

Main features of capital instruments.

Appendix to the disclosure report 2019.

Key features required for disclosure purposes		Form		
1	Issuer	Free text	LBBW	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Bilateral agreement with no external identification	Bilateral agreement with no external identification
3	Law governing the instrument	Free text	German law	German law
Regulatory treatment				
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	CET 1	CET 1
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	CET 1	CET 1
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Share capital	Share capital
8	Amount eligible for regulatory own funds in EUR thousand	Free text	2.942.313	541.600
9	Instrument's nominal value in EUR thousand	Free text	2.942.313	541.600
9a	Issue price	Free text	varied, when issuing new share capital, amounts exceeding the nominal value were transferred to the capital reserve	varied, when issuing new share capital, amounts exceeding the nominal value were transferred to the capital reserve
9b	Redemption price	Free text	n/s	n/s
10	Accounting classification	Share capital Liability (amortized cost) Liability (fair value) minority interest in consolidated subsidiary	Share capital	Share capital
11	Original issue date	Free text	Share capital was issued at various times, most recently on 1 January 2013	Share capital was issued in January 2005 and June 2009
12	Indefinite or with maturity date	Indefinite With maturity date	Indefinite	Indefinite
13	Original due date	Free text	n/s	n/s
14	Can be terminated by issuers with prior regulatory approval	Yes No	No	No
15	Optional call date, conditional call date and repayment amount	Free text	n/s	n/s
16	Later call date, where applicable	Free text	n/s	n/s
Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable
18	Nominal coupon and any benchmark index	Free text	n/s	n/s
19	Is there a dividend stopper	Yes No	No	No
20a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Completely discretionary	Completely discretionary
20b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Completely discretionary	Completely discretionary
21	Is there a step-up clause or another incentive to redeem	Yes No	No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative
23	Convertible or not convertible	Convertible Not convertible	Not convertible	Not convertible
24	If convertible: trigger for the conversion	Free text	n/s	n/s
25	If convertible: fully or partially	Always fully Fully or partially Always partially	n/s	n/s
26	If convertible: conversion rate	Free text	n/s	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	n/s	n/s
29	If convertible: issuer of the instrument converted to	Free text	n/s	n/s
30	Write-down characteristics	Yes No	No	No
31	If write-down: trigger for the write-down	Free text	n/s	n/s
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s
35	Position in hierarchy in case of liquidation	Free text	In event of liquidation subordinate to all other instruments	In event of liquidation subordinate to all other instruments
36	Incorrect features of the converted instruments	Yes No	No	No
37	List incorrect features as required	Free text	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Predecessor: Sachsen LB	Predecessor: Sachsen LB	Predecessor: Sachsen LB			Predecessor: Sachsen LB
3 Law governing the instrument	Free text	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference
		German law	German law	German law	German law	German law	German law
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Not eligible	Not eligible	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8 Amount eligible for regulatory own funds in EUR thousand	Free text	7.858	23.573	23.573	3.724	7.004	23.573
9 Instrument's nominal value in EUR thousand	Free text	10.000	30.000	30.000	4.739	8.913	30.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	15.11.1999	05.01.2000	26.04.1999	31.12.1993	15.02.1994	22.11.1999
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	31.12.2019	31.12.2020	31.12.2019	31.12.2024	31.12.2025	31.12.2029
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	At any time for taxation purposes	At any time for taxation purposes	- at any time for taxation purposes - at any time if recognition as equity is limited
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	7,87%	8,25%	5,05%	3,74%	3,93%	8,03%
19 Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Free text Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation (state the higher-ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	No external reference	No external reference	No external reference	No external reference	No external reference	No external reference
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
Regulatory treatment							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8 Amount eligible for regulatory own funds in EUR thousand	Free text	3,929	11,787	14,930	15,716	3,929	15,712
9 Instrument's nominal value in EUR thousand	Free text	5,000	15,000	19,000	5,000	20,000	20,000
9a Issue price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	99.98%
9b Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	12.04.2000	13.07.2001	01.10.1999	02.07.2001	10.03.2000	19.05.1999
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	31.12.2030	31.12.2026	31.12.2029	31.12.2031	31.12.2030	31.12.2024
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited	- at any time for taxation purposes - at any time if recognition as equity is limited
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	8,05%	12-month EURIBOR + 2,10%	8,20%	8,46%	8,25%	7,11%
19 Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation (state the higher-ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz
3 Law governing the instrument	Free text	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification
		German law	German law	German law	German law	German law	German law
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8 Amount eligible for regulatory own funds in EUR thousand	Free text	25,931	23,573	11,787	28,288	25,538	15,464
9 Instrument's nominal value in EUR thousand	Free text	33,000	30,000	15,000	36,000	32,500	19,680
9a Issue price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
9b Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	17.12.2001	19.11.2001	15.11.2001	22.11.2001	09.11.2001	27.09.2001
12 Indefinite or with maturity date	Indefinite With maturity date	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
13 Original due date	Free text	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable	Variable	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Free text Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation (state the higher-ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz
3 Law governing the instrument	Free text	Bilateral agreement with no external identification German law	Bilateral agreement with no external identification German law	Bilateral agreement with no external identification German law	Bilateral agreement with no external identification German law	Bilateral agreement with no external identification German law	Bilateral agreement with no external identification German law
Regulatory treatment							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8 Amount eligible for regulatory own funds in EUR thousand	Free text	0	19.644	3.143	3.929	3.929	1.964
9 Instrument's nominal value in EUR thousand	Free text	89.437	25.000	4.000	5.000	5.000	2.500
9a Issue price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
9b Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	31.10.2001	23.11.2001	27.11.2001	26.11.2001	02.11.2001	31.10.2001
12 Indefinite or with maturity date	Indefinite With maturity date	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
13 Original due date	Free text	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	n/s	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period
16 Later call date, where applicable	Free text	2 year notice period from the end of the year	n/s	n/s	n/s	n/s	n/s
Coupons/dividends							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Variable	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	10-year Pfandbrief issue yield + 1.20%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Free text Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation (state the higher-ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form					
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: Landesbank Rheinland-Pfalz	Predecessor: BW-Bank	LBBW
3 Law governing the instrument	Free text	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	Bilateral agreement with no external identification	DE000LB2CPE5
		German law	German law	German law	German law	German law
Regulatory treatment						
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	n/s
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier 1
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Bearer bond
8 Amount eligible for regulatory own funds in EUR thousand	Free text	7,858	3,929	235,737	157,156	743,625
9 Instrument's nominal value in EUR thousand	Free text	10,000	5,000	300,005	200,000	750,000
9a Issue price	Free text	100.00%	100.00%	100.00%	100.00%	99.15%
9b Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	11.10.2001	05.10.2001	26.04.2004	27.06.2002	06.11.2019
12 Indefinite or with maturity date	Free text	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
13 Original due date	Free text	Indefinite	Indefinite	Indefinite	Indefinite	Indefinite
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	for taxation purposes or due to a change in regulatory treatment with a 2 year notice period	n/s	15.04.2025
16 Later call date, where applicable	Free text	n/s	n/s	31.12.2014	n/s	at each interest rate reset date, in each case after 5 years
Coupons/dividends						
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	4.56%	5-year Pfandbrief issue yield + 1.50%	4.00%
19 Is there a dividend stopper	Yes No	No	No	No	No	No
20a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	completely discretionary
20b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	completely discretionary
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Not convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	n/s
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	n/s
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	n/s
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	n/s
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Shortfall on minimum CET1 ratio of 5.125%
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	partially
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	temporary
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	Discretionary Reversal of write-down to notional amount for net profit for the year pursuant to separate financial statements under commercial law - Equal to other AT1 instruments - Priority over common equity Tier 1 items - Subordinate to senior liabilities (including silent partners' contributions)
35 Position in hierarchy in case of liquidation (state the higher-ranking instrument)	Free text	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	After all bank creditors' claims have been satisfied	
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Borrower's note loan	Registered bond	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	4.773	20.000	20.000	14.425	5.000	1.000
9 Instrument's nominal value in EUR thousand	Free text	15.000	20.000	20.000	20.000	5.000	1.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost
11 Original issue date	Free text	03.08.2006	15.09.2006	16.11.2007	09.08.2013	16.08.2013	22.08.2013
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	03.08.2021	15.09.2026	16.11.2027	09.08.2023	16.08.2033	22.08.2028
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	No	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes	At any time for taxation purposes		Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Currently fixed, later variable	Fixed
18 Nominal coupon and any benchmark index	Free text	4,615%	4,505%	5,81%	4,17%	Currently: 5.45% From 2020: 100% of the 20-year EUR CMS Minimum interest 3.00%	4,75%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan	Registered bond	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	54.874	8.000	5.229	15.016	75.000	2.000
9 Instrument's nominal value in EUR thousand	Free text	75.000	8.000	7.000	20.000	75.000	2.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	28.08.2013	26.08.2013	25.09.2013	02.10.2013	27.10.2016	28.10.2016
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	28.08.2023	26.08.2033	25.09.2023	02.10.2023	31.10.2035	02.11.2028
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4,35%	5,00%	4,35%	4,27%	3,42%	3,07%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	7.000	1.500	5.971	12.000	10.000	5.100
9 Instrument's nominal value in EUR thousand	Free text	7.000	1.500	6.000	12.000	10.000	5.100
9a Issue price	Free text	100,00%	100,00%	99,52%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	04.11.2016	10.11.2016	07.12.2016	22.11.2016	08.12.2016	16.12.2016
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	09.11.2026	14.11.2031	17.11.2031	24.11.2026	14.12.2026	22.12.2036
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes		
15 Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal	- Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	2,89%	3,40%	3,41%	3,03%	3,15%	3,73%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form					
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Borrower's note loan	DE00LB1P720	Registered bond	Registered bond XS0113734379
3 Law governing the instrument	Free text	German law	German law	German law	German law	Bond: English law Subordination regulation: German law
CRR transitional provisions						
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	13.000	1.136	280.656	50.000	15.000
9 Instrument's nominal value in EUR thousand	Free text	13.000	25.000	281.338	50.000	15.000
9a Issue price	Free text	100,00%	100,00%	99,76%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability - fair value option	Liability - fair value option	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	29.12.2016	23.03.2000	24.08.2018	06.12.2018	17.01.2019
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	02.01.2030	23.03.2020	17.05.2028	06.12.2028	19.12.2030
14 Can be terminated by issuers with prior regulatory approval	Yes No	No	No		Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	- Right of termination in event of regulatory withdrawal	n/s	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s
Coupons/dividends						
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3,34%	100%*10-year Sterling Gilt	5,00%	3,00%	3,00%
19 Is there a dividend stopper	Yes No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0110606174	XS0110634552	XS0111460159	XS0112473425	Borrower's note loan	Borrower's note loan
3 Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	German law	German law
CRR transitional provisions							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	16.000	34.825	9.987	3.291	495	515
9 Instrument's nominal value in EUR thousand	Free text	16.000	35.000	10.000	36.000	5.000	5.000
9a Issue price	Free text	100,00%	99,50%	99,87%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability - fair value option	Liability- amortized cost
11 Original issue date	Free text	26.04.2000	28.04.2000	16.05.2000	15.06.2000	29.06.2000	06.07.2000
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	26.04.2030	28.04.2030	16.05.2030	15.06.2020	29.06.2020	06.07.2020
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	No	No	No	No
15 Optional call date, conditional call date and repayment amount	Free text	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes		
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Fixed	Fixed	Variable
18 Nominal coupon and any benchmark index	Free text	6-month EURIBOR + 0.38%	6-month EURIBOR + 0.35%	6,52%	6,00%	4,10%	6-month EURIBOR + 0.20%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0113503485	XS0118304392	XS0118476844	DE0005873921	XS0122492332	DE0005940621
3 Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	German law	Bond: English law Subordination regulation: German law	German law
CRR transitional provisions							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	9.085	9.985	71.238	1.375	15.000	6.305
9 Instrument's nominal value in EUR thousand	Free text	13.000	10.000	71.500	7.500	15.000	30.000
9a Issue price	Free text	99,69%	99,85%	99,63%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	03.07.2000	04.10.2000	04.10.2000	30.11.2000	08.01.2001	18.01.2001
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	03.07.2023	04.10.2030	04.10.2030	30.11.2020	05.01.2041	18.01.2021
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	No	Yes	No	Yes	No
15 Optional call date, conditional call date and repayment amount	Free text	Can be terminated at any time for taxation purposes		Can be terminated at any time for taxation purposes		Can be terminated at any time for taxation purposes	
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Variable	Variable	Fixed
18 Nominal coupon and any benchmark index	Free text	6,285%	6-month EURIBOR + 0.29%	6-month EURIBOR + 0.28%	100% of 10-year GBP CMS Maximum interest 8.0% Minimum interest 3.25%	6-month EURIBOR + 0.30%	6.50%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0121645138	XS0124111385	XS0124166108	XS0124885210	XS0128704342	XS0131928391
3 Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law
CRR transitional provisions							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	20.000	30.000	40.000	5.027	1.875	7.000
9 Instrument's nominal value in EUR thousand	Free text	20.000	30.000	40.000	22.000	7.000	7.000
9a Issue price	Free text	100,00%	100,00%	100,00%	99,63%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	05.02.2001	01.02.2001	05.02.2001	22.02.2001	03.05.2001	29.06.2001
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	05.02.2031	01.02.2031	05.02.2041	22.02.2021	03.05.2021	30.06.2031
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text		Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
Coupons/dividends							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Variable	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3-month EURIBOR + 0.30%	6-month EURIBOR + 0.30%	6,105%	3-month EURIBOR + 0.20%	6,06%	6,19%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0131928557	XS0131947854	DE0007062572	Registered bond	Borrower's note loan	DE000LBSWJL5
3 Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	Bond: English law Subordination regulation: German law	German law	German law	German law	German law
CRR transitional provisions							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	6.000	1.203	30.000	10.000	7.136	10.000
9 Instrument's nominal value in EUR thousand	Free text	6.000	4.000	30.000	10.000	10.000	10.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	Liability- amortized cost	Liability - fair value option
11 Original issue date	Free text	29.06.2001	02.07.2001	06.07.2001	29.06.2006	26.07.2006	25.08.2006
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	30.06.2032	02.07.2021	08.07.2041	29.06.2026	26.07.2023	25.08.2026
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	No	No	No
15 Optional call date, conditional call date and repayment amount	Free text	Can be terminated at any time for taxation purposes	Can be terminated at any time for taxation purposes		At any time for taxation purposes		
16 Later call date where applicable	Free text	n/s	n/s	06.07.2026	n/s	n/s	n/s
Coupons/dividends							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Fixed	Fixed	Fixed	Variable
18 Nominal coupon and any benchmark index	Free text	6,20%	6-month EURIBOR + 0,20%	6,40%	4,81%	4,69%	100% of the 10-year GBPCMS Maximum interest 7,70%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	DE0002978590	DE0002978608	DE0002978624	XS0122526875
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	5.449	12.000	15.000	9.980	5.000	17.191
9 Instrument's nominal value in EUR thousand	Free text	10.000	12.000	15.000	10.000	5.000	17.217
9a Issue price	Free text	100,00%	100,00%	100,00%	99,80%	100,00%	99,85%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	21.09.2006	18.12.2007	25.05.2001	06.06.2001	04.07.2001	19.01.2001
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	21.09.2022	20.12.2027	25.05.2031	06.06.2031	04.07.2031	19.01.2031
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	No	No	No	No	No
15 Optional call date, conditional call date and repayment amount	Free text	At any time for taxation purposes					
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Variable	Fixed	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	4,47%	6,00%	6-month EURIBOR + 0,38%	6,42%	6-month EURIBOR + 0,38%	3-month EURIBOR + 0,40%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB	LBBW Predecessor: Sachsen LB
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	XS0122594921	XS0123536939	XS0128200622	XS0129547948	XS0131731175	XS0105748205
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	32.619	49.958	50.000	20.000	35.000	75.631
9 Instrument's nominal value in EUR thousand	Free text	32.783	50.000	50.000	20.000	35.000	75.631
9a Issue price	Free text	99.50%	99.92%	100.00%	100.00%	100.00%	100.00%
9b Redemption price	Free text	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	22.01.2001	31.01.2001	25.04.2001	21.05.2001	27.06.2001	17.01.2000
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	22.01.2041	23.01.2031	25.04.2031	21.05.2031	27.06.2031	17.01.2030
14 Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No	No	Yes
15 Optional call date, conditional call date and repayment amount	Free text						At any time for taxation purposes
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable	Fixed	Variable	Variable
18 Nominal coupon and any benchmark index	Free text	3-month EURIBOR + 0.40%	6-month EURIBOR + 0.395%	3-month EURIBOR + 0.39%	6,195%	6-month EURIBOR + 0.39%	3-month EURIBOR + 0.38%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	10.071	7.202	720	721	7.212	5.000
9 Instrument's nominal value in EUR thousand	Free text	200.000	10.000	1.000	1.000	10.000	5.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	31.03.2009	07.08.2013	07.08.2013	08.08.2013	09.08.2013	12.08.2013
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	01.04.2020	07.08.2023	07.08.2023	08.08.2023	09.08.2023	12.08.2026
14 Can be terminated by issuers with prior regulatory approval	Yes No	No	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	n/s	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3-month EURIBOR + 3.25%	4,15%	4,16%	4,15%	4,18%	4,51%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	10.000	5.000	724	10.000	10.000	7.245
9 Instrument's nominal value in EUR thousand	Free text	10.000	5.000	1.000	10.000	10.000	10.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	12.08.2013	12.08.2013	14.08.2013	15.08.2013	15.08.2013	15.08.2013
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	12.08.2030	12.08.2032	14.08.2023	15.08.2028	15.08.2033	15.08.2023
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Currently fixed, later variable	Fixed
18 Nominal coupon and any benchmark index	Free text	4,71%	4,76%	4,16%	4,65%	Currently: 5,00% From 2020: 130% of the 20-year EUR CMS	4,25%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Borrower's note loan	Registered bond	Registered bond	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	2.000	2.000	3.639	20.000	3.658	732
9 Instrument's nominal value in EUR thousand	Free text	2.000	2.000	5.000	20.000	5.000	1.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	15.08.2013	21.08.2013	21.08.2013	23.08.2013	28.08.2013	28.08.2013
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	15.08.2025	21.08.2028	21.08.2023	23.08.2027	28.08.2023	28.08.2023
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4,40%	4,75%	4,32%	4,73%	4,36%	4,36%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Registered bond	Borrower's note loan	Registered bond	Registered bond	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	732	732	3.661	10.000	20.000	735
9 Instrument's nominal value in EUR thousand	Free text	1.000	1.000	5.000	10.000	20.000	1.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	28.08.2013	29.08.2013	29.08.2013	30.08.2013	02.09.2013	04.09.2013
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	28.08.2023	29.08.2023	29.08.2023	30.08.2033	02.09.2033	04.09.2023
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Currently fixed, later variable	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4,38%	4,35%	4,32%	Currently: 4,65% From 2020: 100% of the 20-year EUR CMS Minimum interest 4,00%	4,96%	4,31%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Borrower's note loan	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	5.000	7.399	7.404	5.000	5.000	4.482
9 Instrument's nominal value in EUR thousand	Free text	5.000	10.000	10.000	5.000	5.000	6.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	05.09.2013	12.09.2013	13.09.2013	16.09.2013	19.09.2013	25.09.2013
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	05.09.2029	12.09.2023	13.09.2023	16.09.2025	19.09.2033	25.09.2023
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4,70%	4,36%	4,48%	4,635%	5,000%	4,34%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW Predecessor: L Bank	LBBW Predecessor: Landesbank Rheinland-Pfalz	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Registered bond	XS1072249045	US514886AC47	XS0084863447	XS1246732249
3 Law governing the instrument	Free text	German law	German law	Bond: English law Subordination regulation: German law	State of New York	German law	Bond: English law Subordination regulation: German law
CRR transitional provisions							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	3.735	1.867	496.595	161.921	267.989	496.605
9 Instrument's nominal value in EUR thousand	Free text	5.000	2.500	500.000	267.046	267.046	500.000
9a Issue price	Free text	100,00%	100,00%	99,32%	98,15%	100,35%	99,32%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	25.09.2013	25.09.2013	27.05.2014	01.02.1993	23.02.1998	16.06.2015
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	25.09.2023	25.09.2023	27.05.2026	01.02.2023	23.02.2028	16.06.2025
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	At any time for taxation purposes Right of termination in event of regulatory withdrawal	can be terminated at any time for taxation purposes	can be terminated at any time for taxation purposes	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	27.05.2021	n/s	n/s	n/s
Coupons/dividends							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Currently fixed, later variable	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4,32%	4,32%	Currently: 2.875% From 2021: 5-year EUR CMS + 1.77%	7,625%	6,88%	3,63%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	DE000LB1B2E5	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond
3 Law governing the instrument	Free text	Bond: English law Subordination regulation: German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	496.325	2.500	996	3.000	2.000	1.500
9 Instrument's nominal value in EUR thousand	Free text	500.000	2.500	1.000	3.000	2.000	1.500
9a Issue price	Free text	99,27%	100,00%	99,55%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	20.09.2016	19.10.2016	20.10.2016	20.10.2016	20.10.2016	20.10.2016
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	28.09.2026	24.10.2036	24.10.2036	28.11.2031	28.11.2029	25.10.2027
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3,63%	3,34%	3,32%	3,15%	3,02%	2,85%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	DE000LB1DP56	DE000LB1DP31	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	10.000	5.000	500	2.000	21.998	5.000
9 Instrument's nominal value in EUR thousand	Free text	10.000	5.000	500	2.000	22.000	5.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	99,99%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	20.10.2016	21.10.2016	21.10.2016	24.10.2016	24.10.2016	24.10.2016
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	24.10.2029	25.10.2028	25.10.2028	27.10.2036	26.10.2028	26.10.2034
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3,05%	2,95%	2,95%	3,30%	2,96%	3,24%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	5.000	30.000	2.000	1.000	5.000	5.000
9 Instrument's nominal value in EUR thousand	Free text	5.000	30.000	2.000	1.000	5.000	5.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	24.10.2016	24.10.2016	25.10.2016	26.10.2016	27.10.2016	28.10.2016
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	27.10.2031	27.10.2036	27.10.2026	02.11.2034	03.11.2036	02.11.2026
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3,15%	3,33%	2,78%	3,30%	3,42%	2,89%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	DE000LB1DQB9	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	5.000	20.000	991	2.000	4.975	500
9 Instrument's nominal value in EUR thousand	Free text	5.000	20.000	1.000	2.000	5.000	500
9a Issue price	Free text	100,00%	100,00%	99,11%	100,00%	99,50%	99,90%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	28.10.2016	03.11.2016	08.11.2016	09.11.2016	10.11.2016	15.12.2016
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	03.11.2031	10.11.2036	10.11.2036	11.11.2026	14.11.2036	17.11.2036
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3,21%	3,47%	3,40%	2,85%	3,50%	3,66%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Registered bond	Registered bond	Registered bond	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	1.970	1.496	2.000	1.000	996	5.000
9 Instrument's nominal value in EUR thousand	Free text	2.000	1.500	2.000	1.000	1.000	5.000
9a Issue price	Free text	100,00%	99,72%	100,00%	100,00%	99,61%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	24.11.2016	24.11.2016	25.11.2016	25.11.2016	29.11.2016	06.12.2016
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	01.12.2036	30.11.2026	30.11.2026	01.12.2026	02.12.2027	09.12.2026
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3,48%	3,00%	3,02%	3,03%	3,07%	3,09%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	DE000LB1DRB7	Schuldschein	DE000LB1DUU1	DE000LB1DV90	DE000LB1P2W1
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	5.000	3.000	1.000	197.737	186.790	162.120
9 Instrument's nominal value in EUR thousand	Free text	5.000	3.000	1.000	198.531	187.569	164.679
9a Issue price	Free text	100,00%	100,00%	100,00%	99,60%	99,59%	98,45%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	14.12.2016	15.12.2016	19.12.2016	15.05.2017	29.06.2017	28.02.2018
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	19.12.2028	19.12.2036	21.12.2026	18.05.2027	29.06.2027	28.02.2033
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal	- at any time for taxation purposes - Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	18.05.2022	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	3,31%	3,75%	3,13%	3,75%	4,90%	5,00%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Borrower's note loan	Borrower's note loan	Registered bond	Registered bond	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	10.000	5.000	1.000	10.000	5.000	10.000
9 Instrument's nominal value in EUR thousand	Free text	10.000	5.000	1.000	10.000	5.000	10.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	11.09.2018	13.09.2018	19.09.2018	20.09.2018	24.09.2018	28.09.2018
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	11.09.2028	13.09.2028	19.09.2028	20.09.2030	24.09.2038	28.09.2028
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	2,30%	2,32%	2,36%	2,53%	2,90%	2,43%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Registered bond	Registered bond	DE000LB127U4
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	1.000	1.000	2.000	4.979	10.000	62.520
9 Instrument's nominal value in EUR thousand	Free text	1.000	1.000	2.000	5.000	10.000	62.520
9a Issue price	Free text	100,00%	100,00%	100,00%	99,58%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option
11 Original issue date	Free text	04.10.2018	30.11.2018	18.12.2018	17.01.2019	17.01.2019	13.02.2019
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	04.10.2028	30.11.2028	18.12.2028	17.01.2039	19.12.2030	13.02.2034
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	2,36%	2,60%	2,66%	3,30%	3,00%	5,30%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Registered bond	Registered bond	Borrower's note loan	DE000LB13HZ5	Registered bond	DE000LB2CKA4
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for regulatory own funds in EUR thousand	Free text	15.000	20.000	5.000	498.000	3.000	16.402
9 Instrument's nominal value in EUR thousand	Free text	15.000	20.000	5.000	500.000	3.000	16.402
9a Issue price	Free text	100,00%	100,00%	100,00%	99,60%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost	Liability - fair value option
11 Original issue date	Free text	18.03.2019	08.03.2019	30.04.2019	09.05.2019	14.06.2019	19.06.2019
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	18.03.2039	08.03.2034	30.04.2029	09.05.2029	14.06.2029	19.06.2029
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal	Right of termination in event of regulatory withdrawal
16 Later call date, where applicable	Free text	n/s	n/s	n/s	n/s	n/s	n/s
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Currently fixed, later variable
18 Nominal coupon and any benchmark index	Free text	3,11%	3,05%	2,10%	2,20%	2,01%	1,41%
19 Is there a dividend stopper	Yes No	No	No	No	No	No	No
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative	Not cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Subordinated capital	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for regulatory own funds in EUR thousand	Free text	1.000	3.005	4.407	1.002	12.004	6.903
9 Instrument's nominal value in EUR thousand	Free text	1.000	15.000	22.000	5.000	20.000	11.500
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability - fair value option	Liability- amortized cost	Liability - fair value option
11 Original issue date	Free text	19.06.2019	01.03.2000	14.05.2001	06.06.2001	22.04.2002	07.03.2002
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	19.06.2029	31.12.2020	31.12.2020	31.12.2020	31.12.2022	31.12.2022
14 Can be terminated by issuers with prior regulatory approval	Yes No	Yes	No	No	No	No	No
15 Optional call date, conditional call date and repayment amount	Free text	Right of termination in event of regulatory withdrawal	n/s	n/s	n/s	n/s	n/s
16 Later call date where applicable	Free text	n/s					
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	1,96%	4,800%	7,110%	6,020%	6,700%	6,800%
19 Is there a dividend stopper	Yes No	No	Yes	Yes	Yes	Yes	Yes
20 Completely discretionary, partially discretionary or mandatory (temporary) a	Completely discretionary Partially discretionary Mandatory Free text	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20 Completely discretionary, partially discretionary or mandatory (in terms of the amount) b	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Not cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for regulatory own funds in EUR thousand	Free text	9.014	180	120	4.007	3.005	2.003
9 Instrument's nominal value in EUR thousand	Free text	45.000	300	200	20.000	15.000	10.000
9a Issue price	Free text	99,99%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability- amortized cost	Liability- amortized cost	Liability- amortized cost
11 Original issue date	Free text	01.06.2001	08.03.2002	08.03.2002	07.03.2000	20.03.2000	08.05.2000
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	31.12.2020	31.12.2022	31.12.2022	31.12.2020	31.12.2020	31.12.2020
14 Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No	No	No
15 Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s	n/s	n/s
16 Later call date where applicable	Free text						
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	7,125%	6,500%	6,500%	4,784%	4,776%	4,830%
19 Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
20 a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20 b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes	Form						
1 Issuer	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
2 Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3 Law governing the instrument	Free text	German law	German law	German law	German law	German law	German law
<i>CRR transitional provisions</i>							
4 CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for regulatory own funds in EUR thousand	Free text	2.003	4.007	1.002	600	6.002	600
9 Instrument's nominal value in EUR thousand	Free text	10.000	20.000	5.000	1.000	10.000	1.000
9a Issue price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
9b Redemption price	Free text	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost	Liability- amortized cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original issue date	Free text	21.06.2000	21.08.2000	14.05.2001	05.03.2002	18.11.2002	18.02.2004
12 Indefinite or with maturity date	Indefinite With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date	With maturity date
13 Original due date	Free text	31.12.2020	31.12.2020	31.12.2020	31.12.2022	31.12.2022	31.12.2022
14 Can be terminated by issuers with prior regulatory approval	Yes No	No	No	No	No	No	No
15 Optional call date, conditional call date and repayment amount	Free text	n/s	n/s	n/s	n/s	n/s	n/s
16 Later call date where applicable	Free text						
<i>Coupons/dividends</i>							
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and any benchmark index	Free text	4,820%	4,830%	7,180%	6,670%	6,200%	6,500%
19 Is there a dividend stopper	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
20 a Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20 b Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Is there a step-up clause or another incentive to redeem	Yes No	No	No	No	No	No	No
22 Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or not convertible	Convertible Not convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25 If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
26 If convertible: conversion rate	Free text	n/s	n/s	n/s	n/s	n/s	n/s
27 If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s	n/s	n/s	n/s	n/s	n/s
28 If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1	CET 1	CET 1	CET 1	CET 1	CET 1
29 If convertible: issuer of the instrument converted to	Free text	LBBW	LBBW	LBBW	LBBW	LBBW	LBBW
30 Write-down characteristics	Yes No	Yes	Yes	Yes	Yes	Yes	Yes
31 If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32 If write-down: full or partial	Always fully Fully or partially Always partially	n/s	n/s	n/s	n/s	n/s	n/s
33 If write-down: permanent or temporary	Permanent Temporary n/s	n/s	n/s	n/s	n/s	n/s	n/s
34 If temporary write-down: mechanism for reversal of write-down	Free text	n/s	n/s	n/s	n/s	n/s	n/s
35 Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors	Subordinate to all non-subordinated creditors
36 Incorrect features of the converted instruments	Yes No	No	No	No	No	No	No
37 List incorrect features as required	Free text	n/s	n/s	n/s	n/s	n/s	n/s

Key features required for disclosure purposes		Form	
1	Issuer	Free text	LBBW
2	Uniform identification (e.g. CUSIP, ISIN, Bloomberg identification)	Free text	Borrower's note loan
3	Law governing the instrument	Free text	German law
<i>CRR transitional provisions</i>			
4	CRR transitional provisions	CET 1 Additional Tier 1 Tier 2 Not eligible n/s	Tier 2
5	CRR regulations after transitional period	CET 1 Additional Tier 1 Tier 2 Not eligible	Tier 2
6	Eligible at solo/Group/solo and Group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Paid-up capital share Share capital Shares Silent partners' contributions	Capital generated from profit-participation rights
8	Amount eligible for regulatory own funds in EUR thousand	Free text	1.002
9	Instrument's nominal value in EUR thousand	Free text	5.000
9a	Issue price	Free text	100.00%
9b	Redemption price	Free text	100.00%
10	Accounting classification	Share capital Liability- amortized cost Liability - fair value option, minority interest in consolidated subsidiary	Liability- amortized cost
11	Original issue date	Free text	21.08.2000
12	Indefinite or with maturity date	Indefinite With maturity date	With maturity date
13	Original due date	Free text	31.12.2020
14	Can be terminated by issuers with prior regulatory approval	Yes No	No
15	Optional call date, conditional call date and repayment amount	Free text	n/s
16	Later call date where applicable	Free text	
<i>Coupons/dividends</i>			
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed
18	Nominal coupon and any benchmark index	Free text	4,830%
19	Is there a dividend stopper	Yes No	Yes
20 a	Completely discretionary, partially discretionary or mandatory (temporary)	Completely discretionary Partially discretionary Mandatory Free text	Partially discretionary
20 b	Completely discretionary, partially discretionary or mandatory (in terms of the amount)	Completely discretionary Partially discretionary Mandatory	Mandatory
21	Is there a step-up clause or another incentive to redeem	Yes No	No
22	Not cumulative or cumulative	Not cumulative Cumulative ACSM (Alternative Coupon Satisfaction Mechanism)	Cumulative
23	Convertible or not convertible	Convertible Not convertible	Convertible
24	If convertible: trigger for the conversion	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
25	If convertible: fully or partially	Always fully Fully or partially Always partially	Fully or partially
26	If convertible: conversion rate	Free text	n/s
27	If convertible: Obligatory or optional conversion	Obligatory Optional n/s Bearer option Issuer option Bearer and issuer option	n/s
28	If convertible: type of instrument converted to	CET 1 Additional Tier 1 Tier 2 Other	CET 1
29	If convertible: issuer of the instrument converted to	Free text	LBBW
30	Write-down characteristics	Yes No	Yes
31	If write-down: trigger for the write-down	Free text	Ordered by SRB/FMSA after establishing resolution requirements on the basis of statutory provisions (SRM Regulation, SAG)
32	If write-down: full or partial	Always fully Fully or partially Always partially	n/s
33	If write-down: permanent or temporary	Permanent Temporary n/s	n/s
34	If temporary write-down: mechanism for reversal of write-down	Free text	n/s
35	Position in hierarchy in case of liquidation	Free text	Subordinate to all non-subordinated creditors
36	Incorrect features of the converted instruments	Yes No	No
37	List incorrect features as required	Free text	n/s