

Appendix to chapter 5.3 of Disclosure Report 2021

Template EU CCA – Main features of capital
instruments

Key features required for disclosure purposes		Form	
1	Issuer	Free text	LB BW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Bilateral agreement with no external identification
2a	Public placement or private placement	Public Private	Private Private
3	Law governing the instrument	Free text	German law
3a	Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes Yes
Regulatory treatment			
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	CET 1 CET 1
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	CET 1 CET 1
6	Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Share capital Share capital
8	Amount eligible for regulatory own funds in EUR million	Free text	2,942
9	Instrument's nominal value in EUR million	Free text	2,942
9a	Issue price	Free text	Varied; when issuing new share capital, amounts exceeding the nominal value were transferred to the capital reserve
9b	Redemption price	Free text	n/s
10	Accounting classification	Share capital Liability (amortized cost) Liability (fair value) minority interest in consolidated subsidiary	Share capital Share capital
11	Original issue date	Free text	Share capital was issued at various times, most recently on 1 January 2013
12	Indefinite or with maturity date	Indefinite With maturity date	Indefinite Indefinite
13	Original due date	Free text	n/s
14	Can be terminated by issuers with prior regulatory approval	Yes No	No No
15	Optional call date, conditional call date and repayment amount	Free text	n/s
16	Later call date, where applicable	Free text	n/s
Coupons/dividends			
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable Variable
18	Nominal coupon and any benchmark index	Free text	n/s
19	Is there a dividend stopper?	Yes No	No No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Completely discretionary Completely discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Completely discretionary Completely discretionary
21	Is there a step-up clause or another incentive to redeem?	Yes No	No No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Not convertible Not convertible
24	If convertible: trigger for the conversion	Free text	n/s
25	If convertible: fully or partially	Always fully Fully or partially Always partially	n/s n/s
26	If convertible: conversion rate	Free text	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	n/s n/s
29	If convertible: issuer of the instrument converted to	Free text	n/s
30	Write-down characteristics	Yes No	No No
31	If write-down: trigger for the write-down	Free text	n/s
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s
34a	Type of subordination (only for eligible liabilities)		
34b	Instrument's priority in regular insolvency proceedings	According to current MREL reporting	Priority 1 Priority 2
35	Position in hierarchy in case of liquidation	Free text	In event of liquidation subordinate to all other instruments In event of liquidation subordinate to all other instruments
36	Incorrect features of the converted instruments	Yes No	No No
37	List incorrect features as required	Free text	n/s
37a	Link to full terms and conditions	Free text	

Key features required for disclosure purposes		Form																					
Issuer	Free text	LBWW	LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	Predecessor: LBWW	
1	Issuer	Free text																					
2	Uniform identification (e.g. CUDP, ISIN, Bloomberg identification)	Free text	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	
3a	Public placement or private placement	Public/Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	
3b	Law governing the instrument	Free text	German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	Private German law	
3c	Contractual regulation of write-down or conversion powers of resolution authorities	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Regulatory treatment																							
4	CRB transitional provisions	CE 1 Additional Tier 1 Tier 2 not eligible	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	
5	CRB regulations after transitional period	CE 1 Additional Tier 1 Tier 2 not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	Not eligible	
6	Eligible at solo/group/solo and group level	Solo/Partially consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Fixed capital share	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	
8	Minimum eligible for regulatory own funds in EUR million	Free text	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	
9	Instrument's nominal value in EUR million	Free text	1	1	30	1	1	10	30	1	1	1	20	30	1	1	1	1	1	1	1	1	
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	98,98%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	
10	Accounting classification	Share capital liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	Free text	31.12.1998	15.02.1994	22.11.1998	12.04.2000	31.07.2000	01.10.1999	02.07.2001	30.03.2000	18.06.1999	17.12.2000	19.11.2000	15.11.2000	22.11.2000	08.11.2000	27.09.2000	23.11.2000	27.11.2000				
12	Indefinite or with maturity date	Indefinite or with maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	
13	Original due date	Free text	31.12.2024	31.12.2025	31.12.2026	31.12.2026	31.12.2026	31.12.2026	31.12.2026	31.12.2026	31.12.2026	31.12.2026	31.12.2024	31.12.2024	31.12.2024	31.12.2024	31.12.2024	31.12.2024	31.12.2024	31.12.2024	31.12.2024	31.12.2024	
14	Can be terminated by issuers with prior regulatory approval	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15	Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	For taxation purposes or due to a change in regulatory treatment with a 2 year notice period	
16	Later call date, where applicable	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	
Coupons/Payments																							
17	Fixed or variable dividend/coupon payments	Fixed/Variable	Fixed	Fixed	Fixed	Fixed	Fixed	Variable	Fixed	Fixed	Fixed	Fixed	Variable	Variable	Variable	Variable	Variable	Variable	Variable	Variable	Variable	Variable	
18	Nominal coupon and any benchmark index	Free text	3,24%	3,93%	8,03%	8,03%	12-month EURIBOR + 2,25%	8,20%	8,40%	8,25%	2,21%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%	10-year EURO swap interest rate + 1,65%		
19	Is there a dividend stopper	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	No	No	No	No	No	
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21	Is there a step-up clause or another incentive to redeem	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
22	Not cumulative or cumulative	Not cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	
23	Convertible or not convertible	Convertible/not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
24	If convertible: trigger for the conversion	Free text	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
25	If convertible: fully or partially	Always fully	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	
26	If convertible: conversion rate	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	
27	If convertible: Obligatory or optional conversion	Subsidiary optional	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	
28	If convertible: type of instrument converted to	CE 1 Additional Tier 1 Tier 2 Other	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	CE 1	
29	If convertible: issuer of the instrument converted to	Free text	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	
30	Write-down characteristics	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
31	If write-down: trigger for the write-down	Free text	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
32	If write-down: full or partial	Always fully	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	
33	If write-down: permanent or temporary	Permanent/Temporary	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	
34a	Type of subordination (only for eligible liabilities)																						
34b	Instrument's priority in regular insolvency proceedings	According to current MREL reporting	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	
35	Position in hierarchy in case of liquidation (state the higher ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	
36	Inherent features of the covered instruments	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
37	Use inherent features as required	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	
37a	Link to full terms and conditions	Free text																					

Key features required for disclosure purposes		Form									
		Predecessor LBBW LBW Rheinland-Pfalz	Predecessor LBBW LBW Rheinland-Pfalz	Predecessor LBBW LBW Rheinland-Pfalz	Predecessor LBBW LBW Rheinland-Pfalz	Predecessor LBBW LBW Rheinland-Pfalz	Predecessor LBBW LBW Rheinland-Pfalz	Predecessor LBBW LBW Rheinland-Pfalz	Predecessor LBBW LBW Rheinland-Pfalz	Predecessor LBBW LBW Rheinland-Pfalz	
1	Issuer	Free text	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	
3a	Public placement or private placement	Public	Private	Private	Private	Private	Private	Private	Private	Public	
3	Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	
3a	Contractual recognition of write-down or conversion powers of resolution authorities	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Regulatory treatment											
4	CBR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	n/A
5	CBR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier 1
6	Eligible as solo/group/solo and Group level	Solo (Partially) consolidated (Solo and (partially) consolidated)	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Bearer bond
8	Amount eligible for regulatory own funds in EUR million	Free text	1	1	1	1	1	1	1	1	744
9	Instrument's nominal value in EUR million	Free text	1	1	1	1	1	1	1	1	744
9a	Issue price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	99.97%
9b	Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10	Accounting classification	Share capital Liability-amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost
11	Original issue date	Free text	26.11.2000	02.11.2000	31.10.2000	11.10.2000	05.10.2000	26.04.2004	27.06.2000	06.11.2000	
12	Indefinite or with maturity date	Free text	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	
13	Original due date	Free text	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	
14	Can be terminated by issuers with prior regulatory approval	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15	Optional call date, conditional call date and repayment amount	Free text	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	n/A	15.04.2025
16	Later call date, where applicable	Free text	n/A	n/A	n/A	n/A	n/A	31.12.2014	n/A	n/A	at each interest rate reset date, in each case after 5 years
Coupons/dividends											
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable	Variable	Variable	Variable	Fixed	Variable	Fixed
18	Nominal coupon and any benchmark index	Free text	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	4.50%	5-year Pfandbrief issue yield + 1.50%		4.00%
19	Is there a dividend stopper	Yes/No	No	No	No	No	No	No	No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	completely discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	completely discretionary
21	Is there a step-up clause or another incentive to redeem	Yes/No	No	No	No	No	No	No	No	No	No
22	Not cumulative or cumulative	Free text	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23	Convertible or not convertible	Free text	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Not convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	n/A
25	If convertible: fully or partially	Free text	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	n/A
26	If convertible: conversion rate	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A
27	If convertible: Obligatory or optional conversion	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A
28	If convertible: type of instrument converted to	Free text	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	n/A
29	If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	n/A
30	Write-down characteristic	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Shortfall on minimum CET1 ratio of 5.125%
32	If write-down: full or partial	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	partially
33	If write-down: permanent or temporary	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	temporary
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	Discretionary Reversal of write-down to notional amount for net profit for the year pursuant to separate financial statements under commercial law
34a	Type of subordination (only for eligible liabilities)	Free text									
34b	Instrument's priority in regular insolvency proceedings	Free text	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 2
35	Position in hierarchy in case of liquidation (upon the higher-ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	- Equal to other AT1 instruments - Priority over common equity Tier 1 items - Subordinate to senior liabilities (including silent partners' contributions)
36	Incorrect features of the converted instruments	Free text	No	No	No	No	No	No	No	No	No
37	List incorrect features as required	Free text	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A	n/A
37a	Link to full terms and conditions	Free text									LBBW-Markets-Link

Key features required for disclosure purposes	Form																			
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Schuldversch. loan	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Schuldversch. loan	Schuldversch. loan	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	
2a Public placement or private placement	Free text	Public	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law
3a Contractual recognition of write-down or conversion powers of resolution authorities	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																				
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/solo and Group level	(Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share-voting Share "parent" contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR million	Free text	10	20	6	5	1	25	8	2	7	75	2	2	2	6	12	10	10	10	10
9 Instrument's nominal value in EUR million	Free text	20	20	20	5	1	75	8	7	20	75	2	2	2	6	12	10	10	10	10
9a Issue price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
9b Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	Free text	15.09.2006	16.11.2007	09.08.2013	16.08.2013	22.08.2013	28.08.2013	26.08.2013	25.09.2013	02.10.2013	27.10.2014	28.10.2016	04.11.2016	10.11.2016	07.12.2016	22.11.2016	08.12.2016	08.12.2016	08.12.2016	08.12.2016
11a Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
11b Original due date	Free text	15.09.2036	16.11.2027	09.08.2033	16.08.2033	22.08.2038	28.08.2038	26.08.2033	25.09.2033	02.10.2033	31.10.2034	03.10.2038	08.11.2038	14.11.2038	17.12.2038	24.12.2038	14.12.2038	14.12.2038	14.12.2038	14.12.2038
14 Can be terminated by issuers with prior regulatory approval	Yes/No	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	At any time for tax purposes		Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends																				
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4.505%	5.82%	4.12%	Currently 5.49% From 2020: 100% of the 3-year EUR-CMS Minimum interest 3.00%	4.75%	4.35%	5.00%	4.35%	4.27%	3.42%	3.07%	2.89%	3.40%	3.41%	3.03%	3.15%	3.15%	3.15%	3.15%
19 Is there a dividend stopper	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20a Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative AECM (Alternative Coupon Settlement Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRI/FSMA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33 If write-down: permanent or temporary	Permanent Temporary n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a Type of subordination (only for eligible liabilities)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34b Instrument's priority in regular insolvency proceedings	Free text	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
37a Link to full terms and conditions	Free text																			

Key features required for disclosure purposes	Form	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW		
1 Issuer	Free text																						
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg Identification)	Free text	Registered bond	Registered bond	DE00UB17720	Registered bond	Registered bond	Registered bond	Registered bond	XSO11874179	XSO118006174	XSO11804552	XSO11440159	XSO11900489	XSO11880490	XSO11947694	XSO12249232	XSO12146518	XSO12411189					
2a Public placement or private placement	Public/Private	Private	Private	Private	Private	Private	Private	Private	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law	Bond, English law Subordination regulation German law		
3a Contractual recognition of write-downs or conversion powers of resolution authorities	Yes/No		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Regulatory treatment																							
4 CRR transitional provisions	CET1 Additional Tier 1 Tier 2 not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
5 CRR regulations after transitional period	CET1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
6 Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7 Type of instrument	Paid-up capital share Share capital Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	
8 Amount eligible for regulatory own funds in EUR million	Free text	1	2	280	50	11	10	10	10	16	10	10	10	10	4	11	71	11	20	10	10	10	
9 Instrument's nominal value in EUR million	Free text	5	11	280	50	11	10	10	10	16	10	10	10	10	10	11	10	10	72	11	10	20	10
9a Issuance price	Free text	100,00%	100,00%	99,76%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	99,50%	99,87%	99,66%	99,87%	99,66%	99,66%	100,00%	100,00%	100,00%	100,00%	100,00%	
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	
10 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11 Original issue date	Free text	16.12.2016	25.12.2016	24.08.2016	06.12.2016	17.01.2016	11.08.2013	30.06.2000	26.04.2000	28.04.2000	16.05.2000	03.07.2000	04.10.2000	04.10.2000	08.01.2000	05.02.2000	05.02.2000	05.02.2000					
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	
13 Original due date	Free text	22.12.2036	02.01.2036	06.12.2036	06.12.2036	19.12.2036	15.08.2031	28.04.2036	28.04.2036	16.05.2036	03.07.2031	04.10.2036	04.10.2036	04.10.2036	08.01.2031	05.02.2031	05.02.2031	05.02.2031					
14 Can be terminated by issuers with prior regulatory approval	Yes/No	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	No	Yes	No	Yes	Yes	No	No	Yes	Yes	
15 Optional call date, conditional call date and repayment amount	Free text		- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes		
16 Subsequent date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
Payoff/Characteristics																							
17 Fixed or variable dividend/coupon payments	Fixed/Variable Currently fixed, later variable Currency variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Currently fixed, later variable	Fixed	Variable	Variable	Fixed	Fixed	Variable	Variable	Variable	Variable	Variable	Variable	Variable	Variable	Variable	
18 Nominal coupon and any benchmark index	Free text	3,75%	3,34%	5,00%	3,00%	3,00%	From 2000: 1,30% of the 20 year EUR OIG	5,00%	6,44%	6-month EURIBOR + 0,38%	6-month EURIBOR + 0,35%	6,52%	6,28%	6-month EURIBOR + 0,29%	6-month EURIBOR + 0,28%	6-month EURIBOR + 0,30%	3-month EURIBOR + 0,30%	6-month EURIBOR + 0,30%					
19 Is there a dividend stopper	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
20 Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20a Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Is there a step-up clause or another incentive to redeem	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
22 Not cumulative or cumulative	Yes/No Cumulative Non-cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	
23 Convertible or not convertible	Convertible/Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
24 Convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
27 If convertible: Obligatory or optional conversion	Obligatory/Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
28 If convertible: type of instrument converted to	CET1 Additional Tier 1 Tier 2 Other	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	CET1	
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	
30 Write-down characteristics	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)		
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
33 If write-down: permanent or temporary	Permanent/Temporary	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
35 Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
36 Instrument's priority in regular insolvency proceedings	Priority	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	Priority 1	
37 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	Subordinate to all non-subordinated creditor	
38 Incorred features of the converted instruments	Yes/No	Yes	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
39 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
40 Link to full terms and conditions	Free text		LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link	LBBW Markets Link		

Key features required for disclosure purposes		Form																			
		LB8V	LB8W	LB8X	LB8Y	LB8Z	LB8A	LB8B	LB8C	LB8D	LB8E	LB8F	LB8G	LB8H	LB8I	LB8J	LB8K	LB8L	LB8M		
1	Issuer	Free text	LB8V	LB8W	LB8X	LB8Y	LB8Z	LB8A	LB8B	LB8C	LB8D	LB8E	LB8F	LB8G	LB8H	LB8I	LB8J	LB8K	LB8L	LB8M	
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	X501246458	
2b	Public placement or private placement	Public/Private	Public	Public	Public	Private	Private	Private	Private	Private	Private	Public	Public	Public	Public	Public	Public	Public	Public	Public	
3	Law governing the instrument	Free text	Bond, English law Subordination regulation: German law	Bond, English law Subordination regulation: German law	Bond, English law Subordination regulation: German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	
3a	Contractual recognition of write-down or conversion powers of resolution authorities	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Regulatory treatment																					
4	CBR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
5	CBR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
6	Eligible at solo/group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Fixed up capital share Share capital Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for regulatory own funds in EUR million	Free text	40	7	6	34	5	2	9	2	11	11	11	11	11	11	11	11	11	11	
9	Instrument's nominal value in EUR million	Free text	40	7	6	34	5	2	9	2	11	11	11	11	11	11	11	11	11	11	
9a	Issue price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	99.80%	100.00%	99.80%	99.50%	99.50%	100.00%	
9b	Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
10	Accounting classification	Below capital Liability - amortized cost Liability - fair value at option, implicitly interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	Free text	05.02.2012	29.06.2012	29.06.2012	06.07.2012	29.08.2012	26.07.2012	25.08.2012	21.09.2012	18.12.2012	25.05.2013	06.06.2013	04.07.2013	19.01.2013	22.01.2013	31.01.2013	25.04.2013			
12	Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	
13	Original due date	Free text	05.02.2042	30.06.2032	30.06.2032	08.07.2042	29.08.2032	26.07.2032	25.08.2032	21.09.2032	20.12.2032	25.05.2033	06.06.2033	04.07.2033	19.01.2033	22.01.2033	31.01.2033	25.04.2033			
14	Can be terminated by issuers with prior regulatory approval	Yes/No	No	Yes	Yes	Yes	No	Yes	No	No	No	No	No	No	No	No	No	No	No	No	
15	Optional call date, conditional call date and repayment amount	Free text		Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes		At any time for taxation purposes													
16	Letter call date, where applicable	Free text	n/s	n/s	n/s	06.07.2032	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
Coupons/Interest																					
17	Fixed or variable dividend/coupon payments	Fixed/Variable Currently fixed, later variable Currency: variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Variable	Fixed	Fixed	Variable	Fixed	Variable	Variable	Variable	Variable	Variable	Variable	Variable	
18	Nominal coupon and any benchmark index	Free text	6.10%	6.10%	6.20%	6.40%	4.81%	4.69%	500% of the 10-year GBP CMC Maximum interest: 7.70%	4.47%	6.00%	6-month EURBOR + 0.38%	6.42%	6-month EURBOR + 0.38%	3-month EURBOR + 0.45%	3-month EURBOR + 0.40%	6-month EURBOR + 0.395%	3-month EURBOR + 0.39%			
19	Is there a dividend stopper	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
20	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21a	Is there a step-up clause or another incentive to redeem	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
22	Not cumulative or cumulative	Not cumulative Cumulative JCSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	
23	Convertible or not convertible	Convertible/Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
24	if convertible: trigger for the conversion	Free text	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
25	if convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	
26	if convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
27	if convertible: obligatory or optional conversion	Obligatory Optional n/s Bearer option Inset option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
28	if convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	
29	if convertible: issuer of the instrument converted to	LB8V LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	LB8W	
30	Write-down characteristics	Yes/No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
31	if write-down: trigger for the write-down	Free text	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
32	if write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
33	if write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
34	if temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
34a	Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
34b	Instrument's priority in regular insolvency proceedings	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	
36	Insured features of the converted instruments	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
37	Uninsured features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
38	Link to full terms and conditions	Free text	LB8V Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	LB8W Markets link	

Key features required for disclosure purposes	Form	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW
1 Issuer	Free text	LBW Predecessor: Sachsen LB	LBW Predecessor: Sachsen LB	LBW Predecessor: Sachsen LB	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS02574946	XS02574946	XS02574946	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan	Schuldchein loan
3 Public placement or private placement	Public/Private	Public	Public	Public	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private
4 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law
5 Contractual recognition of write-down or conversion powers of resolution authorities	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																			
6 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
7 CRR regulated after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8 Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) non-consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
9 Type of instrument	Paid-up capital share Share capital Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
10 Amount eligible for regulatory own funds in EUR million	Free text	20	35	76	3	0	0	3	5	10	5	0	10	3	1	2	2	2	20
11 Instrument's nominal value in EUR million	Free text	20	35	76	10	1	1	10	5	10	5	1	10	3	2	2	2	2	20
12 Issue price	Free text	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
13 Redemption price	Free text	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
14 Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
15 Original issue date	Free text	21.06.2001	27.06.2001	17.01.2000	07.08.2003	07.08.2003	08.08.2003	09.08.2003	12.08.2003	12.08.2003	12.08.2003	14.08.2003	15.08.2003	15.08.2003	15.08.2003	15.08.2003	21.08.2003	21.08.2003	23.08.2003
16 Indefinite or with maturity date	Indefinite with maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
17 Original due date	Free text	21.06.2036	27.06.2031	13.01.2036	07.08.2033	07.08.2033	08.08.2033	09.08.2033	12.08.2036	12.08.2036	12.08.2036	14.08.2036	15.08.2036	15.08.2036	15.08.2036	15.08.2036	21.08.2036	21.08.2036	23.08.2037
18 Can be terminated by issuer with prior regulatory approval	Yes/No	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
19 Optional call date, conditional call date and repayment amount	Free text			At any time for taxation purposes	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
20 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends																			
21 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
22 Nominal coupon and any benchmark index	Free text	6.185%	6-month EURIBOR + 0.38%	3-month EURIBOR + 0.38%	4.15%	4.15%	4.15%	4.15%	4.15%	4.15%	4.71%	4.76%	4.65%	4.65%	4.25%	4.40%	4.75%	4.32%	4.73%
23 Is there a dividend stopper?	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
24 Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
25 Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
26 Is there a step-up clause or another incentive to redeem	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
27 Not cumulative or cumulative	Not cumulative Cumulative ACM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
28 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
29 Convertible: trigger for the conversion	Free text	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
30 Convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
31 Convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
32 Convertible: Obligation or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
33 Convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
34 Convertible: issuer of the instrument converted to	Free text	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW
35 Write-down characteristics	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
36 Write-down: trigger for the write-down	Free text	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SBR/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
37 Write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
38 Write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
39 Temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
40 Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
41 Instrument's priority in regular insolvency proceedings	n/s	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3
42 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
43 Incoherent features of the converted instruments	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
44 List incoherent features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
45 Link to full terms and conditions	Free text	LBW-Markets-Link	LBW-Markets-Link	LBW-Markets-Link															

Key features required for disclosure purposes		Form																	
1	Issuer	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	
1	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Schuldchein loan	Schuldchein loan	Registered bond	Schuldchein loan	Registered bond	Schuldchein loan	Registered bond	Schuldchein loan	Registered bond	Schuldchein loan	Registered bond	Schuldchein loan	Registered bond	Schuldchein loan	Registered bond	
2a	Public placement or private placement	Public Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	
3	Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	
3a	Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Regulatory treatment																			
4	CRB transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
5	CRB regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
6	Eligible at solo/Group/Solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	
8	Amount eligible for regulatory own funds in EUR million	Free text	2	0	0	0	0	2	20	20	0	5	3	4	5	2	2	1	
9	Instrument's nominal value in EUR million	Free text	5	1	1	1	5	10	20	1	5	10	10	5	5	6	5	3	
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	
9b	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	
10	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, currently interests in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
11	Original issue date	Free text	28.08.2023	28.08.2023	28.08.2023	29.08.2023	29.08.2023	30.08.2023	02.09.2023	04.09.2023	05.09.2023	12.09.2023	13.09.2023	16.09.2023	18.09.2023	25.09.2023	25.09.2023	25.09.2023	
12	Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	
13	Original due date	Free text	28.08.2023	28.08.2023	28.08.2023	29.08.2023	29.08.2023	30.08.2023	02.09.2023	04.09.2023	05.09.2023	22.09.2023	13.09.2023	16.09.2023	18.09.2023	25.09.2023	25.09.2023	25.09.2023	
14	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	
16	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
Coupons/dividends																			
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Currently fixed, later variable	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	
18	Nominal coupon and any benchmark index	Free text	4,36%	4,36%	4,36%	4,36%	4,32%	4,23%	From 2025: 4,85% of the 20 year EUR CMB Minimum interest 4,08%	4,36%	4,32%	4,70%	4,36%	4,46%	4,65%	5,00%	4,34%	4,23%	4,32%
19	Is there a dividend stopper	Yes No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
20	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20a	Completely discretionary, partially discretionary or mandatory in terms of the amount	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Redemption Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	
23	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
24	if convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
25	if convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	
26	if convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
27	if convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
28	if convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	
29	if convertible: issuer of the instrument converted to	Free text	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	
30	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
31	if write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	
32	if write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
33	if write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
34	if temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
34a	Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
36	Instrument's priority in regular insolvency proceedings	Free text	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	
37	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	
38	Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
37	List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
39	Link to full terms and conditions	Free text																	

Key features required for disclosure purposes	Form																		
1 Issuer	Free text	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	LBW Predecessor: LBW	
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	USS486AC4	X500848447	X512473246	DE000818225	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	DE000818225	DE000818225	Registered bond	Registered bond
3 Public placement or private placement	Public/Private	Public	Public	Public	Public	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Public	Public	Private	Private
4 Law governing the instrument	Free text	State of New York	German law	Bond: English law Subordination regulation German law	Bond: English law Subordination regulation German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law
5 Contractual recognition of write-down or conversion powers of resolution authorities	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																			
6 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
7 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8 Eligible at solo/Group level and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
9 Type of instrument	Subordinated capital Share capital Share partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
10 Amount eligible for regulatory own funds in EUR million	Free text	57	266	340	471	3	1	3	2	2	3	10	5	1	2	22	5	5	5
11 Instrument's nominal value in EUR million	Free text	266	265	500	500	3	1	3	2	2	14	5	1	2	22	5	5	5	5
12 Issue price	Free text	98.15%	100.35%	99.2%	99.27%	100.0%	99.5%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	99.98%	100.0%	100.0%	100.0%
13 Redemption price	Free text	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
14 Accounting classification	Share capital Liability: amortized cost Liability: fair value option, minority interest in consolidated subsidiary	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost	Liability: amortized cost
15 Original issue date	Free text	01.02.1998	23.02.1998	16.06.2015	20.09.2016	19.10.2016	20.10.2016	20.10.2016	20.10.2016	20.10.2016	20.10.2016	21.10.2016	21.10.2016	24.10.2016	24.10.2016	24.10.2016	24.10.2016	24.10.2016	24.10.2016
16 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
17 Original due date	Free text	01.02.2030	23.02.2030	16.06.2035	28.09.2036	24.10.2036	24.10.2036	28.11.2037	28.11.2037	28.11.2037	28.11.2037	25.10.2037	24.10.2037	25.10.2037	27.10.2038	26.10.2038	26.10.2038	26.10.2038	27.10.2038
18 Can be terminated by issuer with prior regulatory approval	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
19 Optional call date, conditional call date and repayment amount	Free text	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	purpose - Right of termination in event of regulatory withdrawal	purpose - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	purpose - Right of termination in event of regulatory withdrawal	purpose - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
20 Later call date, where applicable	Free text	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends																			
21 Fixed or variable dividend/coupon payments	Fixed/Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
22 Nominal coupon and any benchmark index	Free text	7,625%	6,88%	3,63%	3,63%	3,34%	3,32%	3,15%	3,02%	2,6%	3,05%	2,95%	2,95%	3,30%	2,96%	3,24%	3,15%	3,15%	3,15%
23 Is there a dividend stopper	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
24 Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
25 Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
26 Is there a step-up clause or another incentive to redeem	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
27 Not cumulative or cumulative	Not cumulative Cumulative ACM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
28 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
29 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)
30 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
31 If convertible: conversion rate	Free text	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32 If convertible: obligatory or optional conversion	Obligatory Optional N/A Bearer option Issuer option Bearer and issuer option	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
34 If convertible: issuer of the instrument converted to	Free text	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW	LBW
35 Write-down characteristics	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
36 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAC)
37 If write-down: full or partial	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
38 If write-down: permanent or temporary	Permanent Temporary N/A	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
39 If temporary write-down: mechanism for reversal of write-down	Free text	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
40 Type of subordination (only for eligible liabilities)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
41 Instrument's priority in regular insolvency proceedings	Priority 1 Priority 2	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3
42 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
43 Interest features of the converted instruments	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
44 Additional features as required	Free text	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
45 Link to full terms and conditions	Free text	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link	LBW Markets Link

Key features required for disclosure purposes		Form																		
1	Issuer	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	
1	Issuer identification (e.g. CUSIP, ISIN, Bloomberg Identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	DE000L3DQ9B	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	
2	Public placement or private placement	Public Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private
3	Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law
4	Contractual recognition of write-down or conversion powers of resolution authorities	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Regulatory treatment																				
4	CBR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	CBR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (Partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Share partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for regulatory own funds in EUR million	Free text	30	2	1	5	5	5	20	1	2	5	6	2	1	2	1	2	1	1
9	Instrument's nominal value in EUR million	Free text	30	2	1	5	5	5	20	1	2	5	6	2	1	2	1	2	1	1
10	Issue price	Free text	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	99.11%	100.0%	99.50%	99.80%	100.0%	98.73%	100.0%	100.0%	100.0%	100.0%	99.43%
11	Redemption price	Free text	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
12	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, Priority interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
13	Original issue date	Free text	24.10.2004	25.10.2004	26.10.2004	27.10.2004	28.10.2004	28.10.2004	03.11.2004	08.11.2004	09.11.2004	10.11.2004	15.12.2004	24.11.2004	25.11.2004	25.11.2004	25.11.2004	25.11.2004	25.11.2004	25.11.2004
14	Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
15	Original due date	Free text	27.10.2036	27.10.2036	02.11.2036	03.11.2036	03.11.2036	03.11.2036	08.11.2036	10.11.2036	10.11.2036	11.11.2036	14.11.2036	17.11.2036	01.12.2036	30.11.2036	30.11.2036	01.12.2036	01.12.2036	01.12.2036
16	Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
17	Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
18	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends																				
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	3.33%	2.78%	3.30%	3.42%	2.80%	3.21%	3.47%	3.40%	2.80%	3.50%	3.66%	3.48%	3.00%	3.02%	3.00%	3.02%	3.00%	3.07%
19	Is there a dividend stopper	Yes No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
20	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
22	Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
23	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
24	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
25	Convertible: trigger for the conversion	Free text	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)
26	Convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
27	Convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
28	Convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
29	Convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
30	Convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
31	Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
32	Write-down: trigger for the write-down	Free text	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)	Ordered by SMI/FMSA after establishing resolution requirements on the basis of statutory provisions (SMI Regulation, SAG)
33	Write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
34	Write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
35	Temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
36	Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
37	Instrument's priority in regular insolvency proceedings	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3
38	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
39	Income features of the converted instruments	Yes No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
40	Are income features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s
41	Link to full terms and conditions	Free text							LBBW Markets link											

Key features required for disclosure purposes		Form																				
1	Issuer	Free text	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW		
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg Identification)	Free text	Schuldchein loan	Registered bond	DE000BL1087	Schuldchein	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	DE000BL1087	
3	Public placement or private placement	Public/Private	Private	Private	Public	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	Private	
4	Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	German law	
5	Contractual recognition of write-down or conversion powers of resolution authorities	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Regulatory treatment																						
6	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
7	Eligible at solo/Group/solo and Group level	CET 1 Additional Tier 1 Tier 2 Not eligible	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	
8	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	
9	Amount eligible for regulatory own funds in EUR million	Free text	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	
10	Instrument's nominal value in EUR million	Free text	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	
11	Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	99,60%	99,90%	99,60%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	
12	Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	
13	Accounting classification	Share capital Liability - amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	
14	Original issue date	Free text	06.12.2016	14.12.2016	15.12.2016	09.12.2016	15.09.2017	29.09.2017	28.02.2018	11.09.2018	13.09.2018	09.09.2018	20.09.2018	24.09.2018	28.09.2018	04.10.2018	30.11.2018	18.12.2018				
15	Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	
16	Original due date	Free text	09.12.2018	19.12.2018	19.12.2018	21.12.2018	18.05.2017	29.09.2017	28.02.2018	11.09.2018	11.09.2018	09.09.2018	20.09.2018	24.09.2018	28.09.2018	04.10.2018	30.11.2018	18.12.2018				
17	Can be terminated by issuer with prior regulatory approval	Free text	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
18	Optimal call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	
19	Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
Coupons/dividends																						
20	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	
21	Nominal coupon and any benchmark index	Free text	3,00%	3,31%	3,75%	3,13%	3,75%	4,90%	5,00%	2,90%	2,22%	2,96%	2,53%	2,90%	2,43%	2,96%	2,60%	2,66%				
22	Is there a dividend stopper	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
23	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
24	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
25	Is there a step-up clause or another incentive to redeem	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
26	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Calculation Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	
27	Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
28	Convertible: trigger for the conversion	Free text	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	
29	Convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	
30	Convertible: conversion date	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
31	Convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
32	Convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1	
33	Convertible: issuer of the instrument converted to	Free text	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	LBWW	
34	Write-down characteristics	Yes/No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
35	Write-down: trigger for the write-down	Free text	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	Ordered by SRI/PMSEA after establishing resolution requirements on the basis of statutory provisions (SRI Regulation, SAG)	
36	Write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
37	Write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
38	Temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
39	Type of subordination (only for eligible liabilities)	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
40	Instrument's priority in regular insolvency proceedings	n/s	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	Priority 3	
41	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	
42	Inherent features of the converted instruments	Yes/No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	
43	List inherent features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	n/s	
44	Link to full terms and conditions	Free text																				

