	Fully discretionary, partially discretionary or compulsory (in terms of		·	·	
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
20b 21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Compulsory	Compulsory	Compulsory	Compulsory
20b 21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	Compulsory No Cumulative	Compulsory No Cumulative	Compulsory No Cumulative	Compulsory No Cumulative
20b 21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive?	Compulsory	Compulsory	Compulsory	Compulsory
20b 21	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative	Compulsory No Cumulative	Compulsory No Cumulative	Compulsory No Cumulative	Compulsory No Cumulative
20b 21 22 23	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a
20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a
20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a
20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a
20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a
20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a
20b 21 22 23 24	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a	Compulsory No Cumulative Non-convertible n/a
20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a
20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a
20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a
20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a
20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a Yes	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a Yes
20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a
20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a n/a Yes	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a Yes
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a yes BV	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a yes
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a yes BV	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a yes
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a yes BV Always partially Temporarily Net profit	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a yes BV Always partially Temporarily Net profit	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a yes BV Always partially Temporarily Net profit	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a yes BV Always partially Temporarily Net profit
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, permanently or temporarily	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a 1/a 1/a	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a P/a N/a Always partially Temporarily	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a P/a Always partially Temporarily	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a N/a Always partially Temporarily
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a 1/a 1/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or compulsory (in terms of amount) Is there a cost increase clause or any other repayment incentive? Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a 4 Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a ves BV Always partially Temporarily Net profit Subordinate to all non-subordinate	Compulsory No Cumulative Non-convertible n/a n/a n/a n/a n/a yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate

_	Nacaccary main faaturas for disclosure nurneess	176	177	178	179
1	Necessary main features for disclosure purposes Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	omorn acsignation (e.g. cosh, isni, bloomserg texter)	borrower 3 note round	borrower 3 note touris	borrower 3 note rouns	borrower 3 note touris
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Tion 2 and to 1	Ting 2 coulted	Tion 2 coulded	Ting 2 coulted
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
c	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Ligible at 3010 / group / 3010 and group level	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Capital generated from profit-	Capital generated from profit-	Capital generated from profit-	Capital generated from profit-
7	Type of instrument	participation rights	participation rights	participation rights	participation rights
9	Amount eligible for inclusion in prudential capital	200.000,00 €	20.000.000,00 €	15.000.000,00 €	10.000.000,00 €
9 9a	Nominal value of instrument Issue price	200.000,00 € 100,00%	20.000.000,00 € 100,00%	15.000.000,00 € 100,00%	10.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
			,	,	,
10	Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	March 8, 2002	March 7, 2000	March 20, 2000	May 8, 2000
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2022	December 31, 2020	December 31, 2020	December 31, 2020
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	6,50%	4,78%	4,78%	4,83%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
	Fully discretionary, partially discretionary or compulsory (in terms of		,	,	,
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
	and the second second				
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
			- 1-	- /-	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	
28 29	If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	n/a n/a	n/a n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
29 30	If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	n/a Yes BV	n/a Yes BV	n/a Yes BV	n/a Yes JF
29 30	If convertible, issuer of instrument after conversion Writedown characteristics	n/a Yes	n/a Yes	n/a Yes	n/a Yes
29 30 31 32	If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	n/a Yes BV Always partially	n/a Yes BV Always partially	n/a Yes BV Always partially	n/a Yes JF Always partially
29 30 31 32 33	If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	n/a Yes BV Always partially Temporarily	n/a Yes BV Always partially Temporarily	n/a Yes BV Always partially Temporarily	n/a Yes JF Always partially Temporarily
30 31 32 33 34	If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	n/a Yes JF Always partially Temporarily Net profit Subordinate to all non-subordinate
30 31 32 33 34 35	If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors	n/a Yes JF Always partially Temporarily Net profit Subordinate to all non-subordinate creditors
30 31 32 33 34	If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	n/a Yes JF Always partially Temporarily Net profit Subordinate to all non-subordinate

	Necessary main features for disclosure purposes	180	181	182	183
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	omorn acagnation (e.g. coan, and abounders texter)	borrower 3 note round	BOTTOMET'S HOLE TOWNS	borrower 3 note touris	bottotici 3 tiote touts
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Tion 2 coulted	The 2 coults	Tion 2 combal	Tion 2 combal
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
c	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Ligible at 3010 / group / 3010 and group level	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Capital generated from profit-	Capital generated from profit-	Capital generated from profit-	Capital generated from profit-
7	Type of instrument	participation rights	participation rights	participation rights	participation rights
9	Amount eligible for inclusion in prudential capital	10.000.000,00 €	20.000.000,00 €	5.000.000,00 €	1.000.000,00 €
9 9a	Nominal value of instrument Issue price	10.000.000,00 € 100,00%	20.000.000,00 € 100,00%	5.000.000,00 € 100,00%	1.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
			,	,	,
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - fair value option
11	Original issue date	June 21, 2000	August 21, 2000	May 14, 2001	March 5, 2002
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2020	December 31, 2020	December 31, 2020	December 31, 2022
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	4,82%	4,83%	7,18%	6,67%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
	Fully discretionary, partially discretionary or compulsory (in terms of	,,			,
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	G 10	
	Jamanarre or commutative				Cumulative
23	Convertible or non-convertible	Non convertible		Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger	Non-convertible n/a			
	If convertible, conversion trigger		Non-convertible	Non-convertible	Non-convertible
24		n/a	Non-convertible n/a	Non-convertible n/a	Non-convertible
24	If convertible, conversion trigger If convertible, partially or fully	n/a	Non-convertible n/a n/a	Non-convertible n/a n/a	Non-convertible n/a n/a
24	If convertible, conversion trigger If convertible, partially or fully	n/a	Non-convertible n/a n/a	Non-convertible n/a n/a	Non-convertible n/a n/a
24 25 26	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	n/a n/a n/a	Non-convertible n/a n/a n/a	Non-convertible n/a n/a n/a	Non-convertible n/a n/a n/a
24	If convertible, conversion trigger If convertible, partially or fully	n/a	Non-convertible n/a n/a	Non-convertible n/a n/a	Non-convertible n/a n/a
24 25 26	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate	n/a n/a n/a	Non-convertible n/a n/a n/a	Non-convertible n/a n/a n/a	Non-convertible n/a n/a n/a
24 25 26 27	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion	n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a
25 26 27	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional	n/a n/a n/a	Non-convertible n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a
24 25 26 27	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion	n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a
24 25 26 27 28 29	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion	n/a n/a n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a n/a	Non-convertible n/a n/a n/a n/a n/a n/a
24 25 26 27 28 29 30	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down	n/a n/a n/a n/a n/a n/a n/a f/a f/a	Non-convertible n/a n/a n/a n/a n/a n/a A N/a N/a N/a N/a N/a N/B N/B N/B	Non-convertible n/a n/a n/a n/a n/a n/a v/a n/a v/s BV	Non-convertible n/a n/a n/a n/a n/a v/a Yes BV
24 25 26 27 28 29 30	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics	n/a n/a n/a n/a n/a Yes	Non-convertible n/a n/a n/a n/a n/a Yes	Non-convertible n/a n/a n/a n/a n/a n/a Yes	Non-convertible n/a n/a n/a n/a n/a N/a Yes
24 25 26 27 28 29 30 31	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully	n/a n/a n/a n/a n/a N/a N/a N/a N/a Yes JF Always partially	Non-convertible n/a n/a n/a n/a n/a Yes BV Always partially	Non-convertible n/a n/a n/a n/a n/a n/a N/a Always partially	Non-convertible n/a n/a n/a n/a n/a n/a N/a Always partially
24 25 26 27 28 29 30 31 32	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily	n/a n/a n/a n/a n/a n/a f/a n/a N/a Always partially Temporarily	Non-convertible n/a n/a n/a n/a n/a n/a Pes BV Always partially Temporarily	Non-convertible n/a n/a n/a n/a n/a n/a Aways partially Temporarily	Non-convertible n/a n/a n/a n/a n/a n/a Aways partially Temporarily
24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up	n/a n/a n/a n/a n/a n/a Yes JF Always partially Temporarily Net profit Subordinate to all non-subordinate	Non-convertible n/a n/a n/a n/a n/a A n/a N/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	Non-convertible n/a n/a n/a n/a n/a n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	Non-convertible n/a n/a n/a n/a n/a n/a 4 Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate
24 25 26 27 28 29 30 31 32	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down temporarily, mechanism for writing up Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	n/a n/a n/a n/a n/a n/a n/a fination of the second of th	Non-convertible n/a n/a n/a n/a n/a n/a A n/a N/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors	Non-convertible n/a n/a n/a n/a n/a n/a A n/a N/a Pes BV Always partially Temporarily Net profit Subordinate to all non-subordinate creditors	Non-convertible n/a n/a n/a n/a n/a n/a Always partially Temporarily Net profit Subordinate to all non-subordinate creditors
24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger If convertible, partially or fully If convertible, conversion rate If convertible, conversion obligatory or optional If convertible, type of instrument after conversion If convertible, issuer of instrument after conversion Writedown characteristics If written down, trigger for write-down If written down, partially or fully If written down, permanently or temporarily If written down temporarily, mechanism for writing up Ranking in the event of liquidation	n/a n/a n/a n/a n/a n/a Yes JF Always partially Temporarily Net profit Subordinate to all non-subordinate	Non-convertible n/a n/a n/a n/a n/a A n/a N/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	Non-convertible n/a n/a n/a n/a n/a n/a Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate	Non-convertible n/a n/a n/a n/a n/a n/a 4 Yes BV Always partially Temporarily Net profit Subordinate to all non-subordinate

_	Necessary main features for disclosure purposes	184	185	186	187
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
	omorn acsignation (e.g. cosh , isn't) adomber g texter)	borrower 3 note rouns	borrower 3 note touris	bottottet 3 flote loatis	bottotici 3 tiote touts
3	Law applicable to the instrument	German law	German law	German law	German law
	Regulatory treatment				
,	CRR transitional rules	Tion 2 coulted	Ting 2 coulted	The Described	Tion 2 combal
4	CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
c	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
0	Ligible at 5010 / 910up / 5010 and 910up rever	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated	3010 and (partially) consolidated
		Capital generated from profit-	Capital generated from profit-	Capital generated from profit-	Capital generated from profit-
7	Type of instrument	participation rights	participation rights	participation rights	participation rights
9	Amount eligible for inclusion in prudential capital	799.561,88 €	2.197.475,90 €	10.000.000,00 €	1.000.000,00 €
9 9a	Nominal value of instrument Issue price	4.000.000,00 € 100,00%	11.000.000,00 € 99,94%	10.000.000,00 € 100,00%	1.000.000,00 € 100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
		,	,	,	,
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original issue date	July 31, 2002	August 1, 2002	November 18, 2002	February 18, 2004
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2015	December 31, 2015	December 31, 2022	December 31, 2022
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
	Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	6,30%	6,18%	6,20%	6,50%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
	Fully discretionary, partially discretionary or compulsory (in terms of	,	,	,	,
20b	amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	BV	BV	BV	BV
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
22	Months down assessment as a second	Townsells	Townsenth	Townsonth	Townson
33	If written down, permanently or temporarily	Temporarily Net profit	Temporarily Net profit	Temporarily Net profit	Temporarily Net profit
34	If written down temporarily, mechanism for writing up	Net profit Subordinate to all non-subordinate	Net profit Subordinate to all non-subordinate	Net profit Subordinate to all non-subordinate	Net profit Subordinate to all non-subordinate
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors	creditors	creditors
36	rules Where applicable, state characteristics which are in contravention of	No	No	No	No
37	the rules	n/a	n/a	n/a	n/a

	endix: Main reatures or capital instruments - Her 2 capital.		
	Necessary main features for disclosure purposes	188	189
1	Issuer	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	DE000LB0ALR4
3	Law applicable to the instrument	German law	German law
	Regulatory treatment		
4	CRR transitional rules	Tier 2 capital	Tier 2 capital
7	CAR transitional rules	rici 2 capitai	rici z capitai
_			
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Capital generated from profit- participation rights	Capital generated from profit- participation rights
8	Amount eligible for inclusion in prudential capital	5.000.000,00 €	6.923.718,94 €
9	Nominal value of instrument	5.000.000,00€	17.382.000,00 €
9a	Issue price	100,00%	99,50%
9b	Repayment price	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost
11	Original issue date	August 21, 2000	August 4, 2010
12	Indefinite or with expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2020	December 31, 2016
14	Callable by issuer subject to the prior approval of the competent authority	No	Yes
15	Selectable call date, contingent call dates and settlement amount	n/a	At any time for tax reasons
16	Later call dates, if applicable	n/a	31.12.2016; callable annually
	Coupons/dividends		
17	Fixed or variable dividend/coupon payments	Fixed	Fixed
18	Nominal coupon and possible reference index	4,83%	4,22%
19	Is there a "dividend stop"?	Yes	Yes
13	is there a dividend stop :	163	163
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a
25	If convertible, partially or fully	n/a	n/a
26	If convertible, conversion rate	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a
	,		
28	If convertible, type of instrument after conversion	n/a	n/a
29	If convertible, type or instrument after conversion If convertible, issuer of instrument after conversion	n/a	n/a
30	Writedown characteristics	Yes	Yes
	If written down, trigger for write-down	BV	BV
31	n whiten down, trigger for write-down	UV	UV
32	If written down, partially or fully	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit Subordinate to all non-subordinate	Net profit Subordinate to all non-subordinate
35	Ranking in the event of liquidation Characteristics of the converted instruments in contravention of the	creditors	creditors
36	rules Where applicable, state characteristics which are in contravention of	No	No
37	the rules	n/a	n/a

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